

User Manual

EonStor GS/GSa/GSc/GSe/GSe Pro/GSi
EonOne Web-Based User Interface

Version 5.6 (January 2024)



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Contact Information

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About This Manual

This manual introduces how to access and use the browser-based interface version of the EonOne software suite for EonStor GS series.

For the following subjects, consult other resources for more information:

- For components that are not user-serviceable, contact our support staff or visit our support sites.
- Regarding hardware operations, see Hardware Manual.

Version 5.6

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Introduction

EonOne is the proprietary software suite for managing single or multiple EonStor GS storage systems. EonOne is accessible through a web browser if both the computer running EonOne and the subsystems are online. It is no longer required to install complex desktop applications on the local computer. Everything is always available over the network.

Each EonStor GS/GSe storage system has an embedded copy of EonOne pre-installed in the firmware for management of the individual device. The EonOne software suite (Central EonOne) being referred to in this manual can be installed on different servers to manage multiple EonStor GS/GSe storage systems. The graphic user interfaces are similar with only slight differences.



Connecting EonOne to Storage Subsystems

EonOne, the storage subsystems and the host computers can be connected either in-band (connection through host links) or out-of-band (connection through LAN management port). EonOne is web-based and therefore is accessible from anywhere on the network. The flexible connection schemes allow the user to manage EonOne based on needs and system configurations, notably with considerations on the following two factors:

- · Local management vs. remote management
- Full configuration vs. monitoring & notification

Elements of a Storage Subsystem Network

Storage Subsystems	A storage subsystem refers to a hard drive array (storage subsystems + expansion enclosures).
Host Computer	The host computer refers to the computer to which the storage subsystem's host links are connected.
Remote Computer	The remote computer refers to a computer on the network to which the host computer is connected via LAN.
In-Band Connection	In-band connection refers to the scenario where the host computer and the storage subsystems are connected through host links: Fibre, SAS, or iSCSI host connectors on the storage subsystem controller module.
Out-of-Band Connection	Out-of-band connection refers to the scenario where the host computer and the storage subsystems are connected through Ethernet: Management LAN connector on the storage subsystem controller module.



Computer Requirements

Computer Requirements

Hardware

Broadband access

Operating System

Follow the steps to find out the operating systems compatible with your STORANDER storage device:

- 1. Go to STORANDER's official website: https://www.storander.com
- 2. Click on selected Products

Browser

- Microsoft Edge 91 or later
- Firefox 74 or later
- Google Chrome 80 or later



Installation

The following sections provide an introduction on how to install, uninstall and upgrade EonOne.

Enabling Access Ports

Enable the following ports in Inbound Rules for access so that the EonOne system can connect to the EonStor GS/GSe:

TCP ports: 6100, 6101, 58630, 58632

UDP ports: 58640, 58641

Initiating EonOne Installation

Initially, methods and tools to launch EonOne installation vary depending on the operating system (OS) you are using, but they are basically helping you install Java 7 and launch the EonOne Installation Wizard.

For Windows

Go to <u>Infortrend Support</u> (https://www.infortrend.com/global/products/service). Select your model, and go to **Download** > **Software** to download **Central EonOne**.

Choose EonOne GUI Software Installation from the navigation menu that appears, and select Windows Platform under EonOne Management Tool. Proceed to the next section.

For macOS, Linux, and Solaris

Note: If you want to install the data host only instead of the GUI-based EonOne, skip to the next section directly.

Go to <u>Infortrend Support</u> (https://www.infortrend.com/global/products/service). Select your model, and go to **Download > Software** to download **Central EonOne**.

Open the command line utility of your OS (such as Terminal for Linux), and log into the command line shell as root.

For Linux users, locate the "EonOne" folder copied to your computer and then browse its contents to make sure the "linux.sh" script is in the folder. If you are using Solaris, make sure "unix.sh" is in the folder.

If you are using Linux, make "linux.sh" executable, and then execute it.



```
[root@localhost <computer_path>/EonOne]# chmod +x linux.sh
[root@localhost <computer_path>/EonOne]# ./linux.sh
```

If you are using macOS or Solaris, do the same to "unix.sh."

```
[root@localhost <computer_path>/EonOne]# chmod +x unix.sh
[root@localhost <computer_path>/EonOne]# ./unix.sh
```

The first two sections of the script will take you through Java installation. If you already have Java 7 or higher installed on your computer, you can skip Java installation by typing "no" and pressing Enter. Otherwise, keep typing "yes" (shown below) and pressing Enter until Java is installed on your computer.

```
***********
         Java-based GUI RAID Manager Installation Procedure
 ************
 SECTION I : JRE <version> Installation
Would you like to install JRE <version> now?
Please type yes or no.
yes
. . .
Done.
Install JRE <version> finished!
-----
SECTION II : Java Plug-in <version> Installation
Would you like to install Java Plug-in <version> now?
Please type yes or no.
yes
. . .
       Java(TM) Plug-in <version> Pre-Release
         Binary Code Evaluation License
Do you agree to the above license terms?
If you do not agree to the terms, installation cannot proceed
  Please type yes or no.
```

The final section of the script will ask you whether you want to install EonOne. Type "yes" and press Enter to proceed to the next section.

```
SECTION III : Java-based GUI RAID Manager Installation
*NOTE: To install and configure Java-based GUI RAID Manager successfully,
We highly recommend you refer to INSTALLATION GUIDE first.
Would you like to install Java-based GUI RAID Manager now?
Please type yes or no.

yes
```



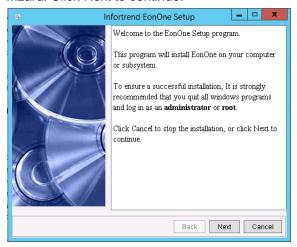
Installing EonOne

This section introduces how to install the whole GUI-based EonOne on various OS platforms.

For the Linux platform, you can install the data host agent only to save system resources.

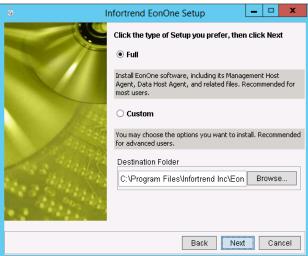
Installing GUI-based EonOne

1. After installation is initiated, you will be guided to the EonOne Setup wizard. Click Next to continue.



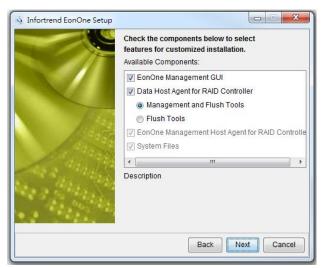
2. The installation program asks for Full or Custom installation. You can also select the installation folder here.

Choose Full installation if you intend to manage EonOne directly from the host computer. Skip to Step 4.

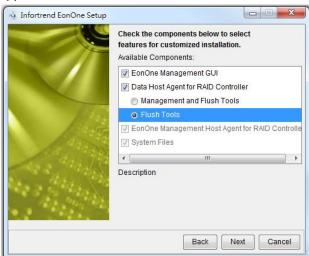


3. Otherwise, choose **Custom** installation. In the component list, select the module(s) you need based on the computer on which you are installing EonOne.

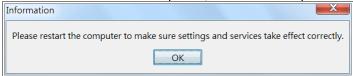




If you are using DB Flush Agent for taking snapshot images with database applications, select **Flush Tools**. Click Next to continue.



4. When the installation is completed, restart the computer.



Installing data host agent only (Linux command line)

- Extract the EonOne installation package using the following command: unzip EonOne_[x.0.x.xx].zip
- Navigate to the EonOne directory:
 cd EonOne-[x.0.x.xx]
- Change the access permission of the executable file: chmod 755 linuxCmd.sh
- 4. Run linuxCmd.sh:
 - ./linuxCmd.sh
- 5. Type in yes when you are prompted with the question "Would you like to



install Java-based RAID Manager now?"

```
Java-based GUI RAID Manager Installation Procedure

SECTION I: JRE v1.7.0_80 Installation
*NOTE: 1.Before you can run Java-based program successfully, you should have installed JRE(Java Runtime Enviroment).
2.JRE v1.7.0_80 will be installed on /usr/local/jre1.7.0_80.
Would you like to install JRE v1.7.0_80 now?
Please type yes or no.
```

6. When you are asked whether to install all agents or selected agents only, use the "-s /usr/local dataHost" command to install the data host agent:

The data host agent is now installed successfully. It will be activated automatically during system startup, saving you the trouble of having to manually start the service.

Uninstalling/Upgrading EonOne

Uninstalling EonOne

Uninstall EonOne just as you would with any other application. For example in Windows, go to Start > All Programs > Infortrend Inc > Uninstall EonOne.

Upgrading EonOne

In order to upgrade EonOne to a new version, you need to uninstall the current version and then install the new version. Visit the <u>Support site</u> for the latest version of EonOne.



Accessing the Firmware

In this manual, the term "firmware" refers to the tool that enables access to functionalities of the EonStor GS/GSe without having to install software in a computer.

Firmware Interface

Tool	Description	Interface
EonOne	You will access the firmware online with a GUI interface similar to that of the Central EonOne.	LAN

List of Available Configurations

In addition to the firmware tool, you can configure your subsystem through the GUI-based EonOne.

Tool	System Configuration	Drive Configuration	Event Notification	Data Replication*	Centralized Management
EonOne	Yes	Yes	Yes	Yes	No
Central EonOne	Yes	Yes	Yes	Yes	Yes

^{*}Data replication refers to snapshot, volume copy/mirror, and local/remote replication.

^{*}Remote replication and disk roaming cannot be executed between EonStor DS and EonStor GS.

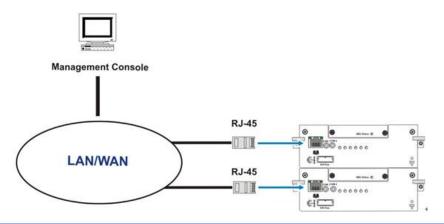


Establishing LAN Connection

Cabling

Before using the EonOne (or using the terminal interface via LAN), make sure the subsystem is connected to the Internet through a LAN cable.

Note that the default IP of the EonStor GS/GSe system is **10.10.1.1**, please connect your storage system via direct attached storage (DAS) topology and set your host server under the same subnet (10.10.1.x) to ensure your EonStor GS/GSe can be found by the host server.



Dual-Controllers

For dual-controller subsystems, connect Ethernet cables to both controllers. The Ethernet port on the secondary controller stays idle and becomes active in the event of a primary controller failure. The Ethernet port IP on the primary controller's Ethernet port will be inherited by the secondary controller during the controller failure process.

Checking IP Address of Management Port via Terminal

The firmware can be configured with a text user interface and can be accessed through a terminal emulator application such as PuTTY.

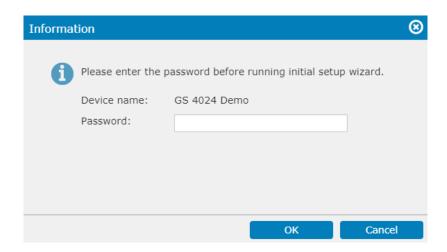
Baud Rate	38400
Checking IP address of management port via Terminal	Main Menu > view and edit Configuration parameters > Communication Parameters > Internet Protocol (TCP/IP) > Ian0 []



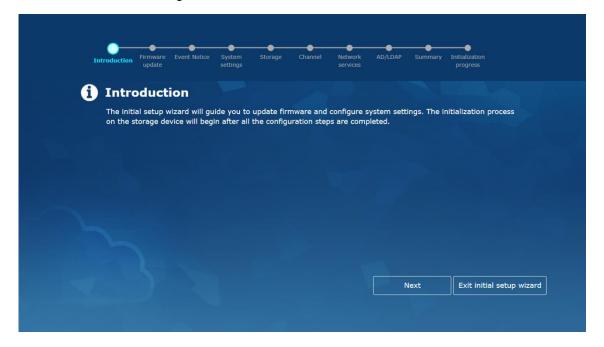
Initial Setup Wizard

After the EonOne installation, during the first-time login, EonOne will automatically start the Initial Setup Wizard. It guides you through the process of configuring an EonStor GS/GSe storage system. You should be able to work with the storage spaces after the setup is completed. New users and those who are unfamiliar with EonOne software and STORANDER storage systems are strongly recommended to make use of the setup wizard.

When you select **Initial Setup Wizard** from the Settings menu, a message pops up and asks you to enter the password before running the wizard.



If you do not wish to run the Initial Setup Wizard at this moment, click **Exit initial setup wizard**. Otherwise, click **Next** to begin.



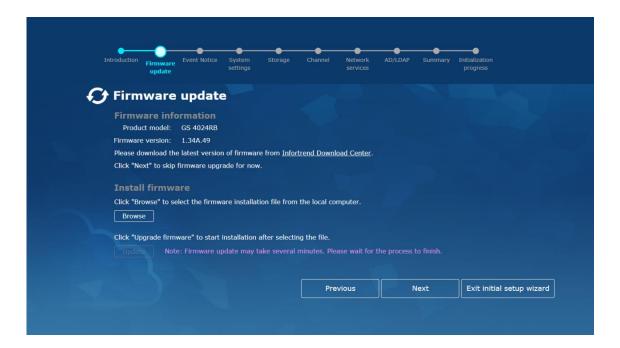


Step 1 - Firmware Update

To check or obtain the latest version of firmware, please go to Infortrend Download Center.

To skip firmware update for now, click **Next**. You can also go to <u>Settings > Update & Security > </u><u>Firmware Update</u> to upgrade firmware at a later time.

To go on with firmware update, select the firmware installation file by clicking the **Browse** button. Then, click **Update firmware**. The process may take several minutes. Please wait for it to finish and click **Next** to proceed.



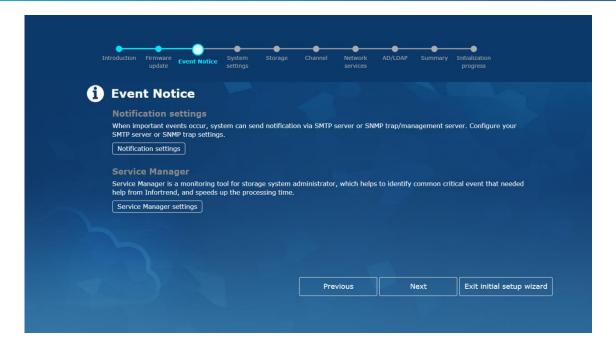
Step 2 - Event Notice

After completing firmware upgrade, you will be directed to set "Notification Settings" and "Service Manager Settings"

- Click the Notification Settings button, you will be prompted to Notification setting webpage (see <u>Notification Settings</u> and <u>SNMP Settings</u> for details)
- Click the Service Manager Settings button, you will be prompted to Service Manager webpage (see <u>Service Manager</u> for details)

Note: Please make sure that you have completed the SMTP settings and the email notification has been activated properly before you enable the Service Manager.





Step 3 - System Settings

Set the system name, password for administrator, time and time zone for the device, configure DNS server(s), and specify how to optimize system performance.

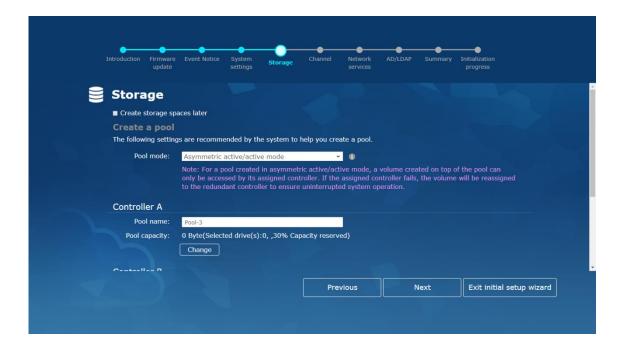
You can improve storage capacity and performance by integrating several storage appliances into one file cluster. To create the scale-out cluster of one or more appliances, you can enable scale-out cluster and specify an identify name for the cluster. You can also enable file cluster to manage file-level data services in the cluster. When the file cluster is enabled, the system performance optimization will be set to **Better performance for file access service** by default.

Step 4 - Storage

This step helps you configure the drives for storage spaces. The system will combine all selected drives into a single storage unit called a Logical Drive. One or more Logical Drives can be combined into a Pool. Volumes then can be created on top of Pools. Users are able to access a volume either by LUN mapping it to a server (block-level) or using it to create share folders and mount the folders onto file service protocols (file-level).

If the scale-out cluster is enabled in previous step, you can create the cluster pool as well as one or more cluster volumes in this step. If file cluster function is also enabled in previous step, you can configure the root shared folder here.





Step 5 - Channel

EonOne currently manages EonStor GS/GSe systems via management ports. You should configure the data ports in the storage system in order to access the volumes. Since EonStor GS/GSe are unified storage systems built with both block and file engines, you can easily configure drives as either block-level or file-level volumes. Block-level volumes can be mounted through interfaces such as iSCSI, Fiber Channel (FC) or SAS. File-level volumes can be shared as folders via internet file-systems such as CIFS, NFS, FTP, etc.

By default, the system automatically sets all on-board data ports for file-level access. Here, you can change the channel type to block-level service manually.

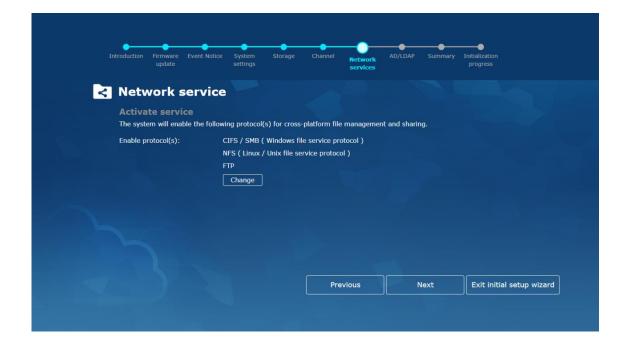
Please note that application services available on EonOne, such as file explorer, proxy server, syslog server and VPN server, are accessible only through the data ports, not the management ports.





Step 6 - Network Services

The system will list the enabled protocols. Click **Change** if you wish to configure the settings.



Step 7 - AD/LDAP

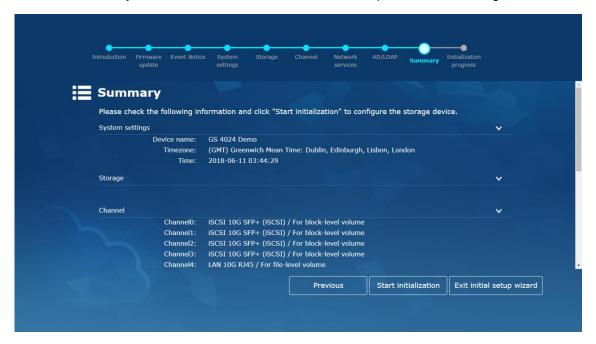
Select whether you need to join the device to an AD (Active Directory) server or a LDAP (Lightweight Directory Access Protocol) server. For further explanation, please refer to <u>AD/LDAP settings</u>.



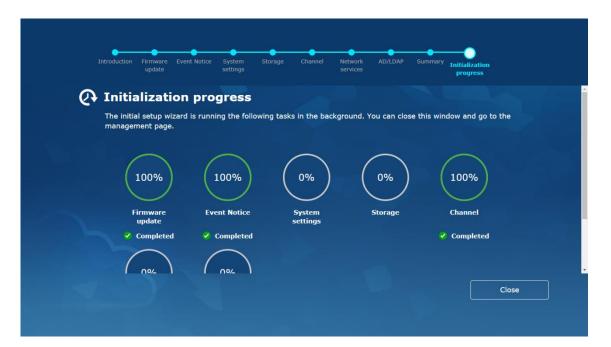
If you don't want to configure the AD domain at this moment, select **Don't join any domain** and click **Next** to proceed.

Step 8 - Summary

All the settings will be displayed for you to check if there is any mistake. After you click **Start initialization**, the system will start to execute the initialization process in the background.



The progress of each task is displayed. You can close the window and continue to configure another - EonStor GS/GSe device or go to the EonOne management page.





Calibration Wizard

Overview

If you exit the initial setup wizard without completing all the settings, the calibration wizard guides you through the rest of the settings to ensure optimal system performance.

1. When the wizard appears, click **Next** to calibrate one or both system settings:

Default route:

	Choose a network channel	Choose a network channel from the menu as the default route. The system uses the default route to communicate data with external systems.		
_		To keep the system for internal access only, select None .		
	Edit	Click to change the selected network channel's configurations.		
	Refresh	Click to refresh the menu.		
System time:				
	Time zone	Choose a time zone from the menu for the system.		
		To update information of the chosen time zone via the Internet, select Automatically update time zone information (Internet connection required).		
_	Adjust daylight saving time	Turn on this function to allow the system to automatically update daylight saving time.		
		Click Edit to choose an update policy:		
		Automatically adjust daylight saving time : The system updates the daylight saving time automatically.		
		Customize : Specify the start time and end time to apply daylight saving time. Then, choose the time offset.		

- 2. Click **OK** to save the settings.
- 3. Click **Next** and then **Close** to finish the calibration.



Navigating User Interface

Overview

In this section, you can learn about the basic GUI elements of the EonOne management suite.

Logging into/Logging out of EonOne UI

To open the EonOne software in the browser, double click the EonOne software icon.

Login

The login screen will appear. Type in the username and password (the default username and password are both "admin") and click Login. (You may check Remember Password if you prefer automatically logging into the interface in the future.)



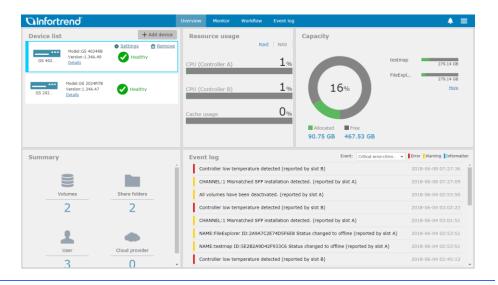
At the first-time login to the system, the Initial Setup Wizard will guide you through the system configuration.



If you abort the Initial Setup Wizard without adding any devices, you will see a blank user interface.

After adding a device, the user interface will show its renewed status.





Logout

Click on the **Menu Icon > Logout**. You will be redirected to the login page.



Changing EonOne Login Password via EonOne

You can change the EonOne login password or set a new password for storage subsystems.

Go to	Menu Icon > Admin > Change the password
Changing EonOne	Enter the old password and new password (twice for confirmation) in the pop-up window. The default login password is "admin".
Login Password	For an embedded system, the login password and the system's storage device password (in Settings > System > General > Storage device password) share the same value.

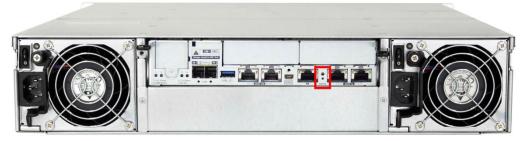


Changing EonOne Login Password via Default Button

You can change the EonOne login password for storage subsystems.

Go to

Press and hold the default button on the *primary* controller of the storage system until the default LED is off (around 5 seconds) and the system will beep to inform you that the password has been reset.



Changing EonOne Login Password The EonOne and the terminal login password will be reset. Their default login passwords are both "admin".



User Interface

Display Elements

Description

Top Menu Bar > Navigation

Switch between the **Overview**, **Monitor**, and **Event Log** pages by clicking the navigation buttons on the top menu bar.

Top Menu Bar > System Setting



The system settings include: administrator (admin), Language, Service Manager, Certification, Help, Logout.

Admin

Select the administrator setting button to change the display language and the EonOne login password.

Language

Choose the display language that you prefer.

Service Manager

The Service Manager button allows users to configure settings related to the Service Manager functions.

Certificate

The Certificate button allows users to configure settings related to the Certification functions.

Help

Users can access Online Help, Online Support and About (information about EonOne software) via the Help button.

Logout

Log out of the EonOne software and go back to the login page.

Top Menu Bar > Notification



The <u>notification setting</u> button allows users to set their notification rule and information.

Top Menu Bar > Settings



The device settings contains links that enable users to set detailed configurations for EonStor GS/GSe devices, including <u>System Settings</u>, <u>Data</u>



Access Configurations, Account Privilege Settings, Storage Provisioning, Data Protection, Applications, Update & Security, EonCloud Gateway, Initial Setup Wizard, Cluster, and HA service.

Scale-out cluster device list



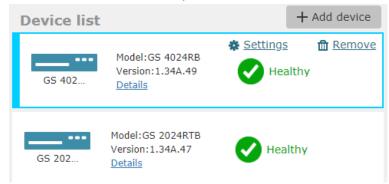
When the scale-out cluster is enabled, you can click the drop-down menu to switch the overviews between the cluster and a specific appliance in the cluster.

When HA service is enabled, you can click the drop-down menu to switch from one storage device to the other to view and manage the two devices.

Device information

Device list shows the EonStor GS/GSes that currently have connection with the EonOne. You can add a new EonStor GS/GSe by clicking **Add Device**, or you can configure the device setting for already added EonStor GS/GSe.

The **Add Device** button is only available on Central EonOne.



Cluster settings

When the scale-out cluster is enabled, the button contains links that enable users to set detailed configurations for the scale-out cluster, including System Settings, Appliance, Account Privilege Settings, Storage Provisioning, Scheduling & Backup, and Update.

Device Management

When the scale-out cluster is enabled, there will be one or more columns to indicate the status of each appliance in the cluster. The device settings button **Device Management** will be displayed in the columns for users to access detailed configurations as **Settings** does.

Performance Quick Monitor

Performance Quick Monitor shows the usage of CPU, memory and SSD cache for a connected EonStor GS/GSe.

Capacity Usage Quick Monitor

Capacity Usage Quick Monitor shows a brief summary of capacity usage rate of a connected EonStor GS/GSe.



Storage Summary	Storage Summary shows a brief summary of configured volumes, shared folders, and cloud spaces.
Application status	Some add-on applications support to display an overview here. You can click Details to learn more information respectively.
Events Quick View	Events Quick View shows the current warnings, errors, and information of a connected device.



Setting up EonOne with Multi-factor Authentication (MFA)

With MFA, you add an extra layer of protection to your account. After completing the setup of MFA, you will log into your account in two steps using your password and your mobile device / email / backup code.

Before enabling the function, install an authenticator app on your mobile device first. The following apps are supported: Google Authenticator, Microsoft Authenticator, FreeOTP Authenticator, and Twilio Authy.

Note:

- If the scale-out cluster is enabled, MFA settings are only available on the master appliance. After enabling MFA, it requires two steps to log into all appliances in the cluster.
- Central EonOne is not supported using email to receive verification codes. On Embedded EonOne, you must set up SMTP server so that you can receive verification codes via email. To set up SMTP server, refer to "Email notification" in Notification.
- The backup code will be displayed after the setup is completed. Record the backup code and keep it in a safe place.
- When you use the backup code to log into your account, after logging in, MFA will be disabled.

Go	to

Menu Icon > Admin > Multi-factor authentication

Setup

- 1. Turn on this function with the toggle.
- 2. The account and its security key will be then displayed along with a QR code. Scan the QR code with an authenticator app, or enter the account information into the app.
 - After scanning or specifying the information on the app, a verification code will be displayed on the app.
- 3. On Embedded EonOne, specify an email address. This enables you to receive a verification code via email when you cannot receive the code via an app.
 - Click **Send**. Later, you can check if a mail is sent to the email address you specified.
- 4. Enter the verification code and click Verify.
- 5. If the verification is successful, the backup code will be displayed below. You must record the backup code and keep it in a safe place. When you cannot receive the verification code via an app or email, you can verify yourself by entering the backup code.
- 6. Click **Apply** to complete the settings.

Changing the email

If needed, on Embedded EonOne, you can change the email address.



address

- 1. Specify another email address.
- 2. Click **Send**. Later, you can check if a mail is sent to the email address you specified.
- 3. Click **Apply** to complete the settings.



Logging into EonOne with MFA

In addition to your username and password, after MFA is enabled, you must log into EonOne with verification codes or the backup code.

Note: No matter you receive the verification code from the authenticator app or the email, the verification code will expire after a certain time period. It is recommended that you always enter the latest one to verify yourself.

Using a verification code with the authenticator app

- 1. Log into EonOne with your username and password. Click Login.
- 1. The multi-factor authentication page will be displayed. On your mobile device, tap the icon to open the authenticator app. Check the verification code displayed along with your account.
- 2. On the multi-factor authentication page, enter the verification code.
- 3. Click Verify.

Using a verification code with your email

- 1. Log into EonOne with your username and password. Click Login.
- The multi-factor authentication page will be displayed. Click Send me the verification code by mail. A code will be sent to the email address that is specified on the setting page. Check the inbox for the code.
- 3. On the multi-factor authentication page, enter the verification code.
- 4. Click Verify.

Using the backup code

- 1. Log into EonOne with your username and password. Click Login.
- 2. The multi-factor authentication page will be displayed. Click **Verify with the backup code**.
- 3. Enter the backup code.
- 4. Click Verify.



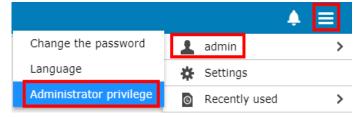
Administrator Privilege

Three types of administrator accounts with different privileges are available, including super administrator, power administrator, and general administrator. Refer to the following table for their limit numbers and authorized actions.

Admin type	Max. Number	Manage admin acct	Configure device	Monitor device
Super administrator	1	Yes	Yes	Yes
Power administrator	5	No	Yes	Yes
General administrator	5	No	No	Yes

Note: Administrator privilege management is only available on **Central EonOne**.

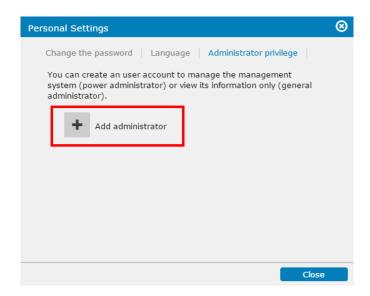
Go to Menu Icon > Admin > Administrator privilege



Only the super administrator will see the administrator privilege menu item.

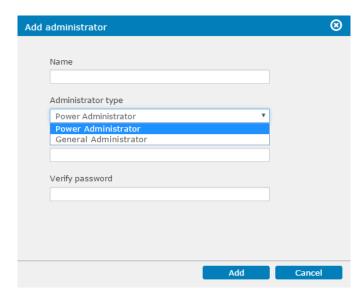
Add an administrator

After clicking **Administrator privilege**, you will see the following window. Click **Add administrator** to add an administrator account on EonOne.





Then, you will see the following window.



Name: Enter the administrator name. The administrator name shall not exceed 32 characters in length and can include all alphanumeric characters and the symbols "_"(underscore), "-"(hyphen), "."(period) and "@"(at sign).

Administrator type: Select an administrator type (power or general) from the drop-down menu.

Password: Enter a password for the account. The password must be between 8 to 16 characters in length and can include all alphanumeric characters and all the symbols on the keyboard. However, we do not recommend using the space character.

Verify password: Re-enter the password to verify it.

Click Add to save and apply the settings.

Note:

- A power administrator cannot add/edit/delete any administrator account but can perform all other operations, i.e. configuring and monitoring all functions on the EonOne.
- A general administrator only has permission to view the settings on the EonOne but cannot change any settings. He/she also has no permission to view action logs.
- All administrators can change his/her own password at Menu Icon > Admin >
 Change the password. The super administrator can change the passwords of other administrators through the edit administrator function.

Edit/delete an administrator

After clicking **Administrator privilege**, you will see a list of current administrators.

Click on an administrator and then click the Edit button to change the account



settings or click the **Delete** button to remove the administrator.





Adding/Logging into/Removing a Device

Go to

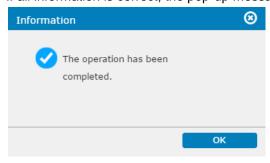
Device List > Add Device



Add a device



- 1. Choose a method to connect to a EonStor GS/GSe
 - a) Add single/multiple devices by auto search the system will automatically search for connected device(s).
 - b) Add a single device by IP address enter the IP address of the EonStor GS/GSe.
 - c) Add single/multiple devices under a subnet enter the starting IP address and Netmask to automatically connect all EonStor GS/GSes within a subnet.
- 2. Click OK.
- 3. If all information is correct, the pop-up message below will be displayed.



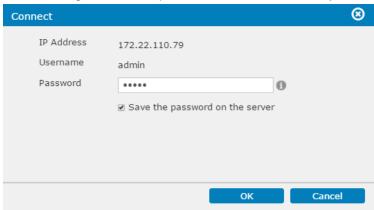


Connect to a device 1. The device will appear on the device list. Click **Connect**.

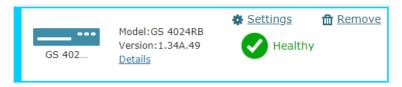


2. Type in the password in the login pop-up window.

Note: The login name and password are both "admin" by default.



2. The device status will appear, including the model name, firmware version and the working status.



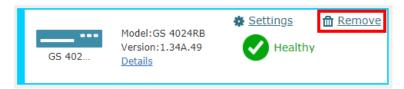
3. For more information of the device, click **Details**.





Remove a device

1. To disconnect a device, click the trash can icon on the upper-right corner of the device status window.



2. A warning message will appear. The device will be disconnected after you click \mathbf{OK} .





Calibrating System Settings

When some settings are not compatible with current firmware due to firmware update, the system automatically prompts and guides through calibrating the settings.

Steps

- 1. Go to the **Overview** page.
- 2. When the system has a default route setting to calibrate due to firmware update, a pop-up appears and prompts you to calibrate the setting.

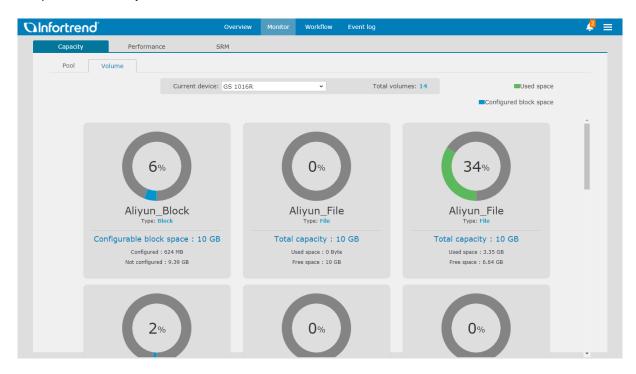
The default route is responsible for communicating data with external systems.

- 3. Go to the channel menu.
- 4. Select a network channel as the default route. To edit the channel settings, click **Edit** and proceed.
- 5. Click **Refresh** to update the default route setting.



Monitoring

This section introduces Storage Resource Management (SRM) and how to monitor the capacity usage and performance of your EonStor GS/GSe devices.





Storage Resource Management (SRM)

The main purpose of SRM is to allow users to monitor the usage of STORANDER disk array systems. SRM collects the usage logs from disk array systems and displays them in trend charts for users to easily plan storage usage ahead, make decisions and even discover abnormality. The SRM function is only available on the Central EonOne.

Go to

Monitor > SRM



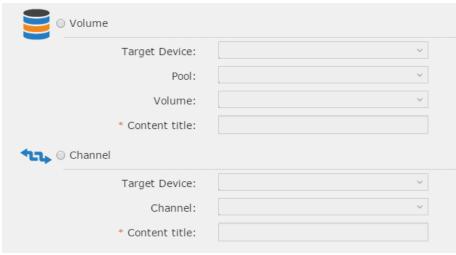
Add an SRM diagram

1. Click the Add Contents button in the pop-up window.



2. Choose the item you want to monitor and click **Next**. Available items include device, pool, volume and channel.

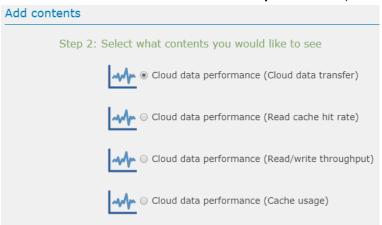




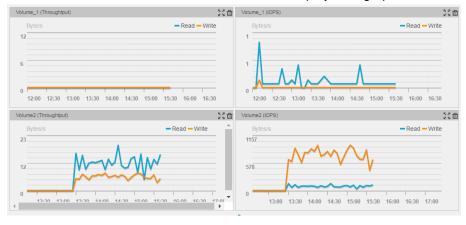




3. Select the type of content you want to see and click **OK**. in this case the below selections are for block-level volumes, (for file-level volumes, only one selection is available which is the **Cloud data performance**)



4. You will see the contents of the selected item displayed in graphs.



Configure an SRM diagram

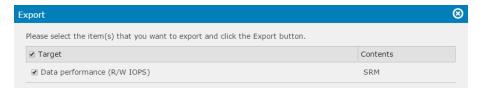
Click the icon at the upper right corner of each chart for a closer view of the chart at a time interval of your choice.





Export SRM records

Click the **Export** button and select the records to export. The SRM data is recorded in .csv files and compressed into a .zip file for users to download.



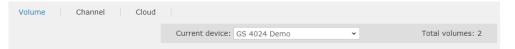


Monitoring Storage Performance

Go to Monitor > Performance



Monitor storage performance (Volume) Click the **Volume** tab and select the volume. The read/write Throughput and IOPS will be displayed instantly in charts for each volume.

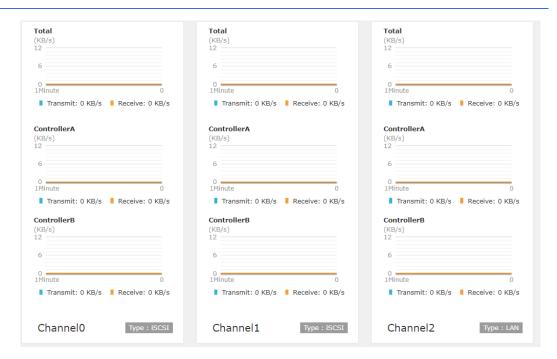




Monitor storage performance (Channel) Click the **Channel** tab and select the device. Each channel's data transfer status is displayed in charts.

Note: The data related to cloud is excluded.



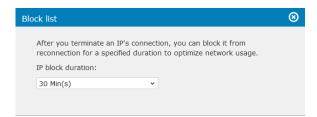


For a LAN type channel, you can terminate and block its IP connections:

- 1. Click on **Details** to view current IP connections.
- 2. To end an unwanted IP connection, select one in the list and click **Terminate**.



3. On the pop-up, you can set **IP block duration** to keep the selected IP disconnected for a while. Click **OK** to save the setting.



4. You can find the blocked IP by clicking on Block list.

Monitor drive performance

1. Go to **Filters** to set filters to show desired performance data:

Device: Choose which device with controllers to sample its performance data.

Enclosure: Choose the desired type of devices to sample their performance data. You may choose **Enclosure**, **Expansion enclosure**, or **All**.

Type: Choose the type of data to display on the diagrams. You may choose Latency,



Rate, or All.

2. Go to **Sample settings** to define the sampling and diagram settings:

Interval: Choose how often to sample the devices' performance data. You may choose **1 second**, **2 seconds**, **4 seconds**, or **8 seconds**.

Display range: Define the maximum length of time for the diagrams. You may choose **30 seconds**, **60 seconds**, **90 seconds**, **120 seconds**, or **150 seconds**.

3. Click **Log settings** to specify the performance logging settings:

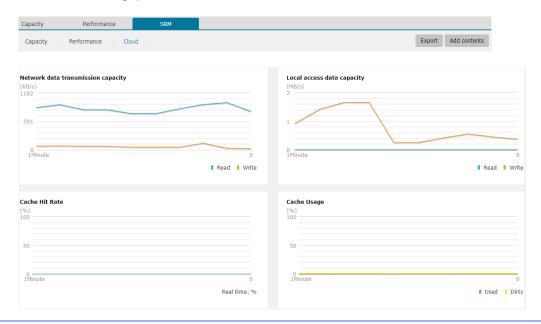
Start time: Specify when to start the performance logging.

End time: Specify when to end the performance logging.

Log update: Specify how often to log the performance data.

Click **OK** to activate performance logging. Then, you can export the logs by clicking **Export logs**. To stop logging, click **Stop logging**.

Monitor storage performance (Cloud Cache) Click the **Cloud** tab and select the cloud cache volume which you want to monitor its status. The system will display the read cache hit rate, cache usage, cloud data transfer and volume throughput.



Monitor storage performance (HA storage) After HA service is enabled, click **HA Volume** tab. The read/write throughput and IOPS of each HA volume will be displayed instantly in charts.



Monitoring Storage Capacity

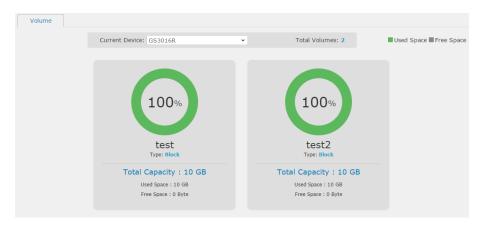
Go to

Monitor > Capacity



Monitor storage capacity

Volumes in your EonStor GS/GSe devices will be listed with their usage of capacity and type of volume shared.



Monitor HA storage capacity

After HA service is enabled, the usage of capacity of each HA volume will be displayed.



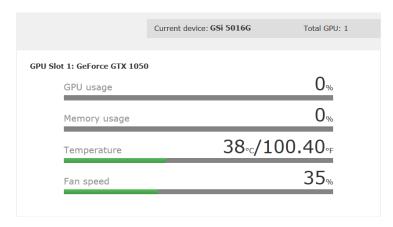
Monitoring GPU Status

Go to Monitor > GPU



Monitor GPU Status

Check the number of GPUs installed on your GSi device and their status.



Note

This function is only supported on the GSi series.



Monitoring Client Connections

When the system enables the CIFS/SMB, FTP, or SFTP protocols, you can monitor the number of client connections using these protocols.

Go to	Monitor > Connection
Steps	1. Go to Current device.
	Select a storage system to monitor its client connections over the enabled protocols.
	Check Total current connections to find the total number of active connections to the selected system.
	 For more information, you can check the number of connections by protocol.



Monitoring Application Status

You can have an overview when some add-on applications are enabled. These applications include Antivirus, Backup server, Syslog server, and VPN server.

Click the application tab to gain an overview respectively.



Event Log

The EonOne provides a history of system events (**System log**), user actions (**Action log**), and file access (**Data access log**). You can choose to display the history information, or <u>export</u> it to the local computer by going to **Settings > System> System Information> System logs**.

Types of Events

Events can be categorized by (1) their scope and (2) their severity. For the detailed list of events and their descriptions, see the Troubleshooting Guide. Contact <u>Support</u> to obtain the guide.

Scope of Events	Event Type	Scope
	Controller Event	the events related to the storage system controllers
	Drive Event	the events related to the physical disk drives
	Host Event	the events related to the host computer and host ports
	Logical Drive Event	the events related to logical drives and logical volumes
	System Event	the events related to the overall storage subsystem
	Schedule Event	the events related to the schedule tasks of storage system controllers
Severity of Events	Severity	Description
	Critical error	Users should pay immediate attention to the events and perform required actions.
	Error	Users should pay attention to the events and perform required actions.
	Warning	Users should pay attention to the events.
	Information	Users are notified of non-critical changes in system status.



System Log

Go to Top menu bar > Event Log > System Log



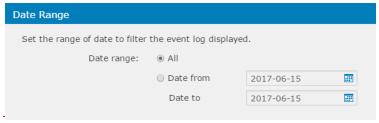
System log

1. Select a specific device or all devices by default.



2. You can use the search bar to display certain events.





Clear system log

Click the **Clear all** button, select the device(s), and click **OK**. The system log of the device(s) will be cleared.



Download system log

Click the **Download** button, select a device and click **OK**. The EonOne will start downloading the system log of the device as a .zip file.



Event Login Log

When user log into EonOne, the Event log will show the history of the user login:





If failed to log in the following message will be displayed:



Forward system logs

The system can forward its system logs to a remote syslog server for backup purposes.

- 1. Click Forward.
- 2. Select **Enable log forwarding** and specify the settings

Server	Specify the IP address of the remote syslog server.
Transfer protocol	Choose a protocol for transferring system logs: UDP .
Port	Specify the port on the remote syslog server for receiving logs.
Log format	Choose a log format accepted by the remote syslog server: RFC3164 or RFC5424.
Severity level	Choose the types of system logs by severity level to forward to the remote syslog server.

- 3. Click **Send test log** to see if the above settings are correct.
- 4. Click **OK** to save the settings.



Action Log

Go to Top menu bar > Event Log > Action Log

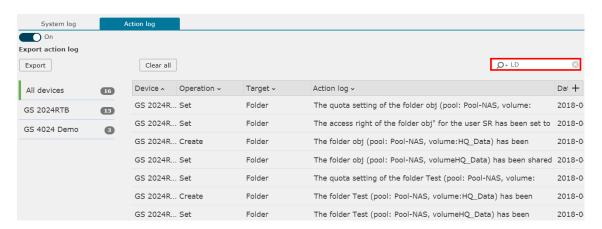


Action log

- 1. Turn on the switch on the upper left corner
- 2. Select a specific device or all devices by default.



3. You can use the search bar to display certain events.



Clear action

Click the **Clear all** button, select the device(s), and click **OK**. The action log of the device(s) will be cleared.

log



Export action log

Click the **Export** button , select a device and click **OK**. EonOne will start downloading the action log of the device as a .zip file.







Data Access Log

Note:

- You can only view data access logs on Central EonOne.
- To properly display exported log contents, open the exported file in UTF-8.

Go to Top menu bar > Event log > Data access log

Steps

1. Go to the left panel and click on a desired storage device. All file access to the storage device is listed.

Before checking data access logs, make sure you have finished the setup in **Settings** > **System** > **General** > **Data access log**.

2. From an access log record, you can check the following information:

File protocol	The file protocol used for accessing file data
Time	The time when the access event occurs
IP address	The accessing user's IP address
Username	The accessing user's EonOne username
Action	The file operation performed on file data
File path	The location of accessed file data

3. You can manage data access logs with the following buttons:

Export	Export all access logs into a .csv file.
Clear all	The system erases all access logs.
Refresh	The system updates access logs to the latest state.



Service Manager

Service Manager provides proactive technical support for your storage system. It automatically creates a monitoring connection with STORANDER Service Center so that the center can check system health in real time. When the connection is lost or a critical event occurs on EonStor GS/GSe, Service Manager can automatically send a service request to STORANDER Service Center with related system information for diagnosis. STORANDER Service Center will react to the reported issue and provide a resolution within a minimal time span.

A critical event can be a failure of a fan, BBU, PSU, controller or drive. Related information for diagnosis by STORANDER Service Center may include contact information, product information, system logs and configurations, as well as core dumps.

You will need to configure Service Manager in the <u>Initial Setup Wizard</u> when you log in to EonOne for the first time.



Configure Service Manager

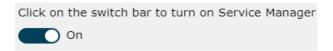
Go to Settings > System > Service Manager settings

(Service Manager settings can also be accessed through Initial Setup Wizard)

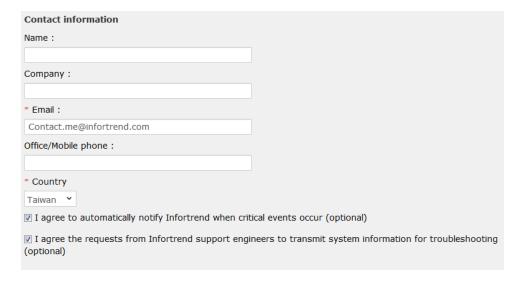


Configure Service Manager settings

1. Enable Service Manager with the toggle. Service Manager automatically connects with STORANDER Service Center for a daily check on system health.



Fill in your contact information. (Refer to parameters below for details)



- We recommend you enable the option I agree to automatically notify Infortrend when critical events occur. The system will automatically create a support ticket to STORANDER Service Center when any critical errors occur.
- 3. We also recommend you enable the option I agree the requests from Infortrend support engineers to transmit system information for troubleshooting. Upon request, the system will send out relevant information (i.e., logs, system configurations, and core dumps) for diagnosis to Infortrend/STORANDER and a notification to you. No private data on your storage will be accessed.



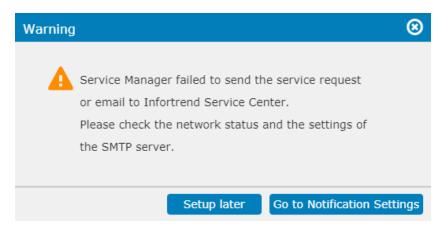
4. Press **Save** button at the bottom of the page to save the settings. After that, you can also verify the settings by pressing the **Send test ticket** button.

Note that before sending the test ticket, you have to configure the SMTP server and email notification in <u>Notification Settings</u> to ensure the notification can be successfully created by your EonStor GS/GSe storage system.

Parameters

Name	Fill in this field with the name of the person STORANDER should contact.	
Company	Enter the name of your company. This field is optional.	
Email	Fill in this field with the email address to receive notifications. This field is required.	
Office / Mobile phone	Fill in this field with the person's office or mobile phone number.	
Country	Select your location. This field is required.	

If a warning window pops up with the following message:



It means SMTP server connection failure, Please check network status and SMTP server setting by clicking "Go to Notification Settings" button.

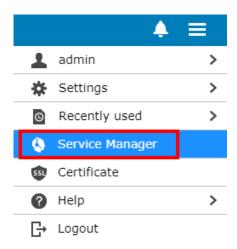


Service Manager Status

After configuring Service Manager setting, you can access Service Manager from the EonOne main menu. From here you can send service request and track your ticket easily directly via Service Manager.

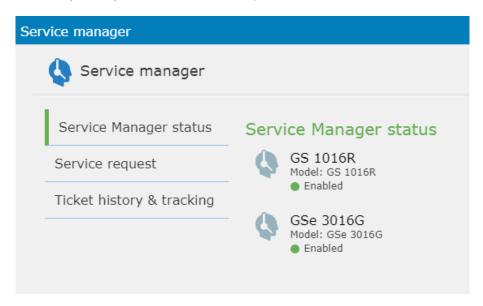
Go to

Main menu > Service Manager



Service Manager Status Management

Once you have accessed to Service Manager, you may find the Service Manager status of your storage system. For the Embedded EonOne, you may only see the status of the storage model that you are using; for the Central EonOne, you may see the status of multiple devices.



You can select a model to examine the status of its service manager and action to critical events. There are five statuses you can find on the EonOne.



Service Manager Status	Status Color	Action to Critical Events
Enabled	Green	If a critical event is encountered, you will be notified by the Service Manager, a ticket will be automatically sent to STORANDER Service Center via internet, you can track the ticket information in the Ticket history & Tracking page.
Enabled, no Internet connection, but you can send emails to STORANDER Service Center automatically	Yellow	If a critical event is encountered, you will be notified by the Service Manager, a ticket will be automatically sent to STORANDER Servic Center via email. Since there's no internet, you cannot track ticket information in the Ticket history & Tracking page.
Enabled, but not allowed to send emails to STORANDER Service Center automatically	Orange	If a critical event is encountered, the Service Manager will send you an email with support ticket information, you can then send the email to STORANDER Service Center for instant help from our technical support engineers. Since Service Manger will not notify STORANDER automatically, therefore the Ticket history & Tracking function is unavailable.
Enabled, but no connection to STORANDER Service Center	Red	Service Manager is unable to connect to STORANDER Service Center, please check your SMTP server settings.
Disabled	Grey	Enable Service Manager at Settings > System > Service Manager settings



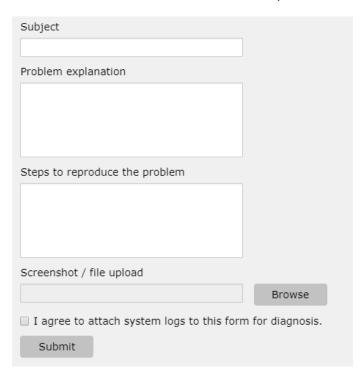
Service Request

Here you can manually submit a service request or issue ticket to STORANDER Service Center by filling in relevant information.

Go to Main menu > Service Manager > Service request

State a Request or Issue

- 1. Select the device name from the drop-down list.
- 2. Please check the contact email address for the device. If you wish to modify your contact email address, please go to the <u>Service Manager settings</u> page.
- 3. Fill in the information of your problem or request. You can also upload screenshots or other files to illustrate the problem.



4. Check the box I agree to attach system logs to this form for diagnosis. Click **Submit** to save and send the service request to STORANDER Service Center.

Parameters	Model	Model name of the storage system. This information is retrieved automatically and is read-only.
	Serial number	This information is retrieved automatically and is read-only.
	Service ID	This information is retrieved automatically and is read-only. The ID is displayed in 7 decimal digits.



The current firmware version. This information is retrieved automatically and is read-only.
Fill in this field with the subject of your service request. This field is required.
Describe the problem here. This field is required.
Describe the steps to reproduce the problem.
Upload a screenshot or other files illustrating the problem. Click Browse to select the files to upload.



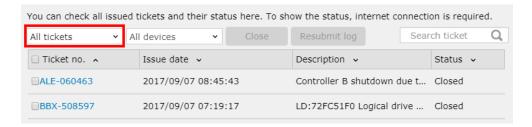
Ticket History & Tracking

You can see a list of the service tickets, check their status or close tickets. Note that the internet connection is required to show the ticket status.

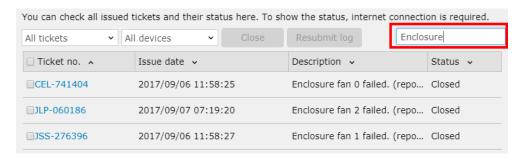
Go to Main menu > Service Manager > Ticket history & tracking

Display ticket(s)

You can click the drop-down menu above the Ticket No. column to choose to display all tickets, active tickets or closed tickets.

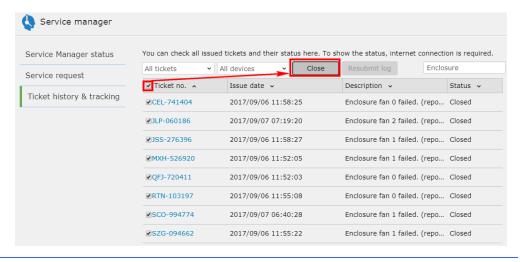


You can also enter a key word in the search ticket box to look up tickets. If the description contains the key word you entered, the ticket(s) will be listed in the table.



Select & close ticket(s)

You can select one or more tickets by clicking the box next to the ticket number. You can select all tickets by clicking the check box next to the title Ticket No. Then, you can click **Close** to close the selected ticket(s).

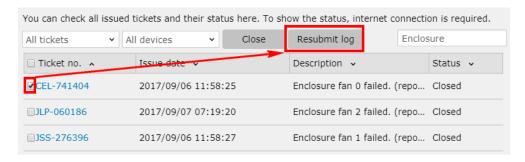




Note: When the user closes a ticket, the status will be synchronized to STORANDER Service Center if Internet connection is available. Otherwise, the system will retry the operation "update status to server" when Internet connection is up or until the ticket expires.

Resubmit system logs

When needed, you can resubmit system logs to STORANDER Service Center for a specified ticket. Select the ticket and click **Resubmit log**.



Ticket Status

Each ticket can have one of the four statuses:

- New: STORANDER Service Center has received the request.
- Opened: STORANDER Service Center has accepted the request and is currently processing it.
- Wait for customer: The replacement unit is being sent to the customer. STORANDER Service Center is waiting for the customer's confirmation.
- Closed: The issue has been resolved.

The status is available only if your system has Internet connection.



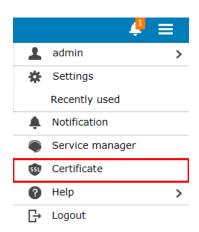
Certification

To protect and enhance the security data transmission, the EonStor GS/GSe storage systems can now transmit data through HTTP communication protocol. Before any access through HTTP protocol, the user must apply for a valid certification signing request (CSR). After applying for a CSR and once approved by the third party organization, you need to import the certificate into EonOne system, then you can access EonOne, File Explorer, and SyncCloud via HTTP communication.



Configure Web Certification

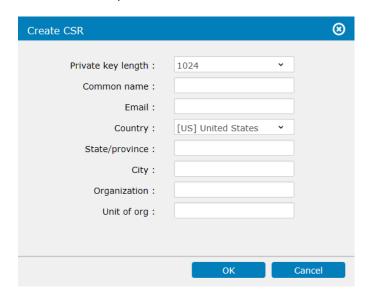
Go to Main menu > Certificate



Click Certificate and you will be directed to see Create CSR, Import Certificate buttons and Server Certificate status.

Create CSR

Click this button to display CSR page where users are required to fill in necessary information to request for a CSR authorization.



Private key length: Select the key length parameter from the scroll down list, available options are 1024,2048 and 4096. (factory default is 1024)

Common name: Enter the name for your CSR. (maximum words:64)

Email: Enter a valid and email address with correct format.

Country: Select your country from the scroll down list.

State/province: Select the correspondent state/province.

City: Select your city.



Organization: Enter the organization (maximum words: 64)

Unit of org: Enter Unit of Organization (maximum words: 64)

Click **OK** to submit CSR file.

Note: if the entered information has an error, or column is left blank, the **OK** button will become unavailable, please ensure all information is filled.

Click Cancel to cancel all action and return to Certification Menu

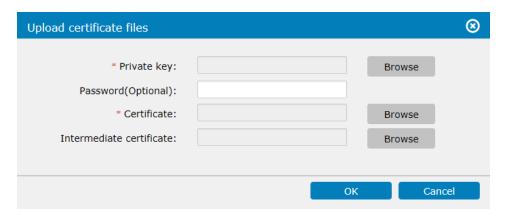
After submitting the CSR, you will see:

Click **Download** to start downloading csr.zip file (note that different browsers come with different way of downloading).

Click **Close** to return to Certification Menu (note that if proceed, data will not be saved, you must re-initialize the request again).

Import Certificate

Select the Import Certificate button, you will be directed to Upload Certificate Files page, then fill in the credentials as below:



Private key: Click the Browse button, search for the file path of your Private key --*this field is required

Certificate: Click the Browse button, search for the file path of your Certificate downloaded (.crt and .cer file format types are supported)--*this field is required

Intermediate certificate: Browse the file path of your intermediate certificate.

Upload: press upload button to upload file (this function is unavailable if one of Private key and Certification is left blank

Cancel: press cancel to remove all entered fields and return back to Certification Menu

Back: Click this button to return to Upload certificate files

Once uploading the certificate onto your GS model, a window will be displayed with the information: "The existing certificate will be replaced by the one below. Are you sure to import this certificate?"

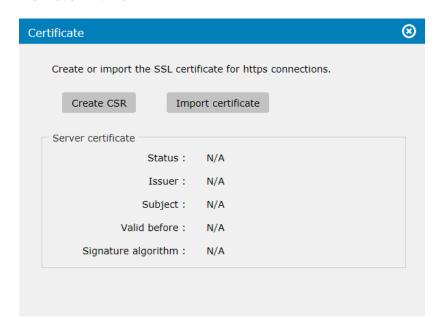


OK: Press OK to confirm, if an error occurs, a pop up window will appear showing "The certificate is invalid. Please check your certificate files"

Cancel: Click this button to cancel all action and return to Certification Menu

Server Certificate

Once you have imported a certificate, the Server Certificate will display it's relevant information (Note that if no certificate is imported, Server Certificate will display all information with N/A.





System

The System setting menu contains the following sub-settings.

- 1. General
- 2. Time
- 3. Notification
- 4. Service Manager
- 5. <u>License Management</u>
- 6. System Information
- 7. SED Key Management
- 8. Maintenance
- 9. Power
- 10. Enclosure View

For cluster settings, the System setting menu contains the following sub-settings.

- 1. General
- 2. Time
- 3. File Cluster
- 4. Maintenance

Go to

Settings / Device management > System



System Setting Menu

The System Setting menu for the chosen device will appear. Users can switch to the sub-setting pages or click settings to go back to the previous setting page.



General

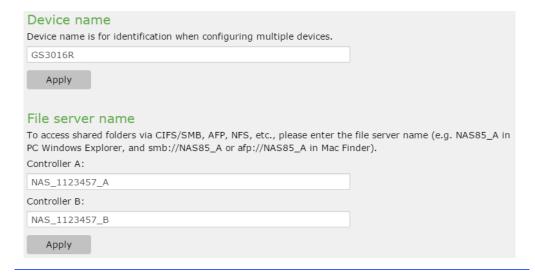
Go to Settings / Device management > System > General

Steps

- 1. Go to the **System administration** section.
- 2. Click on a suitable button to manage the system:
 - Restart system: Click to restart the whole system.
 - Shut down system: Click to shut down the whole system.
- 3. For dual-controller models, you can click **More** to manage each controller:
 - Stop controller A: Click to shut down controller A.
 - Stop controller B: Click to shut down controller B.
 - Run both controllers: Click to restart both controllers.

Device Name

Users can modify the name of the storage device.



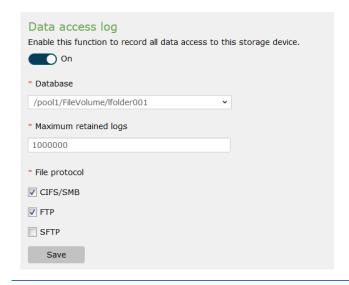
Data Access Log

The system can record all access to stored file data for close monitoring.

- 1. Turn on the switch.
- 2. Select a local shared folder as a database to store all access logs.
- 3. Set a maximum number of retained access logs.
- 4. Select one or more file-level protocols to record their data access: **CIFS/SMB**, **FTP**, and **SFTP**.



5. Click **Save**. All data access logs are available in **Event log** > **Data access log**.



File Server Name

Users can modify the name the file server. For dual controller storage devices, the file server name will be displayed with -A and -B to differentiate between the two controllers.

To join the storage device to any Windows Active Directory (AD) domain, you can include letters in lowercase or uppercase, numbers, and hyphens (-) in the file server name. Besides, the first character of the name must be a letter.

Super user

The super user can access all shared folder on the system via the CIFS/SMB and FTP protocols.

To log in as the super user, enter the current EonOne login credentials on dedicated client software.

HTTP redirection

Enable this function to disallow HTTP and HTTPS access to the management interface via their default ports (80 and 443).

You can only access the management interface via port 8816 (for HTTP access) and port 8817 (for HTTPS access).

TLS

Specify the required TLS version for securely connecting to the management interface.

Note: When HA service is enabled, the settings are synced between the two devices in the HA storage.



Buzzer

Each storage system or expansion enclosure contains a hardware beep mechanism to notify users when system errors or hardware failures occur. You may directly mute the sound on the hardware (please refer to the hardware manual for details) or remotely through the user interface.

Note: You can only mute the currently beeping sound and cannot disable the buzzer setting from the user interface.

Local management interface

You can boost the storage device's access performance by switching off the top switch for the local management interface.

You can open more network ports for data access via the data ports by switching on the bottom switch.

Password Change

Click the **Change the Password** button and input the old and the new passwords to modify the login password for accessing the EonStor GS/GSe through the Central EonOne.

Performance Optimization

Allocate more system resource to a specific data service to optimize its read and write access. Select an option:

Better performance for file access service

This option enhances resources for NAS services.

Better performance for block data access

This option enhances resources for SAN services.

Maximum block data access and stop NAS service

This option cancels file-level data services on the device to maximize resources for SAN services.

Go to Cluster settings > System > General

After the scale-out cluster is enabled, you can view the cluster name, its capacity, number of appliances in this cluster, and status of total drives.



Time Settings

Time Settings					
Go to	Settings / Device management / Cluster settings > System > Time				
Steps	1. Go to the Curren	Go to the Current time section.			
	2. To change the system time, go to Change date and time and click Change :				
	Customize	Select th	nis option to manually set the system time.		
_	Automatically sync with NTP	You can let the cluster sync its system time with an NTP server. You can specify at most two NTP servers for use.			
	server	time	ect an NTP server to sync with from the Internet e server menu. To sync with a custom NTP server, ect Customize and specify the server's URL.		
		B. Click	k Update now to sync time with the NTP server.		
		C. Set Polling interval in hours. The system checks and calibrates the system time with the NTP server at the specified interval.			
	3. Go to Time zone to choose an appropriate time zone and specify the settings:				
	Update time zone information		Click on this option to immediately update the system's built-in time zone information.		
	Automatically updazone information (connection require	Internet	Select this option to let the system automatically update time zone information.		
	 Go to Adjust daylight saving time and turn on the function. Then, click Edit to specify the settings: 				
	Automatically adju daylight saving tim		Click Update daylight saving time information to immediately update the daylight saving time settings.		
			Select Automatically update time zone information (Internet connection required) to let the system auto-update the time zone		

settings.



Customize

Start time: Specify when to start applying

daylight saving time.

End time: Specify when to stop apply daylight

saving time.

Offset (minutes): Specify the time offset of

daylight saving time.

5. Click **OK** to save the settings.



Notification

Using the remote event notification feature, you can receive event notifications even when not accessing the subsystem through the User Interface.

About Severity Settings

Three event severity levels are available: Notification, Warning and Critical. The Notification level includes all types of events while Warning and Critical levels are for events that may cause harm to the system or people. A higher severity level includes all events of a lower severity level.

- Notification: all events, including Warning and Critical events.
- Warning: includes Warning and Critical events.
- · Critical: includes only Critical events.

Severity Settings in the Sender and the Receiver side

The severity level settings have to be consistent between the sender and the receiver. If the severity level settings on both sides are different, the following situations will occur.

- If the sender's severity level is Critical but the receiver's is set to Notification, the receiver will only receive events of the Critical level.
- If the sender's severity level is Notification and the receiver's is also set to Notification, the receiver will receive all events.
- If the sender's severity level is Notification but the receiver's is set to Critical, the receiver will only receive events of the Critical level.

If you have multiple receivers and each has different settings, the overall severity control depends on the sender's setting. That is, if the sender's severity level is set to Notification, all receivers will receive Notification level events.

Go to

Settings / Device management > System > Notification

Email Notification

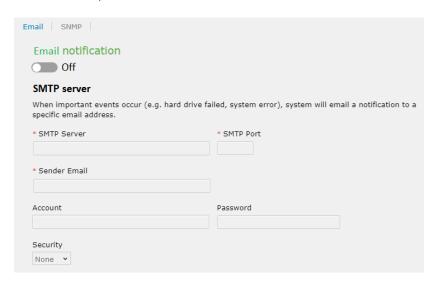
- 1. Turn on email notification with the toggle.
- Configure the SMTP server settings. Please note that you must to fill in the information for SMTP server and Sender email to complete email notification. (Make sure your Sender email address is correctly entered with the correct email address format).

Account and **password** indicate the account and password information of the sender's SMTP server. These fields are optional since some of the SMTP servers may not have the authentication mechanism. You can also set the **security** level of the SMTP server.

Note: You do not have to enter domain name for the Account name filed e.g.



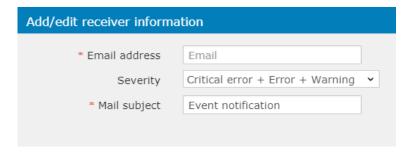
Username, instead of Username@infortrend.com



Note: The SMTP port number is usually set to 25. If you want to use a secure over SSL, set it to 465; for secure over TLS, set to 587.

SMTP port number	Description
25	Transmission without authentication (may contain span mails)
465	SSL encryption enabled
587	TLS encryption enabled

3. Add Email Receivers by clicking the **Add Receiver** button at the bottom of the page. Note that at least an email receiver is required for the email notification.



To configure the receiver information, please enter the receiver's Email address and select the notification **severity level** listed in the previous paragraph in the pop-up window. You must also name your **mail subject** to identify your notification email.

After saving SMTP settings, click on each email receiver and then click **Send test email** to see if the intended receiver gets a test message.

4. For status change notification, select this option if you want to be notified when the status of scheduled task is changed. The notification will be sent via



email.

5. Click **Save** to save the settings.



SNMP Settings

Go to

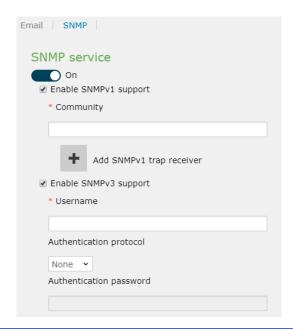
Settings / Device management > System > Notification > SNMP

SNMP Notification

1. Enable SNMP notification by clicking the switch button. (You must first turn on SNMP service for any further SNMP settings)

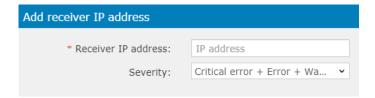


2. Enable one of the SNMP support version. You can also enable both SNMPv1 and SNMPv3 at the same time.



Enable SNMPv1 support

- 1. Click the **Enable SNMPv1 support** check box to activate the SNMPv1.
- 2. Enter the **Community** information.
- 3. Click Add SNMPv1 trap receiver to add a trap server.
- 4. Enter the **Receiver IP address** and select the **severity** level to complete the settings.



5. Press **Save** button at the bottom of the page to save the settings. You can also verify the settings by pressing the **Test SNMP trap** button.

Parameters

Community

The password of the SNMP.

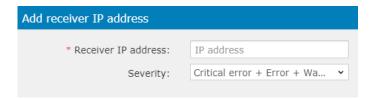


Minimum / Maximum length of the community name: 1 / 31 digits.

Note that the name must not contain any punctuation marks such as quotation mark, vertical bar and comma.

Enable SNMPv3 support

- 1. Click the **Enable SNMPv3 support** check box to activate the SNMPv3.
- 2. Enter the **Username** of the SNMPv3 server.
- 3. Select the authentication protocol of the SNMPv3 and the password.
- 4. Select the privacy protocol of the authentication if needed.
- 5. Click Add SNMPv3 trap receiver to add a trap server.
- 6. Enter the **Receiver IP address** and select the **severity** level to complete the settings.



7. Press **Save** button at the bottom of the page to save the settings. You can also verify the settings by pressing the **Test SNMP trap** button.

Parameters	Username	The username for authentication. Maximum length: 31 digits.
	Authentication Protocol	Currently, the EonStor GS/GSe supports the MD5 and SHA-1 authentication. You can select the protocol in the drop-down list.
	Authentication Password	Enter the authentication password in the field. The minimum / maximum length is 8 / 16 digits.
	Privacy Protocol & Privacy Password	Select the privacy protocol in the drop-down list, which includes the DES and AES-128 , and enter the privacy password. The privacy protocol field is enabled according to the Authentication Protocol and its minimum / maximum password length is 8 / 16 digits.



Service Manager Settings

For Service Manager settings details, please refer to Service Manager section.



License Management

If you have any license-related issues (local and remote replication) with your subsystem, please contact your dealer.

Go to

Settings / Device management > System > License management

License Types

You will need to apply for or download a license key to use the following features in the EonStor GS/GSe series. A Standard License is provided for free for all users and is preloaded in your EonStor GS/GSe devices. An Advanced License may need to be additionally purchased.

Feature/Functionality	License Type
Standard Local Replication	Standard License
Expansion Enclosure Connection	Standard License
Thin Provisioning	Standard License
Advanced Local Replication	Advanced License
Remote Replication	Advanced License
Automated Storage Tiering	Advanced License
SSD cache pool	Advanced License
EonCloud Gateway	Standard/Enterprise/Ultimate License

Notes

- · When your license expires, apply for a license renewal.
- When you have upgraded your features, apply for a license upgrade.
- If you want to try out the advanced license features for 30 days, apply for a Trial License.
- It is required to reset the system for the license to take effect after a license is installed.



Generating a License Application File

The License Application File is needed when upgrading/renewing EonStor GS/GSe licenses. Users need to upload the License Application File to the license website, download the upgraded/renewed license and then reload the new license onto EonStor GS/GSe via EonOne.

Before starting any EonStor GS/GSe license process, please make sure Infortrend's EonOne management suite shipped together with the EonStor GS/GSe storage system has been properly installed.

Go to Settings / Device management > System > License management

Steps In the License Key window, click Generate License Application File.

License management

It requires a license to activate or increase limits for certain functions (e.g. snapshot). If a license is needed, please download license apply file first and activate it in Infortrend website. Once you receive a license file, you can add it in the storage device.

Generate the license application file.

Download will start immediately and the file will be saved automatically in your computer.



Generating an Advanced License

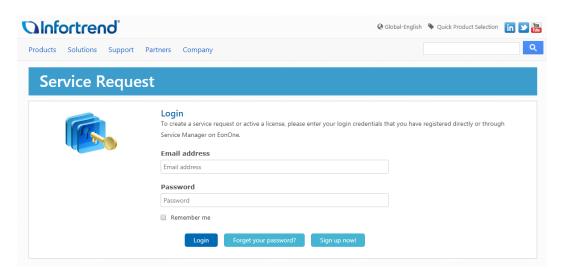
An advanced License is required to access the following features:

- · Advanced local replication
- Remote replication
- · Automated storage tiering
- SSD cache pool
- EonCloud Gateway

You can try out these features for 30 days using the Trial License before making a purchase decision.

Steps

1. Visit Infortrend's EonStor GS Software License website: http://support.infortrend.com/ and log in. If you don't have an account, please click **Sign up now** to register for one.

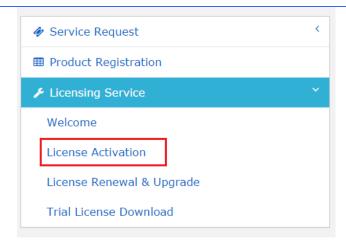


2. At the **Product Family** drop-down menu located at the top right corner, select EonStor GS.

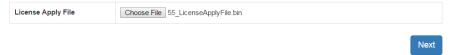


3. Then at the left column under Licensing Service, click License Activation.

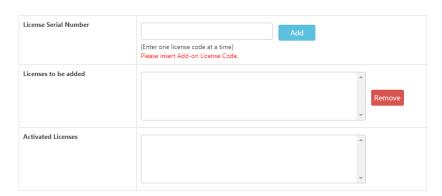




4. Upload the License Application File you obtained through EonOne and click **Next**.



5. Fill in the License Serial Number you received and click Add. After adding the License Serial Number, click **Next**. You can generate multiple licenses in a single activation process. Simply fill in another License Serial Number and click **Add**. The added licenses will be listed in the **License** box.



6. Click **Download** to receive the License Key File.



Save the License Key File at a preferred location and upload it to EonOne.

Please note it is required to reset the system for the license to take effect after it is installed.

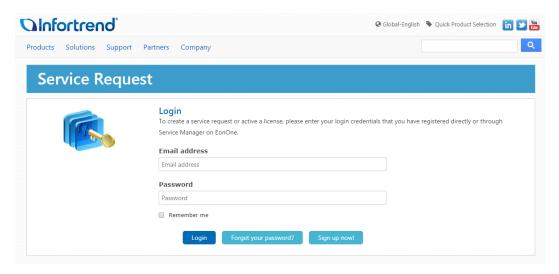


Upgrading Standard License to Advanced License

The following introduces how to upgrade from a standard license to a new advanced license.

Steps

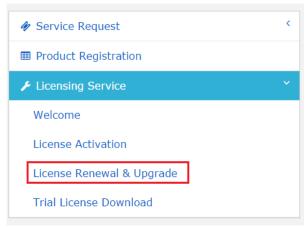
1. Visit Infortrend's EonStor GS Software License website: http://support.infortrend.com/ and log in. If you don't have an account, please click **Sign up now** to register for one.



2. At the **Product Family** drop-down menu located at the top right corner, select EonStor GS.

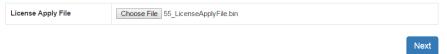


 If you have already purchased an advanced license, please click on License Renewal & Upgrade under Licensing Service at the left column.





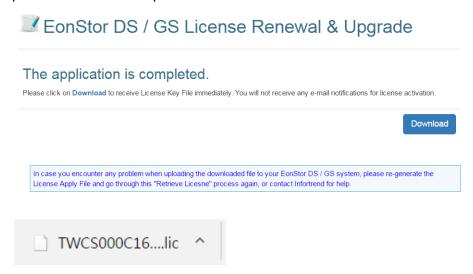
4. Upload the License Application File generated through EonOne and click Next.



5. Check whether the listed licenses are the ones you have purchased. If not, contact support.



6. Click **Download** to receive the License Key File and save the License Key File at a preferred location and upload it to EonOne.



7. Click the Add License button in the License Management page and upload the License Key File.



Please note it is required to reset the system for the license to take effect after it is installed.

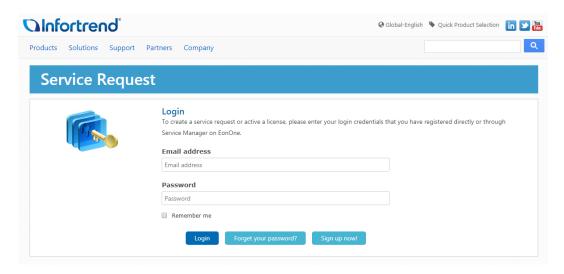


Renewing License

If you have lost a previously generated License Key File, you can regenerate it through the license website.

Steps

1. Visit Infortrend's EonStor GS Software License website: http://support.infortrend.com/ and log in. If you don't have an account, please click **Sign up now** to register for one.

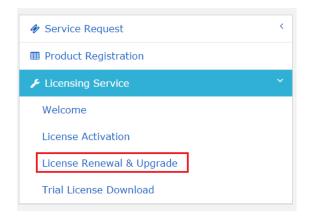


2. At the **Product Family** drop-down menu located at the top right corner, select EonStor GS.

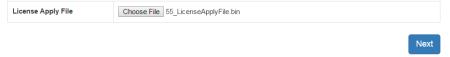


3. Click on License Renewal & Upgrade under Licensing Service at the left column.





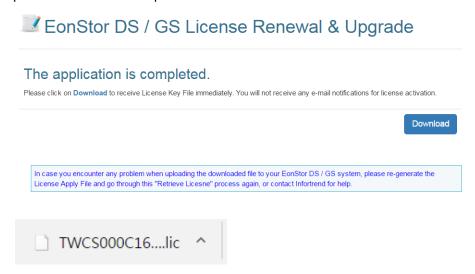
4. Upload the License Application File generated through EonOne and click Next.



5. Check whether the listed licenses are the ones you have purchased. If not, contact support.



6. Click **Download** to receive the License Key File and save the License Key File at a preferred location and upload it to EonOne.





7. Click the Add License button in the License Management page and upload the License Key File.



Please note it is required to reset the system for the license to take effect after it is installed.

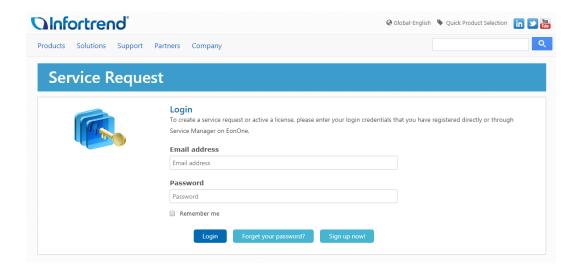


Downloading Trial License

If you want to try out the advanced license features before making a purchase decision, you can use the trial license. All features requiring the advanced license will be effective for 30 days.

Steps

1. Visit Infortrend's EonStor GS Software License website: http://support.infortrend.com/ and log in. If you don't have an account, please click **Sign up now** to register for one.

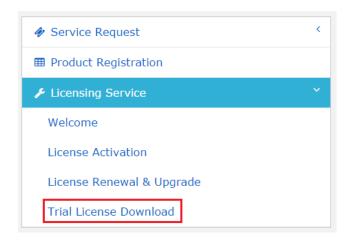


2. At the **Product Family** drop-down menu located at the top right corner, select EonStor GS.



3. Click **Trial License Download** under **Licensing Service** at the left column.





4. Carefully read the information, tick the checkbox, and click Next.



5. Upload the License Application File generated through EonOne and click Next.



6. Fill in the required information and click Next.



Please Fill in the following required information, then click "Next".

Name *

Email Address *

Confirm Email *

Company

Phone

Company Address

Country *

Select

Industry *

Vendor name

" *"The asterisk marked fields are required.

I agree to receive marketing information from Infortrend.

7. Click **Download** to receive the License Key File immediately.



License Key File at a preferred location and upload it to EonOne.



Please note it is required to reset the system for the license to take effect after it is installed.



System Information

System Information This page shows the information of the EonStor GS/GSe, including device configuration, channel configuration, CPU and controller temperature, and cooling fan speed status. For more detailed information, pull the scrolling bar to the bottom and click View detailed configuration list. Export system information/coredump To export system information or the system coredump, click Export system information or Export System Coredump. Then, a zip file will be generated

System logs
This will export system internal/core logs for diagnosis.

Export system core dump

Export system information

and it can be saved to the local host.

Within the system information file, you may find the various log files and a event service guide table document. Please refer to the event service guide to find the detailed information of the event logs.

Note: When a system error occurs, you may find the cause of the event via looking up the event ID from the "Event-Service_Guide_Table.docx" document.



SED Key Management

You can create and manage a global encryption key to protect all logical drives on the storage device when they are made up of self-encrypting drives (SED).

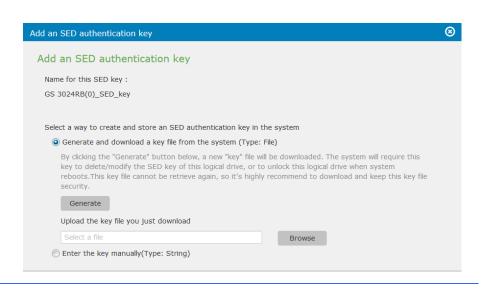
Note:

The system can only hold one global encryption key.

manually

- Global encryption is unlocked after system reboot. To re-enable it, provide the global key file or enter the password again.
- If you disable encryption for a specific SED logical drive after setting up global encryption, previously-set global encryption turns ineffective.
- To encrypt a specific SED logical drive, refer to <u>Protecting a Logical Drive with Self-encrypting</u> <u>Drives (SED)</u>.

Settings / Device management > System > SED key management Go to **Steps** 1. Click on Add an SED authentication key in the system. Select how to generate an SED authentication key: Generate and Click **Generate** to create a .key file that contains download a key the SED authentication key. file from the Then, upload the key file for confirmation by clicking system Browse. You must keep this key in a secure place. This key cannot be recovered once lost. Enter the key Enter a custom key and confirm it.



This key cannot be recovered once forgotten.



3. Click **OK** to finish the setup.

Delete the Global SED Authentication Key

- 1. Click on the key in **Settings** > **System** > **SED key management**.
- 2. Click Delete > OK.
- 3. Provide the key for confirmation and click **OK** to delete the key.



File cluster

Enabling the File Cluster

After the scale-out cluster is enabled, you can enable file cluster to manage file-level data service on all appliances in the cluster.

Go to Cluster settings > System > File cluster

Steps

- 1. Turn on the file cluster function.
- 2. Specify the file cluster settings:

Root shared folder name

Specify an identifying name for the cluster's root shared folder.

The root folder is responsible for storing mappings between cluster volumes and appliances.

Cluster root volume

Choose a volume as the cluster's root volume from the list.

Only qualified file volumes appear in the list:

- A volume in a RAID1, RAID5, or RAID6 storage pool
- A volume that is not used to run Docker
- A volume that is not set as a WORM volume
- CIFS/SMB will be pre-selected.

If needed, change the following file protocol settings:

File protocols

Choose how to encrypt the CIFS/SMB connection from the menu: Allow only unencrypted connections, No restriction, or Allow only encrypted connections.

You can enable other functions to suit your needs:

Enable access-based enumeration: This option hides folders or resources that the user is not allowed access to.

Enhance SMB compatibility with macOS and iOS clients: This option increases compatibility of an SMB client running on the macOS system.



Transfer files in asynchronous mode: This option allows the system to transfer files asynchronously to minimize file transfer wait time and avoid transfer bottlenecks.

NFS

Select to enable the NFS protocol.

- 4. Click **Save** to save the settings.
- 5. After enabling, go to **Data ports** section to find the IP addresses that you can use to access the file cluster.
- 6. If needed, enable File explorer. See File explorer for more details.

After File explorer is enabled, you can click **File explorer** to access local shared folders and attached USB storage devices with a web browser.



Maintenance

Exporting/Importing System Configuration

You may export system configuration information to preserve the current system status or import it to restore system configuration.

When to export system configuration

- After firmware upgrade
- Before replacing both controllers
- After mapping logical drives to host LUN or changing system configuration

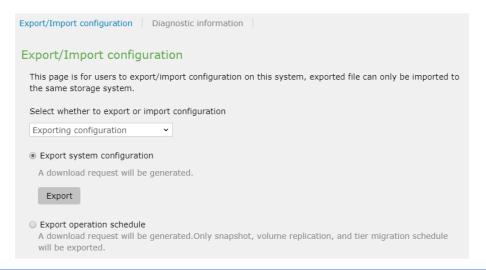
When to import system configuration

- The system has been unstable
- Both controllers have been replaced

Note: The firmware version of the system configuration to be imported must match the firmware version of the current system.

Go to

Settings / Device management > System > Maintenance



Export/Import configuration

Click the **Export/Import configuration** tab. Select whether to export or import configuration from the drop down list.

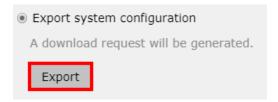


- Exporting configuration
- 1. Export system configuration

Click the **Export** button and a download request will be generated. You can

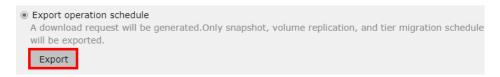


download the system configuration file (.nvram file) to the host.



2. Export operation schedule

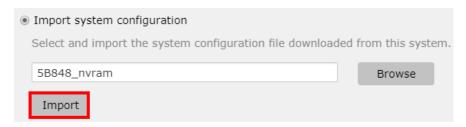
You can also export the schedule configuration from the system. Click the **Export** button and a download request will be generated.



[Note] Only snapshot, volume replication, and tier migration schedule can be exported.

- Importing configuration
- 1. Import system configuration

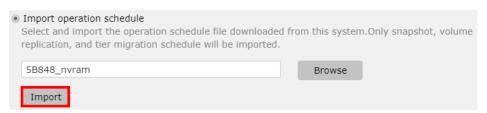
You can import a system configuration file by uploading a configuration file. Click **Browse** button to select a file and click Import button to start importing the configuration.



2. Import operation schedule

You can also import the schedule configuration file by uploading the file downloaded from the system. Click **Browse** button to select a file and click Import button to start importing the configuration.

[Note] Only snapshot, volume replication, and tier migration schedule can be imported.





Diagnostic Information

When your system experiences unrecoverable issues, you can export the system configuration and system log to our technical support team for further inspection.

Go to

Settings / Device management > System > Maintenance > Diagnostic information tab

You can export Diagnostic log and System core dump files by clicking the Export button in the corresponding fields.

Diagnostic information

When contacting with technical support engineers, diagnostic information will be required for further examination.

Diagnostic log:

Export

System core dump:

Export



Backing up and Exporting the Cluster Configurations

Go to Cluster settings > System > Maintenance

Steps

- 1. Go to the **Last backup time** section. You can check when the last time the cluster ran a backup.
- 2. Click **Back up now** to back up the cluster's configurations
- 3. If needed, you can configure the backup schedule at **Every week** or **Every month**.
- 4. Go to the **Export cluster configurations** section. Click **Export** to export current cluster configurations for system recovery.



Power

UPS

IT administrators connect important devices, such as storage systems, servers and routers, to UPS (Uninterruptible Power Supply) to prevent data loss resulted from power outage. The EonStor GS/GSe supports UPS with SNMP capability so the system can enter into a safe mode and continue to operate on UPS power to ensure data protection.

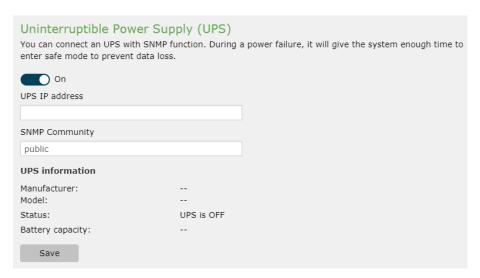
The administrator can establish a connection between the EonStor GS/GSe and SNMP UPS through the EonOne. When power supply is interrupted, the system can enter into a safe mode when the remaining power on the UPS has reached a certain threshold. The system will also keep a log on the events for tracking purposes.

Please consult STORANDER website for the latest list of supported UPS systems.

Go to Settings / Device management > System > Power

Enable UPS

- Select the UPS tab and click the switch to On to enable UPS.
 This enables the UPS monitoring mechanism. When the user disables the service, the UPS IP address will be cleared.
- 2. Enter the settings and click **Apply** to store the settings.



Parameter

UPS IP Address: The destination for the EonStor GS/GSe to send SNMP requests.

SNMP version: Supports v1 and v2c. The default setting is v2c.

SNMP Community: The default setting is "public."



Note: When in safe mode, the EonStor GS/GSe will unmount file-level volumes. For block-level volumes, the write policy will change from write-back to write-through to prevent data loss during power failure.



Power Schedule

Users can make use of the power schedule function to start, shut down, and reset the system at a specified time. This function enables users to save energy consumption by scheduling automatic system shutdown and startup.

Note:

- This function is available only on GSe Pro 100 and 200 series.
- To prevent task failures and system failures, the system cannot perform a scheduled shutdown or reset task when it is still running any backup, restoration, or system update task.

Go to

Settings / Device management > System > Power

Power Schedule

Select the **Power schedule** tab.

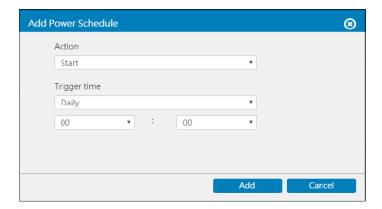


Add a scheduled task

Click the **Add** button to create a scheduled task to shut down, reboot, or start the system at a specified time. The maximum number of scheduled tasks is 15. If the number reaches the maximum limit, this button will be grayed out.



After clicking **Add**, you can specify the action by making a selection from the drop-down menu. Available actions include Start, Shut down, and Reset/restart. Then, specify the time to trigger the action. Choose *Daily*, *Weekend*, *Weekday*, or one day in a week and select the time in the drop-down lists. Click **Add** to save and apply the settings.

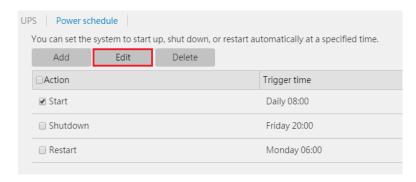


Note: The system will not automatically check time conflicts so please be careful when setting the scheduled tasks. In the case of schedule conflicts, the scheduled tasks will be carried out from the top to bottom as listed in the table.



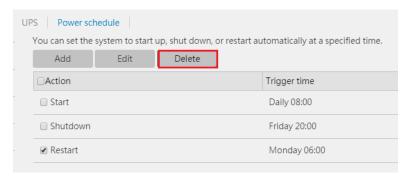
Edit a scheduled task

Select a task and click **Edit** to modify the task. Only one entry can be edited at a time.



Delete a scheduled task

Select one or more tasks in the list and click **Delete** to delete the task(s).





Wake on LAN

Wake on LAN (WoL) allows users to remotely power on the storage system in the same local-area network, without having to start the system physically.

Note:

- WoL is available only to GSe Pro 100 and 200 series.
- Only the built-in 1Gb iSCSI ports (for both block & file level) support WoL.
- Make sure WoL is supported and enabled on the host server connected to the storage system.

Go to

Settings > System > Power > Wake on LAN

Wake on LAN

Select the Wake on LAN tab.



Enable/Disable Wake on LAN

Turn on/off the **Enable Wake on LAN** switch to enable/disable the feature.



Verify the feature

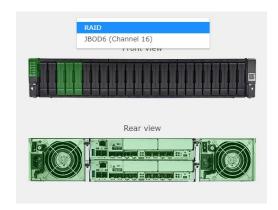
- You can download a free Wake on LAN software online and follow the settings. Make sure you have entered the correct channel port and MAC address.
- 2. Enable Wake on LAN.
- 3. Shut down the system by pressing the power button on the enclosure for around 5 seconds or the shutdown button on EonOne.
- 4. Send the magic packets via a free Wake on LAN tool. The system will be powered on.



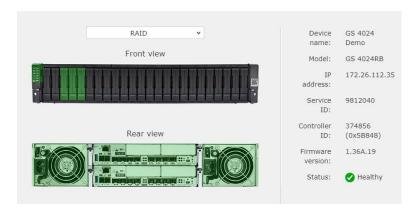
Enclosure View

Go to Settings / Device management > System > Enclosure View

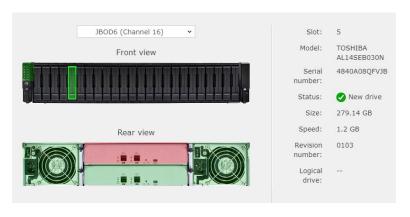
You will see the following display of the front and rear views with detailed information of both RAID and JBOD view from the scroll down list:



✓ RAID view:



✓ JBOD view:





Access

The Data Access menu contains the following sub-settings

- 1. Channel and network settings
- 2. Initiators
- 3. Network services
- 4. VLAN
- 5. VMware
- 6. Traffic control

Go to

Settings / Device management > Access



Data Access Menu

The Data Access menu for the selected device will appear. Users can switch to the sub-setting pages or click settings to go back to the previous setting page.



Channel and Network

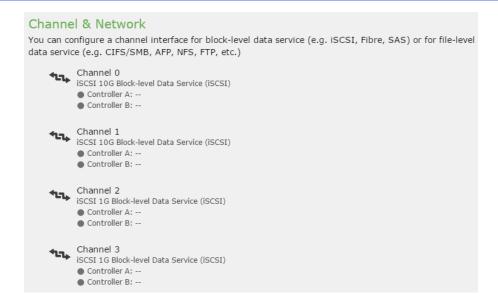
The Channel and Network setting allows users to modify the settings of host channels, management ports, and trunk groups.

You can configure a channel interface for block-level data services (e.g. iSCSI, Fibre and SAS) or for file-level data services (e.g. CIFS/SMB, AFP, NFS and FTP).

Go to

Settings / Device management > Access > Channel & Network

The Channel and Network settings





Host Channel Settings

Each host channel comes with a default ID: AID (one that is managed by controller A) and/or a BID (controller B). But this may not be sufficient if your subsystem is configured as a complex dual-active controller.

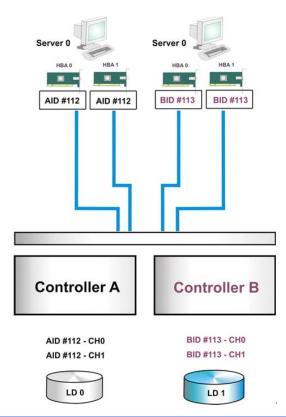
In a dual-active controller configuration, you need to manually create more Slot A or Slot B Channel IDs to distribute the workload between partner controllers.

Host ID

A logical drive can be associated with either Controller A IDs or Controller B IDs through the host LUN mapping process. The IDs appear to the application servers as storage volumes. You may present storage volumes to the host using the LUN numbers under channel IDs. A maximum of 1024 LUNs and 32 LUNs under each ID are supported.

Multiple Paths

When there are multiple paths between the subsystem controller and the host adapter, you may need to optimize the path using Multipath. For details, see <u>Working with Multipath</u>.



Cross-Controller Mapping

Cross-controller mapping allows you to associate a logical drive with both controller A and controller B IDs. However, it is only beneficial when it is difficult to make fault-tolerant host linking between controllers and host HBAs (for example, using SAS-to-SAS storage systems).

Controller Failure

When a controller fails, its host IDs will be taken over and managed by the surviving controller.



Host Channel Parameters

Note:

- For an iSCSI 40G host board, both of its channels can only be set to either file-level or block-level.
- To enable RDMA, make sure you have installed at least 24 GB memory. For dual-controller models, you must install at least 24 GB memory per controller.

Go to	Settings / Device management > Access > Channel & Network	
Configuring Host Parameters (iSCSI)	 Click on the host channel to modify. Click Edit. 	
Parameters	Channel type	Choose File-level Data service or Block-level Data service . The network channel is then set to the chosen type.
	RDMA	For onboard ports and host board ports that support RDMA (RoCE), the relevant port is displayed.
		For iSCSI channels whose type is set to block-level, you can configure as RoCE or iWARP .
	Туре	 (Configurable) Static: specifies a fixed IP address. DHCP (Auto): allows the router/switch to pick an available IP address for the subsystem. Disabled: disables the IPV6 address protocol (applied when IPV4 is used instead of IPV6).
	IP Address	(Configurable) Specifies the IP address in IPV4 or IPV6 format. Note that each slot has its own IP configuration. Notes on valid IP address format: 1. IP addresses starting with "FF" are reserved (multicast). For example, FF05:: and FFEF:: are not acceptable. 2. Route IP address can start with "FF".
		The following addresses are not acceptable for IP address and route address:



FF01:0:0:0:0:0:0:1

FF02:0:0:0:0:0:0:1

FF02:0:0:0:1:FF00:0

FF01:0:0:0:0:0:0:2

FF02:0:0:0:0:0:0:2

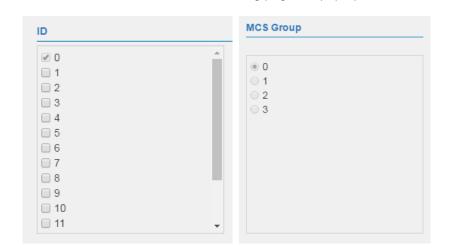
FF05:0:0:0:0:0:0:2

0:0:0:0:0:0:0:0

Subnet Mask, Default Gateway or Route (Configurable) Allows users to specify the surrounding subnet and gateway for the subsystem to specify the network subdivision.

Advanced Parameters

Scroll the host channel setting page to the bottom and click the **Advanced**Advanced button. The advanced setting page will pop up.



ID

Specifies the LUN mapping ID number.

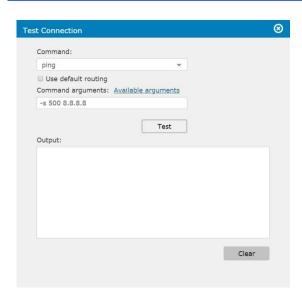
MCS Group

MC/S (Multiple Connections per Session) protocol allows combining several channels to improve performance and failover rates.

Test Connection

After configuring the above network settings, click on **Test Connection** to check controller connectivity.





1. Select the desired command in the **Command** drop-down menu:

ping	Check network connection and data transmission speed.	
traceroute	Track the routing path of sent packets over the network.	

- 2. To test connectivity over the default route, select **Use default routing**.
- 3. Enter one or more supported arguments and their required values in the **Command arguments** field.

To find out the supported arguments, click **Available arguments**.

- 4. Click **Test** to run the test. The result is displayed in the **Output** field.
- 5. To clear previous output results, click Clear.

Set as the global default route

Use this network channel as the default route that the system uses to communicate with other systems.

This option is only available for file-level channels.

Fibre Channel Configurations

There are fewer configurable parameters for a Fibre Channel port (you may choose the default data rate for some channels).





Fibre Channel Parameters

ID (Advanced setting)

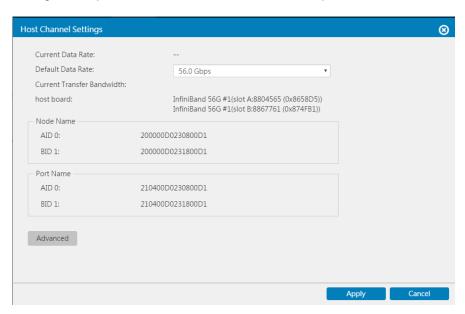
Click **Advanced** and specify the LUN mapping ID number.

Data Rate

Specifies the data rate of the Fibre Channel.

InfiniBand Channel Configurations

Configure the parameters for an InfiniBand Channel port.



Click Advanced to set the LUN mapping ID number.





Note:

- If you have two InfiniBand 56Gb/s host boards on one controller, the controller must have at least 16GB of memory.
- InfiniBand channel ports only support Linux hosts.

InfiniBand Channel Parameters

Channel ID

Specifies the LUN mapping ID number.



Configuring IP Address (IPV4) of Management Port

You may change the IP address of the device, but doing so will disconnect the user interface in the old address. Make sure that you have noted down the new IP address and reconnect with the user interface using the new address.

Go to	Settings / Device management > Access > Channel & Network		
Steps	Scroll the page to the bottom, finding the Management port section and click the Edit button.		
	2. Select the IP address type: DHCP , Static		
	If you select Stati address.	c , enter the IP address, subnet mask, and the gateway	
Notes	You are not allowed t	to assign any of the following system reserved IP bsystem:	
	127.x.x.x		
	128.0.x.x		
	191.255.x.x		
	192.0.x.x		
	223.255.255.x		
Parameters	(IP) Address	Specifies the IP address of the subsystem. To use DHCP, select DHCP from the drop down list.	
		Example: 192.168.4.246, DHCP	
	Subnet mask	Specifies the subnet mask for the IP address. When using DHCP, leave this parameter blank.	
	Default gateway	Specifies the IP address of the network gateway. When using DHCP, leave this parameter blank.	
Note on Using DHCP		ss is set as "DHCP client." If the DHCP server cannot be	
	With DHCP, the IP address may change when cable disconnection or other network errors occur. If you are accessing the subsystem from the EonOne		

suite, you will have to re-connect with the subsystem with the new IP address.



Configuring IP Address (IPV6) of Management Port

Go to Settings / Device management > Access > Channel & Network

Steps

- 1. Scroll the page to the bottom, find the Management port section and click the **Edit** button.
- 2. Select **Auto** and let the system configure IPv6





Enabling Jumbo Frames

Enabling jumbo frames allows larger payloads per packet by increasing Ethernet networking throughput and reducing CPU utilization during large file transfers.

Note:

- If this storage system is connected to network devices (e.g. routers and switches), ensure all network devices support jumbo frames are properly configured.
- The maximum jumbo frame size can be 8K or 9K, depending on the firmware version.
- To use 8K jumbo frames, the system must be installed with 8Gb RAM; to use 9K jumbo frames, the system must be installed with 32Gb RAM.

Go to	Settings > Access > Channel &Network
Steps	1. Go to the Jumbo frames section.
	2. Turn on jumbo frames.
	3. Choose a desired jumbo frame size: Disable , 8K or 9K (bytes).
	If you choose Disable , the jumbo frame size is set to 1.5K.
	4. Then, click OK to apply the change.



Trunking Host Interfaces to Increase Bandwidth

Increase network bandwidth by combining (trunking) multiple LAN interfaces into one, creating a link aggregation configuration.

Trunking offers the following benefits:

- Increased bandwidth: bandwidths of multiple interfaces will be added up.
- Improved security: when one LAN interface fails, the other interface will keep the network connection intact.

Note:

- Multiple LAN ports on your hardware must be connected to the network.
- The network switch must be compatible with trunking.
- The trunking option is available only for iSCSI-host and NAS models.
- If the channels you selected are set as block-level, enable LACP on the switch that is connected to the storage system.
- If the channels you selected are set as file-level, enable LACP or ALB on the switch that is connected to the storage system.
- For HA storage:
 - If you want to use a trunk group in HA storage, the trunk group must be created before enabling of HA service.
 - If a trunk group is in use by HA storage, the trunk group cannot be deleted.

Go to Settings / Device management > Access > Channel &Network > Trunk group 1. Click Manage. 2. Click Create to start creating a trunk group. 3. Select a desired type of network interface in the Type menu. 4. Select two or more network channels to form a trunk group. 5. Choose a trunk mode. For file-level channels, you can choose either mode. For block-level channels, only the LACP mode is available. Adaptive Load The system assigns client traffic to different channels in the trunk group to balance network workload.

IEEE 802.3ad

While using this mode, you do not need to connect the system to any intermediate networking device.

The system assigns client traffic to different channels



Dynamic Link Aggregation (LACP)

in the trunk group to balance network workload.

This mode provides fault-tolerant data transmission even when a channel in the trunk group fails.

While using this mode, you must connect the system to an intermediate networking device (e.g. switch) that supports this mode.

- 6. Click **Next** to proceed.
- 7. Go to the **Jumbo frames** menu and choose whether to enable jumbo frame for the trunk group channel:

Default	The system applies the global trunk group setting (in Settings > Access > Channel & network > Jumbo frames).
Enable	Enable jumbo frame for this trunk group channel. This setting has higher priority than the global trunk group setting (in Settings > Access > Channel & network >
	Jumbo frames).
Disable	Disable jumbo frame for this trunk group channel.
	This setting has higher priority than the global trunk group setting (in Settings > Access > Channel & network > Jumbo frames).

8. Specify the trunk group channel's IPv4 settings under each controller. Then, select an option from the **Type** menu:

DHCP: This option lets the DHCP server assign the network settings.

Static: This option allows you to customize the network channel settings. Then, continue to specify the IP address, subnet mask, and the default gateway.

9. Specify the trunk group channel's IPv6 settings under each controller. Then, select an option from the **Type** menu:

Static: This option allows you to customize the network channel's settings. Then, continue to specify the IPv6 address, subnet prefix length, and the route.

Auto: This option automatically determines the network channel's settings.

Disabled: Do not allow this network channel to communicate over IPv6.

- 10. Click Next to proceed.
- 11. Check the trunk group settings.



12. Click **Apply** to form a trunk group.

Changing Channel Type for Converged Host Board

The converged host board allows users to change the channel type of its physical ports. When the channel type is changed, the ports on the converged host board will switch to the new type after system reboot.

Currently the following channel types supported by the converged host board includes:

- Fibre Channel 8G
- Fibre Channel 16G
- iSCSI 10G & FCoE 10G

Go to

Settings > Access > Channel & Network

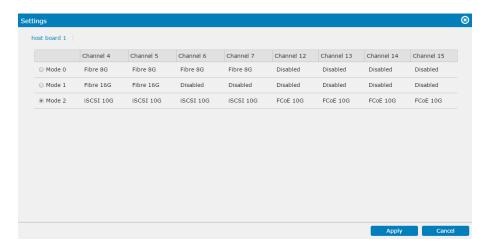
Scroll down the page and find Converged host board and click Edit.



(This option is available only when a converged host board is installed on your controller.)

Steps

 In the pop-up window, select one of the checkboxes to change the channel type of all physical ports on the converged host board to the one specified. Click Apply.



2. For the change to take effect, restart the storage subsystem.



Parameters	Mode 0	If you select this mode, all 4 ports will be available for connectivity with their channel type changed to Fibre 8G.
	Mode 1	If you select this mode, only the first two ports of the host board will be available for connectivity with their channel type configured as Fibre 16G.
	Mode 2	If you select this mode, all 4 ports will be available for connectivity. The channel type can be selected iSCSI 10G or FCoE 10G based on the SFP+ that users insert.

Notes and limitations

- LUN mappings should be removed before changing the channel type.
- For FC 16G, its data rate can be optionally set as 16G/8G/4G; for FC 8G, its data rate can be optionally set as 8G/4G.
- If the channel type of the ports on the converged host board is set as Fibre 16G or Fibre 8G, then the storage subsystem can only be connected with other devices through the point-to-point (FC-P2P) topology, meaning Arbitrated Loop (FC-AL) is not supported by the converged host board.
- For Fibre Channel ports on other types of host boards, Arbitrated Loop is supported by Fibre 8G ports, allowing you to change their Fibre connection to either loop only or point-to-point only. Arbitrated Loop is not supported by Fibre 16G ports.
- For Fibre Channel ports on other types of host boards, their SCSI ID starts with 112. For a converged host board, its physical ports are all regarded as iSCSI ports even if their type is configured as FC 8G/16G, and their iSCSI IDs are specified according to the following rule:
 Controller A: (accumulated iSCSI channel number) x 16
 Controller B (if available): (accumulated iSCSI channel number) x 16 +1
 Note: The channel number starts with "0," which is also the number of the first physical port.



Routing

You can configure network routing by specifying the destination, netmask and gateway that acts as an entrance to other IP networks.

Note:

- The primary controller has an additional routing option of the management port.
- You can only edit the default route.
- If the default route is the management port, the secondary route can be any route.

Go to

Settings / Device management > Access > Channel & Network

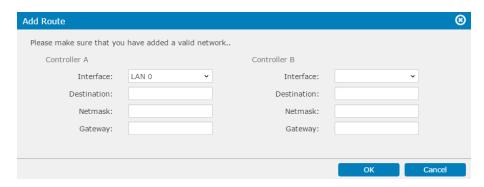
Scroll the page to the bottom and click the **Manage** button under **Routing**.



Then, click **Add** to add network routing information.



Enter the routing information and click **OK** to apply and save the settings.

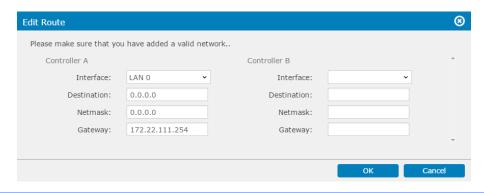


You can also select an item and make changes to it by clicking Edit.





Change the routing information and click \mathbf{OK} to apply and save the settings.





Initiators

This page allows users to create alias for iSCSI initiators and iSNS server.

Go to Settings / Device management > Access > Initiators





Configuring Alias for iSCSI Initiators

The Initiator function can be used to create aliases for iSCSI initiators.

Go to

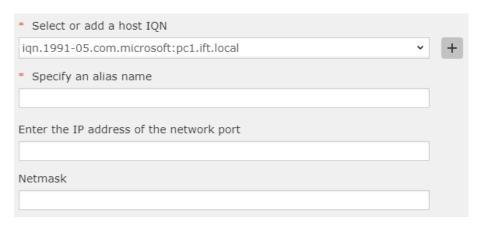
Setting / Device management > Access > Initiators

Click in the **Initiator** tab to switch to the initiator configuration page.



Add an Alias (for a iSCSI initiator)

1. Click **Add** button and fill in the necessary information in the blanks.



Host IQN: Select one of the pre-defined host IQN or click the **Add** button and type in a new host IQN.



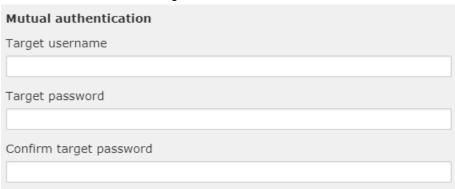
Alias: Assign a name for the iSCSI initiator. The name will represent the host IQN afterward.

IP Address/Netmask: Specifies the IP address and subnet mask, if necessary. Multiple initiator ports on an application server can sometimes share the same IQN.



Username Password Confirm password

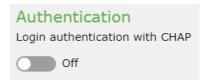
Username/Password: Specifies the user name and password for CHAP authentication. This information is the same as the CHAP target node name and CHAP secret in the OS setting.



Target Name/Password: Specifies the target name and password for CHAP authentication. This information is the same as the CHAP initiator node name and CHAP secret in the OS setting.

The Target Name cannot exceed 32 bytes in length. For a Microsoft iSCSI software initiator, it is required that both the initiator and target CHAP password should be between 12 bytes and 16 bytes.

To enable CHAP, go to **Settings > Access > Initiators** and turn on the **Login Authentication with CHAP** switch to On.



2. Click **Next**. You can add the initiator in the existing Initiator group. Click **Apply** to complete the settings.

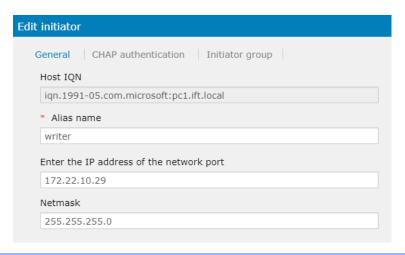
Edit an iSCSI Initiator Alias

1. Tick the initiator on the IQN list and click the **Edit** button to change the settings.





2. The alias information table will pop up. Modify the information according to your configuration.



Initiator Group

1. Click in the **Initiator** tab to switch to the Initiator group page.



- 2. Click Add button to configure the settings.
- 3. Specify the group name and select a group type from the drop down. Press **Next** to proceed.



- 4. Select a group member from the IQN list, note that at least one initiator should be selected.
- 5. To quickly create an IQN host, click **Add** above and specify the settings.
- 6. Click **Apply** to finish the settings.





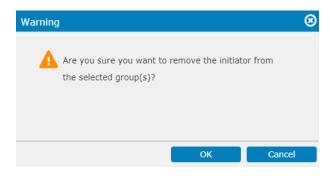
You can also assign an IQN to a group on the **Initiators > Edit** page. Switch the tab to **Initiator group**, you can add the IQN to the existing group after selecting the group and clicking **Apply**.

Unassign Group

 Select the initiator and click the Edit button. Switch the Initiator group tab and select the Initiator group. Click Remove button on the top of the page to remove it from the group.



A warning will pop up. Click OK to unassign the IQN alias group.



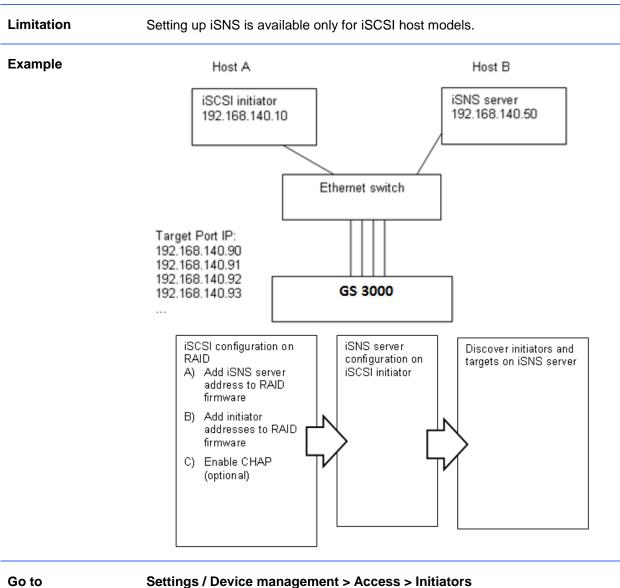


Configuring iSNS Server in Storage Subsystems

iSNS(Internet Storage Name Service) is a common discovery, naming and resource management service for all IP storage protocols. Infortrend's iSNS implementation complies with RFC 4171 standards. iSNS discovers iSCSI initiators and targets within a domain and their related information. Windows iSNS server is available in Windows Server 2008 R2 and newer versions.

The iSNS functions can be embedded in an IP Storage switch, gateway or router, or centralized in an iSNS server. Initiators then can query the iSNS to identify potential targets.

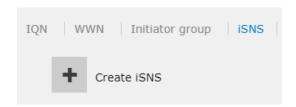
Microsoft's iSNS server is available for download. The iSNS server enables the interchange of data in a domain consisting of initiators and targets according to user preferences.



Click the **iSNS** tab to switch to the initiator configuration page.

Steps 1. Click Create iSNS button to start the settings.





2. On the Add iSNS page, enter the iSNS server IP address. Click OK to complete the settings.

iSNS Settings

Add: Click Create ISNS and enter the iSNS server IP address.

Edit: Select an iSNS server and click the **Edit** button to modify the IP address.

Delete: Select an iSNS server and click the **Delete** button. The iSNS server will be deleted from the list.

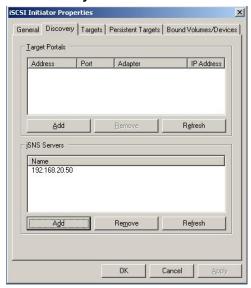


Configuring iSNS Server in Windows OS

The sample process is based on Microsoft's iSCSI initiator software.

Steps

1. Open the iSCSI initiator software and locate the iSNS server field by clicking the **Discovery** tab.



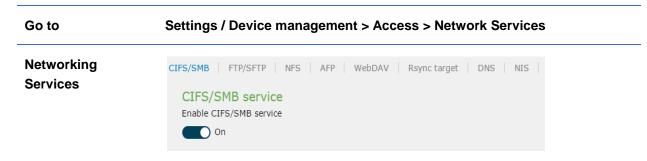
2. Click the Add button to key in an address. After an iSNS server address is added, you can check on host B (where the iSNS server is installed). If you have previously configured logical drives and mapped them to host IDs, the target LDs should have been scanned in and appear on the iSNS server configuration screen. Note that an iSNS server may take several minutes to find devices on the network at the initial setup.

An iSNS server is installed and operated using the administrator privilege. An incorrectly installed iSNS can still function, but the discovery function will not be available.



Network Services

Activate and configure file service protocols to access your NAS system via network. Note that you have to turn on the switch before configuring the network services.





Configuring CIFS/SMB Service

CIFS (Common Internet File System) is a protocol developed by Microsoft to enable access to files stored on fileservers across an IP network. CIFS evolves from Microsoft's Server Message Block (SMB). You can authenticate access through either Windows Domain, for users with Windows Active Directory (AD), or Windows Workgroup.

Go to	Settings / Device management > Access > Network services > CIFS/SMB		
Steps	Turn on the CIFS/SMB service.		
	2. Specify the following settings:		
	Windows domain name	It displays the name of the Windows Active Directory domain that the system joins in Settings > Privilege > AD/LDAP .	
	Windows workgroup name	Specify the name of a Windows workgroup for the system to join.	
		This setting is required if the system does not join any Windows Active Directory domain.	
	Maximum SMB protocol	Select the latest SMB version allowed when clients access the cluster via CIFS/SMB.	
	Minimum SMB protocol	Select the oldest SMB version allowed when clients access the cluster via CIFS/SMB.	
		The minimum SMB protocol version should be equal to or less than the maximum SMB protocol version.	
	WINS Server	Specify the primary and secondary WINS servers' IP addresses.	
	Specify the advanced settings to suit your needs:		
	Inoperative client checking period	Specify how often the system checks if a CIFS/SMB client is not operative.	
		The value must be between 10 to 864000.	
	Support creating multiple connections over SMB	Select this option to allow the system to create multiple SMB connections to improve throughput and network fault tolerance.	
	Enable opportunistic lock	Select this option to allow clients to cache files locally. The system supports level 2 oplock which allows	



(oplock)	client read caching instead of write caching. This can reduce network traffic and improve performance. If the environment is unreliable, disable this option.
Maximum bloc size (read/write	

4. Click **Save** to save the settings.



Configuring FTP/SFTP Service

FTP (File Transfer Protocol) is a standard network protocol used to exchange and manipulate files over a TCP/IP based network.

Go to	Settings / Device management > Access > Network services > FTP/SFTP	
Steps	1. Turn on the FTP s	ervice.
	2. Specify the FTP se	ettings:
	Listen port	Specify a port for FTP transfers (default port: 21)
	Maximum number of failed login	Specify how many failed login attempts are allowed from an FTP client. The number 0 means no limit.
	attempts	When the specified number is reached, the FTP client is banned from connecting to the system.
	Login directory	Choose which directory the client is allowed to access upon login:
		User's home directory : The client can access only the personal directory.
		Root directory : The client can access the root directory.
		Customize : You can customize the login directory for each client. Then, click Manage to add a mapping between a client and the login directory.
	Enable anonymous FTP	Select this option to allow a client to access files via FTP without unique user credentials.
	Enable FTP over SSL/TLS support	Select this option to enable SSL/TLS-encrypted FTP. Enable the auxiliary functions when necessary.
	(FTPS)	 Allow explicit FTP over TLS: After connecting to the system, an FTP client can initiate a secure FTP connection by send this explicit command: AUTH TLS
		To force all clients to use secure connections, select Disallow plain unencrypted FTP .
		 Force PROT P to encrypt file transfers in SSL/TLS mode: Enforce the PROT P command to encrypt file transfers over SSL/TLS.



 Listen for implicit SSL/TLS connections on the following ports: Enable implicit FTP that builds SSL-protected connections via the specified port (default port: 990).

Enable transfer speed limit

Select this option and click **Transfer speed limit** to set speed limits on users or groups.

Then, choose a desired user or group and click **Set speed limit**. Then, specify the maximum upload and download limits.

Click **OK** to save the settings.

- 3. Click **Save** to save the settings.
- 4. To protect FTP connections with SSH, turn on the SFTP service.



Configuring NFS Service

NFS (Network File System) is a standard file transfer protocol for Unix/Linux networks, which allows users to access network files in a manner similar to accessing local files.

Parameters

- 1. Click on the **NFS** tab to switch to the NFS setting page.
- 2. Click on the switch bar to enable the NFS service.



3. There are three NFS Versions: NFSv2, NFSv3 and NFSv4. By default, we support NFSv2 and v3. To enable NFSv4 support, click the **NFSv4 support** option and press **Apply**.



NLM Support

STORANDER GS/GSe family support NFSv2 & v3, as well as the Network Lock Manager (NLM). It provides UNIX record locking for any file that is shared over NFS. This locking mechanism enables NFS clients to synchronize their I/O requests with other clients to ensure the data integrity.

Note: The Network Lock Manager is used only for NFS Version 2 and NFS Version 3 installations.



Configuring WebDAV Service

WebDAV(Web Distributed Authoring and Versioning) is an extension of the HTTP that allows users to perform remote Web content authoring operations. The WebDAV protocol provides a framework for users to create, change and move documents on a web server or web share.

Parameters

- 1. Click on the **WebDAV** tab to switch to the WebDAV setting page.
- 2. Click on the switch bar to enable the WebDAV service.
- 3. Press **Apply** to save the settings.



Port for HTTP WebDAV uses TCP ports 80 by default.

Port for HTTPS Port 8080 is default port for many web servers.

Note: If WebDAV is enabled, when you connect to your EonStor GS/GSe via a web browser, please enter **http://NAS IP:8816** in the web browser. If WebDAV is not enabled, you only have to enter **http://NAS IP** and it will automatically redirect to port 8816 (port 8817 for SSL connection).

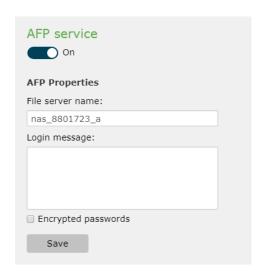


Configuring AFP Service

AFP (Apple Filing Protocol) is the standard file transfer protocol for Mac OS X and Apple share servers.

Parameters

- 1. Click on the **AFP** tab to switch to the AFP setting page.
- 2. Click on the switch bar to enable the AFP service.
- 3. Configure the settings and press **Apply** to save the changes.



File Server Name	Specifies the server name (the default setting is the name of your system).
Login Message	Specifies a custom message that appears at login.

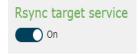


Configuring Rsync Target Service

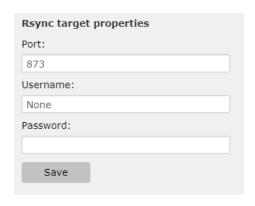
Before setting up a EonStor GS/GSe as the Rsync Target (of third party), you need to configure the Rsync Target service first.

Parameters

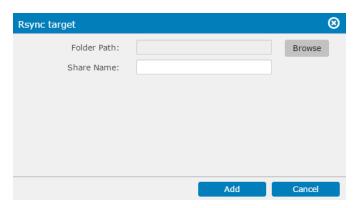
1. Click on the switch bar to enable the Rsync Target service.



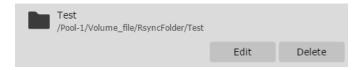
Specify the username and password of the user who can access the destination shared folder below the Rsync target properties section and press Save.



3. Click on the **Add Rsync target** button. A window will pop up, asking users to specify the folder path and share name.



4. After the settings, Rsync target folder information will be shown on the target list.



Rsync Target Information for this case:

- Share Name: Test
- **Directory**: /Pool-1/Volume_file/RsyncFolder/Test



Configuring DNS Service

Users can configure the system to add one or more DNS servers.

Parameters

- 1. Click on the **DNS** tab to switch to the DNS setting page.
- 2. Click on the Add DNS server button.



DNS Server Address Specifies the IP address of the DNS server

Public DNS Servers

Provider	Primary DNS Server	Secondary DNS Server
Google	8.8.8.8	8.8.4.4
OpenDNS Home	208.67.222.222	208.67.220.220
DNS WATCH	84.200.69.80	84.200.70.40
Norton ConnectSafe	199.85.126.10	199.85.127.10
Level3	209.244.0.4	209.244.0.4



Configuring Object Storage

Go to Settings > Access > Network services

Steps

- 1. Click the **Object storage** tab to switch to the setting page.
- 2. Turn on this function by clicking the toggle switch.
- 3. Select a volume, or create one to run object storage. If you have created a volume before, the one will be available for you to choose. Click the drop-down menu to select it.

To create one, click + and go to Create volume page. Specify the following settings, and click **OK** to keep the settings:

Pool	Choose a pool where the volume resides.	
Volume type	The type is pre-selected as file-level volume for NAS .	
Volume name	Specify an identifying name for the volume.	
File system	The file system is pre-selected as XFS .	
Volume size	Specifies the size and unit of the volume. The minimum size of a volume is 10GB.	

4. Click Save.



Using Object Storage

To store the data, you can create a bucket via EonOne or the 3rd party software. To access the data, you must create access keys on EonOne to grant access permission to users. Besides, the object lock option is available for you to keep the data immutable. This feature ensures the data will not be overwritten or deleted during a certain period of time.

Go to	Settings > Access >	work services > Object stora	ge
Bucket management	You can create or delete a bucket when needed. On the list of installed apps, find the app and click Open .		
	Adding a bucket	Click Add.	
		Specify the following setting	s:
		Bucket name: Specify an id	entifying name for the bucket.
		Object lock: You can only e bucket creation. To enable it	
		Click OK to save the setting displayed in the list.	s. A new bucket will be
	Deleting a bucket	efore deleting a bucket, make elete a bucket:	sure the bucket is empty. To
		Select the desired bucket.	
		Click Delete . Click Yes to co	onfirm the action and delete it.
Key management	Each user must be granted with access permission to view or store data in the object storage. You can add, edit, regenerate, or delete a key for each user. On the list of installed apps, find the app and click Open .		•
	Adding a key	Click Add .	
		Specify the following setting	s:
		Users: Select Local users users will be displayed in the user.	
		Permission: Select Read o permission to the user.	nly or Read/write to grant the
		Click OK to save the setting permission will be displayed	s. All users who have access in the list.
	Change a user's	Choose the desired user. Cl	ick Edit .



	permission type	Select Read only or Read/write to change the permission.
		3. Click OK to save the settings.
	Regenerating a	Choose and select the desired user. Click Regenerate.
	key	Click Yes to confirm the action and new keys for the user will be generated. Old keys will be replaced.
	Deleting keys	Choose one or more desired users. Click Delete .
		Click Yes to confirm the action. The one or more users without keys will disappear from the list.
Viewing information & settings	On the list of installed	ed apps, find the app and click Settings .
	To view all service endpoints of the object storage service, click All service endpoints .	



Virtual Local Area Network (VLAN)

This page allows users to set VLAN. The range of VLAN ID can be set from **2~4094** (1 is default), the maximum VLAN for every channel is 8, each one of them has its own IP address.

Note:

- The VLAN function is only available for file-level channels.
- IPv6 is not supported.

Go to

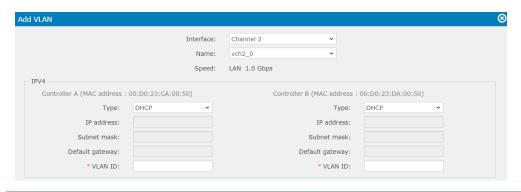
Settings / Device management > Access > VLAN

The VLAN list page displays the VLAN name, interface, IP, VLAN ID, link up/down status. Take over status when there is a fail over.

Create VLAN

Configure VLAN

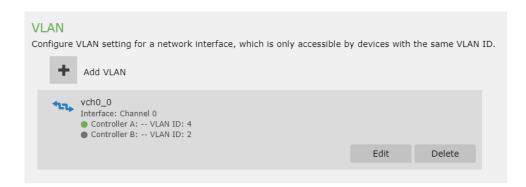
1. Click the **Add** button and you will be directed to the following page:



Interface	From the scroll down list, the system only displays the file-level channels.
Name	From the scroll down list, select the VLAN name. The VLAN name are automatically generated following the VLAN Naming Rule
IPv4	Choose your network type to DHCP or Static type, if DHCP is chosen, all IP configuration will automatically be set, please manually configure your IP address/subnet mask/default gateway if you choose Static configuration.
VLAN ID	Please input VLAN, each VLAN can also support one VLAN ID. For R-models, both controllers must have a different VLAN ID.

2. Click **Apply** to finish setting up VLAN. Once VLAN is set, it will be displayed on the VLAN menu as follow:





Click **Edit** to edit VLAN and IP settings, you will be directed back to the Add VLAN configuration page. You can also click **Delete** to remove the specific VLAN.



VMware

To set up your VMware vSphere environment, you have to connect the storage device with desired vCenters and ESXi hosts so that they can access and manage virtual volumes on the storage.

Add vCenters

vCenter is a vSphere client application for managing virtual machines. When you add a vCenter host to the storage device, it can access and manage virtual volumes on the storage.

Go to Settings / Device management > Access > VMware

Steps

1. Click Add above the vCenter list.

- 2. In the pop-up, enter the IP address or hostname of the desired vCenter server.
- 3. Provide the username and password for login.
- 4. Click Find ESXi host. The system will list all ESXi hosts associated with the vCenter. You can check information of the ESXi hosts:

Host domain	It shows the hostname and domain of an associated ESXi host.
ESXi IP	It shows the IP address of an associated ESXi host.
Version	It shows the ESXi version running on an associated ESXi host.
Status	It shows whether an associated ESXi host can be imported into the vCenter.

- 5. Select from the available ESXi hosts. The imported ESXi hosts will be imported to the vCenter and run virtual machines.
- 6. Select Register VASA Provider. Then, provide needed information to connect the vCenter with the host running VASA Provider:

VASA Provider IP/hostname	Enter the IP address/hostname of the VASA Provider host.
Username	Enter the VASA Provider username.
Password	Enter the VASA Provider password.

7. Click OK to save the settings. The system will display the added vCenter and the selected ESXi hosts at **Settings** > **Access** > **VMware**.



Manage vCenters and ESXi Hosts

You can manage added vCenters and imported ESXi hosts.

vCenter list IP/hostname: The vCenter host's IP address/hostname

Version: The version of vCenter running on the host

VASA Provider: Whether the vCenter has a registered VASA Provider host

Status: Whether the vCenter host is connected with the storage device

ESXi host list IP/hostname: The ESXi host's IP address/hostname

vCenter IP: The associated vCenter's IP address

Version: The version of ESXi running on the host

Status: Whether the ESXi host is connected with the storage device



VASA Provider

VASA Provider is a dedicated application that communicates data and commands between virtual machines in vSphere and virtual volumes on your storage devices.

Note: We recommend installing VASAProvider on an independent host running Windows Server 2016 or newer.

Steps

- Go to Infortrend's official website and specify your model at Support > Materials
 Download.
- 2. Download the compatible version of VASA Provider and install it on a host computer.
- 3. Open VASA Provider.
- 4. Click **Generate SSL certificate** and provide needed information on the pop-up:

The VASA Provider's IP address	Enter the IP address or FQDN of the host running VASA Provider, as provided in the vCenter.
	You can provide up to 255 characters.
Your full name (CN)	Enter the system administrator's full name.
	You can provide up to 128 UTF-8 characters.
Your organization unit (OU)	Enter the name of your organization unit or company division/department.
	You can provide up to 128 UTF-8 characters.
Your organization (O)	Enter the name of your organization/company.
	You can provide up to 128 UTF-8 characters.
Your city/area (L)	Enter the city/area where the host computer is located.
	You can provide up to 128 UTF-8 characters.
Your state/province/region (ST)	Enter the state/province/region where the host computer is located.
	You can provide up to 128 UTF-8 characters.
Your country (2-letter code) (E)	Enter the 2-letter code of the country where the host computer is located.
	You can provide up to 2 alphabetic characters.



- 5. Click **OK** to generate an SSL certificate using the provided information.
- 6. Set the login username for VASA Provider.

You can provide up to 80 case-sensitive alphanumeric characters.

7. Set the login password for VASA Provider.

You can provide up to 255 case-sensitive alphanumeric characters or special characters:

- 8. Click **Save** to remember the login credentials.
- 9. Go to **Storage devices**, and click on the fields to check/modify information of storage devices connected with VASA Provider:

IP	The storage device's IP address
Password	The storage device's login password
Status	Whether VASA Provider is connected with the storage device
Model	The storage device's model name

- 10. Click **Save** to remember the storage devices.
- 11. Check VASA Provider status and click Run or Stop as needed.



Traffic Control

For file-level channels, you can create and manage the traffic control rules and QoS (Quality of Service) settings to control download traffic running in the network. Besides, you can prioritize the rules by putting them in a particular order.

Note: Before creating a traffic control rule, make sure there is at least a file-level channel in the system. For more details about configuring channel type, refer to <u>Host Channel Parameters</u>.

Adding a Traffic Control Rule

Go to	Settings / Device management > Access > Traffic control
Steps	Select the channel.

2. Click Add.

3. Go to Add traffic rule page. Choose which ports to apply the rule.

All	The rule will be applied to all ports.
Select by Application	Select one or more applications. The rule will be applied to the ports which are in use by the selected applications.
Customize	The rule will be applied to the specified ports as well as the selected protocols according to its selected port type.
	Type: Choose the port type as Source port or Destination port.
	Protocol: Select All, TCP, UDP, GRE, or ESP.
	Port : Specify certain ports or port ranges. Separate the ports and/or port ranges by commas with no spaces.

4. Specify the following bandwidths:

Guaranteed bandwidth	The outgoing traffic is guaranteed to be served, and it must not exceed 1250000 KB/s.
Maximum bandwidth	The maximum outgoing traffic that can be used, and it must not exceed 1250000 KB/s. To put no limitation on the maximum bandwidth, enter 0 in this field.

5. Click **OK** to save the settings.



Editing a Traffic Control Rule

Go to Settings / Device management > Access > Traffic control

Steps

- 1. Select the rule from the list.
- 2. Click Edit.
- 3. Modify the settings that you want to change.
- 4. Click **OK** to save the settings.



Prioritizing of the Traffic Control Rules

You can put the traffic control rules in a particular order to prioritize them. The higher a rule is in the list, the higher its priority.

Go to Settings / Device management > Access > Traffic control

Steps

- 1. Click Prioritize.
- 2. Go to Prioritize rules page. Select the rule.
- 3. Click **Up** or **Down** to adjust the order. You can also click **Top** or **Bottom** to move the rule to the top or bottom of the list.

If needed, you can also check if the rule is enabled or disabled at the end column of the rule list. To enable or disable specific rules, refer to Enabling/Disabling a Traffic Control Rule.

4. Click **OK** to save the settings.



Enabling/Disabling a Traffic Control Rule

Go to Settings / Device management > Access > Traffic control

Steps

- 1. Find the rule that you want to enable/disable in the list.
- 2. Click the toggle switch at the end column of the rule to change its status.



Deleting a Traffic Control Rule

Go to Settings / Device management > Access > Traffic control

Steps

- 1. Select the rule from the list.
- 2. Click **Delete**. Click **Yes** to confirm the action.



File Explorer

Note:

- Only GSe Pro and GSi models support access to attached USB storage devices via File Explorer.
- Compatible USB file systems are EXT3, EXT4, exFAT, FAT32, HFS+, and NTFS.
- Make sure there is a channel configured for file-level service.

Enabling and Opening File Explorer

Go to Settings > Access > File explorer

Steps

- 1. Click the toggle switch to enable File explorer.
- 2. You can open File Explorer through EonOne or your browser:
 - To open File Explorer through EonOne or your browser, click Open Controller A
 or Open Controller B. EonOne will connect to the file system via the data port of
 the controller.
 - To open File Explorer through your browser:
 - Entry point: http://device_ip:port/
 - Port number: 8989

Note: The port number is not configurable.

3. Enter your username and password. Click Login.

Note:

- The login user has to have the application privilege to access File Explorer.
- The user login authentication will include both NAS local account authentication and domain (AD/LDAP) authentication.
- The account "admin" is used for system management only.
- 4. After logging in, you will see the folders under volume ID/ volume name.



Viewing and Managing Files in File Explorer

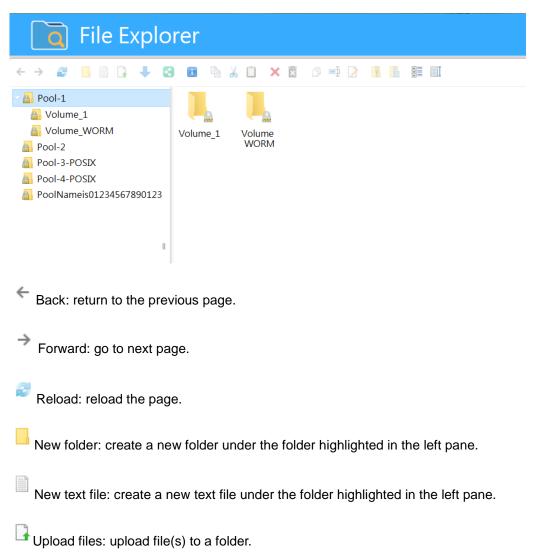
In the File explorer, you can do the following to manage your files and folders:

- Create a folder
- Work with a text file
- Upload files
- Work with zip files
- Search for files
- Sort files/folders

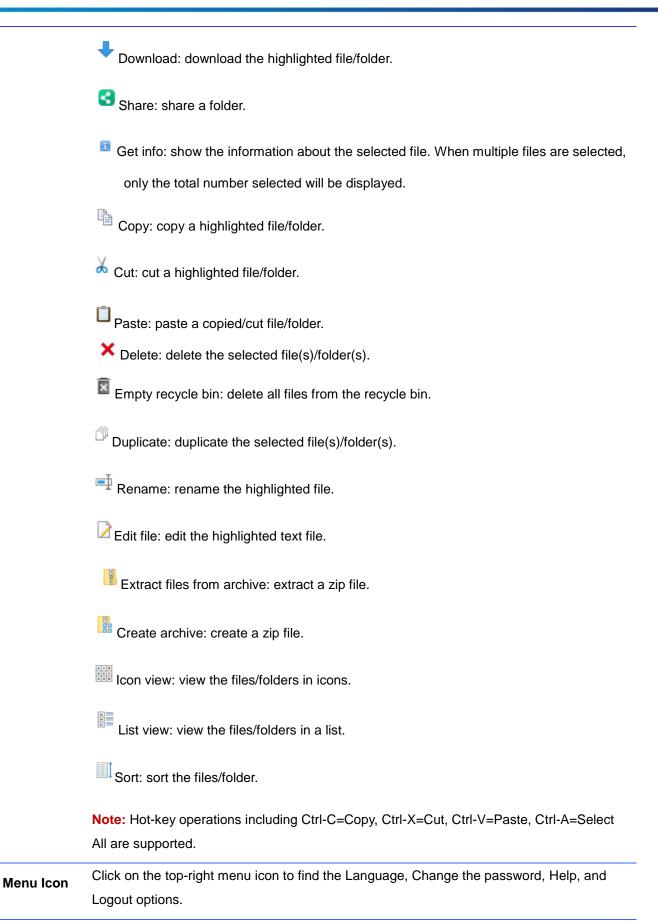
Go to Settings > Access > File explorer

Overview

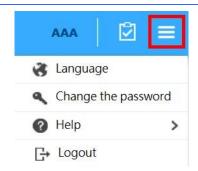
Only the administrator can create and manage shared folders in this directory and must follow the rules for creating shared folders. "UserHome" and "ImportedUser" are home directories for local users and domain users and cannot be deleted or renamed.







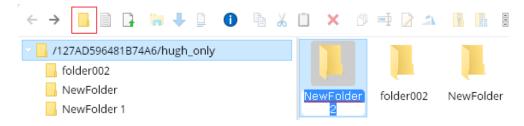




Note: To display the Change the password option, go to EonOne > Settings > Privilege > Users > More > Password policy > Allow local users to change their passwords. Then, log in to File Explorer again as a local user.



Click the icon to create a new folder under the folder highlighted in the left pane.



Work with a text file

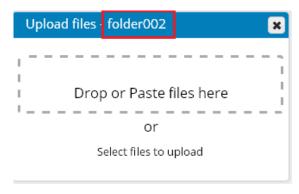
Click the icon to create a new text file under the folder highlighted in the left pane.



Select a text file and click the icon to edit it.

Upload files

- 1. Select a folder on the list.
- 2. Click on the Upload icon on the top tool bar to upload files.
- 3. Drag and drop or select files to upload. You can upload multiple files or file folders at a time.



Note:



- Each file to upload cannot exceed 5GB in size.
- If the destination folder is modified during the upload process, the upload is terminated and you need to re-upload files to complete the process.
- You can select a destination folder by clicking on the bottom left folder icon during the upload process.

Work with zip files

You can create/extract a zip file and specify its file name.

Select one or more files to compress and click menu will appear for you to select the zip file type as TAR archive, TGZ archive, XZ archive, or ZIP archive. Specify a zip file Click the file name and edit it. Select one or multiple zip files to extract and click menu will appear for you to place the extracted files in a New folder or Here.

Search for files

Click the search bar at the top-right corner. Here are basic search and advanced search:

- Basic search: Enter keywords in the search bar to show all matching files and folders in the current folder.
- Advanced search: To locate files and folders using more search criteria, click the downward arrow icon on the search bar and provide relevant information.

Sort files/folders

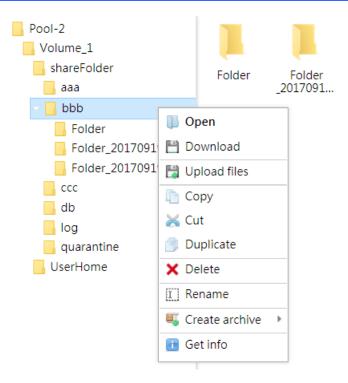
Click to sort the files/folder. A popup menu will show the available sorting options: by

name, by size, by kind, or by date. You can also check to sort them as Folders first.

File System Hierarchy (Tree-view)

Right-click on the tree nodes and a popup menu will display the available operations for the folder/subfolder.





Note: When you right click a pool or volume, the popup menu does not support the "Download" function since it is just a directory link.

Progress Bar

For file operations (e.g. copy, move, and upload, etc.), you can check the real-time progress.

To check an operation's progress in the background, click on the upper-right Background Job List icon above the top toolbar.

To terminate the operation in the background job list, click the and then the red trash can icon.



Changing the Ownership of a Shared folder and its Subfolder

Note: Only the system administrator can change the subfolder owner.

Go to Settings > Access > File explorer

Steps

- 1. Right-click on a shared folder or a subfolder. A pop-up menu will display the available operations for the shared folder/subfolder.
- 2. Click **Get info** button to proceed.

Note: The top-down folder hierarchy is **Pool > Volume > Shared folder (= UserHome) > Subfolders**. The Pool, Volume, and UserHome folder permission settings are not available.

- 3. Go to the General tab. Click Set.
- 4. On the pop-up menu, select a user from listed local users or domain users.
- 5. Click **OK** to complete the change. To allow the owner take ownership of folders and files inside this subfolder, select **Apply to this folder, subfolders and files**.



Changing Permission to Access a Folder

Note:

- The system administrator and the folder owner can assign administration, read, and write permissions.
- A user with the Change permission permission can assign read and write permissions.
- When a user is assigned permissions in both the NFS Permission and Permission tabs, the system grants the user with only the lower-level permission.
- The system determines a user's permissions in the **Permission** tab in the priority order: user permissions > group permissions > "Other".
- When the folder-hosting volume is enabled with advanced ACL, the priority order is: user permissions > group permissions > "Everyone". To check the "Everyone" permissions, go to
 Settings > Privilege > Shared folders, choose a shared folder, and click Edit > Permission > Customize.

Go to Settings > Access > File explorer

Steps

- 1. Go to the **Permission tab**.
- To add extra permission settings, click Add. You can remove a user from the
 permission list by selecting a user then click delete button and you can edit/view the
 permission setting. You can also inherit the folder's user permission from its parent
 folder. Click Apply to complete the seetings.
- 3. To determine how this subfolder should inherit permission settings from the parent folder, click More to select a type:
 - Exclude inherited permission: Do not inherit the parent folder's access privilege settings.
 - Convert inherited permission into explicit permission on this object:
 Inherit the parent folder's access privilege settings. You can change the inherited settings.
 - Include inherited permission: Inherit the parent folder's access privilege settings. You cannot change the inherited settings.
 - To pass this subfolder's permission settings to its child folders, select Replace all child object permission entries with inheritable permission entries from this folder.



Sharing Subfolders

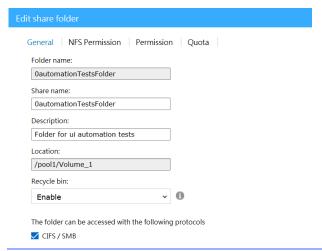
You can share subfolders in a shared folder via common file transferring protocols. To share a folder, right-click a desired one, select **Share**, and complete the following settings.

Note: This function is not supported on the GSi family models.

Go to Settings > Access > File explorer

General

1. Specify basic information of the shared subfolder.



Folder name	The shared subfolder's name is displayed.
Share name	Set an identifying name to this shared subfolder. When other users are accessing it, they identify it with this name.
Description	Specify additional identifying information.
Location	The shared subfolder's location is displayed.
Recycle bin	Enable or disable a recycle bin for this shared folder.
•	This option is only available when CIFS/SMB is selected.

2. Select the protocols for accessing the shared subfolder: CIFS/SMB, FTP, SFTP, NFS, AFP, WebDAV, and Object.

When you select the CIFS/SMB protocol, you can apply further options:

Enable access-based enumeration	Let users only see files and folders that they have read access to.
SMB encryption	Encrypt data transfers over SMB connections.
Enhance SMB compatibility with macOS and iOS clients	Increase compatibility with an SMB client running on the macOS system.



(Not supported for EonCloud)

Transfer files in asynchronous mode

This option allows the system to transfer files asynchronously to minimize file transfer wait time and avoid transfer bottlenecks.

NFS Permission

When you select the NFS protocol in the **General** tab, you can click **Add** to create an access privilege entry.



Display item: 1-1, Total: 1 Show 20 ▼ entries

IP / Hostname	Specify the IP address or hostname of a privileged user.		
Access rights	Specify the user	Specify the user's access privilege: Read only or Read/Write.	
Squash Specify the access privileges for remotely accessing users:		ess privileges for remotely accessing users:	
	All Squash	All remote users are identified as anonymous	
	7 Oquasii	users (i.e. non-administrator users) with limited	
		privileges.	
	Root Squash	A remote user with the root credentials is	
		identified as an anonymous user with limited	
		privileges.	
		Remote users with other login credentials are	
		identified as users listed at Settings >	
		Privilege > Users, and have corresponding	
		privileges.	
	No Root	A remote user with the root credentials is	
	Squash	identified as a root user.	

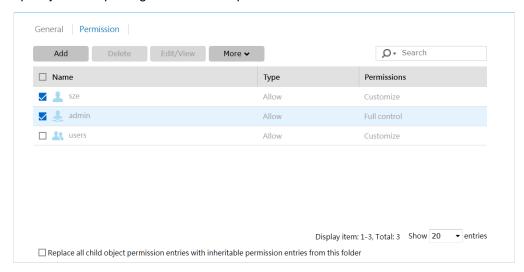


Remote users with other login credentials are identified as users listed at **Settings** > **Privilege** > **Users**, and have corresponding privileges.

Anonymous GID	Assign a group identifier to anonymous users.
Anonymous UID	Assign a user identifier to anonymous users.

Permission

Specify access privileges for selected protocols other than NFS.



1. Click **Add** to add a new user or group.

	3 1
User/Group name	Assign a name to the new user/group.
Inherit from	It displays the parent folder that this shared subfolder inherits
	its privilege settings from.
Access Type	Allow or deny access from the user/group.
Applies to	Select the scope of files/folders that allow access.
Only apply the	Apply the access privilege settings only to first-level child files
permissions to objects	and child folders.
and/or containers	
within this folder	

2. Continue to assign the access privileges to the user/group over this shared subfolder.

Administration Assign the administration privileges		ation privileges to the user/group:
	All	Assign all administrative privileges.
	Change	Change access permissions of this



	normicolo		
	permission	shared subfolder.	
	Take ownership	Have the ability to be the owner of this	
		shared subfolder.	
Read	Assign the read privileges to the user/group:		
	AII	Assign all read privileges.	
	Traverse folders /	Enter and exit child folders and	
	execute files	execute child files.	
	List folders / read data	List child folders and read child files.	
	Read attributes	Read attributes of child files and	
		folders.	
	Read extended	Read extended attributes of child files	
	attributes	and folders.	
	Read	Read access permissions of child files	
	permissions	and folders.	
Write	Assign the write privi	leges to the user/group:	
	All	Assign all write privileges.	
	Create files /	Create files in child folders, and write	
	write data	data into child files.	
	Create folders /	Create folders in child folders, and	
	append data	write data into child files with the	
		original data unchanged.	
	Write attributes	Change attributes of child files and	
		folders.	
	Write extended	Change extended attributes of child	
	attributes	files and folders.	
	Delete	Delete child folders and files.	
	subfolders and files		



3. Click **More** to decide how this shared subfolder should inherit the access privilege settings from its parent folder.

Exclude inherited permissions	Do not inherit the parent folder's access privilege settings.
Convert inherited permissions into	Inherit the parent folder's access privilege settings. You can change the inherited settings.
explicit permissions on this object	
Include inherited permissions	Inherit the parent folder's access privilege settings. You cannot change the inherited settings.

4. To pass the access privilege settings to its child folders, select **Replace all child object** permission entries with inheritable permission entries from this folder.



Appliance

You can improve storage capacity and performance by integrating several storage devices into one file cluster.

The appliance menu contains the following sub-settings.

1. Member appliances



Member Appliances

View the status and details of all member appliances in the cluster.

Adding an Appliance

Go to

Cluster settings > Appliance > Member appliances

Steps

- 1. Click Add an appliance.
- 2. Choose an appliance from the list to join the cluster. Then, click **Next** to continue. If needed, click **Rescan** to reload all available appliances.
- 3. Go to cluster member settings section. Specify the device name. Configure the management interface IP and the file server name. Click **Next**.
- 4. Go to channel section. If needed, select one of the channels and click **Edit** to edit it. Click **Next**.
- 5. Go to storage section:

Pool

For a used model, you can click **View existing pools** before creating a new one.

You can select **skip** to create a new pool later, or select **Create a pool now**. If you are going to create a pool now, specify an identifying name for the new pool. You can click **Change** to check and edit the configuration of the pool.

For a new model, create a new pool and specify the pool name. Only applied models need to select the pool mode as **Asymmetric Active/Active** or **Symmetric Active/Active mode**. For those models with dual controllers, create and specify the pool name under each controller.

Block-level volume for SAN

For a used model, you can click **View existing block-level volumes** before creating a new one.

To create a block-level volume for SAN, specify the volume name and the volume size. If needed, select **Use thin provisioning**.

For a new model, specify the volume name and the volume size to create a new volume. If needed, select **Use thin provisioning**.

File-level volume

Note: File-level volumes cannot be configured on a



for NAS

pool in Symmetric Active/Active mode.

For a used model:

You can click **View existing file-level volumes** before creating a new one.

Specify the volume name. Choose **XFS** or **Btrfs** as the file system.

When you choose XFS, you can select **Enable** case-insensitive file and folder names to suit your needs.

When you choose Btrfs, if needed, select **Enable deduplication**. You can choose its data compression policy as **LZO**, **ZSTD**, or **ZLIB** to suit your needs.

Specify how much storage space to allocate to the volume.

For a new model:

Specify the volume name. Choose **XFS** or **Btrfs** as the file system.

When you choose XFS, you can select **Enable** case-insensitive file and folder names to suit your needs.

When you choose Btrfs, if needed, select **Enable deduplication**. You can choose its data compression policy as **LZO**, **ZSTD**, or **ZLIB** to suit your needs.

Specify how much storage space to allocate to the volume.

- 6. Go to summary section to view all settings that have been done in previous steps.
- 7. Click **Start initialization** to save the settings.



Privilege

The Privilege setting menu contains the following sub-settings.

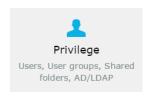
- 1. Users Settings
- 2. User Group Settings
- 3. Shared Folders Settings
- 4. AD/LDAP Settings
- 5. <u>NIS</u>

For cluster settings, the Privilege setting menu contains the following sub-settings.

- 1. Users Settings
- 2. <u>User Group Settings</u>
- 3. AD/LDAP Settings
- 4. NIS

Go to

Settings / Device management / Cluster settings > Privilege



Accounts Privilege Setting Menu

The Account Setting menu for the selected device will appear. Users can switch to the sub-setting pages or click settings to go back to the previous setting page.





Users

Adding a User Account

User accounts can be created to allow access to shared files with unique usernames and passwords. You can create a user and set a volume usage limit on the user.

Note:

- Quota settings are only available on XFS volumes.
- When the specified capacity limit for a user is reached, write operations by the user to the volume will fail.

WIII IaII.		
Go to	Settings / Device n	nanagement > Privilege > Users
General	Click Add to create a new user.	
	The Add User w information:	vindow will appear. In the General tab, specify the following
	Username	Specifies the new user name. No spaces are allowed.
	UID	Assign a unique UID to this user for system's identification.
		The UID can only be a number between 100001 and 999999.
	Password	Enter the password for this user account.
		(default password policy requires at least 8 characters; you can change the setting by clicking Password Policy .)
	Description	Shows a description for this user.
	Group	Specifies the group which this user belongs.
	Home Directory	Creates a home directory (volume) for this user. When you check the box, the home directory path will automatically appear.
	Password	Specifies the validity period of the user password. The



	Expiration	user has to change the password when it expires.
	•	an set the usage quota for the user. Click the Quota tab.
Quota	1. In the Quota tab, o	choose a volume and click Edit .
	2. Choose a volume	quota limit for the user:
	No limit	The user does not have any volume quota limit.
	Custom	Specify a volume quota limit on the user.
	Same as the group	Apply the group quota limit to the user.
	quota limit	If the user belongs to multiple user groups, only the highest group quota limit applies to the user.
		To set a group quota limit and learn more details about group quota limit, see the "Group quota limit management" in Creating a User Group .

3. Click **OK** to save the settings.



Importing User Accounts in Batch

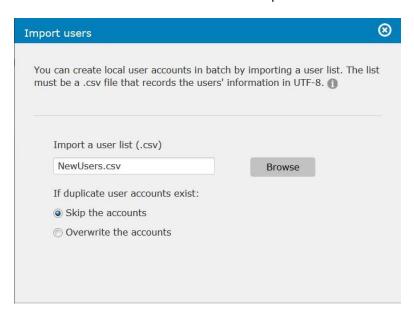
You can batch-create local user accounts by importing a user list.

Prerequisite	Prepare a user list file in the .csv format in UTF-8 character encoding. For each user, provide the following types of information from left to right in the same row, and separate each type with a comma (,):		
			To avoid import errors, do not include any comma (,).
	UID	Specify a UID. The UID must be between 100001 and 1000000.	
	Password	Specify a user password.	
		To avoid import errors, do not include any comma (,).	
	Description	Specify a user description.	
		To avoid import errors, do not include any comma (,).	
	Group name	Specify a user group to assign the user account to.	
	Password valid days	Specify how long the user password is valid: 30 (30 days), 60 (60 days), 90 (90 days), or N (no validity limit).	
	Notification days before expiration	Specify when to notify a user before the password is expired: 7 (7 days), 14 (14 days), or N (no validity limit).	
	User home directory	Specify whether to enable a user home directory: Y (enable) or N (not enable).	
	Home directory path	Specify the home directory path in the format:	
		"/POOL_NAME/VOLUME_NAME".	
	User quota	Specify the numeric part of the user's space quota.	
		The specified number should be large than or equal to 0. "0" means "no limit on the user quota".	
	Quota unit (rightmost)	Specify the unit of the user's space quota: MB , GB , TB , or PB .	
Go to	Settings / Device mar	nagement > Privilege > Privilege > Users	



Steps

- 1. Click **More** and select the **Import users** option.
- 2. Click **Browse** to select the user list file to import.



3. Select a policy to handle a duplicate user account found in the imported file:

Skip the accounts	The system skips duplicate accounts while importing the user list.
Overwrite the accounts	The system overwrites existing duplicate accounts with information imported from the user list.

4. When the import is complete or an import error occurs, you can find a corresponding notification in the event log.



Setting Password Policies

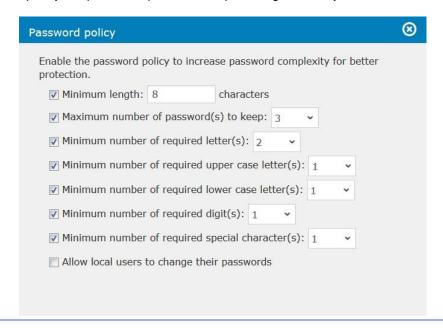
Set user password policies to allow EonOne and File Explorer users to manage their passwords.

Go to Settings / Device management > Privilege > Users > More > Password Policy



Steps

1. Specify the password policies to improve login security.



Minimum length	Specify the least number of characters allowed for a password.
Maximum number of password(s) to keep	Specify how many previous passwords the system remembers.
	A user's new password cannot be the same with any remembered previous password.
Minimum number of required letter(s)	Specify the least number of alphabetical characters allowed for a password.
Minimum number of required upper case letter(s)	Specify the least number of uppercase characters allowed for a password.
Minimum number of required lower case letter(s)	Specify the least number of lowercase characters allowed for a password.



Minimum number of required digit(s)	Specify the least number of numeric characters allowed for a password.
Minimum number of required special character(s)	Specify the least number of special characters allowed for a password. Accepted special characters are those available on the
Allow local users to	keyboard (including the space character). Select to allow local users to modify their own passwords without the system administrator's assistance.
passwords	mandat the dystom daministrator o doubtanee.

2. Click **OK** to apply the policies.



Editing a User Account

Go to

Settings / Device management > Privilege > Users

Steps

- 1. Choose a user to edit the user's settings.
- 2. Click Edit.
- 3. Change the desired settings.
 - To change the user account information, click the General tab. When
 you change the user's home directory by choosing Use existing
 home directory, click Take ownership to ensure that the user has full
 access rights to the selected folder.
 - To change the user quota limit, click the **Quota** tab. For more information about quota settings, see <u>Adding a User Account</u>.
- 4. Click **OK** to save the changes.



Deleting a User Account

Go to	Settings / Device management > Privilege > Users	
Steps	Choose one or more of users.	
	. Click Delete .	
	Choose to Delete the home directory or Keep the home directory for further use .	r
	. Click Delete User .	



Object Access Keys

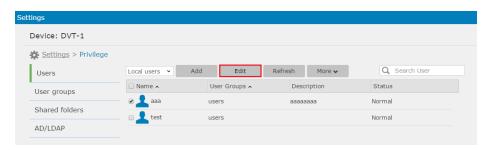
The administrator can create/delete object access keys for users.

Note: The maximum number of keys per user is 20.

Go to

Settings / Device management > Privilege > Users

Select a user and click the Edit button.

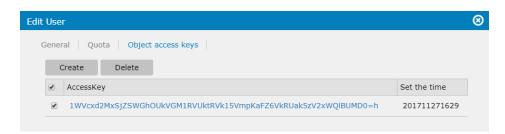


Steps

- 1. Switch to the **Object Access Keys** page.
- 2. Click the **Create** button to create an object access key. By clicking on the created key, you can view the key and endpoint information.



3. To delete one or more object access key(s), select the key(s) and click the **Delete** button.





Access Object Storage

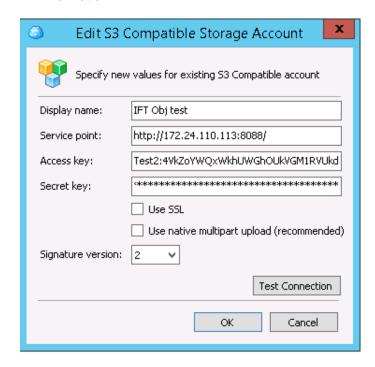
You can access the object storage via 3rd party software that can access the storage system through object protocol. For example, we used CloudBerry Explorer to access the object storage built on our EonStor GS/GSe to access and manage data. Please follow the instructions below to access object service. For more information, please visit http://www.cloudberrylab.com

Go to

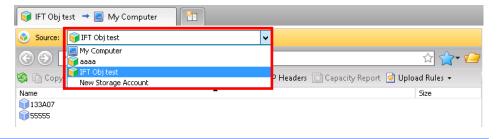
File > New S3 Compatible Account > S3 Compatible

Steps

 The account settings page will appear. Enter the account information in the fields. Please refer to the **parameters** section below for the detailed information.



- 2. For the signature version, please select **version 2** from the drop-down list.
- 3. After completing the settings, click the **Test Connection** button to verify the settings. Press **OK** to finish.
- Go back to the CloudBerry Explorer dashboard. Select the connection account from the **Source** drop-down list. Press **Refresh** button to update the status. Finally, you may configure the object storage via the CloudBerry Explorer.





Parameters	Display name	The name of the connection.
	Service point	Enter the service endpoint generate from <u>object access</u> <u>keys</u> in this field.
		Note: If you want to connect over SSL, please select the network IP with port 8087.
	Access key	Enter the access key in the following format in the field: <folder name="">:<access access="" from="" generated="" key="" keys="" object=""></access></folder>
		EX: The source folder "aaa" with user's access key "4VkZoYWQxWkh", then the access key in this field may be "aaa: 4VkZoYWQxWkh".
	Secret key	Enter the secret key generate from object access keys in this field.
	Use native multipart upload	Click the checkbox if you want to break large files into smaller segments and upload them in any sequence.
	Signature	Defines an authentication version.
	version	Note: If your account is a S3 compatible account, please select version 2.



User Group

You can create a user group and manage its settings.

Creating a User Group

You can add users to a user group and set a volume usage limit on all group members.

Group Quota Limit Management

All users belongs to the user group "users". When a user belongs to multiple groups and sets its quota limit to "Same as the group quota limit" on a specific volume, the highest group quota limit among these groups applies to the user.

For example, on Volume 1, the following users set their quota limits to "Same as the group quota limit". According to the one or more groups that they respectively belong to, the actual quota limits to each user are listed as below:

User account	Belonging groups and	Actual user quota on
	group quota	Volume 1
User_a	users: 25 GB	25 GB
User_b	users: 25 GB	No limit
	group_1: No limit	
User_c	users: 25 GB	25 GB
	group_2: 10 GB	

- User_a only belongs to the group "users". The group limit is 25 GB. As a result, User_a's quota limit is 25 GB on Volume 1.
- User_b belongs to two groups, users and group_1. The highest group quota limit is No limit from group_1. Therefore, User_b's quota limit is "No limit" and does not have any quota limit on Volume 1.
- User_c belongs to two groups, users and group_2. The highest group quota limit is 25 GB from users. Therefore, User_c's quota limit is 25 GB.

Note:

- Quota settings are only available on XFS volumes.
- When the specified capacity limit for a user is reached, write operations by the user to the volume will fail.



	e management > Privilege > User groups	
1. Click Add .		
The Add ground following information	up window is displayed. In the General tab, specify the ormation:	
Group name	Specify a name for this user group.	
GID	The GID (group identifier) is assigned by the system. Do not change it unless necessary.	
Description	Specify a description for this user group.	
Group members	Choose one or more users to add to this user group.	
tab.	ou can set the usage quota for the user group. Click the Quota	
1. In the Quota	tab, Choose a volume and click Edit .	
2. Choose a vo	lume quota limit for the group:	
No limit	The system does not set a volume usage limit on the group members.	
Custom	Set a custom volume usage limit on the group members.	
_	2. The Add group following information Group name GID Description Group members 3. If needed, you tab. If not, click Companded in the Quotant in the Qu	

3. Click **OK** to save the settings. The quota limit applies to the group members who set their quota limit to **Same as the group quota limit**.

Note: When a member belongs to more than one group, the highest limit among these groups will be applied to the member. For more details, see the **Group Quota Limit Management** section above.

To set quota limit to a specific user, see Adding a User Account.



Editing a User Group

Go to	Settings / Device management > Privilege > User Groups	
Change the group name / description	 Choose a user group. Click Edit. In the General tab, change the group name / description. 	
Add a user into this group	 Choose a user group. Click Edit. In the General tab, go to the list of Group members. Choose the user that you want to add. Click OK to save the changes. 	
Change the group quota	 Choose a user group. Click Edit. Click the Quota tab. In this tab, choose a volume and click Edit. Change the volume quota limit for the group. Click OK to save the changes. 	



Deleting a User Group

Go to	Settings / Device management > Privilege > User Groups		
Steps	Choose one or more user groups.		
	2. Click Delete .		
	3. A warning will pop up. Click OK to delete the user group.		



Shared Folders

Go to

Settings / Device management > Privilege > Shared Folders



View

The shared folder status will appear.



Parameters Name The name of the shared folder

 Volume
 The source volume that contains the shared folder

 Pool
 The source pool that contains the shared folder

 Description
 The description for the shared folder

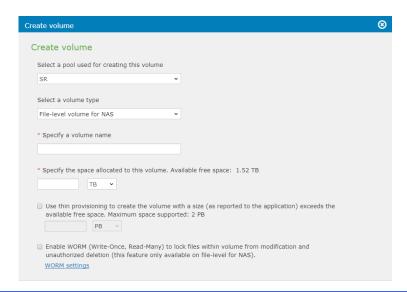
 Quota
 The storage limit of the shared folder



Creating/Editing a Folder

Before creating a Folder

A folder must be created on a file system enabled volume. For more information, please refer to the Create a Volume section.



Go to Settings / Device management > Privilege > Shared Folders

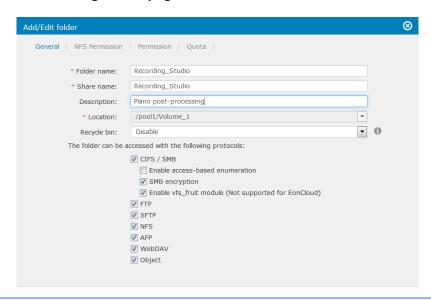
Create/Edit a Folder

To create a folder, click the **Add** button. The folder configuration page will pop up.



To edit a shared folder, select the folder and click the **Edit** button. The folder configuration page will pop up.

Folder configuration page:





Folder Name: Specify a name for the new folder.

Share Name: Specify a name for the network sharing. Users only need to specify share name when CIFS, AFP, WebDAV, or FTP is selected as an access protocol.

Description: Provide additional information of the shared folder.

Location: Choose the volume that stores the folder's directory. The volume must have file system enabled when created.

Recycle bin: Enable or disable a recycle bin for this shared folder. This option is only available when CIFS/SMB is selected.

Parameters

Select the desired access protocols for the folder. You should enable the corresponding protocol services in <u>Network Services</u> first.

CIFS/SMB

CIFS (Common Internet File System) and SMB (Server Message Block) enable access to files stored on file servers across an IP network in Windows OS environments. You can authenticate access through either Windows Domain, for users with Windows Active Directory (AD), or Windows Workgroup.

Three further options are available:

Access-Based Enumeration: This option hides folders or resources that the user is not allowed access to.

SMB Encryption: This option secures SMB/CIFS connections with AES-CCM encryption. The accessing client must support SMB 3.0 or above to build an encrypted SMB connection.

Enhance SMB compatibility with macOS and iOS clients (Not supported for EonCloud): This option increases compatibility of a SMB client running on the macOS system. This option is not available to a shared folder already connected to the cloud; a shared folder with this option enabled cannot be connected to the cloud.

Transfer files in asynchronous mode: This option allows the system to transfer files asynchronously to minimize file transfer wait time and avoid transfer bottlenecks.

FTP

FTP (File Transfer Protocol) is a standard network protocol used to exchange and manipulate files over a TCP/IP based network.

SFTP

SFTP (SSH File Transfer Protocol or Secure File Transfer Protocol) is a network

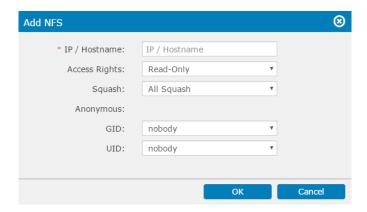


protocol that provides file access, transfer and management over any reliable data stream.

NFS

NFS (Network File System) is a standard file transfer protocol for Unix/Linux networks, which allows users to access network files in a manner similar to accessing local files.

After you select this option, you will find further permission settings on the **NFS Permission** tab by clicking **Add/Edit**:



IP/Hostname: Specify the IP address or hostname of a privileged user.

Access rights: Specify the user's access privilege: Read only or Read/Write.

Squash: Specify the access privileges for remotely accessing users:

- All Squash: All remote users are identified as anonymous users (i.e. non-administrator users) with limited privileges.
- Root Squash: A remote user with the root credentials is identified as an
 anonymous user with limited privileges. Remote users with other login credentials
 are identified as users listed at Settings > Privilege > Users, and have
 corresponding privileges.
- No Root Squash: A remote user with the root credentials is identified as a root user. Remote users with other login credentials are identified as users at Settings
 Privilege > Users, and have corresponding privileges.

Anonymous GID and **UID**: Assign a group and user identifier to anonymous users.

AFP

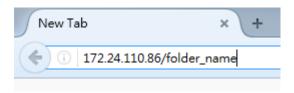
AFP (Apple Filing Protocol) is the standard file to transfer protocol for Mac OS X and AppleShare servers.



WebDAV

WebDAV (Web Distributed Authoring and Versioning) is an extension of HTTP that allows users to perform remote Web content authoring operations.

To access a folder via WebDAV, please enter "Data port IP address/folder name" in a browser.



Object

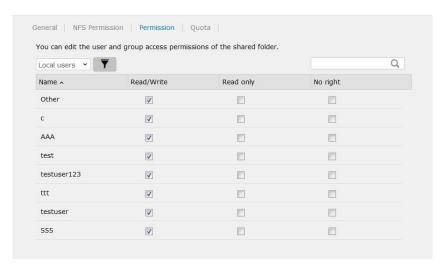
This data protocol allows your storage device to transfer small-chunk data (i.e. objects) with storage devices running OpenStack Swift or other object storage protocols.

To check all object storage service endpoints, click All service endpoints.

When you select this option to share the folder, all the other protocol options (e.g. FTP, CIFS/SMB) are disabled.

Accessing Privilege

Click the **Permission** tab to assign the folder-access permissions to local/domain users and groups.



Note:

- When a user is assigned permissions in both the NFS Permission and Permission tabs, the system grants the user with only the lower-level permission.
- The system determines a user's permissions in the **Permission** tab in the priority order: user permissions > group permissions > "Other".



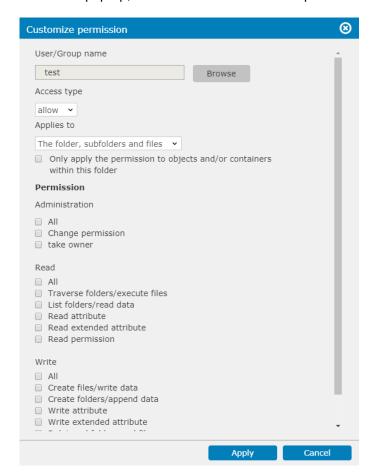
When the folder-hosting volume is enabled with advanced ACL, the priority order is: user permissions > group permissions > "Everyone". To check the "Everyone" permissions, go to **Settings** > **Privilege** > **Shared folders**, choose a shared folder, and click **Edit** > **Permission** > **Customize**.

Customize permission

You can assign advanced access control list (ACL) permissions to better control folder access.

Before you proceed, check <u>Adding a Volume</u> to enable advanced ACL for the folder-hosting volume.

- 1. Go to the **Permission** tab and select **Customize** for a desired user.
- 2. On the pop-up, select the desired advanced permissions.



- 3. Specify the User/Group on the top of the page and select a access type from the drop down. You can also apply the permission to its subfolder/files by configuring via the Applies to drop down list. If you want to apply the permission to objects or containers within the folder, tick the checkbox below the drop-down list.
- 4. In the permission section, set the management permissions for the configured user.

Change permission: The configured user have the right to change the access permission settings.



Take ownership: The configured user have the right to set himself as the file owner.

In Read subsection, you can set the advanced read permission settings.

Traverse folders/execute files: The user have the permission to traverse folders and their subfolders.

List folders/read data: If the configured target is a folder, the user can read the contents of the folder; if the configured target is a file, the user can read the file contents.

Read attribute: Allow the user to read attributes (i.e. read-only, hidden, etc.) of the file or folder.

Read extended attributes: Allow the user to read extended attributes of the file or folder.

Read permissions: Allow the user to read the file or folder contents.

At the bottom of the page, you can also set the advanced write permission settings.

Create files/write data: Allow the user to create a new file within the folder. If the configured target is a file, the user is allowed to add data to the existing file without modifying the original content.

Create folders/append data: If the configured target is a folder, the user is allowed to create a new subfolder; if the configured target is a file, the user is allowed to add contents into the existing data without modifying its original content.

Write attribute: Allow the user to modify attributes (i.e. read-only, hidden, etc.) of the file or folder.

Write extended attributes: Allow the user to modify extended attributes of the file or folder.

Delete subfolders and files: Allow the user to delete subfolders and files of the folder. Note that even if the user does not have delete permission, he/she can still delete subfolders and files within the folder.

Delete: Allow the user to delete a specific folder.

5. Click Apply to save the settings and you will be redirected to Privilege settings page. You can examine all the permission settings on the list and Add/Edit/Delete the permission by clicking the buttons on the top of the page. If you want to Replace all child object permission entries with inheritable permission entries from this folder, tick the checkbox at the bottom of the page. Click Apply to complete the settings.

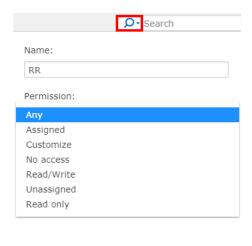




6. You will be redirected to Add/Edit folder page, click **Save** after configuring all the settings.

Advanced Search

Click on the left side button in the Search bar, the advanced search tool will appear. Specify the user name and access permission for applying the search.



Search Reset

Parameters Access Rights

Read only: allows the user to read.

Read/Write: allows the user to read and write.

No access: deny user's access.

Customize: the access other than the above access rights.

Any: Sort the users according to the name only.

Unassigned: users who have not been set up for access.

Assigned: all users with configured access rights.



Deleting a Folder

Go to

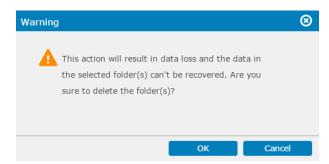
Settings / Device management > Privilege > Shared Folders

Steps

1. Select a folder and click the **Delete** button.



2. A warning message will appear. Click **Yes** to confirm.





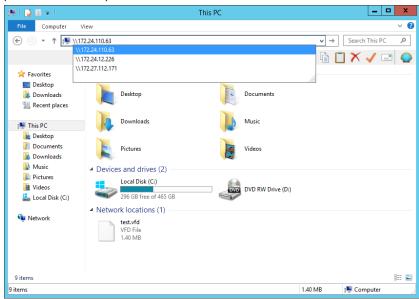
Accessing a Folder

After sharing folders, users can access the sharing folder via folder browser.

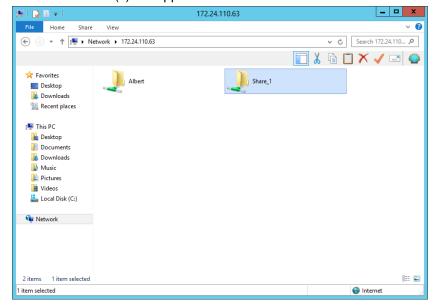
Steps

- 1. Check IP address of <u>Host Channel Parameters</u>.
- 2. Open folder browser and enter the IP address.

(\xxx.xxx.xxx)



3. The shared folder(s) will appear in the browser.





Encrypting a Folder

Folder Encryption provides data protection in the case of malicious attacks on the system or theft of hard disks. The EonOne can perform AES 256-bit encryption on the data in the shared folders for protection against unauthorized access. When creating the folder, the administrator can set an encryption key which can be stored in the system based on user selection to automatically decrypt the folder at boot-up. The user can also choose to download the key to the local host for safekeeping.

When a NAS or domain user connects to the EonStor GS/GSe, an encrypted shared folder that is unlocked will allow authorized users to access the data as other regular shared folders. Users will not be able to see an encrypted shared folder that is locked.

Add a new folder and enable folder encryption



- 1. Click on the **Encryption** tab.
- Enter the encryption key in the field Encryption key and re-enter it in Confirm key.

The key must be at least 8 characters long and can contain any characters on the keyboard, including space (but the key cannot start or end with the space character). The maximum length is 32 characters. If this field is empty, the folder will NOT be encrypted.

- 3. Further options are available:
- Save the encryption key to mount the folder automatically when the system starts: The system will remember the provided encryption key and mount this shared folder for access upon the system startup.
- Download the encryption key file: You can download the encryption key into a text file
 and keep it in a safe location. If the key is lost, you will never be able to recover data in
 this shared folder.
- 4. Click **Save** to enable the settings.

Note:

- Please safeguard the encryption key. The encrypted data will not be recoverable if you lose the key.
- The encryption process will slightly affect the system performance.
- The encrypted shared folder will not be accessible via NFS.



You cannot encrypt a shared folder after it is created.

Lock a folder

 Go to Settings / Device management > Privilege > Shared folders. If a shared folder is locked, there will be an icon with a lock next to the name. If a shared folder is unlocked, there will be an icon with an opened lock next to the name. Select the shared folder to lock and click on the Edit tab.



- 2. Select the **Encryption** tab. Check the box **Lock the folder now** to lock the shared folder. You can choose to save the key in the system for automatic mounting of the folder at system start-up. You can also download the key file to the local host for safekeeping (click on **Download Encryption Key File**).
- Click Save to enable the settings.

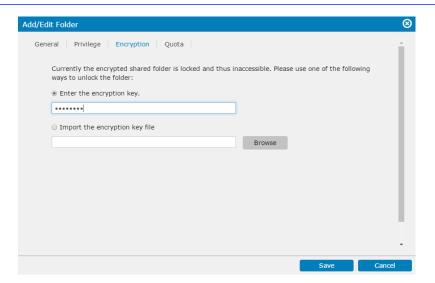
Unlock a folder

- Go to Settings / Device management > Privilege > Shared folders.
 If a shared folder is locked, there will an icon with a lock next to the name.
 If a shared folder is unlocked, there will an icon with an opened lock next to the name.
- Select the shared folder to unlock and click on the Edit tab. Then, click on the Encryption tab.



3. Enter the encryption key or import a key file. Click **Save** to enable the settings.







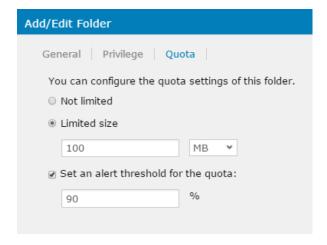
Quota Management for a Folder

Quota Management for a shared folder enables the system administrator to set a maximum capacity limit for the folder.

Go to

Settings / Device management > Privilege > Shared folders

Set folder quota



1. Go to the **Quota** page and set the capacity limit for the folder.

Note: By default, the quota size is **Not limited** (i.e. until the whole volume space is used up).

- You can choose to have the system issue an alert when the capacity
 utilization of the folder reaches the specified threshold in percentage. Click
 the check box Set an alert threshold for the quota and enter an integer
 value between 1 and 99.
- 3. Click **Save** to apply the settings.



Recycle Bin Schedule

After enabling the recycle bin for a shared folder, you can set up a schedule to empty it.

Go to

Settings / Device management > Privilege > Shared folders > Recycle bin schedule



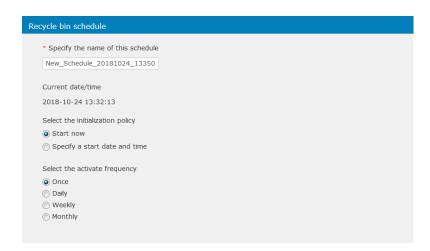
Steps

- 1. Click on Add a recycle bin schedule.
- 2. On the pop-up, select a desired shared folder. Then, click Next.
- 3. Complete the following settings:

Specify the name of the schedule	Assign a name to this recycle bin schedule.
Current date/time	Check current time.
Select the initialization	Select when to begin emptying the recycle bin:
policy	Start now : The system immediately runs the schedule and empties the recycle bin.
	Specify a start date and time : The system runs the schedule from the specified time.
Select the activate frequency	Select how often to empty the recycle bin: Once, Daily, Weekly, or Monthly.
File deletion policy	Select how to empty the recycle bin:
	Delete all files : The system deletes all files from the recycle bin.
	Delete old files : The system deletes files past the specified retention days.
	Delete files when the recycle bin reaches the maximum size: When the recycle bin exceeds the maximum size, the system deletes files following the selected action: Delete large files



first and Delete old files first.



- 4. Click Next.
- 5. Check the schedule settings and confirm them by clicking **OK**.



AD/LDAP Settings

The Active Directory (AD) and Lightweight Directory Access Protocol (LDAP) are the standard application protocols for querying and modifying data of directory services implemented in Internet Protocol (IP) networks.

Note: To join the storage device to a Windows AD domain, do not include any underline (_) character in the file server names (in **Settings** > **System** > **File server name**).

Windows Active Directory Settings

Go to	Settings / Device ma	Settings / Device management > Privilege > AD/LDAP	
	Select Windows Activ	ve Directory (AD) from the drop down list.	
Parameters	AD Server (IP Address)	Specifies the IP address of the AD server.	
	AD Security	Specifies how the system will communicate with the AD server. You can select none or an encrypted connection with TLS.	
	Username / Password	The root username and password.	
	DNS authentication	Select the option according to the DNS server's authentication requirement.	
		No authentication required : Select this option if the DNS server does not require any authentication.	
		Same with AD server : Select this option if the DNS server requires the same authentication information provided by the AD server.	
		Manual : Select this option and provide the username and password if the DNS server requires specific authentication information.	
	Number of trusted domains	Only this AD domain: The storage device trusts only the AD domain that it joins.	
		Multiple AD domains: The storage device trusts multiple AD domains. Click Add trusted domain to specify the AD domains to trust.	



Mapping backend	Specify how to pull the domain user data from the AD server.	
	RID : The system pulls the domain users from the domain server and creates a new GID and UID for each domain user.	
	AD : The system pulls the domain users from the domain server. The domain users continue to use the GIDs and UIDs assigned by the domain server.	
Authentication Level	Specifies the Authentication level.	
Check domain	Click this button to check if all the provided domain information is valid.	
Create home folder	Choose a local folder to create a home folder for the domain users.	
	Choose Don't create if you do not want to create a home folder.	
Update interval	Choose how often to update the domain user and grou information with the domain server: Daily , Weekly , or Monthly . Then, choose desired dates or days and set the start time.	
Update the user list	Click this button to sync updates regarding domain users and groups from the domain server.	



Lightweight Directory Access Protocol Settings

Go to

Settings / Device management > Privilege > AD/LDAP
Select Lightweight Directory Access Protocol from the drop down list.



Parameters	LDAP Server (IP Address)	Specifies the IP address of the LDAP server (Directory System Agent).
	LDAP Security	Specifies how the system will communicate with the LDAP server. You can select none or an encrypted connection with TLS.
	Base DN	Specifies the LDAP domain. For example: dc=aadomain,dc=aa.local
	Root DN	Specifies the LDAP root. For example: cn=admin, dc=aadomain,dc=aa.local
	Password	The root username and password.
	Update interval	Choose how often to update the domain user and group information with the domain server: Daily , Weekly , or Monthly . Then, choose desired dates or days and set the start time.
	Create the user's home directory	Select an available directory or choose not to create any.



NIS

Configuring NIS Service

You can enable NIS service and set the properties.

Go to	Settings / Device management > Privilege > NIS
Parameters	Click on the switch bar to enable the NIS service.
	 Enter the NIS server domain and server IP address and click Save to save the settings. If needed, click Update user list to update domain users.



Storage

The Storage setting menu contains the following sub-settings.

- 1. Volumes
- 2. Pools
- 3. Drives
- 4. SSD cache
- 5. Storage Maintenance
- 6. VMware volume

For cluster settings, the Storage setting menu contains the following sub-settings.

- 1. Volumes
- 2. Pools
- 3. Folder explorer
- 4. Cluster folders
- 5. Migration
- 6. Auto-balancing

Go to

Settings / Device management > Storage



Storage Provisioning Menu

The Storage Provisioning menu for the selected device will appear. Users can switch to the sub-setting pages or click settings to go back to the previous setting page.

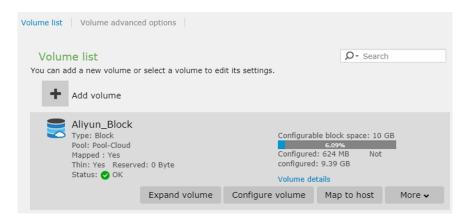


Volumes

Go to Settings / Device management > Storage > Volumes

View

You can add a volume or select a volume to edit its settings from the volume list tab.



Parameters	Volume Name	Shows the volume name.
	Capacity	Shows the capacity of the volume, including the total, used, and free capacity.
	Туре	Shows the type as file-level or block-level. If the volume is configured in block-level, the capacity progress bar may be turned in blue; if it is set to file-level, the progress bar may be shown in green.
	Pool	Tells which pool allocated capacity to the volume.
	Mapped	Shows whether the block-level volume is mapped or not.
	Mounted	Shows whether the file-level volume is mounted or not.
	Thin-Provision	Shows whether the volume has enabled thin provisioning or not.
	Status	Shows the volume status.

Click Volume Details to see more information.



Adding a Volume

The maximum size of a single volume is 2PB. Make sure that the size of the pool is in line. Please note that you cannot make the size of the volume larger than the size of the pool. For the latest status, please check with technical support.

Go to	Settings / Device management > Storage > Volumes		
Adding a Volume	 Click Add Volume. The volume configuration table will be shown. Specify the following settings: 		
	Pool	Select a pool for the volume to claim capacity.	
	Volume Type	Choose which type of volume that you want to create: Block-level volume for SAN or File-level volume for NAS.	
	Volume Name	Enter the name of the volume.	
	Enable case-insensitive file	Enable this option so that the system does not distinguish folders or files sharing the same name but in different cases.	
	and folder names	For example, folders named "xyz" and "XYZ" are treated as the same.	
	Volume Size	Specifies the size and unit of the volume. If thin provisioning is enabled, the total size of volumes can exceed the size of the pool.	
		Note: The minimum size of a volume is 10GB.	
	Deduplication on block-level volumes	When choosing to create a block-level volume, if needed, you can enable deduplication. Select the option to enable it.	
		When enabling this option, thin provisioning will also be enabled. Specify the capacity.	
		To further configure deduplication, click Deduplication settings. You can choose whether to Enable data compression to save more space, Enable background optimization, or Enable throughput optimization.	
		When throughput optimization is enabled, schedule when to perform deduplication and how long the deduplication should last.	
	Advanced ACL	Enable this option to apply NTACL for better control over folder access. This option is only available on file-level volumes, and cannot be disabled once enabled.	



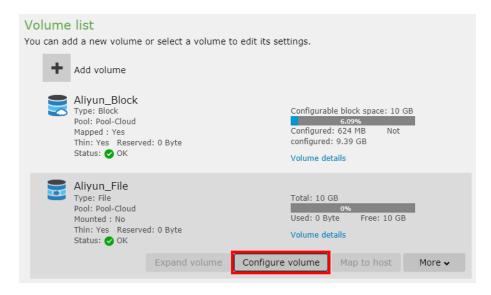
Thin Provisioning & Minimum Reserved Space	Enables thin provisioning. Enter the volume size to set the volume capacity that will be physically allocated as a safe reserve. If the reserve reaches 100%, the volume becomes fully-provisioned (all space is allocated from the pool). For more information, refer to the next section.
Enable WORM	Enable WORM (Write Once Read Many) functionalities. Refer to Creating a WORM Volume for more details.
Host LUN Mapping	Maps the volume to all host ports. If you want to select the host port, you may manually map it later. For more information, refer to the next section.

3. Click OK.

Renaming a Volume

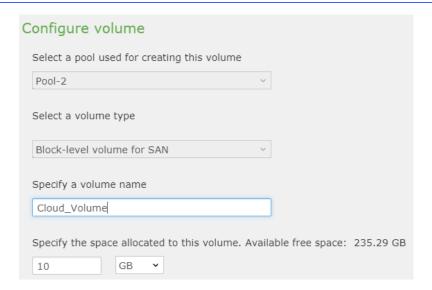
Note: If you rename a volume where object storage resides, after the renaming, object storage service will be then disabled. You must re-enable the service and configure the object storage again. For more information about the setup, refer to Using Object Storage.

1. Select the volume and click Configure Volume.



2. Change the volume name and click OK.







Volume advanced options

Go to	Settings / Device manageme	ent > Storage > Volumes > Volume advanced options
Parameters	Maximum number of queued I/O	Specifies the maximum number of I/O operations per host channel that can be accepted from servers.
	LUN per host SCSI ID	Fibre Channel technology can address up to 126 devices per loop, and theoretically more than a million, using the FC switches. Each configured RAID volume is associated with host IDs and appears to the host as a contiguous volume.
		Choose the parameter for your LUN per host SCSI ID
	Tags reserved per host-LUN connections	Specifies that each nexus has at least this number of tags accessible per nexus to prevent the host sending less tags due to busy state.
		Set the parameter for the tags that are reserved per host-LUN connections.
	Peripheral device type	The firmware default is Enclosure Service Device, which enables a brand new system to appear to host to enable in-band management. Different host operating systems require different adjustments.
		Select the peripheral device type from the scroll down list.
	Peripheral device qualifier	Select the qualifier for your peripheral device to "Connected" or "Supported but not Connected" from the scroll down list.
	Host devices support removable media	Enable or Disable Host devices support removable media for searching.
	LUN applicability	Select "First Undefined LUN" or "Only Undefined LUN 's".
	Cylinder/Head/Sector	In Solaris, the capacity of a drive is determined by the cylinder/head/sector count.
		Select the valuables from the scroll down list.

Press **Save** button to complete volume advanced options, if nothing was changed in this page, the Save button will display as "**Disabled**".



Besides, you can add a volume on this page.

Go to	ou can add a volume on this page. Settings / Device management > Storage > Volumes > Volume advanced options			
Steps				
	Pool	Select a pool for the volume to claim capacity.		
	Volume Type	Choose which type of volume that you want to create: Block-level volume for SAN or File-level volume for NAS.		
	Volume Name	Enter the name of the volume.		
	File system	If you choose to create a file volume, choose XFS or Btrfs as the file system.		
_	Enable case-insensitive file	Enable this option so that the system does not distinguish folders or files sharing the same name but in different cases.		
	and folder names	For example, folders named "xyz" and "XYZ" are treated as the same.		
	Deduplication on file-level volumes with Btrfs file system	When choosing to create a file-level volume, if needed, you can enable deduplication. This option is only available for Btrfs file system. To activate deduplication schedule, refer to Activating_Deduplication on File-level Volumes (Btrfs File System) .		
	Enable compression	When you choose Btrfs as the file system, select LZO , ZSTD , or ZLIB as its data compression policy to suit your needs.		
	Volume Size	Specifies the size and unit of the volume. If thin provisioning is enabled, the total size of volumes can exceed the size of the pool.		
		Note: The minimum size of a volume is 10GB.		
	Deduplication on block-level volumes	When choosing to create a block-level volume, if needed, you can enable deduplication. Select the option to enable it.		
		When enabling this option, thin provisioning will also be enabled. Specify the capacity.		
		To further configure deduplication, click Deduplication settings . You can choose whether to Enable data compression to save more space , Enable background optimization , or Enable throughput optimization .		

When throughput optimization is enabled, schedule when to



	perform deduplication and how long the deduplication should last.
Advanced ACL	Enable this option to apply NTACL for better control over folder access. This option is only available on file-level volumes, and cannot be disabled once enabled.
Thin Provisioning & Minimum Reserved Space	Enables thin provisioning. Enter the volume size to set the volume capacity that will be physically allocated as a safe reserve. If the reserve reaches 100%, the volume becomes fully-provisioned (all space is allocated from the pool). For more information, refer to the next section.
Enable WORM	Enable WORM (Write Once Read Many) functionalities. Refer to Creating a WORM Volume for more details.
Host LUN Mapping	Maps the volume to all host ports. If you want to select the host port, you may manually map it later. For more information, refer to the next section.

3. Click OK.



Creating a WORM Volume

EonStor GS/GSe supports WORM (Write Once Read Many) functionalities by allowing administrators to create a WORM volume with the following features:

- Files in a WORM volume are read-only and cannot be modified, renamed or deleted during the retention period after the settings are manually changed (automatic lock is not enabled) or the lockout wait time expires (automatic lock is enabled).
- Compliance WORM and Enterprise WORM are supported.
 - Compliance WORM: No one is allowed to delete the WORM files during the retention period.
 - Enterprise WORM: system administrators are allowed to delete the WORM files during the retention period.
- CIFS/SMB, NFS and FTP are supported.
- Files can be locked automatically or manually.

Due to the WORM characteristics, there are the following limitations with WORM volumes:

- Cloud cache and Cloud tiering are not available for WORM volumes.
- Snapshots of WORM volumes are read-only.
- Rollback with snapshots is not available for WORM volumes.
- Remote replications on WORM volumes should have the source and the target in the same mode (both compliance or both enterprise), and the target should be a new volume.
- Retention period cannot be extended. Files with expired status cannot be locked again.

Go to Settings / Device management > Storage > Volumes > Add Volume

Steps

- Select the volume type to File-level volume for NAS and then check Enable WORM.
 Click the WORM settings button to configure the settings.
- 5. Select **Enable WORM** on the top and set a retention period for the WORM volume.
- 6. Select a WORM mode. Please refer to the parameter below.
- 7. Select the **file locking mode**.

 You can either manually or automatically change file property into read-only.
- 8. Click **OK** to save the settings.

The other steps and options are the same as the creation procedures for regular volumes.

Note:

- 1. WORM configurations of a WORM volume are NOT editable.
- 2. A volume without the WORM attribute enabled at creation cannot be changed to a WORM volume at a later time.
- 3. A WORM volume can be deleted by the administrator only if the retention periods for all the files in the volume have expired.

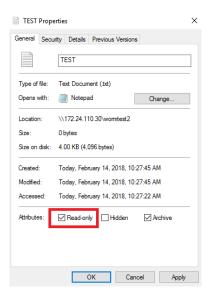


Parameter Retention period: Specify the retention period of files in the volume. The default period is 2 years.

Mode: Choose one from the two supported modes: Enterprise or Compliance.

- Enterprise (default): Files within retention cannot be modified, renamed or deleted by common users, but can be deleted by system administrators. After retention, the files can be deleted but cannot be modified by common users and system administrators.
- Compliance: Files within retention cannot be modified, renamed or deleted by common users and system administrators. After retention, the files can be deleted but cannot be modified by common users and system administrators.

Manually change file property to read-only: By enabling this option, users are able to change the permission to read-only under file's properties. Once changed to read-only, it will activate WORM function and can no longer be edited afterwards.



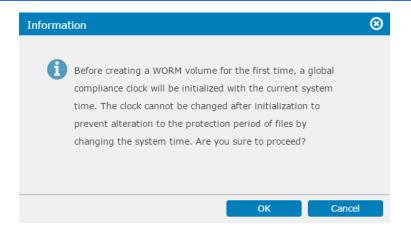
Automatic file locking: If this option is enabled, when the specified waiting time has expired after a file is created and is being written, the file will automatically go into the read-only state (i.e. locked). The default waiting time is 10 minutes.

Before the 1st WORM volume is created Before the first WORM volume is created, a confirmation window will pop up to inform the administrator to initialize the global compliance clock first.

The global compliance clock can be initialized once only. It's not re-initialized even if there are no WORM volumes in the system.

The retention time for WORM volumes will be based on the global compliance clock without being affected by system clock reset or change.

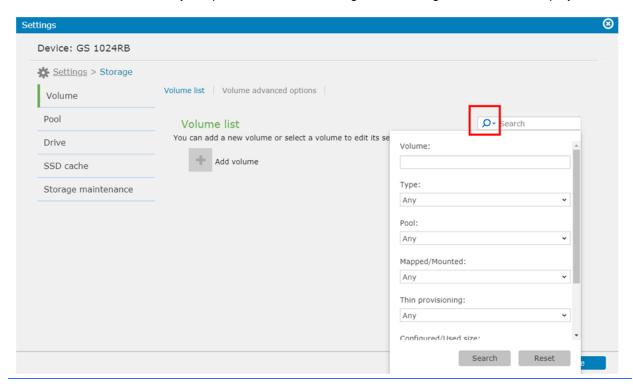






Advanced Search

You can use the Advanced Searching bar from the top-right corner of the page to search using multiple advanced conditions. Once you open advanced searching, the following window will be displayed:



Parameters Select a pool for the volume to claim capacity. Name **Type** Select a volume type. Pool Enter the name of the volume. Mapped/Mounted Select "Yes" or "No" whether to searched volume has mapped/mounted, "Any" is set as factory default. Thin provision Select "Yes" or "No" whether the searched volume has Thin provision function, "Any" is set as factory default. Configured/Used size Select "Yes" or "No" whether the searched volume has Configured/Used size. "Any" is set as factory default. Select "Yes" or "No" whether the searched volume has Configurable/Total size Configured/Total size. "Any" is set as factory default.



About Thin Provisioning

Thin provisioning allows you to allocate a large amount of virtual capacity for a pool regardless of the physical capacity actually available. Actual space is used only when data writing occurs. By automatically allocating system capacity to applications as needed, thin provisioning technology can significantly increase storage utilization. Thin provisioning also greatly simplifies capacity planning and management tasks.

Note: Dynamically allocating capacity affects the overall performance. If performance is a top priority (such as in AV applications), we recommend you disable thin provisioning (meaning to use full provisioning).

Thin Provisioning Settings

Thin provisioning is configured during volume creation in a pool.

In the creation screen, thin provisioning options will appear in the lower half.

After a new volume has been created, create one or more notification thresholds to make sure that the administrator receives warning/critical messages before all of the pool space is used up, and to give him or her ample time to expand the pool size.

Note: We recommend you create multiple thresholds to stay on the safe side. (Example: notification for 70%, warning for 90%, critical for 95%, critical and purge snapshot images for 99%)

Case 1: Full Provisioning (Thin Provisioning Disabled)

If you uncheck **thin provisioning** function, thin provisioning will be disabled and all of the configured pool size will be taken from the capacity actually available. The volume will be created as a continuous physical space reserved only for target application, and then will be initialized.

Full provisioning is suitable for mission-critical applications with large amount of uninterrupted data, such as audio/video streams. Dynamically allocating space and expanding usable area slows the I/O performance down, and therefore allocating a large physical capacity from the beginning optimizes the performance.

Case 2: Thin Provisioning

To enable thin provisioning, check the **Use thin provisioning to create the volume with a size exceeds the available free space** box and enter the Minimum Reserved space.

When the application uses up the minimum reserved area, additional space will be taken from the rest of the pool space and will be added to the volume dynamically.

Note: The reserved space cannot exceed the actual available capacity.



Creating a Volume in a Tiered Pool

In a tiered pool, you can create a volume on a specific storage tier or across different storage tiers.

Go to Settings / Device management > Storage > Volumes

Steps

- 1. Click Add Volume.
- 2. The volume configuration table will be shown. Specify the following settings:

Pool	Select a pool.
Volume Type	Choose Block-level volume for SAN.
Volume Name	Enter the name of the volume.
Volume Size	Specifies the size and unit of the volume. If thin provisioning is enabled, the total size of volumes can exceed the size of the pool. Note: The minimum size of a volume is 10GB.
Thin Provisioning & Minimum Reserved Space	You can choose to enables thin provisioning or not. Enter the volume size to set the volume capacity that will be physically allocated as a safe reserve. If the reserve reaches 100%, the volume becomes fully-provisioned (all space is allocated from the pool).

- 3. Click Next.
- For the space allocation policy, select Use selected tiers by ratio calculation (recommended). The system will automatically allocate the volume's data to all tiers.
- 5. Select all tiers.
- Click **OK** to complete the settings. After creating a volume, set up a schedule for the system to migrate data between tiers. For more details, see <u>Creating a Tiered</u> <u>Data Migration Schedule</u>.



Setting a Volume Threshold

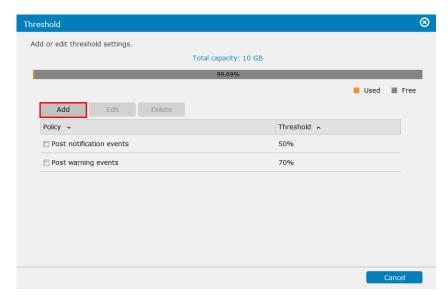
Monitor volume usage by creating a threshold. The system will send out a notification when the volume usage reaches the threshold.

Note: You can only set thresholds for a file-level volume. If a volume is unmounted, setting a threshold is not available.

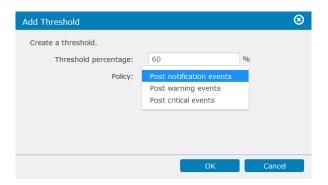
Go to Settings / Device management > Storage > Volumes

Select the volume, click the **More** button, and select **Threshold**.

Steps Click **Add** to create a new threshold. You may also edit or delete existing thresholds.



On the pop-up window, enter the threshold value (% of the volume) and choose the notification type. Click **OK** to save the threshold.



Parameters	Post notification events	Create a notification event when the amount of volume usage reaches the threshold.
	Post warning events	Create a warning event when the amount of volume usage reaches the threshold.
	Post critical events	Create a critical event when the amount of volume usage reaches the threshold.



Deleting a Volume

Go to	Settings / Device management > Storage > Volumes
Steps	Select the volume, click the More button and select Delete volume .
	A warning will pop up. Click OK to delete the volume. This action will also delete the LUN mappings and snapshots related to the volume.



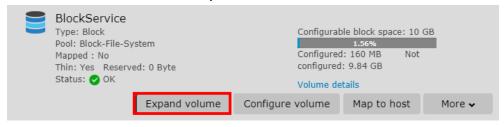
Expanding a Volume

Expanding a volume's capacity is available only when there is available capacity.

Note: If a volume is unmounted, expanding is not available.

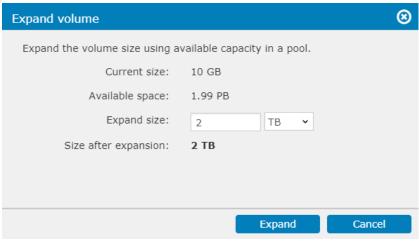
Go to Settings / Device management > Storage > Volumes

Select the volume and click the **Expand Volume** button.



Steps

The expansion setting window will appear. Specify the capacity you want to expand.



Expansion will begin. When it is completed, check that the size of the volume is increased by the specified amount.



Defragmenting a Volume by Schedule

Defragmentation allows file fragments on the volume to merge into contiguous fragments, therefore boosting file access and storage efficiency. You can run a defragmentation task manually or by schedule.

To run defragmentation by schedule, in addition to specifying the activate time, list one or more volumes. They system will perform defragmentation the listed volumes during the scheduled period.

To manually run defragmentation, see **Defragmenting a Volume Manually**.

Note:

- Only an XFS volume resides in a pool which consists of all-HDD or HDD/SSD can be defragmented. Besides, defragmentation reduces SSD lifespan.
- The system can only defragment one volume at one time. The scheduled task will be skipped if a manual task is in progress.

Go to	Settings / Device management > Storage > Volumes > Defragmentation tab		
Activate	Turn on defragmentation function.		
defragmentation schedule	 Click Add to select one or more volumes to run the defragmentation task. Click OK to save settings. If needed, click Refresh to update the list. 		
	3. Specify a start date and time.		
	4. Specify the activation frequency.		
	 Specify the maximum execution time for the schedule. Choose Not limited or Customize. If the schedule is customized, specify the time period. 		
	6. Click Save to save the settings.		
	The Defragmentation Status section will indicate when will be the next time to run the schedule and the progress of defragmentation.		
Remove a volume	On the volume list, select the volume that you want to remove.		
from the defragmentation	2. Click Delete .		

list

3. Click **Save** to save the changes.

Stop defragmentation schedule

- 1. Go to the Defragmentation Status section. The defragmentation is indicated as In progress.
- 2. Click **Stop** to stop it, and click **Yes** to confirm your action.



Defragmenting a Volume Manually

Defragmentation allows file fragments on the volume to merge into contiguous fragments, therefore boosting file access and storage efficiency. You can run a defragmentation task manually or by schedule.

To run defragmentation by schedule, see <u>Defragmenting a Volume by Schedule</u>.

Note:

- Only an XFS volume resides in a pool which consists of all-HDD or HDD/SSD can be defragmented. Besides, defragmentation reduces SSD lifespan.
- The system can only defragment one volume at one time. If a manual task is still in progress, you must stop the on-going task, so the new task can run.

Go to	Settings / Device management > Storage > Volumes
Steps	Select a volume.
	 Click Volume details to check Fragmentation factor. If the factor is high, you can defragment the volume to improve its access and storage efficiency.
	3. Click More > Defragmentation to start defragmenting the volume.



Mounting/Unmounting a Volume

After a file-level volume is created, its default status of mounting is "Yes," which means the volume is mounted. You can then create share folders on this volume.

If needed, you can unmount the volume. If there have been any configurations about share folders and the usage threshold for this volume, they will be removed. The status of mounting will turn into "No," indicating that the volume is unmounted. An unmounted volume cannot be expanded or set a usage threshold.

Note: Only file-level volumes can be mounted/unmounted.

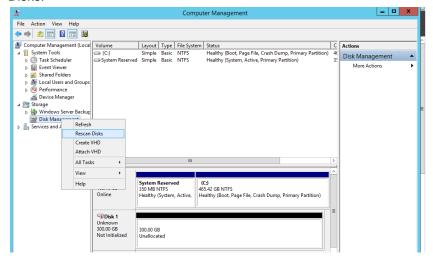
Go to	Settings / Device management > Storage > Volumes	
Unmount a volume	 Select the desired volume from the list. Click More and select the Unmount option to unmount the volume. 	
Mount a volume	 Select the desired volume from the list. Click More and select the Mount option to mount the volume. 	



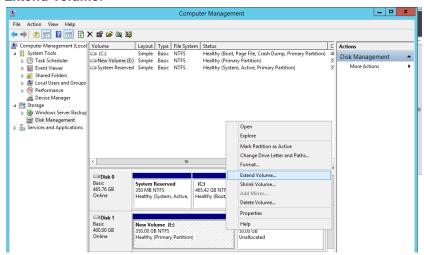
Reflecting the Expanded Volume Status in Windows Server (Windows Server 2012 R2 for example)

Steps

- 1. Open the Computer Management Utility.
- 2. Right-click on the Disk Management icon in the sidebar and select Rescan Disks.

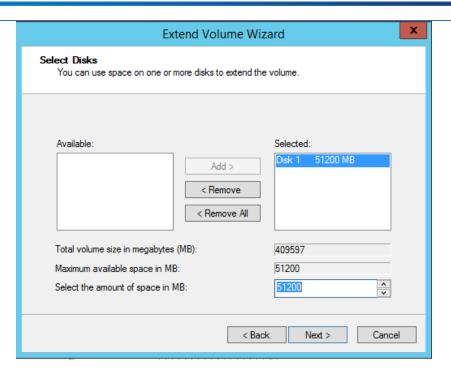


 The expanded part of the volume will appear as a new unallocated disk space (see Disk 1 in the example below). Right-click on the Disk and select Extend Volume.

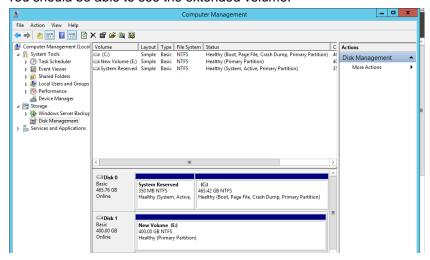


4. The Extend Volume Wizard will appear. Add available disk and click Next.





5. You should be able to see the extended volume.





Mapping a Volume to a LUN

There must be at least one volume available to create LUN mapping.

Go to

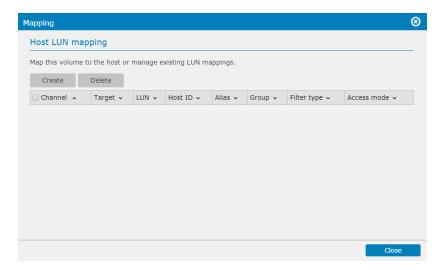
Settings / Device management > Storage > Volumes

Select a "Type: Block" volume and click the **Map to host** button.

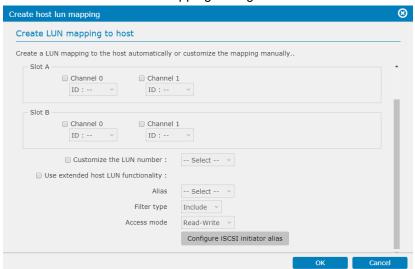


Steps

The Host LUN Mapping table will appear.



Click Create and the Host Mapping Configuration Window will be shown.



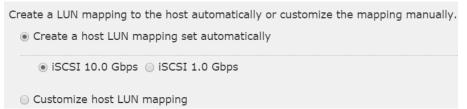
Click **OK**. The list of Host LUN Mapping configurations will appear in the window.





Automatic Configuration

Check the created LUN mappings if you want the system to create them automatically. For hybrid models, you need to select the host type.



Manual Configuration

If you have manually configured the LUN mapping, select **Customize host LUN mapping** and select the channels or trunk groups for the mapping.

You can also customize the LUN number to differentiate the channels.



Using Advanced LUN Mapping Features (Extended LUN/LUN Filter)

The differences between normal Host LUN mapping and Extended LUN mapping are as follows.

- Normal host LUN mapping simply presents a pool to the host links. If host links are made via an FC switch, all servers attached to the switch (or those within the same zone) can "see" the volume.
- The extended LUN mapping binds a pool with a specific HBA port and presents the volume to the HBA port.



Extended LUN Mapping (Fibre Channel)

Extended LUN Mapping is available only for manual configuration.

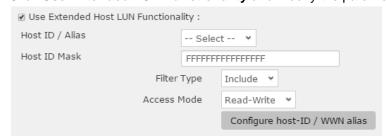
Go to

Settings / Device management > Storage > Volumes

Select a "Type: Block" volume and click the **Map to host** button.

Steps

Click Use Extended LUN Functionality and modify the parameters.



Parameters

Host ID/Alias

Specifies the host ID, referring to WWPN port name. You can also see OUI (Organizationally Unique Identifier) of a system: "00:D0:23" oui.

Note: Avoid checking the OUI while mapping host LUN. To check the WWN information of your fiber channel adapter on your Windows server, open the **Device**Manager page. Right click on the fiber channel adapter in the **Storage controllers** section and select

Properties for detailed information. If you cannot find the WWN information of the fiber channel adapter, go to Powershell command line interface and enter "get-initiatorport" for WWN information.

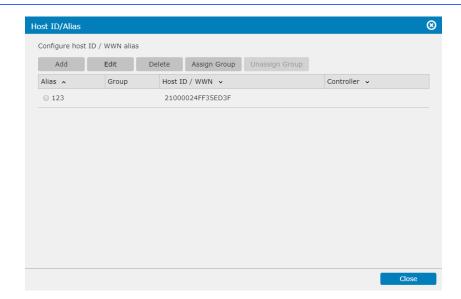
Host ID Mask	Works as a prefix mask in hexadecimal format.
Filter Type	Specifies whether to allow (include) WWNs or to forbid (exclude) them from accessing after filtering.
Access Mode	Specifies the access right of LUN mapping for the host: read-only or read-write.

Edit Host-ID/WWN

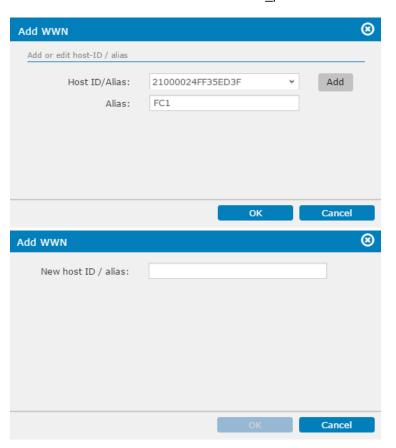
1. Click Configure Host ID/WWN Alias.

Note: Edit Host-ID/WWN List enabled only when Extended Host LUN Functionality has been enabled.





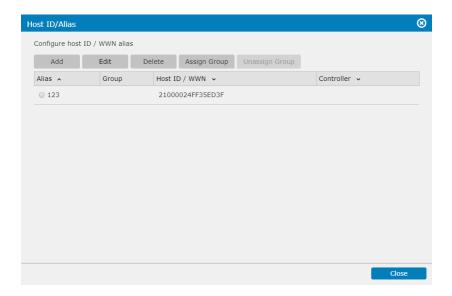
2. In the Edit Host-ID/WWN list window, click **Add** to create an entry and enter the node name (WWN Name) for identifying HBA ports in SAN. An HBA card may have one node name and multiple port names. The node name can be a nickname such as "SQLserver_port" instead of the real name.



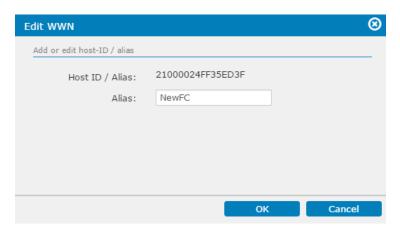
- Click OK. Repeat the above process to create more LUN mappings
 especially if you have multiple HBA ports accessing the same volume (e.g.,
 in high-availability applications).
- 4. To delete a WWN Name from the List, Highlight a WWN in the list and click



Delete.



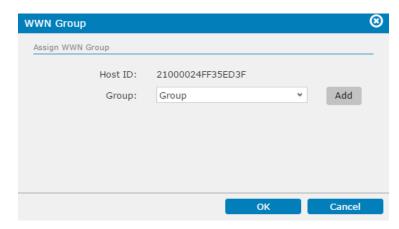
5. To edit the alias name of the WWN, click **Edit** and enter the new name.



Assigning a WWN to a Group

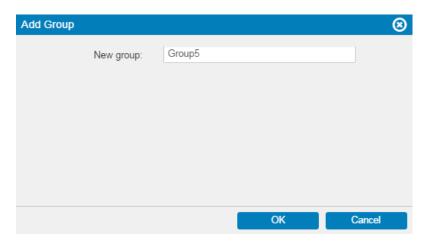
A WWN group allows multiple host LUNs to be accessed in a single mask, which becomes useful in a clustered storage server environment.

- 1. To create a group and assign a WWN to it, highlight a WWN.
- 2. Click Assign Group and select the group from the drop down menu.





3. To add a new group, click Add and enter the group name.



4. The group name will appear in the list.



5. To unassign a WWN from a group, click **Unassign Group**.

Example

We have two HBA ports with the following WWNs.

- 1. HBA-1: 0x00000000000000001
- 2. HBA-2: 0x0000000000000000

Only HBA-1 should be able to access the volume, Therefore the filter type is "included." The mask will become:

Thus HBA ports that end with 0x....00, 01, 03 can access the volume but NOT 0x...02 (HBA-2).

If more HBA ports are added, for example:

The mask should be modified to reflect the changes such as:

- 7. For HBA-4: 0xFFFFFFFFFFFFFF (Binary: 11111111 11111111 11111111





Extended LUN Mapping (iSCSI Channel)

Extended LUN Mapping is available only for manual configuration.

Go to

Settings / Device management > Storage > Volumes

Select a "Type: Block" volume and click the **Map to host** button. On the host LUN mapping page, click on **Create** and then select **Customize host LUN mapping**.

Steps

Click **Use Extended LUN Functionality** and enter the parameters.



Parameters

Alias Specifies a pre-configured iSCSI initiator instance. To create a new initiator alias, click the Configure iSCSI

create a new initiator alias, click the Configure iSCSI Initiator Alias button.

Filter Type

Specifies whether to allow (include) initiators or to forbid (exclude) them from accessing after filtering.

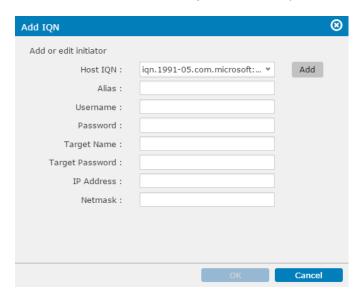
Access Mode

Specifies the access right of LUN mapping for the host:

read-only or read-write.

Configuring iSCSI Initiator Alias

- 1. Click Configure iSCSI Initiator Alias.
- 2. Click **Add** to create an entry and enter the parameters.



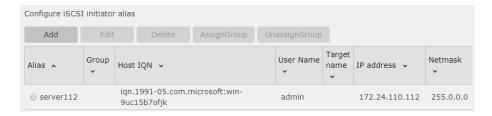
3. Click **OK**. Repeat the above process to create more LUN mappings especially if you have multiple HBA ports accessing the same volume (e.g.,



	in high-availability a	pplications).
Parameters	Host IQN	Select one of the pre-defined host IQN or click the Add button and type in a new host IQN.
	Alias	Assign a name easy to remember for the iSCSI initiator.
	Username/Password	Specifies the user name and password for CHAP authentication. This information is the same as the CHAP target node name and CHAP secret in the OS setting.
	Target Name/Password	Specifies the target name and password for CHAP authentication. This information is the same as the CHAP initiator node name and CHAP secret in the OS setting. The Target Name cannot exceed 32 bytes in length. For a Microsoft iSCSI software initiator, it is required that both the initiator and target CHAP password should be between 12 bytes and 16 bytes.
	IP Address/Netmask	Multiple initiator ports on an application server can sometimes share the same IQN.

Assign Group

Click the checkbox on one of the iSCSI initiator aliases and click the **Assign Group** button to set IQN groups for the aliases. An iSCSI initiator can be included in multiple groups.



If no groups have been set before, click the **Add** button to claim a name for a new group. Otherwise, select a group for the iSCSI initiator. The alias group information can be seen in the Group column of the alias.

Notes

- By mapping a volume to multiple ports on multiple HBAs, you acquire path redundancy. To manage fault-tolerant paths to a single volume, you should have MPIO enabled on Windows servers, Device Mapper on Linux, and Solaris MPXIO on Solaris platforms (SPARC machines). Refer to <u>Working</u> <u>with Multipath</u>.
- To acquire HBA port names, you may access utility software/website from the HBA vendor.
- In hybrid models, the iSCSI host channels are by default used for remote



replication.



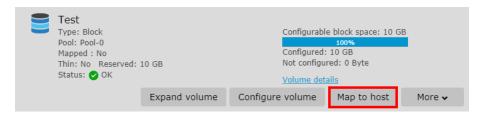
Deleting a LUN Mapping

There must be at least one volume of a pool available.

Go to

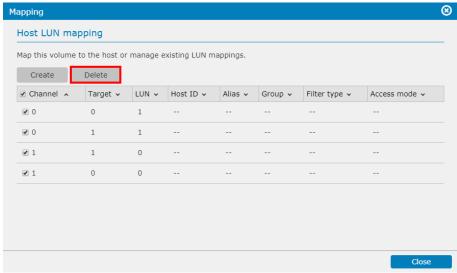
Settings / Device management > Storage > Volumes

Select a "Type: Block" volume and click the **Map to host** button.



Steps

The host LUN mapping table will pop up. Select the host LUN you want to unmap and click **Delete**.





About In-Band, Out-of-Band Flush

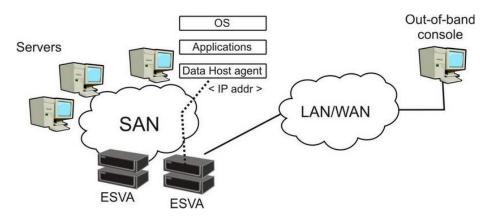
In-Band VS. Out-of-Band

There are two types of cache memory flush, In-Band and Out-of-Band, depending on the connection between the host computer and the subsystem.

In-Band Flush

Cache memory flushing is triggered by the host computer itself, which is connected to the subsystem through in-band connection. This is the standard flush method when there is only one data host computer or Windows Virtual Machine (VM) is not running in the host computer.

Out-of-Band Flush



Out-of-Band Flush refers to cache memory flushing triggered by an out-of-band host computer. This method is required in the following cases:

- Multiple host computers with database applications are connected to the subsystem. In-band flush might be in conflict when more than one host computers tries to back up user data at the same time. In this case, out-of-band flush allows multiple servers to perform data flushing in series without conflict.
- Windows Virtual Machine (VM), installed on ESX server, is running in the
 host computer. VM itself cannot initiate cache data flushing on its own, and
 thus the host computer needs to use the out-of-band connection to initiate
 flushing indirectly.



Configuring Out-of-Band Flush

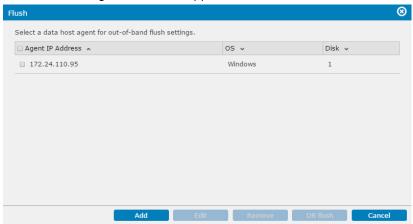
If you are holding data in VMs or in database forms, all data need to be flushed into storage subsystem before activating a backup job.

Go to

Settings / Device management > Storage > Volumes

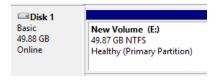
Select a "Type: Block" volume and click the **More** button and select **Flush**.

The Flush Settings window will appear.



Click **Add** to add a data host. In the Flush Agent Setting, enter the host agent IP address, select the OS type, and enter the following in the Disk field:

-For Windows, the Disk ID (the "1" in "Disk 1" for example)



- -For Linux: /dev/ID (such as /dev/sdb)
- -For Solaris: /dev/dsk/ID (such as /dev/dsk/sdb)



Adding/Managing Volumes in the Cluster

You can create or manage the volumes on each appliance in the cluster.

Go to	Cluster settings > Storage > Volumes	
Add a volume	Refer to Adding a Volume.	
Manage a volume	Click on a desired volume.	
	2. To manage the volume, refer to the following sections for instructions:	
	Setting a volume threshold	
	Deleting a volume	
	Expanding a volume	
	Defragmenting a volume	
	Mapping a volume to LUN	
	Configuring out-of-band flush	



Activating Deduplication on File-level Volumes (Btrfs File System)

For file-level volumes with Btrfs file system, data deduplication can be activated by schedule and free up your storage capacity.

Note: This functionality is only available when you have created a Btrfs volume and enabled deduplication.

Go to	Settings / Device management / Cluster settings > Storage > Volumes
Steps	Click Deduplication (Btrfs Volumes) tab.
	2. Turn on deduplication function.
	3. Specify a start date and time.
	4. Specify the activation frequency.
	5. Specify the maximum execution time for the schedule. Choose Not limited or Customize . If the schedule is customized, specify the time period.
	6. Click Save to save the settings.
	7. The deduplication status will indicate when will be the next time to run the schedule and the progress of the deduplication.



Pools

Go to	Settings / Device management > Storage > Pools				
View	The configuration wind	The configuration window will appear.			
Parameters	Pool Name Shows the Pool name				
	Capacity	Shows the capacity of the pool, including the total and allocated capacity			
	Allocated size	Shows the used percentage of the pool			
	Logical Drives	The number of logical drive members			
	Volumes	The number of volume members			
	Status	Shows the status of the pool			

Click **Pool Details** to see more information.



Adding a Pool

Note:

- A logical drive must be at least 10 GB in size to form a pool.
- To manage storage tiering settings, see <u>Storage Tiering</u>.

Go to Settings / Device management > Storage > Pools

Steps

- 1. Click Add Pool.
- 2. Specify your pool name (this field is required). Enter a unique name for the volume. It accepts underscore (_) characters.
- 3. Select the write back in cache memory from the scroll down list. There are two options:

Write-back (default): Writing is only done to the cache while backing storage is postponed until cache blocks containing the data are about to be modified or replaced by new content.

Write-through: Data write is done synchronously both to the cache and to the backing storage.

Note:

- The Write-Back and Write-Through setting overrides the write cache policy for the system.
- When a critical event occurs, the writing policy may automatically switch to the more conservative Write-Through.
- 4. If needed, you can set writing policy and controller ownership policy by clicking Advanced settings.
- 5. Add Logical Drive:

Click **Add logical drive**, you will be directed to the below page to configure logical drive parameters:

Select drive members: displays enclosures and JBOD drive's information that are available to be created as Logical Drives, those drives that are damaged or in use are not displayed.

Note: For Symmetric Active/Active mode, if there is no expansion enclosure connected and there are single-type drives in the enclosure, the drive list will be hidden. All drives will be selected and assigned to the two LDs evenly.

Each drive information has its naming rule for example: Slot # / Model number /HDD or SSD / SAS or SATA / Capacity

You can click the Hide button on the right to conceal or display drive members

6. Specify how much of the logical drive to reserve for SSD over-provisioning.



- 7. Specify logical drive name: the name is preset (do not repeat Logical Drive name under the same pool).
- 8. Select a RAID protection level.
 - RAID 0: at least 2 drives (best performance but no data protection).
 - RAID 1: at least 2 drives (average performance with excellent data protection).
 - RAID 5: at least 3 drives (improved performance with improved data protection).
 - RAID 6: at least 4 drives (improved performance with excellent data protection).
- 9. Select a stripe size for the logical drive, the default may be 128K.

Encrypted Drives: From here you can select how the drives to be encrypted from the scroll down list, there are three options

Disabled (Default)

Use an existing SED authentication

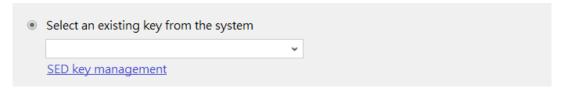
Create a new SED authentication key

All the selected drives are Self-Encrypting Drives (SED). Select how the drives to be encrypted.

Use an existing SED authentication key

Select an existing key from the system from the scroll down list.

Press the SED key management link to direct you to SED key management page where you can choose two methods to upload your key file. Please refer to Advanced settings and find SED key management category.



You can tick the Upload an SED key and browse for the SED key location.



Once you have completed Logical Drive setting, your newly created Logical Drive will appear under Add Logical Drive button.

10. Click **OK**.



Deleting a Pool

Go to

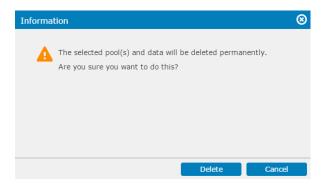
Settings / Device management > Storage > Pools

Steps

Select the pools you want to delete, click **More** and select **Delete pool**.



A warning message will appear. Click **Delete** to confirm and delete the pool.



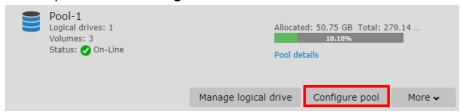


Configuring a Pool

Go to

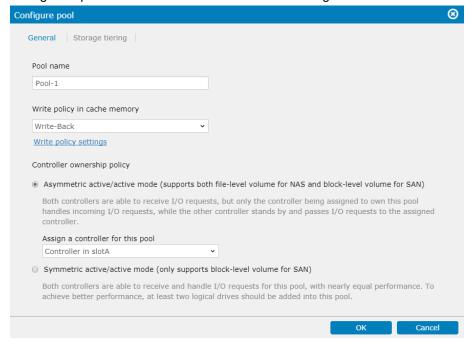
Settings / Device management > Storage > Pools

Select a pool and click Configure Pool.



Steps

Change the parameters and click **OK** to confirm changes.



Parameters

Name

Specifies the pool name.

Write Policy

- When "Write-back" (by default) is enabled, writing requests from the host will be held in cache memory and distributed to disk drives later. Write-back caching can dramatically improve writing performance by caching unfinished writing in memory and commit them to the drives in a more efficient manner. In the event of power failure, a battery backup module can hold cached data for days (usually 72 hours).
- When "Write-through" is enabled, host writing will be directly distributed to individual disk drives. Write-through mode is safer if your controller is not configured in a redundant pair and there is no battery backup or UPS device to protect cached data.



Assignment Specifies which controller (Slot A or Slot B) this pool will be assigned to. SED Security Specifies whether you want to protect the member drives with SED (Self Encrypting Drives) security. Before enabling this option, the following requirements should be met: A SED authentication key is created. All member drives support SED.

Please note that after automatic failover, if you want to reassign the pools that were originally assigned to the failed controller to the replacement controller, you will have to restart the replacement controller after the reassignment.



Expanding a Pool

For the EonStor GS/GSe storage devices, there are three ways to expand the capacity of a Pool

- 1. Create new logical drives and add them into the Pool. (Highly recommended)
- 2. Add new disk drives and expand the original Logical Drive.
- 3. Replace the original drives with higher capacity drives.

We recommended creating new logical drives in order to expand capacity of a pool. Adding new disks or replacing original disks with new ones requires reading data from old disks and writing data to the new ones, which consumes a lot more time than simply adding a logical drive to the pool.

The following steps show how to add new Logical Drives into a Pool.

Go to

Settings / Device management > Storage > Pools

Select a pool and click the **Manage Logical Drive** button.



Steps

Click Add logical drive button.



After a new Logical Drive has been added, select the Pool and click **Expand Pool** under **More**. In the window that appears, click **Expand** to expand the pool capacity with the new logical drive.



Pool Capacity Threshold

Go to

Settings / Device management > Storage > Pools

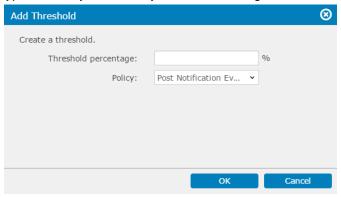
Select a pool and click the **More** button and select **Threshold**.



Steps



Click **Add** and enter the threshold value (% of the pool). Choose the notification type. You may also modify or delete existing thresholds.



Parameters

Post Notification
Event

Creates a notification event when the amount of pool content reaches the threshold.

Post Warning Event

Creates a warning event when the amount of pool content reaches the threshold.

Post Critical Event

Creates a critical event when the amount of pool content reaches the threshold.

Creates a critical event when the amount of pool content reaches the threshold.

Creates a critical event and purges all snapshot images when the amount of pool content reaches the threshold.



Post Critical Event + Disassociate Snapshot Images Creates a critical event and makes all snapshot images invalid when the amount of pool content reaches the threshold.

Configuring Purge Rules

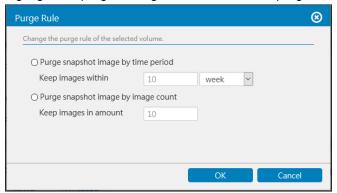
This setting is applicable only when there is a policy with the "Post Critical Event + Run Purge" option.

Purge refers to removing old snapshot images to prevent the storage capacity from being occupied by rarely used snapshot image files.

Click Purge Rule in the Threshold page.



Highlight the purge setting and click Edit. The purge rule screen will appear.



Purge Parameters

Purge Threshold

Specifies the threshold policy: duration (by time) or the number of snapshot images (by SI count).

Value

Specifies the values.



Pool Advanced Options

You can further configure your pool by selecting the Pool advanced options tab located on the top-right corner of the Pool's page.

Synchronize cache policy	Synchronize cache memory between both controllers on write-through.
Adaptive write policy	Apply adaptive write policy on writeback
Force write-through cache policy during CBM Failure	Force the system to use write-through cache policy during CBM failure. The CBM failure is when monitors the CBM status or if the battery is under-charged.
Force write-through cache policy during power supply	This will force the system to use write-through cache policy during power supply failure.
Force write-through cache policy during fan failure	This will force the system to use write-through cache policy during cooling fan failure
Force write-through cache policy during critical components	Force the system to use write-through cache policy during abnormal status of critical components. Click the "critical components option" link to select under which components abnormality force to use write-through cache policy:
Critical component option	You can Force the system to use write-through cache policy during abnormal status of critical components. You can further configure this option by selecting one or more options: CPU temperature too high or too low Controller temperature too high or too low Power supply voltage too high or too low
Verify write on normal access	Performs Verify-after-Write during normal I/Os. Users may disable or enable this option. (This option might take up system resource)



	Verify write during logical drive initialization	Performs Verify-after-Write when initializing a logical drive. Users may disable or enable this option. (This option might take up system resource).	
	Verify write during logical drive rebuild	Performs Verify-after-Write during the rebuild process. Users may disable or enable this option. (This option might take up system resource).	
	Rebuild priority	Set the rebuild priority to High, Normal, Low.	
	AV optimization	To fine-tune array performance for AV applications, choose Customize, Light streaming, or Heavy streaming.	
		When choosing Customize, configure the following settings:	
		■ Read-ahead option for media editing: Set the option to Auto, 8MB, 16MB, or 32MB.	
		Maximum drive response timeout: Set the waiting period for read/write request to Disabled, 160 (ms), 320 (ms), or 960 (ms).	
	Read-ahead option for NAS file transfer	Set the option to 256K, 512K, 1M, or 2M.	
	Write policy for NAS file transfer	Choose a way to write in-coming files to your NAS storage. Write-Through: The system writes in-coming files to both the cache and hard drives at the same time.	
		Write-Back: The system first writes in-coming files to the cache and then to hard drives at later time.	
U.2 SSD endurance		For U.2 SSDs, choose to reserve certain capacity, so that the drive endurance can be improved.	
	optimization	0% (1 DWPD) : The U.2 SSD storage capacity is all available for use.	
		17% (3 DWPD) : 17% of the U.2 SSD capacity is reserved to achieve 3 DWPD endurance.	
		Customize : You can reserve 1% to 50% of the SSD space for better performance and SSD endurance.	
	Controller	Note:	
	ownership policy	 Before changing the pool assignment, the system needs to be reset to activate the assignment change. 	



- This feature is only available with two controllers attached on the storage device.
- File-level volumes and Automated Storage Tiering functionality cannot be configured on a pool in symmetric active/active mode.

Specifies which controller (Slot A or Slot B) this pool will be assigned to. Select **Asymmetric Active/Active** (default) or **Symmetric Active/Active mode.**

- Asymmetric Active/Active: Assign Controller in SlotA or Controller in SlotB for this pool.
- Symmetric Active/Active: Symmetric Active/Active configuration allows host IO to come from both controllers. The logical drives of the pool will be evenly distributed to the two controllers. You can create a symmetric pool with multiple logical drives, which will be automatically assigned to controller A or B at creation/boot-up.



Adding/Managing Pools in the Cluster

You can create or manage the pools on each appliance in the cluster.

Go to	Cluster settings > Storage > Pools			
Add a pool	Refer to Adding a Pool.			
Manage a pool	1. Select the desired pool from the pool list.			
	Click Configure pool. To manage the pool, refer to the following sections for instructions:			
	Deleting a Pool			
	Configuring a Pool			

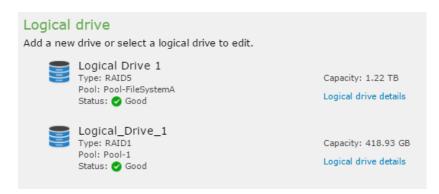


Logical Drive

Go to

Settings / Device management > Storage > Pools

You can set the logical drive when creating or configuring the storage pool.



Click on **Logical drive details** to see the detailed information of the logical drive.



Limitations

See Appendix - Logical Drive

Parameters

Logical Drive Size

Specifies the logical drive size. The maximum capacity of a drive will be reduced when it becomes a part of a logical drive because a part of the drive will be used for system purposes. By setting the drive size lower than the maximum capacity, you should be able to "hide" the system area.

If you set the drive size to be lower than the maximum size, you can later expand it.

To create a <u>pool</u>, the size of logical drive must be equal or larger than 16GB.



	Index	Shows drive index.	
	ID	Shows drive ID.	
	RAID Level	Specifies the RAID level.	
	Stripe Size	The default stripe size is 128KB for all RAID levels except for RAID 3 (16 KB). We do not encourage you to change the size unless there is a reason to do so. For example, smaller stripe sizes are ideal for I/Os that are transaction-based and randomly accessed. For more details and examples, see Optimizing the Stripe Size.	
		The stripe size here refers to the "Inner Stripe Size" specifying the chunk size allocated on each individual data drive for parallel access instead of the "Outer Stripe Size" which is the sum of chunks on all data drives.	
Logical Drive	Online Initializing	Drive is on-line and currently initializing.	
Status Message	Online Expanding	Drive is on-line and currently expanding.	
	Offline Initializing	Drive is being shutdown and currently initializing.	
	Offline Expanding	Drive is being shutdown and currently expanding.	
	Drive Missing	A member drive is missing (likely a result of loose drive insertion)	
	Good	In good condition	
	Checking/Updating parity	The system is checking/updating the Parity of the Logical Drive.	
	Fatal Fail	The logical drive became inaccessible, likely a result of two or more member drives having failed.	
	Incomplete	One or more member drives missing or failed	
	Invalid	Logical drive has not been properly initialized	
		(It will occur when firmware is being upgraded during logical drive initialization. The status will return to normal (GOOD) once the subsystem reboots.)	
	Shutdown	Logical drive has been shut down. Users have to restart	





	the Logical Drive to bring it back online.		
Rebuilding	Currently in rebuild process		
Degraded	One or more member drives has failed, but the Logical Drive is still working because of RAID protection.		
Adding	One or more non-member drives are being added into the Logical Drive.		
Migrating	Data is migrating within tiers in the Logical Drive.		
Add/Migrate Paused	An Adding/Migrating process is being paused.		



Configuring Logical Drive Parameters

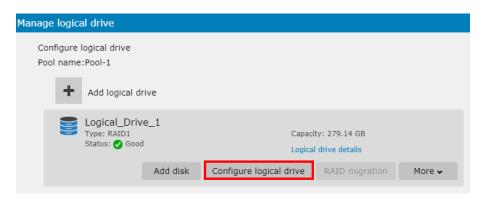
Go to

Settings / Device management > Storage > Pools

Select a pool and click the Manage logical drive button.

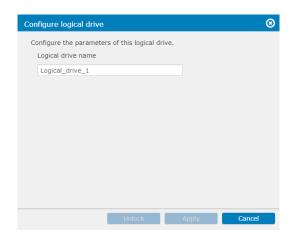


In the Configure logical drive page, click **Configure logical drive** button.



Steps

The following window will be shown. Click **Apply** to save your changes.



Parameters

Logical Drive Name

Specifies the name for this logical drive. The maximum number of characters is 32.

SED Security

Enhances data security with SED for all logical drives on your subsystem. Once enabled, all LDs will be SED-protected, therefore this mechanism is called "global key."

Before enabling this option, the following requirements



should be met:

- A <u>SED authentication key</u> is created
- All member drives support SED.



Migrating a Logical Drive to another RAID Level

Migration allows you to change the RAID level of a logical drive to another. You may need to add or delete member drives due to the minimum required number of drives for a RAID level.

Migrating works only for logical drives with RAID 5 or RAID 6 level. Source Logical Drive must be RAID 5 or 6.

You cannot migrate a logical drive if it is already part of a pool.

RAID 5 VS RAID 6

	Member Drives	Capacity	Redundancy
RAID 5	N = 3 or more	N-1	Single disk failure
RAID 6	N = 4 or more	N-2	Dual disk failure

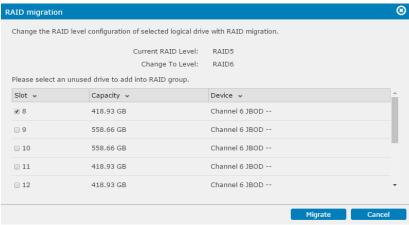
Steps

Select a logical drive and click the **RAID migration** button. Please note that this operation can only be implemented on RAID5 or RAID6 logical drives.



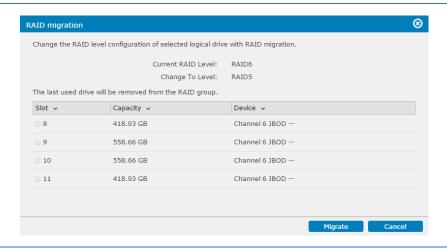
Current RAID level and the RAID level afterward will be displayed. Select the drives to be added into or to be removed from the logical drive. Click the **Migrate** button to start the RAID migration process.

Example 1: Migrate from RAID 5 to RAID 6.



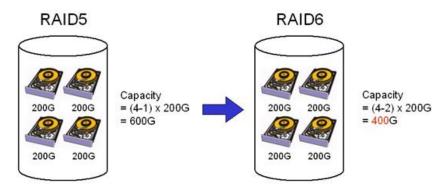
Example 2: Migrate from RAID 6 to RAID 5.





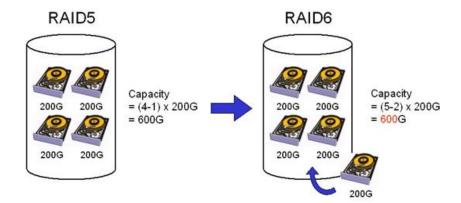
Migration Examples

The usable capacity of the to-be RAID6 array is smaller than the usable capacity of the original RAID5 array.



Migration not allowed!

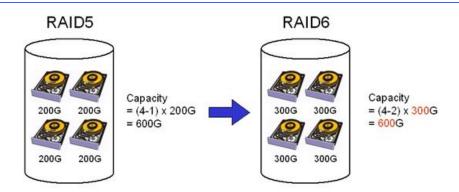
The additional capacity for migrating to a RAID6 array is acquired by adding a new member drive.



Migration condition met by adding drive(s)!

The additional capacity for composing a RAID6 array is acquired by using larger drives as the members of the array. Members of an existing logical drive can be manually copied and replaced using the "Copy & Replace" function in the **Disk** section.





Migration condition met by using larger drive(s)!



Configuring Power Saving Mode

This feature reduces power consumption for logical drives or non-member disks such as spare drives. When there is no host I/O, disk drives may enter two power-saving modes: Level 1 for idle mode and Level 2 in spin-down mode.

The power-saving policy for physical drives has priority over the power-saving policy for logical drives.

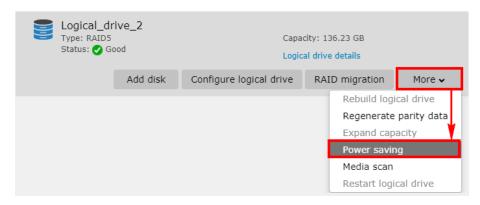
If a logical drive relocates, its power saving mode will be cancelled.

Go to

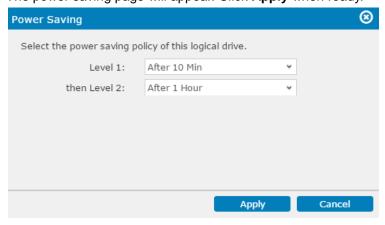
Settings / Device management > Storage > Logical Drive

Steps

Select a logical drive, click **More** and select the **Power Saving** option.



The power saving page will appear. Click Apply when ready.



Waiting Period

You may also configure the waiting period for switching to the power saving mode.

- Level 1: 1 to 60 minutes without I/O requests
- Level 2: 1 to 60 minutes of Level 1 state



Expanding a Logical Drive

To expand a logical drive/volume, you have to follow these steps:

- 1. Add new disk drives or replace them with higher-capacity devices.
- 2. Expand the logical drive to which the disk drives belong.

Notes and Limitations

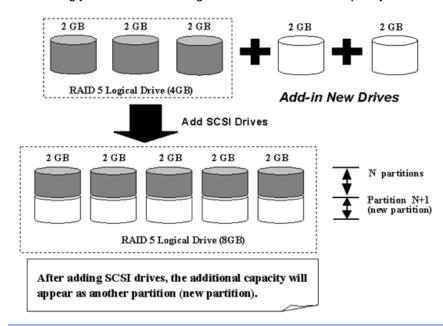
- When adding new drives to an existing logical drive, the new drives will be recognized as a new volume. Also, the new drive(s) must have the same or larger capacity than the existing member drives.
- RAID 0 or NRAID logical drives cannot be expanded because they lack parity information and therefore may cause unrecoverable data loss during expansion.
- If expansion is interrupted due to power failure or other reasons, the expansion process will stop. You may need to manually restart the expansion.

Adding Drives to a Logical Drive

The new drive(s) will be recognized as a new volume.

The new drive(s) must have the same or larger capacity than the existing member drives.

We strongly recommend adding a drive with the same capacity as the existing member drives.



Go to

Settings > Storage > Logical Drive

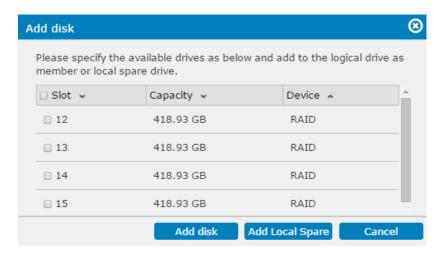
Steps

1. Select a logical drive and click **Add disk**.





2. In the pop up window, select one or more disks to be added as a member drive or a spare drive.



3. If a local spare drive has been added, the newly added drive will be marked as Local Spare in the **Drive page**.



- 4. If member drives have been added, the **Adding Disk** progress will appear in the **Status** column. (Depending on the RAID level of the logical drive, you may need to add more than one drive at a time.)
- 5. Drive status is displayed in the **Drive** page (**Settings > Storage > Drive**).

Expanding the Size of a Logical Drive

You can expand the size of a logical drive only if there is available space in the member drives.

The expanded area will become a new volume. After this, you need to expand the size of the pool it belongs to.

When All Disk Capacity Has Been Used

You cannot expand a logical drive if all disk drive capacity has been used up for the logical drive. In that case, there are two options:

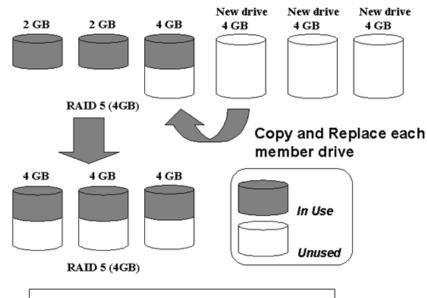
- 1. You may add more member drives.
- 2. You may copy and replace member disk drives with larger capacity drives,



and then use the additional capacity to expand the logical drive following the steps in this section.

You must replace all member drives.

Expand the size of a logical drive by replacing higher capacity drives You can expand the size of a logical drive by replacing its member drives with higher capacity drives.



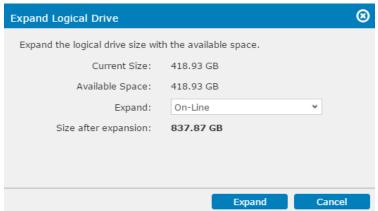
After all the member drives have been replaced, execute the "Expand logical drives" to make use of the unused capacity.

Go to

Settings > Storage > Logical Drive

Steps

The expanded logical drive page will appear. Select the initialization mode and click **Expand**.



Parameters

Expandable Size

Shows the available size to be expanded. The available size is automatically calculated by (Total capacity) – (Current logical drive capacity).



Execution (Initialize) Mode

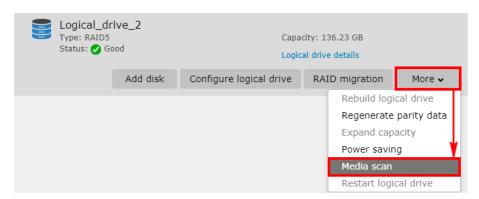
Shows how the expansion will be executed: online (expansion continues in the background while users carry on with their tasks using the logical drive; this is a slower process) or offline (during expansion, users cannot use the logical drive; This is a faster process).

Scanning a Logical Drive Manually

You can only scan a logical drive after its initialization is completed.

Steps

Select a logical drive, click the **More** button and then click the **Media Scan** option.



The scan configuration window will appear.



Parameters Priority The higher the priority, the faster the scanning but the system performance will decrease. Mode Scans once (Execution Once) or continuously.

Rebuild a Logical Drive

The Rebuild menu appears only for RAID 1, 3, 5, of 6 logical drives with one or more failed member drives.

A failed drive is indicated as "BAD" when you view the logical drive's member drive status.

Steps

Select the logical drive that is in a degraded state and click the **Rebuild logical drive** button. If the logical drive does not go back to a healthy state after rebuilding, remove it and create the logical drive anew.

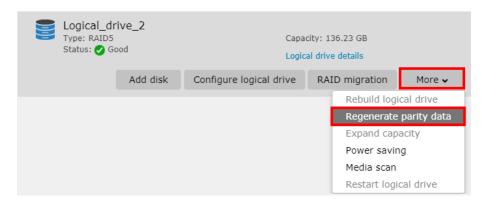


Regenerating Parity

This function does not apply to RAID0 or NRAID logical drives. You may regenerate parity to determine whether data parity inconsistency exists.

Steps

Select a logical drive. Click the **More** button and then click the **Regenerate** parity data option.



The parity data will be regenerated immediately.

Restarting a Logical Drive

After moving a logical drive (all member drives) into another enclosure, or if a pool element has gone offline or has been locked, Logical Drive will be in the "Shutdown" status, and you need to restart the logical drive to bring it back online.

Steps

Select a logical drive that is currently in the Shutdown status. Click the **More** button and choose the **Restart logical drive** option. The logical drive will be restarted immediately.

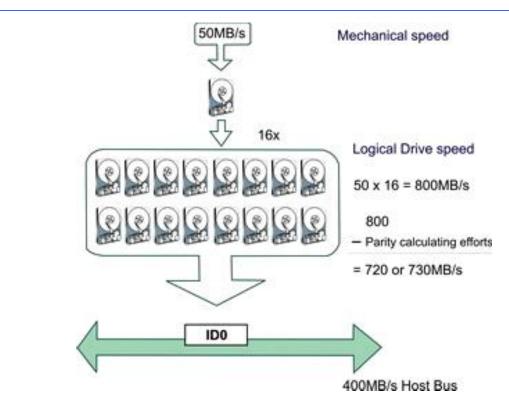
Optimizing Logical Drive Access

In an environment that spans multiple enclosures, including all disk drives into one logical drive may not be a good idea. A logical drive with too many members may cause difficulties with maintenance tasks such as rebuilding.

RAID arrays deliver a high I/O rate by having all disk drives spinning and returning I/O requests simultaneously. If the combined performance of a large array exceeds the maximum transfer rate of a host channel, you will not be able to enjoy the performance gain by simultaneous disk access.



Example



The diagram shows a logical drive consisting of 16 members. The host bus bandwidth apparently becomes a bottleneck here, which will compromise the benefit of simultaneous disk access.

Optimizing Stripe Size

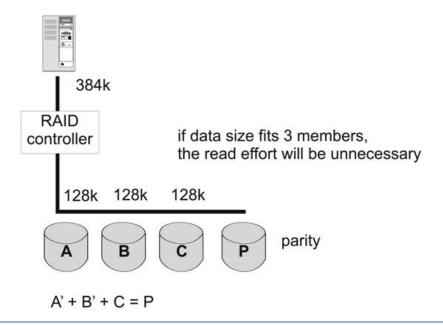
The stripe size should only be changed when you can test the combinations of different I/O sizes and are sure of performance gain.

For example, if the I/O size is 256k, data blocks will be written to two of the member drives of a 4-drive array while the RAID firmware will read the remaining member(s) in order to generate the parity data.

We will use RAID 3 in the example below.

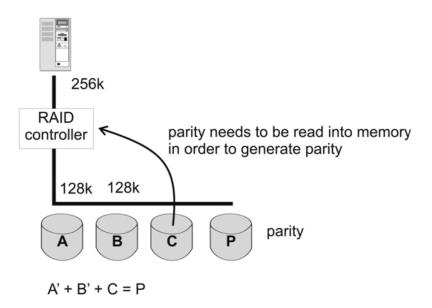
I/O Size = Stripe Size In an ideal situation, a 384k I/O size allows data to be written to 3 member drives while the parity data is simultaneously generated without consulting data from other members in the array.





I/O Size > Stripe Depths

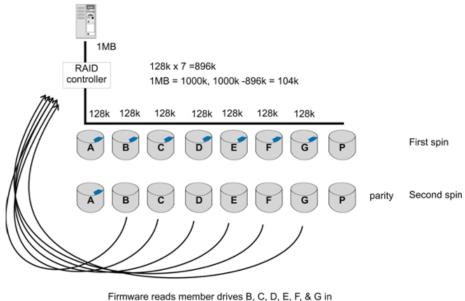
If the I/O size is larger than the combined stripe depths, the extra data blocks will be written to the member drives on the successive spins, and the read efforts will also be necessary for generating parity data.



Summary

Although the real-world I/Os do not always perfectly fit the array stripe size, matching the array stripe size to your I/O characteristics can eliminate drags on performance (hard drive seek and rotation efforts) and will ensure optimal performance.





Firmware reads member drives B, C, D, E, F, & G in order to generate parity block.

Calculating Logical Drive Performance

The following is a simple example using an 8-member RAID5.

Capacity

RAID5 LD capacity = [no. of HDDs -1(parity drive)] x single-drive capacity

Exp. $(8-1) \times 1TB = 7TB$

Performance

- MB/s in pure reads: [no. of HDDs 1 (parity drive) x 100MB/s (15k SAS approx.)] x 85% (15% parity and I/Os handling overhead)
 Exp. (8-1) x 100 x 85% = 595 MB/s
- Random IOPS: [no. of HDDs -1 (parity) x 180 IOPS (15k SAS approx.)] x 85% (15% parity and I/Os handling overhead)
 Exp. (8-1) x 180 x 85% = 1071 IOPS



Protecting a Logical Drive with Self-encrypting Drives (SED)

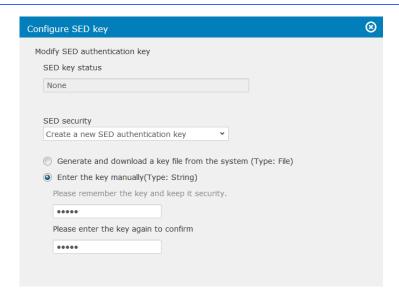
You can create and manage a local encryption key to protect a logical drive on the storage device when the logical drive is purely made up of self-encrypting drives (SED).

Note:

- You can create a local encryption key only when the system does not host a global encryption key.
- To encrypt all SED logical drives with a global encryption key, refer to <u>SED Key Management</u>.

Go to	Settings / Device man	Settings / Device management > Storage > Pool			
Steps	Click on the storage	Click on the storage pool made up of SED drives.			
	2. Click Manage logic	 Click Manage logical drive. Click on the desired logical drive to encrypt. 			
	3. Click on the desired				
	4. Click More > Modify SED authentication key.				
	 Go to the SED security drop-down menu and select how to encryp logical drive: 				
	Disabled	The system does not encrypt the SED logical drive.			
	Use an existing SED authentication	Encrypt the SED logical drive with an existing key:			
		Select an existing key from the system: Select a			
	key	global key or a local key stored in the system.			
		Upload an SED key: Click Browse to upload a key			
		file. Only the key file generated by an			
		Infortrend/STORANDER system is compatible.			
	Create a new SED authentication key	Encrypt the SED logical drive with a new key:			
	authentication key	Generate and download a key file from the system:			
		Click Generate to create a .key file that contains the			
		SED authentication key. Then, upload the key file for			
		confirmation by clicking Browse .			
		Enter the key manually: Enter a custom key and confirm it.			
		You must keep this key in a secure place. This key cannot be recovered once lost or forgotten.			





6. Click **Apply** to encrypt the SED logical drive.



Drives

Go to

Settings / Device management > Storage > Drives

Click the drive slot to manage the disk drive, or click **Drive Details** to see the details of the hard drive.



SSD's life span is displayed under "Life remaining" in year/month/percentage format.

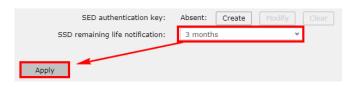


Drive Status	Global Spare	Global spare drive		
	Local Spare	Local spare drive		
	Enclosure Spare	Enclosure spare drive		
	Initial	Currently initializing		
	On-Line	In good condition		
	Off-Line	The Logical Drive has been shutdown.		
	Rebuilding	Currently in rebuilding process		
	New Drive	An unformatted new drive which has not been included in a logical drive or configured as a spare drive		
	Used	An used drive which has not been included in a logical		



	drive or configured as a spare drive		
Formatted	Formatted drive with a reserved section		
Bad	Failed drive		
Drive Absent	A drive does not exist in this slot		
Adding	Being added to a logical drive		
Ceding	Being dismissed from a logical drive (such as when migrating from RAID 6 to RAID 5)		
Copying	Copying data from a member drive to be replaced		
Cloned	Clone drive holding the replication of data from a source drive		
Cloning	Cloning data		
Missing	Drive missing (The drive does not respond; it might need to be re-inserted or replaced)		
	This status might appear temporarily after booting up and before I/O distribution, which is not a sign of error.		
SB-Missing	Spare drive missing		
Exiled	Turned off by firmware for being unreliable		
Media scan	The system is scanning the drive to check whether it's still reliable.		
Read-only	The drive is being tested for read only operations.		
Read-Write	The drive is being tested for both read and write operations.		
Life remaining	The life remaining of the SSD drive. The status shows the life span of the SDD drive		
	For EonStor GS 3025A series, you can even set notification timer for the SSD remaining life span. Go to Settings > Systems > General > Advanced Settings > Drive-side category. Press Apply to complete the settings.		





About Exiled Drives

When the firmware finds a drive unreliable, it will isolate the drive from logical drives or pools and turn it off. The drive's status will then change into "EXILED." The firmware will then rebuild its logical drive to a spare drive (local spare drive > enclosure spare drive > global spare drive).

You need to replace the exiled drive as soon as possible.

Here are possible reasons for a drive to be exiled:

- Cannot be scanned during boot-up
- A member drive of a logical drive was removed and then re-inserted. In this case, the system will not automatically let the drive rejoin its logical drive.
- Here are some tips for exiled drives:
 - You can put the exiled drive back to "NEW" status by removing its 256MB reserved space. This method is recommended only for debug purposes.
 - If you move an exiled drive to another enclosure, its status will change to "USED" because there is no association with existing logical drives any more.
 - A "BAD" drive will turn into an "EXILED" drive if it can be scanned during boot-up.

Drive Types and Applicable Features

	Member Drive	Spare Drive	Formatted Drive	Unformatted Drive
Assign as Spare Drive			✓	✓
Delete Spare Drive		✓		
Format Drive				✓
Unformatted Drive			✓	
Scan Drive		✓		
Clone Drive	✓			



Identify Drive	✓	✓	✓	✓
Show Drive Information	✓	✓	✓	✓
Run Read/Write Test				✓

About Aligning the Drive Size

The basic read/write unit of a hard drive is a block. If members of a logical drive have different block numbers (capacity), the smallest block number will be taken as the maximum capacity to be used in every drive when composing a logical drive. We strongly recommend you use drives of the same capacity.

Spare Drives

You may assign a spare drive to a logical drive with an equal or smaller block number but you should not do the reverse.



Advanced Search

A search bar is located at the top-right of the device list. There are two types of searching, regular searching and advanced searching. The advanced searching option helps user to search for specific drives.

Go to	Settings / Device management > Storage > Drives			
Advance options	Model	Enter the model name.		
	Туре	Type Choose which type of hard drives to search for:		
	Any, SSD, HDD, or NVMe SSD.			
	Capacity	The options are: "Any", "Less than", "Equal to", Greater than". (default is set to "Any")		
	Status	Select one option from the scroll down list.		
	Health	Choose a health status as the search criterion.		

Press **Search** to start searching for results, or press **Reset** button to set all parameters to their factory default.



Spare Drive Types

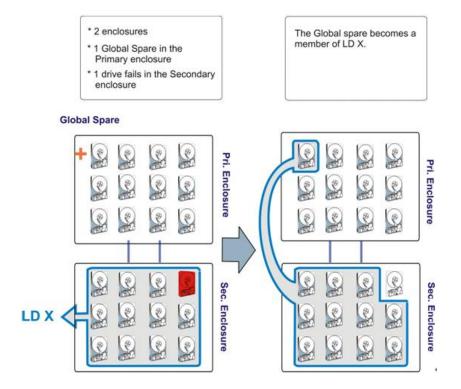
A spare drive replaces a failed disk drive. A spare drive is assigned to a logical drive. When a member drive of that logical drive fails, the spare drive takes place of the failed drive and becomes part of that logical drive. The logical drive starts rebuilding the data using parity information.

Types	Local spare	A local spare drive is dedicated to a logical drive. It can be used for replacing any of the member drives, even across subsystem enclosures, but it cannot be used for a different logical drive, even if that logical drive resides in the same enclosure.
	Global spare	A global spare drive is not dedicated to a specific logical drive. It can be used to replace any disk drive.
	Enclosure spare	An enclosure spare drive is dedicated to the enclosure it resides. It can be used for a member of any logical drives, as long as it resides in the same enclosure.

Why Enclosure Spare?

If a global spare drive replaces a disk drive of a logical drive that spans multiple enclosures, the chance of removing the wrong drive increases, e.g. accidentally mixing SAS and SATA drives of different RPM's, etc.

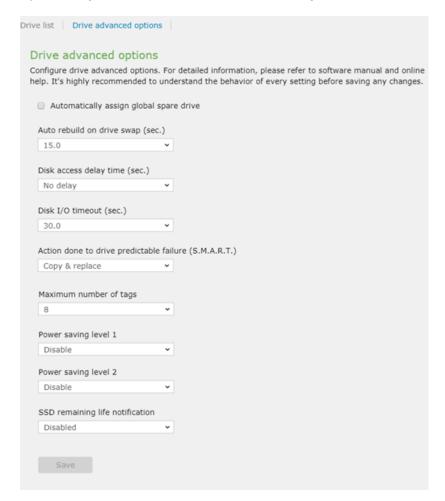
The Enclosure Spare helps prevent the situation by rebuilding drives that only reside in the same enclosure.





Drive advanced options

To set advanced options for your drives, select **Drive advanced options** tab on the Drive page.



When you complete the settings, click Save to save your configurations.

Parameters	Automatically assign global spare drive	Select this option to automatically assign a disk drive to be a global spare drive.
	Auto rebuild on drive swap	Specifies how frequently the system checks if there are removed drives. If a replacement drive is detected, the firmware will automatically rebuild the logical drive. (This option affects system performance)
	Disk access delay time	Specifies the delay time before the subsystem tries to access the hard drives after power-on. The default is determined by the type of drive interface. You may adjust this parameter to fit the spin-up speed of different disk drive models.
	Drive I/O timeout (sec)	Specifies the time interval for the controller to wait for a drive to respond. If the drive does not respond within the drive I/O timeout value, the drive will be considered as a failed drive. When the drive itself detects a media error while reading from the



drive platter, it usually retries the previous reading or re-calibrates the read/write head. When a disk drive encounters a bad block on the media, it will attempt to reassign the bad block to a spare block.

During channel bus arbitration, a device with higher priority can use the bus first. A device with lower priority will sometimes receive an I/O timeout when devices of higher priority keep utilizing the bus.

The default setting for "drive I/O timeout" is 7 seconds. It is recommended not to change this setting. Setting the timeout to a lower value will cause the controller to judge a drive as failed while a drive is still retrying, or while a drive is unable to arbitrate the drive bus. Setting the timeout to a greater value will cause the controller to keep waiting for a drive, and it may sometimes cause a host timeout.

Action done to drive predictable failure (S.M.A.R.T)

S.M.A.R.T monitors selected disk drives attributes that are susceptible to degradation over time. If a failure is likely to occur, S.M.A.R.T reports to the host, the host then prompts the user to backup data from the failing drive.

Maximum number of tags

Specifies support for Tagged Command Queuing (TCQ) and Native Command Queuing (NCQ). TCQ is a traditional feature on SCSI, SAS, or Fibre Channel disk drives, while NCQ is recently implemented with SATA disk drives. The queuing feature requires the support of noth host adapters and hard disk drives. Command queuing can intelligently reorder host requests to streamline random accesses for IOPS/multi-user applications.

Power Saving level 1 & 2

Set the activation time for power saving, this feature reduces power consumption for non-member disks such as spare drives. When there is no host I/O, disk drives may enter two power-saving modes: Level 1 for idle mode and Level 2 in spin-down mode.

Note: The power saving policy for physical drives has priority over the power-saving policy for logical drives. If a logical drive physically relocates, its power saving mode will be cancelled.

SSD remaining life notification

The user will be notified of the SSD remaining life according to the percentage set in this option.



Adding/Deleting a Spare Drive

If an available drive (unassigned to a logical drive) is not present, you may not see the spare drive menu at all.

The capacity of spare drives must be equal to or greater than that of member drives.

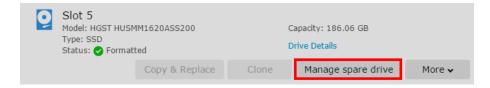
Mixing SATA and SAS Drives

You cannot use a SATA spare drive for SAS logical drive, and vice versa. We strongly recommend you avoid mixing SATA and SAS drives in the same logical drive, pool, or enclosure.

Go to

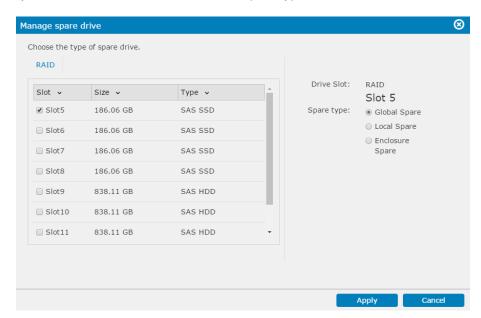
Settings / Device management > Storage > Drives

Click the Manage Spare Drive button.



Add & Delete a Spare Drive

The Manage Spare window appears with a list of available drive(s) on the system. Select a drive and choose the spare type.



The drive status will be changed to the chosen spare type.

To delete a spare drive, click **Delete** in the drive status. The drive status will be changed back.



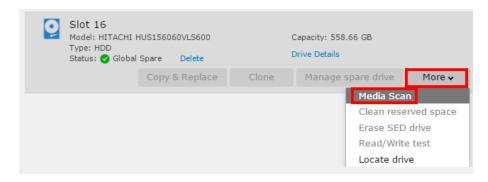
Scanning a Spare Drive

To scan a spare disk drive, it must be an enclosure spare drive or a global spare drive.

Go to

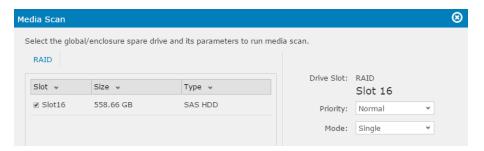
Settings / Device management >Storage > Drive

Select the drive and click More and select Media Scan.



Steps

Click on the drive you wish to scan. Select **Priority** and **Mode** and click the **Scan** button to begin scanning.



The Scanning process can be seen in the drive status column. To stop the scan, click the **Abort** button to stop scanning.



Parameters

Priority

Specifies the priority of this scan: Low, Normal, Mid-High and

Mode

Specifies the mode of the scan: Single (once), Continuous (repeated).

High.



Sanitizing Drives

You can sanitize drives to erase their data permanently and completely.

Note: You cannot recover data sanitized from drives by any means.

Go to	Settings / Device management > Storage > Drives > Drives
Steps	1. Go to the Drives list and select a desired drive.
	2. Click More > Sanitize drive.
	3. On the popup, choose one or more drives to sanitize.
	4. Click Sanitize to erase data from the chosen drives.
	To terminate the sanitization process manually, click Abort . If you abort the process before it is complete, data erased before the process abort remain forever lost.



Running Read/Write Test

You can run a read/write test on hard drives to see if they contain bad disk blocks.

Note: You can only run a read/write test on new (unformatted) drives.

Go to	Settings / Device management > Storage > Drives > Drives			
Steps	1. Choose a des	 Choose a desired drive in the Drives list. Click More > Read/Write test. 		
	2. Click More > I			
	3. Specify the te	st settings:		
	Test mode	Choose which test to run on the drives: Read only or Read/Write .		
	Error action	Choose what to do when an error occurs during the test: No action, Abort on any error, or Abort on hard error only.		
	Recovery process	Choose what to do to resume the test after an error occurs: No recovery, Marking bad block, Auto reassignment, Attempting to reassign first.		
	Drives	Choose one or more drives to run the test on.		
	4. Click Test to r	un the test.		
	To abort the te	est, return to the Drives list and click on the cross icon on the		



Removing a Drive Reserved Space

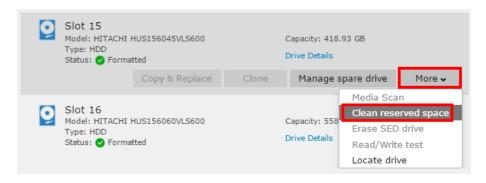
A formatted drive includes a reserved section (256MB block) to be used for event logs, configuration settings and storage virtualization so these contents will not be erased upon system reset. You may remove the reserved section (unformatting a drive) to bring the drive status to "new." This operation is necessary for debugging purposes, especially if you intend to do a read/write test on a drive; otherwise it is not recommended.

To bring back the reserved space, you can run the formatting operation.

Go to

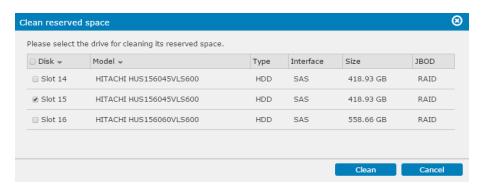
Settings / Device management > Storage > Drives

Select the drive, click the **More** button and select the **Clean reserved space** option.



Steps

Select the drives to be unformatted, and click Clean.





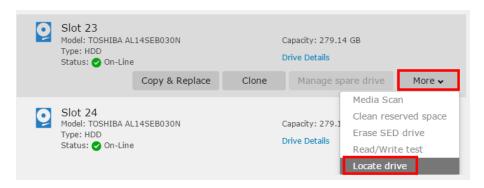
Identifying a Drive

You may flash the LED on the drive trays to identify the drive hardware-wise on a storage subsystem enclosure.

Go to

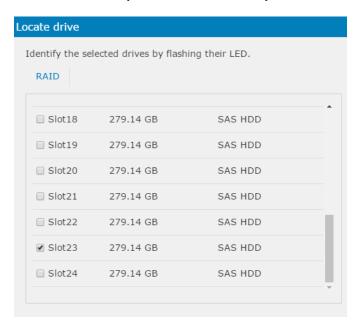
Settings / Device management > Storage > Drives

Select the drive, click the **More** button and select the **Locate drive** option.



Steps

1. Select the drive you would like to identify.



2. Select how the hard drive LED(s) will be flashed and click **Apply**.



The LED of the selected (or unselected) drives will turn blue for five to ten seconds.



Parameters	Flash Selected Drive	Flashes only the LED of the selected drive.
	Flash All Drives	Flashes the LED of all drives in the subsystem enclosure.
	Flash All but Selected Drives	Flashes the LED of all drives in the storage subsystem enclosure but the selected drive.



Preventing/Recovering a Failing Drive

When a drive fails, a spare drive can rebuild its content and take over its role. However, if you know a drive is likely to fail in the future, you can preemptively create its backup copy by either <u>cloning its</u> <u>content to a spare drive</u> or <u>replacing it after copying the content to a non-member drive</u>.

Cloning a Drive

Prerequisites

- The source drive must be a member of a logical drive.
- The target drive must be a spare drive and it must be available when the cloning occurs (the existing spare drive will automatically be chosen as the target drive).
- The capacity of the target drive must be larger than the source drive.

Go to

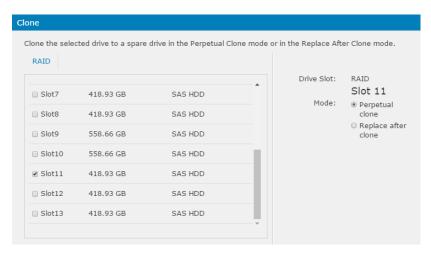
Settings / Device management > Storage > Drives

Select the drive and click the Clone button.



Steps

1. Select the drive to be cloned (Slot 11 in this example). The "source" drive must be a member of a logical drive.



- Select perpetual clone or replace after clone.
- 3. Click Apply.

The spare drive is automatically chosen as the target drive. To view the process and/or abort cloning, click the spare drive (Slot 14 in this example).

4. The cloning process can be seen in the spare drive status column. To abort, click the **Abort** button.





Capacity: 418.93 GB

Drive Details

Parameters

Perpetual clone

Perpetual cloning refers to copying the content of the source drive into the target drive. The source drive will remain a member of the logical drive it belongs to. When the source drive fails, the target drive will take over its role.

Replace after clone

Replacing refers to copying the source drive into the target drive and then assigning the target drive to the role occupied by the source drive. The source drive will be disassociated from the logical drive it belongs to and will become a "used drive."



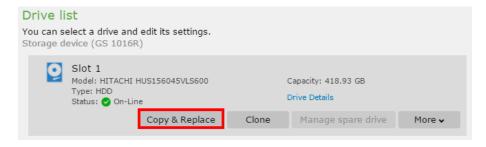
Copying & Replacing a Drive

- The source drive must be a member of a logical drive.
- The destination (target) drive must not be a member of a logical drive nor a spare drive.
- The capacity of the target drive must be larger than the source drive.

Go to

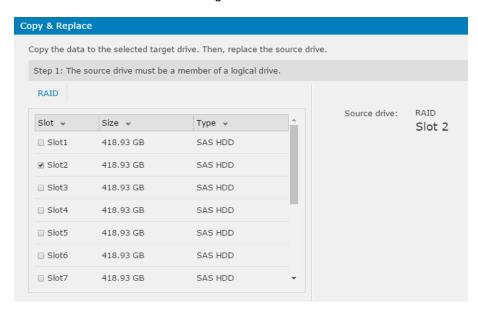
Settings / Device management > Storage > Drives

Select the drive and click the **Copy & Replace** button.



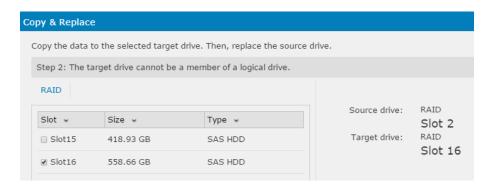
Steps

1. Select the drive to be the source drive (Slot 2 in this example). The source drive must be a member of a logical drive.



2. Select the drive to be the target drive (Slot 16 in this example). The target drive must not be a member of a logical drive nor a spare drive.





3. Click **OK**. The content of the source drive will be copied to the target drive, and the target drive will take the place of the source drive. The copying process cannot be seen in the spare target drive status column.

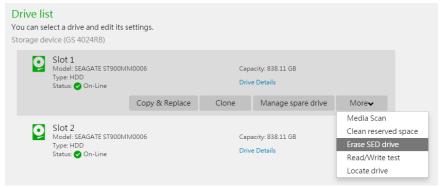
To abort, click the Abort button

Erasing SED drive

Steps

Settings > Storage > Drive

1. Select the drive, click the **More** button and select the **Erase SED drive** option.



2. When selecting the SED drives, the operation will delete all data on the drive, including the local authentication key. The operation is only available when the selected SED drives do not belong to any logical drives.

Creating a Disk Scan Schedule

Go to Settings > Storage > Drives

Steps

- 1. Click Create media scan schedule.
- 2. Select the drives that need to be scanned.



Destination Type:

- Member Drives of a Logical Drive: Click a drive that belongs to a logical drive in the front panel, and all member drives (including local spare drives) for that logical drive will be selected.
- All Logical Drives: All drives that are members of logical drives will be selected.
- All Global/Enclosure Spare Drives: Only global/enclosure spare drives will be selected.
- All Assigned Drives: All drives that are part of a pool or a volume will be selected.
- All Eligible Drives: All healthy drives, whether a part of a logical drive or not, will be selected.

Click Next.

- 3. The schedule parameters will appear.
- Start Date / Start Time / Period: Specifies the start date, start time, and period of this schedule.
- Options: Choose whether to perform scan when the controller is initialized or to scan all drives at once. If you choose the priority as high, scanning will be executed immediately but the system performance may be affected.

Click Next.

4. The summary of the scheduled task will appear. Click **OK** to finish the settings.





SSD Cache

The SSD cache pool is a pool composed of SSD drives, designed to accelerate application workloads by automatically copying the most frequently accessed data (a.k.a. hot data) to the lower latency SSD drives. When the data is requested by a host computer next time, the subsystem will retrieve it from the SSD cache pool (instead of the other drives), thus boosting data reading performance for the host. The SSD cache pool is especially useful for applications with intensive random reading requests, such as OLTP and databases.

Since the SSD cache pool works similar to a cache, data stored in it will be removed after the controller is reset or shut down.

Notes and limitations

- The system supports to create SSD cache automatically, and this feature is applied to H series models. For the other model types, you can create the cache and configure it when needed. To check your model type, refer to the model displayed in <u>System Information</u>.
- The SSD cache pool can only accelerate the reading process for host computers. Writing data from host computers to the SSD cache pool is currently not supported.
- "Sequential read" is not supported by the SSD cache pool, meaning using the SSD cache pool will not enhance the reading performance for sequential data, such as multimedia files. However, the SSD cache pool can enhance the random reading performance for databases and OLTP.
- It is required to reset the controller only after configuring the SSD cache pool for the first time but not for future configuration.
- It is not allowed to designate drives located in expansion enclosures as member drives of the SSD cache pool.
- One controller can manage up to 4 member drives in the SSD cache pool.
- RAID configuration is not available for member drives in the SSD cache pool.
- Data stored in the SSD cache pool will be removed every time the subsystem reboots.
- Maximum SSD cache capacity for general models is presented below:

DRAM Size	Max SSD cache pool capacity	
8 GB	400 GB	
16 GB	600 GB	
32 GB	1000 GB	
64 GB	1600 GB	
128GB or more	3200 GB	

 Maximum SSD cache capacity for GS3000/4000 Gen2 models is presented below:

DRAM Size	Max SSD cache pool capacity
-----------	-----------------------------



8 GB	500 GB
16 GB	1000 GB
32 GB	2000 GB
64 GB or more	4000 GB



Creating File Cache Space

You can accelerate file read and write speeds by creating an SSD cache space to cache file data.

Note: For models with dedicated U.2 NVMe SSDs, the system creates SSD cache automatically. For more details about automatically-created cache, refer to <u>View the Information about</u>

Automatically-Created Cache.

Go to Set	tings / Device management :	> Storage > S	SSD cache > File c	ache
-----------	-----------------------------	---------------	--------------------	------

Steps

- 1. Enable a controller to create file cache space on it.
- 2. Choose one or more SSDs to create file cache space.
- 3. Specify the file cache space settings:

Type	Choose the type	of data to ca	ache into the file	cache space:

Read: The system caches read data.

Write: The system caches write data. A write cache supports

to configure its flush policy.

Select RAID level Choose **RAID 1** or **RAID 5** for the file cache space.

- 4. Specify how much of the SSD cache space to reserve for SSD over-provisioning.
- 5. Choose what type of data to cache into the file cache space:

Metadata onlyThe system only caches file metadata to the cache space.

This option helps minimize cache space usage as file metadata is small in size, and is suitable for search and file browsing.

Files and metadata

The system caches both files and their metadata to the cache space.

Specify **Maximum block size** and **Minimum block size** to set a range of file block size. Only file blocks that fall in this range are cached.

This option is suitable for general write operations (e.g., modifying file content) on small files.

6. For a write cache, you can edit its flush policy to choose when to flush the data:



Automatic

The system flushes data automatically.

This option allows the system to flush the data in the background and adjust the amount of flushed data depending on the system workloads. This may take a longer time to flush data completely but can minimize the impact on access performance.

By schedule

The system flushes data according to the schedule you set.

Choose the activate frequency as **Daily**, **Weekly**, or **Monthly**.

When you choose daily, choose the start time and end time to specify the period of time.

When you choose weekly or monthly, choose one or more days and specify the period of time to flush the data.

This option allows the system to flush the data at high priority during the specified period of time. It is recommended that you set the schedule for non-peak hours to minimize the impact on access performance.

- Click **OK** to save the settings. To create file cache space on the other controller, repeat the above steps.
- 8. You can manage the SSD space for file caching as follows:

To free up SSD space: Turn off the function. The system saves cached data on the SSDs to the HDDs in the system.

You can learn about dirty cache usage by clicking **Details** next to the cache size. To change the flush policy, click **Edit**.



Creating Block Cache Space

You can accelerate read access to block data by creating a dedicated SSD cache space.

Note: For models with dedicated U.2 NVMe SSDs, the system creates SSD cache automatically. For more details about automatically-created cache, refer to <u>View the Information about</u>

<u>Automatically-Created Cache</u>.

Go to	Settings / Device management > Storage > SSD cache > Block cache
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Steps

- 1. Enable this function.
- 2. Choose one or more SSDs to create an SSD cache space for block data. Then, click **OK**.
- 3. You can change the size of the SSD cache space in following ways:

To expand the cache space, click **Add disk** and choose desired one or more SSDs to join the cache space.

To free up SSD space, click on an unwanted SSD and then click **Remove**. The system saves cached data on the removed SSD to the HDDs in the system.



Viewing the Information about Automatically-Created Cache

Important: This feature applies on specific SAS HDD models with pre-configured U.2 NVMe SSDs.

With these pre-configured SSDs, the system can automatically create SSD cache for accelerating read/write access to data. You can view the information about the cache size, type, status, etc.

Note:

- Make sure you have installed the valid license of file cache and/or block cache. For more details
 about installing a license, refer to <u>License Management</u>.
- For the other models, you can create SSD cache when needed. For more details about creating SSD cache yourself, refer to <u>Create File Cache Space</u> or <u>Create Block Cache Space</u>.

Go to	Settings / Device management > Storage > SSD cache
SSD Cache	View the cache status, cache size, hit rate, etc. You can click Details to learn more information.
	For dual-controller models, you can view the information about the cache space on each controller.
Drives	View information about the SSDs. You can click Details in the drive list to locate the SSD and more details.



Storage Maintenance

In this page, the system lists the invalid LUN and isolated logical drive when there are errors in the volumes (LUNs) or logical drives.

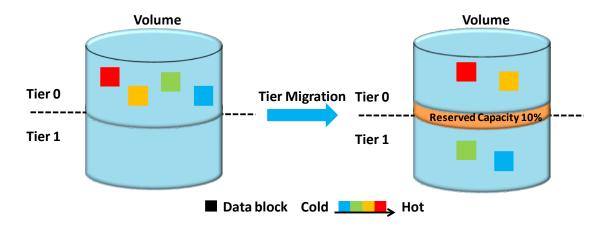
Go to	Settings / Device management > Storage > Storage maintenance
Invalid LUN	When users remove the drives which belongs to a mapped LUN from the storage system, EonStor GS/GSe will list the "invalid" LUN in the page to inform you that the LUN cannot retrieve its data from the current disks.
	To remove the LUN from the list, you can delete the volume from the list, or you can re-insert the disks to the storage systems, the LUN status will be returned to normal and you can find it in the volume list.
Isolated Logical Drive	The page lists the logical drives which are not yet assigned to a storage controller. The error may occur when the system fails to delete the storage pool properly.



Storage Tiering

Different types of data in a storage system experience different lifecycles. Data is usually accessed more frequently at creation and the access frequency decreases as it ages. Businesses are growingly looking to manage their data more efficiently by utilizing different types of storage media for different types of data. To cope with the issue, use Automated Storage Tiering that automatically leverages the high throughput and low latency feature of SSDs to deliver faster performance for frequently accessed data, while making better use of lower speed drives as data archiving media, thereby boosting system performance and reducing the cost of ownership.

The system scans the hotness of each data block. After scanning the hotness, the system starts to perform data migration during a specified schedule. To ensure there is sufficient space for new incoming hot data from the host, the system reserves 10% free space in higher tier storage and flushes relatively cold data to lower tier storage when tier migration is executed.



The storage system may have four tier levels to choose from: tier 0-4. The smaller the value is, the higher the performance that the tier delivers. Here are the recommended tier levels for RAID and drive types.

- Tier 0: SSD
- Tier 1: SAS
- Tier 2: Near-line SAS
- Tier 3: SATA

SSD and SAS drives have fast I/Os but are expensive so they are more suitable for performance-oriented usage. NL-SATA drives are slower but are less expensive, and therefore they are suitable for capacity-oriented usage.

For more details about storage tiering, see the application note <u>Automated Storage Tiering</u>.

The storage tiering setup includes:

- 1. Setting up Tiers in a Pool
- 2. Creating a Volume in a Tiered Pool



3. Creating a Tiered Data Migration Schedule

For the details about the setup procedures, see these sections above.

Note:

- Before using this feature, make sure you have installed a valid license.
- For a thin-provisioned volume, coming I/Os always go to the SSD tier first. Data will be migrated to the HDD tier later depending on its hotness. While for a full-provisioned volume, coming I/Os do not always go to the SSD tier first and may go to SSD/HDD tier according to the capacity ratio. That is, before migration to the SSD tier, there may not be improved access performance for hot data.



Setting up Tiers in a Pool

You can create tiered storage in a pool by setting up tiers.

Go to	Settings / Device management > Storage > Storage Tiering		
Prerequisites	Add a pool, and the pool must contain at least two logical drives. For more details about adding a pool, see Adding a Pool.		
Steps	 Select a pool. Click Edit. 		
	3. Click the dropdown menu, and select the number. The smaller the number is, the higher the performance that the tier delivers. That is, 0 indicates that the tier delivers the highest performance.		
	 Click OK. After setting up the tiers, create a volume in this tiered pool. For more details, see <u>Creating a Volume in a Tiered Pool</u>. 		



Creating a Tiered Data Migration Schedule

To migrate data between the tiers, create a schedule for each pool.

Go to Settings / Device management > Storage > Storage Tiering

Steps

- 1. Click Create tier migration schedule.
- 2. Select a pool.
- 3. Specify an identifying name for this task.
- 4. Specify the following schedule information:

Activate frequency

Choose Once, Daily, Weekly, Bi-weekly, Monthly, or Customize.

- The Customize option allows you to specify an activate frequency less than one day: Choose 10 minutes, 20 minutes, 30 minutes, 1 hour, 3 hours, 6 hours, or 12 hours.
- To run this task weekly, select one or more days.
- To run this task bi-weekly, select a day.
- To run this task monthly, select one or more dates.

Start time

To start the task immediately, choose Start now.

To start the task on a regular basis, choose **By schedule**, and specify the start date and execution time. You can check the current time that displayed below for you to consider the scheduling.

Termination policy

To run this task continuously, choose **Continuous**, the schedule won't be terminated on its own.

To run this task until a specific moment, choose **Specify a termination date and time** and specify the time.

- 5. Select the priority for this schedule.
- 6. Click **OK** to create the schedule.



VMware Volume

On the storage device, you can create storage containers to host virtual volumes and manage/check storage access settings registered on your vSphere server.

Note: Make sure you have connected the storage device with desired vCenters, ESXi hosts, and VASA Provider.



Create a Storage Container

A storage container is a virtual datastore created on your storage device, and it hosts virtual storage (i.e. virtual pools and volumes) to be used by virtual machines in the vCenter.

Note: Before creating a storage container, make sure you have created available capability profiles at **Settings > Storage > VMware volume > Capability profile**.

Go to	Settings / Device management > Storage > VMware volume > Storage container

Steps

- 1. Click Add a storage container.
- 2. On the pop-up, go to **General** and provide needed information:

Volume type	Select the type of volumes on your storage for creating		
	You can provide up to 42 UTF-8 characters.		
Name	Specify a name for the storage container.		

Volume type Select the type of volumes on your storage for creating virtual volumes.

3. Click **Add a capability profile**. Choose a created capability profile and set a storage capacity limit.

As a storage container can host several virtual pools, you can add multiple capability profiles to it.

- 4. Click **OK** to apply the capability profile to the storage container.
- 5. Then, go to **ESXi host** and select desired ESXi hosts that can access the storage container:

Host domain	It shows the ESXi host's hostname followed by the domain name.	
IP	It shows the ESXi host's IP address.	
Version	It shows the ESXi version.	
Protocol	It shows the protocol endpoints for communication between the storage container and the ESXi host.	

6. Click **OK** to save the settings.



Create a Capability Profile

A capability profile defines the attributes of a single virtual pool inside a storage container. As a storage container typically hosts several virtual pools, you can associate a storage container with multiple capability profiles.

Go to Settings / Device management > Storage > VMware volume > Capability profile

Steps

- 1. Click Add a capability profile.
- 2. On the pop-up, create a capability profile by providing and checking information:

Name	Specify the name for the capability profile.	
Associated pool	Select a pool on your storage device to be associated with the capability profile.	
Service level	Check the service level calculated based on the pool's configurations.	
Storage tiering	Check whether storage tiering is enabled for the pool.	
Drive type & RAID level	Check the pool's drive type and RAID level.	
SSD cache	Check whether SSD cache is enabled for the pool.	
Тад	Check the tag attached to the capability profile.	
	To add a tag, click Add a tag and provide identifying information.	

3. Click Apply to save the settings.



View a Protocol Endpoint

A protocol endpoint is a communication protocol that an ESXi host uses to access a storage container.

Go to	Settings / Device management > Storage > VMware volume > Protocol endpoint		
Steps	Check the protocol endpoint information pulled from your vSphere server.		
	To know more information, select a protocol endpoint and click View details:		
	Connection status	Check whether the storage container is connected with the ESXi host.	
	Туре	Check the communication protocol between the ESXi host and the storage container.	
	Controller	Check which controller contains the storage container.	
	WWN/IQN	Check the WWN or IQN if the protocol endpoint is Fibre Channel or iSCSI/NFS.	
	VMware UUID	Check the VMware UUID assigned to a virtual machine running on the ESXi host.	
	ESXi IP	Check the IP address of the ESXi host.	
	Virtual volume	Check the total number of virtual volumes accessed by the ESXi host through the protocol.	



View a Virtual Volume

A virtual volume is created on your storage device to store data of a virtual machine.

Size

Go to	Settings / Device management > Storage > VMware volume > Virtual volume	
Steps	server.	I volumes created on the storage device by the vSphere on of each virtual volume:
	Name	Check the virtual volume's name.
	Туре	Check the virtual volume's type.
	Virtual machine	Check the name of the virtual machine accessing the virtual volume.
	Storage container	Check the storage container hosting the virtual volume.

Check the virtual volume's size.



Folder explorer

This functionality is available only when you have enabled scale-out cluster on EonStor GS appliances. You can view the whole cluster file system here. The system monitors whether the folder resides on a volume that meets the specified attributes.

If the volume is running out of space or it does not meet the folder's attributes due to later changes, the system alerts you to migrate it to a suitable volume to ensure unaffected data access.



Edting a Folder

In the tree view, you can click the folder icon to view the details of the folder. Click **More** to view more details.

Note: To avoid inconsistent attribute settings between related folders, you cannot set attributes for a folder when its child or parent folder already has environment attributes set.

Go to

Cluster settings > Storage > Folder explorer

Steps

- 1. Click on the triangle next to the root shared folder to display folders inside. You can click on the two-arrow icon to expand the folder view.
- 2. Click on a desired folder and click Edit.
- 3. Go to the Edit folder section:

Auto-migration

Enable this option so that the system will suggest a migration task for this folder if the current volume does not match the folder's attributes or when the appliance exceeds its pre-set storage threshold.

When enabling this function, it is also recommended that you enable **Auto-Balancing** and set the threshold for the volume.

You will be able to learn and manage suggested migration tasks at **Migration**.

Folder attributes

You can simply set the folder attributes as: **default**, **performance**, or **capacity**.

Or customize attributes. The levels of the following attributes will be displayed when they are available:

Performance: Choose the level of performance that the folder's volume should offer: **High**, **Medium**, or **Low**.

Protection: Choose the level of data protection that the folder's volume should offer: **RAID1**, **RAID5**, or **RAID6**.

Drive type: Choose the type of hard drives that the folder's volume should use: **HDD** or **SSD**.

Deduplication: Enable this option to deduplicate data and reduce volume usage.

Compression: Enable this option to compress



data.

4. Click **OK** to save the settings.

If the folder attributes don't match to the current volume's attributes, click **Next** and migrate the folder to another volume which attributes are corresponded.

Select a volume from the list. Only those volumes that meet the folder's attributes will be listed for you to choose.

5. Set a time to run the migration task:

Start now	Select this option to run the migration task immediately.	
By schedule	Select this option to set a schedule for the migration task. Then, set a start time.	

6. Click **OK** to save the settings.



Migrating a Folder to the Cluster File System or to another Volume

You can migrate a folder on one of the appliances into the cluster file system, or to any other volume that meets its attributes.

Go to	Cluster settings > Storage > Folder explorer		
Steps		gle next to the root shared folder to display folders inside. the two-arrow icon to expand the folder view.	
	2. Click on the desi	Click on the desired shared folder and click Migrate.	
		te to cluster folder or Migrate to another volume. Only at meet the folder's attributes will be listed for you to	
	4. Set a time to run	the migration task:	
	Start now	Select this option to run the migration task immediately.	
	By schedule	Select this option to set a schedule for the migration task. Then, set a start time.	
	5. Click OK to save	the settings.	

6. If needed, click **Refresh** to reload the changes.



Migrating a Cluster Folder to another Volume

Go to Cluster settings > Storage > Folder explorer

Steps

- 1. Click on the triangle next to the root shared folder to display folders inside. You can click on the two-arrow icon to expand the folder view.
- 2. Click on the desired shared folder and click Migrate.
- 3. Choose a destination volume in the **Select volume** section.
- 4. Set a time to run the migration task:

Start now

Select this option to run the migration task immediately.

If you wish to make the migration task run within a specific period of time, select Set end time and specify an end time for the task. The task will be aborted when it reaches the end time.

By schedule

Select this option to set a schedule for the migration

task. Then, set a start time.

If you wish to make the migration task run within a specific period of time, select Set end time and specify an end time for the task. The task will be aborted when

it reaches the end time.

- 5. Click **OK** to save the settings. The migration task is then added to Migration task list.
- 6. If needed, click **Refresh** to reload the changes.



Importing an Existing Shared Folder to the Cluster

Note: Before importing a shared folder into the cluster, clear the file service protocol settings of the folder.

Go to	Cluster settings > Storage > Folder explorer	
Steps	 Click on the triangle next to the root shared folder to display folders inside. You can click on the two-arrow icon to expand the folder view. 	
	2. Select a desired folder as the destination, and click Import .	
	3. Select a desired folder to import.	
	4. Click OK to save the settings.	
	5. If needed, click Refresh to reload the changes.	



Cluster Folders

After creating cluster folders and setting their environment attributes, you can manage cluster folders' attributes, quota, and access permission.



Editing a Cluster Folder

Go to	Cluster settings > Storage > Cluster	fn

Editing a cluster folder

- 1. Select the desired cluster folder.
- 2. Click Edit. Go to the Edit folder section:

Cluster folder name If needed, modify the cluster folder name.

However, renaming the root shared folder is not

supported.

Folder attributes

You can set the folder attributes as: **default**, **performance**, or **capacity**.

Or customize attributes. The levels of the following attributes will be displayed when they are available:

Performance: Choose the level of performance that the folder's volume should offer: **High**, **Medium**, or **Low**.

Protection: Choose the level of data protection that the folder's volume should offer: **RAID1**, **RAID5**, or **RAID6**.

Drive type: Choose the type of hard drives that the folder's volume should use: **HDD** or **SSD**.

Deduplication: Enable this option to deduplicate data and reduce volume usage.

Compression: Enable this option to compress data.

Quota

This option is displayed if the folder is a shared folder.

You can set the capacity limit for the folder.

By default, the quota size is **Not limited** (i.e. until the whole volume space is used up.)

You can choose to have the system issue an alert when the capacity utilization of the folder reaches the specified threshold in percentage. Click the check box **Set an alert threshold for the quota** and enter an integer value between 1 and 99.

Permission

This option is displayed if the folder is a shared



folder.

You can set access permission for the shared folder. Choose an access permission by user and by group: Read/Write, Read only, or No access.

7. **NFS permissions** option is displayed if the folder is a shared folder. You can set NFS permission by clicking **Add**:

IP/Hostname	Specify the client computer's IP address or hostname.	
Access rights	Set the client computer's access permission: Read only or Read/Write .	
Squash	Set access permission for remote users via the client computer.	
	All Squash : All remote users are treated as anonymous users and have limited permission.	
	Root Squash : A remote user with the root credentials is treated as an anonymous user and has limited permission.	
	No Root Squash : A remote user with the root credentials is treated as a root user and has full permission.	
Anonymous GID	Click Configure to set a group identifier to anonymous groups.	
	Choose Local groups or Domain groups from the top-left menu, and choose a permission type from below. The permission type is applied to the chosen anonymous groups.	
Anonymous UID	Click Configure to set a user identifier to anonymous users.	
	Choose Local users or Domain users from the top-left menu, and choose a permission type from below. The permission type is applied to the chosen anonymous users.	

8. Click **OK** to save the settings.



Deleting a Cluster Folder

Go to Cluster settings > Storage > Cluster folders 1. Select a cluster folder in the list. 2. Click Delete.

3. Confirm the action to delete the cluster folder and the data inside permanently.



Migration

You can migrate a folder into the cluster file system. You can also migrate a cluster folder or a cluster volume to a suitable location in the cluster to balance the storage and meet performance requirements.



Managing Folder Migration Tasks

Go to Cluster settings > Storage > Migration

Steps

- 1. Click **Folder migration** on the top.
- 2. If needed, click the filter to view tasks according to their status. You can click the two-arrow icon to expand the list view.

Suggested	Those tasks that have been suggested via auto-migration function.	
Migrating	Those tasks that have been executing.	
Waiting	Those tasks that have been set by schedules but have not been started.	
Scheduled	Those tasks that have been set by schedules and will be started when it is the start time.	

3. Select a desired task and click on a corresponding button: **Edit**, **Delete**, or **Abort** the task:

Edit	Re-schedule when to migrate this folder, or change the destination.	
Delete	Delete the task if you want to cancel it.	
Abort	Abort the task if the task has not been completed.	



Migrating a Volume in the Cluster

You can migrate a block-level volume from one appliance to another.

Note:

- To migrate a volume, there must be at least two appliances in the cluster. To add an appliance, refer to <u>Adding an Appliance</u>.
- Only the following volumes can be migrated:
 - The volume does not reside in a pool which storage tiering is enabled.
 - The volume is not a source volume nor a target volume in any replication pair.
 - The volume is not a cloud-connected volume.
 - The volume has no scheduled tasks nor snapshot images related to it.
 - The volume has no on-going operations, including expanding capacity or renaming.

Steps 1. Click on Volume migration on the top. 2. Click Add a migration task. 3. Choose a cluster volume to migrate. Then, click Next. 4. Choose a destination pool to receive the cluster volume. 5. Click OK to run the migration task immediately. 6. Go to the host server and have it rescan and relink the migrated volume on the cluster. The migrated volume only functions properly when relinked because it can have uninterrupted I/O communication with the host server. 7. When the task is near completion, click Relink to link the migrated volume

to a host server to start normal I/O communication.



Auto-balancing

Auto-balancing makes the stored data evenly distributed in the cluster.



Auto-balancing Data Across the Cluster

Go to Cluster settings > Storage > Auto-balancing

Steps

- 1. Turn on the auto-balancing function.
- 2. Go to the **Settings** section to define the auto-balancing behavior:

Period	Set an interval to run auto-balancing regularly: Every day, Every week, or Every month.	
	When an appliance reaches the threshold, the cluster runs auto-balancing to move its extra data to other cluster volumes.	
Threshold	Set a storage threshold to all appliances in the cluster	

- 3. Click **Save** to save the settings.
- 4. To run an immediate auto-balancing check, go to the **Immediate scan** section and click **Scan**.

The cluster checks if all the cluster folders reside on a suitable cluster volume and if the amount of stored data is well balanced across all the appliances.



Data Protection

Data protection provides several approaches to protect your data on this storage system, including taking snapshots, creating replication pairs between folder/volumes, back up data and store the copies of data in file servers or cloud storage.



Protection

To provide another layer of protection to your data on this storage system, you can make a copy of data and store it locally and remotely. You can take a snapshot, create a replication pair to sync data within two folders/volumes, and store backup data in a file server or cloud storage.

Creating a Snapshot-taking Task

You can take a snapshot for a local volume/folder on a regular basis.

Note:

- The interval between two snapshots must be 10 minutes or longer.
- If a snapshot being processed takes longer than the interval, the next snapshot will be abandoned and the currently processed snapshot will be completed.
- For block-level and file-level volumes with XFS file system type, you can take up to 64 snapshots per volume and 128 per system. To take a snapshot for a file-level volume with Btrfs file system type, you can purchase a "File snapshot" license.

Go to Settings > Data protection > Protection

Steps

- 1. For the approach that you want to use to protect your data, choose **Snapshot**.
- For Task name and Tag, the system has specified identifying names. If needed, change the task name and tag, and specify a task description in the Description field.
- 3. Choose one or more volumes/folders to take snapshots for. Click **Browse**.

When taking snapshot for volumes, you can back up the snapshots to cloud once they are created. Go to Cloud-integrated options, and select Backup the selected cloud-integrated volume snapshot to the cloud storage device.

Note: You can only backup the snapshot to cloud for the cloud-integrated volume. The cloud icon indicates that the volume has successfully connected to the cloud.

When finishing selection and setting, click **OK**.

4. Go to the **Schedule & retention policy** section. Specify the following information:

Activate frequency

Choose Once, Daily, Weekly, Bi-weekly, Monthly, or Customize.

 The Customize option allows you to specify an activate frequency less than one day: Choose 10 minutes, 20 minutes, 30 minutes, 1 hour, 3 hours, 6 hours, or 12 hours.



- To run this task weekly, select one or more days.
- To run this task bi-weekly, select a day.
- To run this task monthly, select one or more dates.

Start time

To start the task immediately, choose **Start now**.

To start the task on a regular basis, choose **By schedule**, and specify the start date and execution time. You can check the **current time** that displayed below for you to consider the scheduling.

Termination policy

To run this task continuously, choose **Continuous**, the schedule won't be terminated on its own.

To run this task until a specific moment, choose **Specify a termination date and time** and specify the time.

Prune rule

Choose a policy to manage snapshots when the maximum number of snapshots is reached:

- Rotate snapshots when the maximum number of snapshots is reached: Select this option to remove the oldest snapshots until the number of snapshots is within limit. Then, set a limit on the maximum number of snapshots.
- Delete a snapshot when its retention period is reached: Select this option to remove snapshots that have reached its retention period after creation. Then, specify a retention period for snapshots.
- 5. Click Create to create the task.



Creating a Folder Replication Task

By pairing two volumes to create a replication pair, you can sync data between these two volumes on a regular basis.

Go to Settings > Data protection > Protection

Steps

- 1. For the approach that you want to use to protect your data, choose **Replication**.
- 2. For **Task name**, the system has specified an identifying name. If needed, change the task name.
- 3. Choose an existing replication pair of volumes, or create a new pair. Click **Browse**.
- 4. Go to the Select a replication pair page, and do one of the following:
 - Choose an existing pair with the type as Folder. Click OK. Continue to Step 5.
 - Create a new pair. To create one, click Add. For the adding procedure, see
 Step 2 in Adding a Folder Replication Pair.
- 5. On the Select a replication pair page. Select the pair, and click **OK**.
- 6. Go to the Schedule section. Specify the following information:

Activate frequency

Choose Once, Daily, Weekly, Bi-weekly, Monthly, or Customize.

- The Customize option allows you to specify an activate frequency less than one day: Choose 5 minutes, 10 minutes, 20 minutes, 30 minutes, 1 hour, 3 hours, 6 hours, or 12 hours.
- To run this task weekly, select one or more days.
- To run this task bi-weekly, select a day.
- To run this task monthly, select one or more dates.

Start time

To start the task immediately, choose **Start now**.

To start the task on a regular basis, choose **By schedule**, and specify the start date and execution time. You can check the current time that displayed below for you to consider the scheduling.

Termination policy

To run this task continuously, choose **Continuous**, the schedule won't be terminated on its own.

To run this task until a specific moment, choose Specify a



termination date and time and specify the time.

7. Click **Create** to create the task.



Creating a Volume Replication Task

By pairing two volumes to create a replication pair, you can sync data between these two volumes on a regular basis.

Note:

- You can create a volume replication pair while creating a task, or create a pair via settings in Replication pairs.
- If you want to create replication pairs between two devices, you will need an advanced license for remote replication actions. Before you start the remote replication process, we recommend you test the bandwidth between the two devices to verify whether the devices are connected.

Go to Settings > Data protection > Protection

Steps

- 1. For the approach that you want to use to protect your data, choose **Replication**.
- 2. For **Task name**, the system has specified an identifying name. If needed, change the task name.
- 3. Choose an existing replication pair of volumes, or create a new pair. Click **Browse**.
- 4. Go to the Select a replication pair page, and do one of the following:
 - Choose an existing pair with the type as Volume. Click OK. Continue to Step 5.
 - Create a new pair. To create one, click Add. For the adding procedure, see
 Step 2 in Adding a Volume Replication Pair.
- 5. On the Select a replication pair page. Select the pair, and click **OK**.
- 6. Go to the Schedule section. Specify the following information:

Activate frequency Choose Once, Daily, Weekly, Bi-weekly, Monthly, or Customize.

- The Customize option allows you to specify an activate frequency less than one day: Choose 5 minutes, 10 minutes, 20 minutes, 30 minutes, 1 hour, 3 hours, 6 hours, or 12 hours.
- To run this task weekly, select one or more days.
- To run this task bi-weekly, select a day.
- To run this task monthly, select one or more dates.

Start time

To start the task immediately, choose **Start now**.



To start the task on a regular basis, choose **By schedule**, and specify the start date and execution time. You can check the current time that displayed below for you to consider the scheduling.

Termination policy

To run this task continuously, choose **Continuous**, the schedule won't be terminated on its own.

To run this task until a specific moment, choose **Specify a termination date and time** and specify the time.

7. Click Create to create the task.



Backing up Data to a File Server

You can add a file server during the process of creating a task, or add it on <u>Backup Targets</u> page. For more details, see Adding a File Server as a Backup Target.

Go to Settings > Data protection > Protection

Steps

- 1. For the approach that you want to use to protect your data, choose **Back up data** to a file server.
- 2. For **Task name**, the system has specified an identifying name. If needed, change the task name and/or specify **Description** for this task.
- 3. Go to the Data section. Click **Browse**. On the Select backup data page, select one or more folders. Click **OK**.
- 4. To select a file server, do one of the following:
 - Choose an added file server. Continue to Step 5.
 - If this is the first time that you try to back up data to a file server, add a file server for this storage system to connect it. Click + and go to the Add a file server page. Specify the following information, and click OK:

File server name	Specify an identifying name for the file server.	
IP address	Specify the IP address or the domain name of the file server.	
Protocol	Select CIFS or NFS . For CIFS, specify an account and the password.	

- 5. To select a target folder to store the data, click **Browse**.
- 6. Go to the Schedule & retention policy section. Specify the following information:

Activate frequency Choose Once, Daily, Weekly, Bi-weekly, Monthly, or Customize. • The Customize option allows you to specify an act

- The Customize option allows you to specify an activate frequency less than one day: Choose 10 minutes, 20 minutes, 30 minutes, 1 hour, 3 hours, 6 hours, or 12 hours.
- To run this task weekly, select one or more days.
- To run this task bi-weekly, select a day.
- To run this task monthly, select one or more dates.

Start time To start the task immediately, choose **Start now**.



To start the task on a regular basis, choose **By schedule**, and specify the start date and execution time. You can check the current time that displayed below for you to consider the scheduling.

Termination policy

To run this task continuously, choose **Continuous**, the schedule won't be terminated on its own.

To run this task until a specific moment, choose **Specify a termination date and time** and specify the time.

Retention policy

Choose to retain the data according to a specific time period or a specific number of copies, or never delete the data.

- By period: specify how long the data should be retained.
- By number of copies: specify the maximum number of copies of the data.
- Never delete
- 7. Click Create to create the task.



Backing up Data to Cloud Storage

By pairing two volumes to create a replication pair, you can sync data between these two volumes on a regular basis.

Go to Settings > Data protection > Protection

Steps

- 1. For the approach that you want to use to protect your data, choose **Back up data** to a cloud.
- 2. For **Task name**, the system has specified an identifying name. If needed, change the task name and/or specify **Description** for this task.
- 3. Go to the Data section. Click **Browse**. On the Select backup data page, select one or more folders. Click **OK**.
- 4. To select a cloud location, do one of the following:
 - Choose an added cloud location. Continue to Step 5.
 - If this is the first time that you try to back up data to cloud storage, add cloud storage for this storage system to connect it. Click + and go to the Add a location page. Specify the following information, and click OK:

Location name	Specify an identifying name for the cloud location.	
Account	 Select an account name. The account information is used to access the cloud location. 	
	 If this is the first time that you add cloud storage, add an account, too. Click + and go to the Add an account page. 	
	Specify an identifying name for this account.	
	 Select the cloud provider: Aliyun, Amazon S3, Microsoft Azure, or Wasabi cloud. 	
	According to the cloud provider that you select, specify the corresponding access key / endpoint and key / secret key / share key.	
	■ Click OK to complete the settings.	
Connect	Click Connect for this storage system to connect to the cloud storage.	
Bucket	After clicking Connect , all available buckets are displayed here. Select a bucket.	

5. To select a target folder to store the data, click **Browse**.



6. Go to the Schedule & retention policy section. Specify the following information:

Activate frequency

Choose Once, Daily, Weekly, Bi-weekly, Monthly, or Customize.

- The Customize option allows you to specify an activate frequency less than one day: Choose 10 minutes, 20 minutes, 30 minutes, 1 hour, 3 hours, 6 hours, or 12 hours.
- To run this task weekly, select one or more days.
- To run this task bi-weekly, select a day.
- To run this task monthly, select one or more dates.

Start time

To start the task immediately, choose **Start now**.

To start the task on a regular basis, choose **By schedule**, and specify the start date and execution time. You can check the current time that displayed below for you to consider the scheduling.

Termination policy

To run this task continuously, choose **Continuous**, the schedule won't be terminated on its own.

To run this task until a specific moment, choose **Specify a termination date and time** and specify the time.

Retention policy

Choose to retain the data according to a specific time period or a specific number of copies, or never delete the data.

- By period: specify how long the data should be retained.
- By number of copies: specify the maximum number of copies of the data.
- Never delete
- 7. Click Create to create the task.



Restore

You can restore the backup data that stores in a file server and cloud storage to this storage system.

Note: Before restoring data, back up data to a file server and/or cloud storage first. For more details, see <u>Backing up Data to a File Server</u> and <u>Backing up Data to Cloud Storage</u>.

Restoring Backup Data from a File Server

Go to	Settings > Data protection > Restore
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Steps

- 1. Select the backup target as **File server**.
- 2. Select the file server that stores the data you want to restore.
- 3. Select the backup task name and the activate time of the backup operation. For a scheduled task, the backup operation can be activated at more than one time.
- 4. For the destination, choose to restore your data to the **Original** location, or choose **Customize** to specify a location that is different from the original one.

When restoring data to the original location, the data in it will be overwritten.

When selecting **Customize**, click **Browse** to select the folder in which you want to restore the backup data. If needed, click **Refresh** to get the latest status about all the available folders. Click **OK** to save the setting.

5. Click **Restore** to create the task.



Restoring Backup Data from Cloud Storage

Go to Settings > Data protection > Restore

Steps

- 1. Select the backup target as **Cloud**.
- 2. Select the cloud location that stores the data you want to restore.
- 3. Select the backup task name and the activate time of the backup operation. For a scheduled task, the backup operation can be activated at more than one time.
- 4. For the destination, choose to restore your data to the **Original** location, or choose **Customize** to specify a location that is different from the original one.

When restoring data to the original location, the data in it will be overwritten.

When selecting **Customize**, click **Browse** to select the folder in which you want to restore the backup data. If needed, click **Refresh** to get the latest status about all the available folders. Click **OK** to save the setting.

5. Click **Restore** to create the task.



Monitoring

Gain an overview of the number of snapshots and the status of each backup/restore task.

Editing/Deleting a Snapshot

Go to Settings > Data protection > Monitoring

Edit a snapshot

You can change the name and description of a snapshot.

- 1. Go to the Snapshot section. Click the link of the snapshot name.
- 2. A list of the snapshots that share the name and has taken at different moments are displayed. Select the snapshot that you want to edit.
- 3. Click Edit.
- 4. Change the **Tag** and **Description** of the snapshot.
- 5. Click **OK** to save the settings.

Delete a snapshot

- 1. Go to the Snapshot section. Click the link of the snapshot name.
- 2. A list of the snapshots that share the name and has taken at different moments are displayed. Select the snapshot that you want to delete.
- 3. Click Delete.
- 4. To confirm your action, click **OK**. The snapshot will be deleted immediately.

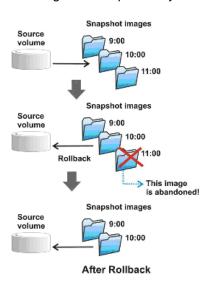


Rolling Data Back to a Specific Moment

You can restore data to a specific moment by rolling back.

Note:

- If the volume of the snapshot has been mapped/mounted, you must unmap/unmount the volume before rolling back a snapshot.
- After rolling back, you can re-establish host LUN mappings for the volume.
- If a volume is rolled back based on a snapshot, the snapshots that have taken after the image will be deleted. In the example below, the snapshot image taken at 11:00 will be lost because the original source volume it was referring to was replaced by the image taken at 10:00.



Go to Settings > Data protection > Monitoring

Steps

- 1. Go to the Snapshot section. Click the link of the snapshot name.
- A list of the snapshots that share the name and has taken at different moments are displayed. Select the snapshot that contains the state you want to roll back to.
- Click More and select Roll back option.
- 4. Depending on the size of the volume, the process of rolling back may take a few minutes.
- 5. When it is completed, click **OK**.



Mapping a Snapshot to a Host

Note:

- After mapping a snapshot in the EonOne, you need to assign a drive letter to it in the host computer environment.
- A snapshot taken in a file-level volume will not be able to be mapped to a host.

Go to Settings > Data protection > Monitoring

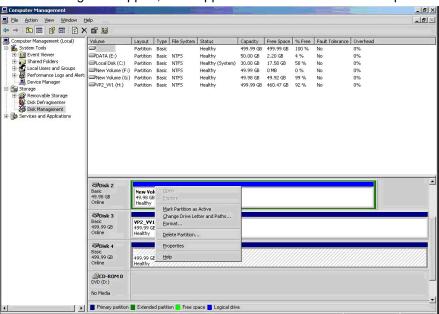
Map to a host

- 1. Go to the Snapshot section. Click the link of the snapshot name.
- 2. A list of the snapshots that share the name and has taken at different moments are displayed. Select the snapshot that you want to map.
- 3. Go to the Host LUN mapping page. For the setting procedure, see <u>Mapping a Volume to a LUN</u>.

Assign a drive letter to the snapshot

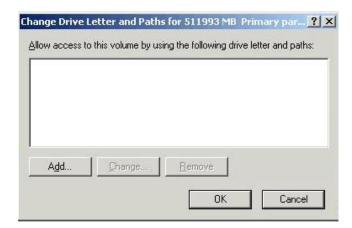
Before accessing data in the snapshot, you need to assign a drive letter to it. Here are the procedures for a Windows Server environment.

1. When an image is mapped, it will appear as a new drive to the computer.

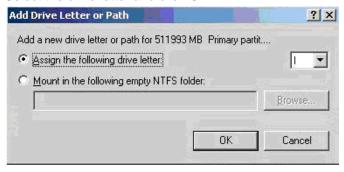


- 3. Right-click on the disk and select **Change Drive Letters and Path**.
- 4. Click **Add** in the prompt.





5. Select the drive letter and click **OK**.



4. You should be able to access the data in the snapshot.



Creating a Volume Copy

The volume that created with a snapshot is referred to the target volume in the following procedure.

Note:

- To create a volume copy, you must have at least one snapshot ready.
- Snapshot volume copy allows you to do both read and write operations on the target volume.

Go to Settings > Data protection > Monitoring

Steps

- 1. Go to the Snapshot section. Click the link of the snapshot name.
- 2. A list of the snapshots that share the name and has taken at different moments are displayed. Select the snapshot that contains the state you want to roll back to.
- 3. Click **More** and select **Volume copy** option.
- 4. Go to the Volume copy page. Specify the target volume name.
- 5. Select a pool for the new volume to reside.
- 6. Choose the type of volume copy:
 - Synchronous mode: the host will write data to both the source and target at the same time, and the data in the target volume cannot be accessed.
 - Asynchronous mode: the host I/O will be allocated to the source volume only, thus allowing higher bandwidth and optimized performance. New data will be written later into the target in batch, avoiding heavy I/O traffic.
 Data can be accessed when the source volume isn't transferring data to the target volume.
 - Volume copy: the source volume will be copied to the target volume once. Any changes to the source volume later will not be applied to the target volume.
- 6. Click OK.



Viewing the Status of a Backup/Restore Task

Go to Settings > Data protection > Monitoring

Steps

- 1. Go to the Backup/Restore status section.
- 2. A list of the created tasks are displayed:
 - Task type: Indicate that the task is for backup or restore.
 - Task name: Click the link of a task name to view its details.
 - Backup target: Indicate where the backup data stores.
 - Status: Indicate the result of this task.



Scheduled Tasks

View all tasks that are created in **Protection**.

Editing/Deleting a Data Protection Task

Go to Settings > Data protection > Scheduled tasks

Edit a task

You can change the task name of a task, as well as its schedule and retention policy.

- 1. Find the task that you want to edit. Select the item block.
- 2. Click Edit.
- 3. Go to Edit schedule page. Change the task name, description, and/or the schedule and retention policy.
- 4. Click **OK** to save the settings.

Delete a task

- 1. Find the task that you want to edit. Select the item block.
- 2. Click Delete.
- 3. To confirm the action, click **Yes**.



Replication Pairs

A replication pair is created by pairing two volumes or folders. View and manage all replication pairs here. You can also create replication pairs by creating related tasks in <u>Protection</u>.

Adding a Folder Replication Pair

By pairing two volumes to create a replication pair, you can sync data between these two volumes on a regular basis.

Go to	Settings > Data protection > Replication pairs	
Steps	Go to the Folder re	eplication pairs section. Click Add .
	2. Go to the Create re	eplication pair page. Specify the following information:
	Replication pair name	Specify an identifying name for this pair.
	Source folder	Choose an existing folder.
	Channel for data transfer	Choose an available file channel of the controller. The available channels depend on where the source folder resides on and the source folder you chose.
		Note: If you select the data channel in the Auto mode, the system will automatically select the channel to perform the file replication.
	Rsync target type	Select EonStor GS/GSe or a third-party system Rsync compatible server .
	Security level	If the Rsync target is EonStor GS/GSe, the security level will automatically set to Encryption (security shell) .
		If the Rsync target is a third-party system, you can choose to encrypt it or not when syncing data. To sync with encryption, select Encryption (security shell) . If not, select None (rsync server) .
	Target IP address	Specify the IP address of the target device. The default port of EonStore Gs/GSe is 22, while Rsync compatible server is 873.
	Target user name /	Specify the user information that can access the target



Target password	folder with complete permission (read and write).
Target folder path / Target shared name	Specify a valid directory of the target folder.
Compress file data	To duplicate the folder access control list (ACL) of the files, select Duplicate the source folder ACL settings to
Delete other files	target.
on remote destination	For detailed information of these features, please refer to the Application Note <i>EonStor GS Family Folder Replication</i> .
Handle sparse files efficiently	
Duplicate ACL settings of the source folder to target	

3. Click OK.



Managing a Folder Replication Pair

You can edit and delete a pair, start to sync the data between the two folders, and stop the syncing between them.

Go to	Settings > Data protection > Replication pairs
Edit a pair	Go to the Folder replication pairs section. Select the pair that you want to edit.
	2. Click Edit.
	3. Go to the Edit page. Change the pair name and/or the target information.
	4. Click OK to save the settings.
Start syncing	Go to the Folder replication pairs section. Select the pair that you want to start syncing.
	2. Click More and select Start folder replication option.
Stop syncing	Go to the Folder replication pairs section. Select the pair that you want to stop syncing.
	2. Click More and select Stop folder replication option.
Delete a pair	Go to the Folder replication pairs section. Select the pair that you want to delete.
	2. Click Delete .
	3. To confirm your action, click OK . The snapshot will be deleted immediately.



Adding a Volume Replication Pair

Pair two local volumes in this system to realize data synchronization between these two volumes.

Go to Settings > Data protection > Replication pai
--

Steps

- 1. Go to the Volume replication pairs section. Click Add.
- 2. Go to the Create replication pair page. Specify the following information.

Renlication task	Volume conv: If you want to conv the data in the
Target volume name / Target pool	Select the target pool and specify a name for the target volume.
Source volume	Choose an existing volume. To create a volume, click +.
Replication pair name	Specify an identifying name for this pair.
Replication pair type	Choose the replication pair type as Volumes .

Replication task type

- Volume copy: If you want to copy the data in the source volume to the target volume, select this option.
 Specify the task name and select its execution time.
- Volume mirror: If you want to mirror the source volume to the target volume, select this option.
 - Mirroring type: When selecting volume mirror, select Synchronous mirror or Asynchronous mirror.

If you want to mirror changes in the source volume in real time, select **Synchronous mirror**.

If you do not want to perform volume mirroring in real time, select **Asynchronous mirror**. You can further choose whether to create a snapshot in the target volume to avoid data loss.

Note: Synchronous mirror is NOT recommended over WAN connections as high I/O latency may cause the process to fail.

Task priority

Select a priority level for this task.

3. Click OK.



Managing a Volume Replication Pair

You can edit and delete a pair, stop/resume the syncing between the two volumes, split the pair, mount/unmount the volume, map the target volume by auto mapping, and switch the source and the target.

Go to

Settings > Data protection > Replication pairs

Edit a pair

- 1. Go to the Volume replication pairs section. Select the pair that you want to edit.
- Click Edit.
- 3. Go to the Edit page. Change the settings.
- 4. Click **OK** to save the settings.

Pause/Resume data syncing

Note: This option is only available during volume copy tasks.

- 1. Go to the Volume replication pairs section. Select the pair.
- Click More and select Pause or Resume option.

Mount/Unmount a source/target volume

Note:

- This option is only available for file-level volumes.
- The target volume cannot be mounted when the replication pair is in the "Mirror" status.
- Go to the Volume replication pairs section. Select the pair.
- 2. Click **More** and select **Mount** or **Unmount** option.

Target volume auto mapping

This function helps achieve continuous data transaction when a replication pair gets broken. When the host (recovery) agent fails to locate the source volume of a replication pair due to a disaster such as power outages, it will try to map the target volume to the host for failover. Because the target volume is a copy of the source, users can continue their operations using the data on the target side. This function only works on Remote replication pairs with source volumes already being mapped.

Note: Because the failover job is engaged by the agent and needs the mapping operation, it will still cause downtime on the host for seconds or even minutes (depends on the work environment).



- 1. Go to the Volume replication pairs section. Select the pair.
- 2. Click More and select Target volume auto mapping option.

Switch

Switch the roles (source and target) of a replication pair.

Note:

- To switch the roles, you need to split the replication pair and delete the pair schedules. Make sure there is no important data transaction going on at the moment.
- In a replication pair, the target must have equal or higher capacity than the source. Therefore, to switch the roles properly, it is best that the source and the target pair have the same amount of capacity.
- 1. Go to the Volume replication pairs section. Select the pair.
- 2. Click More and select Switch option.

Delete a pair

- Go to the Volume replication pairs section. Select the pair that you want to delete.
- 2. Click Delete.
- 3. To confirm your action, click **OK**.



Backup Targets

A file server or cloud storage can be a backup target, which stores the copy of your storage data. You can add and delete a backup target, or edit corresponding credential information for accessing a file server or cloud storage.

Adding a File Server as a Backup Target

You can also add a file server via creating a task. For more details, see <u>Backing up Data to a File Server</u>.

Go to	Settings > Data prote	ection > Backup Targets
Steps	·	target type as File server . vers section. Click Add . ing information:
	File server name	Specify an identifying name for the file server.
	IP address	Specify the IP address or the domain name of the file server.
	Protocol	Select CIFS or NFS . For CIFS, specify an account and the password.
	4 O'' O''	

4. Click **OK**. The newly-added file server is displayed in the list.



Adding Cloud Storage as a Backup Target

You can also add a file server via creating a task. For more details, see <u>Backing up Data to Cloud Storage</u>.

Note:

- After the feature is enabled, the folder cannot be changed.
- If EonCloud Gateway is enabled, the cloud backup feature shares the same folder. This folder stores the configurations of cloud storage. To learn more details about EonCloud Gateway, see EonCloud Gateway.

Go to Settings > Data protection > Backup Targets

Steps

- 1. Select the backup target type as **Cloud**.
- 2. Go to the Cloud storage accounts section. The account information is used to access the cloud location. Click **Add**.
- 3. Go to the Add an account page, and specify the following information:

Account name	Specify an identifying name for the account.
Cloud provider	Select Aliyun, Amazon S3, Microsoft Azure, or Wasabi cloud.
Access key / Endpoint	According to the cloud provider that you select, specify the corresponding access key / endpoint information.
Secret key / Share key / Key	According to the cloud provider that you select, specify the corresponding secret key / share key / key information.
Endpoint	When the cloud provider is set to Aliyun , select the endpoint information as Auto , Manually , or Customize .
	When you select the Manually option, select the Region of the cloud storage and specify the Node name .
	When you select the Customize option, specify the Node name.

- 4. Click **OK**. The newly-added account is displayed in the list.
- 5. Go to the Cloud locations section. Click Add.
- 6. Go to the Add a location page, and specify the following information:



Account	Select an account.
Connect	Click Connect for this storage system to connect to the cloud storage.
Bucket	After clicking Connect , all available buckets are displayed here. Select a bucket.

7. Click **OK**. The newly-added location is displayed in the list.



Viewing the Backup Targets of File Servers / Cloud Storage Locations

Go to Settings > Data protection > Backup targets

Steps

- To view all added file servers, select File server. The device names of the file servers, the IP address, and the connection protocols are displayed.
- To view all added cloud storage, select **Cloud**. The cloud storage accounts and the cloud locations are displayed.



Managing File Servers

You can edit and delete a file server.

Go to	Settings > Data protection > Protection	
Edit a file server	 Select the backup target type as File server. Go to the File servers section. Select the file server that you want to edit. 	
	3. Change the file server name, the IP address, and/or the credential information.	
	4. Click OK to save the settings.	
Delete a file server	 Select the backup target type as File server. Go to the File servers section. Select the file server that you want to delete. 	
	3. Click Delete .	



Managing Cloud Storage Accounts / Cloud Locations

You can edit and delete an account.

3. Click **Delete**.

Go to	Settings > Data protection > Protection
Edit an account	Select the backup target type as Cloud .
	Go to the Cloud storage accounts section. Select the account that you want to edit.
	3. Change the account name and/or the credential information.
	4. Click OK to save the settings.
Delete an account	Note: Deleting an account will also delete the related location and tasks.
	1. Select the backup target type as Cloud .
	Go to the Cloud storage accounts section. Select the account that you want to delete.
	3. Click Delete .
Delete a cloud	Select the backup target type as Cloud .
location	i. Select the backup target type as Cloud.
	2. Go to the Cloud locations section. Select the location that you want to delete.



Applications

By installing apps, you can add functionalities to your storage device and meet your various needs to data backup, file sharing, M&E, management, productivity, security and utilities.

- With Antivirus, you can set up a schedule to periodically scan the files on the storage system.
 Files infected with virus will be quarantined to protect your storage environment from virus,
 spyware and other malware. To install the app, see Installing/Uninstalling Antivirus.
- Backup server is a backup solution that enables you to protect data on your PCs, file servers, and cloud. You can back up your data on a regular basis and restore it when needed, realizing centralized data management in a simple and convenient way. To install the app, see Installing/Uninstalling Backup Server.
- **Docker** is a lightweight virtualization application that allows you to run and test other applications in independent containers. To install the app, see Installing/Uninstalling Docker.
- LDAP Server provides directory services including centralized access control, authentication
 and account management. To install the app, see Installing/Uninstalling LDAP Server.
- Mail Server is a full-featured mail server suite allows your storage device becomes a mail server that supports SMTP, IMAP, and POP3 protocols. Not only being able to send and receive emails, you can manage accounts, back up emails and configure the server centrally. The app also has a web-based email client that provides full functionalities that you expect from an email client, including MIME support, address book, folder manipulation, message searching and spell checking. To install the app, see Installing/Uninstalling Mail Server.
- Project Server is dedicated to Blackmagic DaVinci Resolve to speed up multimedia collaboration. To install the app, see Installing/Uninstalling Project Server.
- Proxy Server acts as an intermediary for requests from clients seeking resources from other servers. With proxy servers, organizations can manage the connection and separate irrelevant contents from the outer network environment. The cache function of a proxy server also benefits network performance by providing real-time services to clients in the network and reducing the traffic to resources outside the network. To install the app, see Installing/Uninstalling Proxy
 Server.
- Syslog Server Organizations have to save records of their operations for audit purposes to
 comply with ISO certification requirements on information security. To ensure that log data on
 various systems can be gathered and stored safely, businesses often install Syslog servers to
 collect logs from Syslog clients, such as Firewall, mail servers, routers, switches, UPS and NAS.



To install the app, see <u>Installing/Uninstalling Syslog Server</u>.

- VPN Server: Virtual Private Network (VPN) is a private network that extends across a public
 network or Internet. It enables users to send and receive data across shared or public networks
 as if their computing devices were directly connected to the private network. VPNs can provide
 functionality, security and/or network management benefits to the user. To install the app, see
 Installing/Uninstalling VPN Server.
- **Web Server** enables the storage device to be a website host, handling requests and serving web assets and content via HTTP. To install the app, see Installing/Uninstalling Web Server.

The Applications setting menu contains the following sub-settings.

- 1. Repository
- 2. Installed applications



Repository

View all apps and install/uninstall apps.

Installing/Uninstalling Antivirus

Go to	Settings > Applications > Repository
Installing the application	1. Click the application.
	2. Go to application information. Click Install .
	 Specify a folder. In the case of dual controller models, specify folders for each controller. The antivirus service needs a working directory to save the log files and infected file(s) (quarantine zone).
	4. Click OK to save the settings. The status of the app is displayed as "Installed".
Uninstalling the application	Click the application.
	2. Go to the application information. Click Uninstall .



Installing/Uninstalling Backup Server

You can back up your data in PCs, file servers, and cloud storage to this storage system.

Go to	Settings > Applications > Repository
Installing the	Click the application.
application	2. Go to application information. Click Install .
	3. Choose a volume for storing backup data.
	If needed, click the drop-down menu to choose another pool and another volume.
	If you want to create a volume, click +. For more details, see Adding a Volume.
	4. Click OK .
Uninstalling	Click the application.
the application	2. Go to the application information. Click Uninstall .



Installing/Uninstalling Docker

Go to	Settings > Applications > Repository
Installing the application	1. Click the application.
	2. Go to the application information. Click Install .
	3. Select a file-level volume to run Docker. When you switch to another volume, this action terminates services running on the previous volume.
	To create a volume for use, click on the plus icon and follow the onscreen instructions.
	Note: You can only create and mount a volume for Docker here.
	 Click OK to save the settings. The status of the application is displayed as "Installed".
Uninstalling the application	Click the application.
	2. Go to application information. Click Uninstall .



Installing/Uninstalling LDAP Server

Go to	Settings > Applications > Repository
Installing the application	Click the application.
	2. Go to the application information. Click Install .
	3. Specify the database domain name and the password.
	 Click OK to save the settings. The status of the application is displayed as "Installed".
Uninstalling the application	Click the application.
	2. Go to application information. Click Uninstall .



Installing/Uninstalling Mail Server

Go to	Settings > Application	ons > Repository
Installing the application		on. information. Click Install . ing information to complete the settings:
	Domain name	Specify the domain name.
	HTTP port	Specify the HTTP port.
	HTTPs port	Specify the HTTPs port.
	User type	Select the user type as Local or AD/LDAP . To acquire AD/LDAP users, enable AD/LDAP service first. For more details, see <u>AD/LDAP Settings</u> .
	4. Click OK to keep	the settings. The status of the app is displayed as "Installed".
Uninstalling	Click the application	on.
the application	2. Go to application i	information. Click Uninstall .



Installing/Uninstalling NextCloud

Go to	Settings > Applications > Repository	
Installing	Click the applicati	on.
the application	2. Go to application	information. Click Install.
	3. Specify the following settings:	
	Account	Specify your account name.
	Password	Specify the password to the account.
	HTTP port	Specify the HTTP port.
	HTTPs port	Specify the HTTPs port.
	SSL certificate	If needed, upload the a crt file of an SSL certificate.
	SSL key	If needed, upload the a key file of an SSL key.
	4. Click OK to keep	the settings. The status of the app is displayed as "Installed".
Uninstalling	1. Click the applicati	on.
the application	2. Go to application	information. Click Uninstall .



Installing/Uninstalling Project Server

Note:

- Docker is required for using the app. The enabling of Docker is included during the installation of the app.
- A WORM-enabled pool is not available for storing the project server's data.

Go to	Settings > Applications > Repository	
Installing the	Click the application.	
application	2. Go to application information. Click Install .	
	3. To store Docker data, select or create a file-level volume, and click Next .	
	4. To store the project server's data, select a pool and a volume, and click OK .	
	5. The status of the application is displayed as "Installed".	
Uninstalling	Click the application.	
the application	2. Go to application information. Click Uninstall .	



Installing/Uninstalling Proxy Server

The proxy server function is presented with the features:

- Cache the web contents which clients have accessed
- Access control functions
- User authentication

Note:

- Configure the DNS service before enabling Proxy Sever. To configure the service, see <u>Configuring</u>
 <u>the DNS Service</u>.
- You can configure extra memory space to be used as cache for Proxy Server. However, you are advised to first confirm there is enough memory capacity for other functions to avoid impact to system performance.

Go to	Settings > Applicatio	ns > Repository
Installing	Click the application	on.
the application	2. Go to app informa	tion. Click Install.
	3. Choose a network channel to run the proxy server.	
	To know more aboundary	out the selected channel's current configuration, click View detailed
	Specify the followi	ng information to complete the settings:
	Available channel interface(s) to access Proxy Server	Controllers found are listed in this field, as well as the available ports on the controller. The location field also shows available folders corresponding to the value in this field. This is only for dual-controller products. The default value is the primary controller.
	Port	This is the port number to listen to client requests. The default value is 3128.
	Location	Available shared folders in the selected controller are listed in this field, including the pool and the volume, sorted alphabetically. The default is the first enumerated folder. If there is no available folder, the service cannot be activated.
	Cache Size (GB)	This specifies the cache size in GB. The default value is 10.
	Min. file size for	This is the minimum size of a single cache file. The default value



	disk cache (KB)	is 0.
	Max. file size for disk cache (KB) Cache swap floor (%) Cache swap ceiling (%)	This is the maximum size of a single cache file. The default value is 1024000.
		The system will stop swapping when the space occupied is lower than the specified percentage of cache size here. The default value is 90.
		The system will start swapping when the space occupied is higher than the specified percentage of cache size here. The default value is 95.
	4. Click OK to keep	the settings. The status of the application is displayed as "Installed".
Uninstalling	Click the applicati	on.
the application	2. Go to application	information. Click Uninstall .



Installing/Uninstalling Syslog Server

Syslog Server provides the following features:

- Supporting TCP and UDP
- Archiving log data
 - The logs are archived and stored in the specified shared folder when the size of the logs exceeds the specified threshold.
- Viewing logs
 - The fields include: Severity, Facility, Hostname, Application, Time, and Message, following the format of Syslog.

Go to Settings > Applications > Repository

Installing the application

- 1. Click the application.
- 2. Go to application information. Click Install.
- 3. Choose a network channel to run the proxy server.

TCP.

To know more about the selected channel's current configuration, click **View detailed information**.

Specify the following information to complete the settings:

Available channel interface(s) to access Proxy Server	Controllers found are listed in this field, as well as the file-level ports on the controller. The location field also shows available folders corresponding to the value in this field. This is only for dual-controller products. The default value is the primary controller.
Transfer Protocol	The system listens to and receives log data according to the specified protocol. You can select TCP or UDP. The default is

Port The port number to receive log data. The default is 514.

Archive the current logs when they exceed (MB)

The maximum value is 999. The default value is 100.

Location for archived logs Available shared folders in the selected controller are listed in this field, including the pool and the volume, sorted alphabetically. The default is the first enumerated folder. If there is no available folder, the service cannot be activated.

4. Click **OK** to keep the settings. The status of the application is displayed as "Installed"



Uninstalling

1. Click the application.

the

application

2. Go to application information. Click **Uninstall**.



Installing/Uninstalling VPN Server

VPN Server provides VPN service with the following features:

- L2TP/IPsec
- Viewing and managing current connections
- Privilege control for local and domain users
- Support for clients from Windows, Mac, iOS, and Linux

Note: Please make sure UDP port 1701, 500, and 4500 are open on your router or firewall settings for VPN connection.

Go to	Settings > Application	ns > Repository
Installing the	1. Click the application. 2. Contain place information Click Install.	
application	 Go to application information. Click Install. Choose a network channel to run the proxy server. 	
	To know more about the selected channel's current configuration, click View details information .	
	Specify the followi	ng information to complete the settings:
	Available channel interface(s) to access Proxy Server	Controllers found are listed in this field, as well as the file-level ports on the controller. The location field also shows available folders corresponding to the value in this field. This is only for dual-controller products. The default value is the primary controller.
	IP pool for VPN clients	The range of IP addresses the server may assign to clients. The default value is 10.2.0.0.
	Maximum number of clients	The value can be 10, 20 or 30. The default is 10.
	Authentication	Authorization protocols MS-CHAPv2 and PAP are supported.
	Pre-shared key	The key for clients to log into the service. The default is null but a given string for PSK (pre-shared key) is required.
	DNS server	You can specify the DNS server address in the VPN. The default is "Don't specify."
	Don't specify	Clients use their own DNS configurations.



	Specify manually	Provide an address of DNS server which clients will use in the VPN. The DNS server address should be provided if this option is selected.
	Account type	This option appears when the authentication protocol is set to <i>MS-CHAPv2</i> . Choose to provide the service to local user accounts or domain user accounts. The default is to domain user accounts.
	4. Click OK to keep	the settings. The status of the app is displayed as "Installed"
Uninstalling the application	 Click the application Go to application 	on. information. Click Uninstall .



Installing/Uninstalling Web Server

Go to	Settings > Applicatio	ns > Repository	
Installing the application	•	on. Information. Click Install . Ing information to complete the settings:	
	Web server setting	gs:	
	HTTP port	Specify the HTTP port.	
	HTTPS port	Specify the HTTPS port.	
	SSL certificate file (.crt)	Click Browse to upload a certificate file in crt format.	
	SSL key file (.key)	Click Browse to upload a certificate file in key format.	
	HTTP Strict Transport Security (HSTS)	If needed, click the toggle switch to enable it.	
	Website type	Choose the type of your website as Static or Dynamic .	
	4. If you select Dynamic for the website type, specify the Database settings:		
	HTTPS port	Specify the HTTPS port.	
	(for database administrators' access)		
	Database name	Specify the database name.	
	Database password	Specify the database password.	
	5. Click OK .		
Uninstalling the application	 Click the application Go to application i 	on. nformation. Click Uninstall .	



Updating an Application

In the overview of all apps, when the status of an app is displayed as "Update available," you can update it to the latest version.

Go to	Settings > Applications > Repository
Steps	Select the application.
	2. Go to application information. Click Update .



Installed

You can manage all installed apps and start to use an app. To see detailed information about each app, find the app from the list, and click **Details**.



Editing an Application Settings

Go to	Settings > Applications > Installed	
Steps	On the list of installed apps, find the app and click Settings .	
	2. Change the items that you want to edit.	
	3. Click OK to keep the settings.	



Using Antivirus

Go to	Settings > Applications > Installed	
Overview	On the list of installed apps, find the app and click Open .	
	2. View the number of	of quarantined files and the status.
Virus pattern	On the list of insta	lled apps, find the app and click Open .
update	Click Virus patter and the update fre	n update . You can view and change the version of virus definition quency.
	Updating the virus pattern	Click Update now . The system will connect to the ClamAV website to update the ClamAV Virus Database.
		For dual controller models, the virus databases will be individually updated for each controller and the update information is displayed respectively.
	Changing the frequency	 Specify then number of the days to check the virus pattern. Click Apply to save the settings.
	Locally installing virus pattern	If online update cannot work properly, you can update the ClamAV Virus Database (.CVD file) locally. Virus patterns can be downloaded from http://www.clamav.net .
		1. Click Browse.
		2. Select the .CVD file in the local host.
		3. Click Install to upload the file to the storage device.

Scan jobs

- 1. On the list of installed apps, find the app and click **Open**.
- 2. Click **Scan jobs**. You can view the status of each scan job, add/edit/delete a job, starting a job immediately, and configure the global settings for all jobs.

Adding a job

- 1. Click Add job.
- 2. Specify the job name.
- 3. For dual-controller models, select the controller.
- 4. Select the folders to be scanned, and click **Add**. The selected folders will be included in the list below.

To remove a folder from the list, select it and click **Delete**.

Note: For dual controller models, if you choose to scan all folders, the system will automatically divide the job into two



jobs, respectively for controller A and B.

Select Scan now, Scan daily, or Scan weekly. For a daily/weekly schedule, specify the time / the time and day.

Configuring global settings of scan jobs

- 1. Click Settings.
- 2. Specify the following information to complete the settings:

File Filter: You can choose to scan all files or only scan the specified file types.

Action to take when detecting infected files: You can specify what action to take when infected files are found, to only report virus detection or to move infected files to the quarantine zone.

Scan Options: You can set the size limit of a file to scan. Files larger than the limit will not be scanned. The default is 25MB and the maximum limit is 4096 MB. You can also specify whether to scan the content of compressed files.

3. Click **Apply** to save the settings.

Logs

- 1. On the list of installed apps, find the app and click **Open**.
- 2. Click **Logs**. All the scan results are listed in the list. Each scan result is saved in a log file. You can download/delete a log, and configure its settings.

Downloading logs

- 1. Select one or more scan results.
- Click **Download logs**. If multiple selections are made, the log files will be saved as a zip file.

Delete logs

- 1. Select one or more scan results.
- 2. Click Delete.

Changing log settings

- 3. Specify the number of days to keep the logs.
- 4. Click Apply.

Quarantine

You can restore or delete the files in quarantine.

Restore files

- 1. Select one or more files.
- 2. Click **Restore**. The selected files will be restored to their original locations.

Delete files

1. Select one or more files.



2. Click **Delete**. The selected files will be permanently deleted.



Using Backup Server: Backing up / Restoring Your Data in a File Server

Create a task to back up / restore your data in file servers. A task can automatically run on a regular basis.

In an event of disaster, you can restore data to the original locations or any location that you specify.

By monitoring the progress of these backup/restore tasks, Backup server realize centralized management of your backup data.

Note: For a file server, when backing up your data, the folder attributes, e.g. ACL settings, cannot be backed up. When restoring data, the ACL settings of the destination folder will apply to the restored folders/data.

Go to Settings > Applications > Installed

Back up data in a file server

- 1. On the list of installed apps, find the app and click **Open**.
- 1. For the data source, select **File server**.
- 2. For **Task name**, the system has specified an identifying name. If needed, change the task name and/or specify **Description** for this task.
- 3. Go to the Data section. Select the file server that contains data you want to back up. To select a file server, do one of the following:
 - Choose an added file server. Continue to Step 5.
 - If this is the first time that you try to back up data in a file server, add a file server for this storage system to connect it. Click + and go to the Add a file server page. Specify the following information, and click OK:

File server name	Specify an identifying name for the file server.
IP address	Specify the IP address or the domain name of the file server.
Protocol	Select CIFS or NFS . For CIFS, specify an account and the password.

- 4. To select what data to back up, click **Browse**. On the Select backup data page, select one or more folders. Click **OK**.
- 5. To select a target folder to store the data, click **Browse**.
- 6. Go to the Schedule & retention policy section. Specify the following information:

Activate frequency Choose Once, Daily, Weekly, Bi-weekly, Monthly, or Customize. • The Customize option allows you to specify an



activate frequency less than one day: Choose 10 minutes, 20 minutes, 30 minutes, 1 hour, 3 hours, 6 hours, or 12 hours.

- To run this task weekly, select one or more days.
- To run this task bi-weekly, select a day.
- To run this task monthly, select one or more dates.

Start time

To start the task immediately, choose **Start now**.

To start the task on a regular basis, choose **By schedule**, and specify the start date and execution time. You can check the current time that displayed below for you to consider the scheduling.

Termination policy

To run this task continuously, choose **Continuous**, the schedule won't be terminated on its own.

To run this task until a specific moment, choose **Specify a termination date and time** and specify the time.

Retention policy

Choose to retain the data according to a specific time period or a specific number of copies, or never delete the data.

- By period: specify how long the data should be retained.
- By number of copies: specify the maximum number of copies of the data.
- Never delete
- 7. Click **Create** to create the task.

Restore your data to a file server

- 1. On the list of installed apps, find the app and click **Open**.
- 2. Click **Restore**. For the data source, select **File server**.
- 3. Select the file server.
- 4. Select the backup task name and the activate time of the backup operation. For a scheduled task, the backup operation can be activated at more than once.
- 5. For the destination, choose to restore your data to the **Original** location, or choose **Customize** to specify a location that is different from the original one.

When restoring data to the original location, the data in it will be overwritten.

When selecting **Customize**, click **Browse** to select the folder in which you want to restore the backup data. If needed, click **Refresh** to get the latest status about all the available folders. Click **OK** to save the setting.



6. Click **Restore** to create the task.



Using Backup Server: Backing up / Restoring Your Data in Cloud Storage

Create a task to back up / restore your data in cloud storage. A task can automatically run on a regular basis.

In an event of disaster, you can restore data to the original locations or any location that you specify.

By monitoring the progress of these backup/restore tasks, Backup server realize centralized management of your backup data.

Go to Settings > Applications > Installed

Back up data in cloud storage

- 1. On the list of installed apps, find the app and click **Open**.
- 2. For the data source, select Cloud.
- 3. For **Task name**, the system has specified an identifying name. If needed, change the task name and/or specify **Description** for this task.
- 8. Go to the Data section. Select the cloud location that contains data you want to back up. To select a cloud location, do one of the following:
 - Choose an added cloud location. Continue to Step 5.
 - If this is the first time that you try to back up data in cloud storage, add cloud storage for this storage system to connect it. Click + and go to the Add a location page. Specify the following information, and click OK:

Location name	Specify an identifying name for the cloud location.
Account	 Select an account name. The account information is used to access the cloud location.
	 If this is the first time that you add cloud storage, add an account, too. Click + and go to the Add an account page.
	Specify an identifying name for this account.
	 Select the cloud provider: Aliyun, Amazon S3, Microsoft Azure, or Wasabi cloud.
	According to the cloud provider that you select, specify the corresponding access key / endpoint and key / secret key / share key.
	■ Click OK to complete the settings.
Connect	Click Connect for this storage system to connect to the cloud storage.
Bucket	After clicking Connect, all available buckets are displayed



here. Select a bucket.

- 4. To select what data to back up, click **Browse**. On the Select backup data page, select one or more folders. Click **OK**.
- 5. To select a target folder to store the data, click **Browse**.
- 6. Go to the Schedule & retention policy section. Specify the following information:

Activate frequency

Choose Once, Daily, Weekly, Bi-weekly, Monthly, or Customize.

- The Customize option allows you to specify an activate frequency less than one day: Choose 10 minutes, 20 minutes, 30 minutes, 1 hour, 3 hours, 6 hours, or 12 hours.
- To run this task weekly, select one or more days.
- To run this task bi-weekly, select a day.
- To run this task monthly, select one or more dates.

Start time

To start the task immediately, choose **Start now**.

To start the task on a regular basis, choose **By schedule**, and specify the start date and execution time. You can check the current time that displayed below for you to consider the scheduling.

Termination policy

To run this task continuously, choose **Continuous**, the schedule won't be terminated on its own.

To run this task until a specific moment, choose **Specify a termination date and time** and specify the time.

Retention policy

Choose to retain the data according to a specific time period or a specific number of copies, or never delete the data.

- By period: specify how long the data should be retained.
- By number of copies: specify the maximum number of copies of the data.
- Never delete
- 7. Click Create to create the task.

Restore your data to cloud

Note: The data can only restore to its original location.

1. On the list of installed apps, find the app and click **Open**.



- 2. Click **Restore**. For the data source, select **Cloud**.
- 3. Select the cloud location.
- 4. Select the backup task name and the activate time of the backup operation. For a scheduled task, the backup operation can be activated at more than one time.
- 5. Click **Restore** to create the task.



Using Backup Server: Restoring Your Data in a PC

To back up data in a PC, this feature must work with the software EonView. Go to Infortrend's website and download the software: Downloads

On EonOne, enable this feature on this storage system.

After downloading the software, install EonView on a PC, and then enable the backup feature in EonView. For more details, see *EonView User Manual*.

In an event of disaster, you can restore data to the original locations or any location that you specify.

By monitoring the progress of these backup/restore tasks, Backup server realize centralized management of your backup data.

Go to	Settings > Applications > Installed	
Back up data in a PC	Create a backup task via EonView on a PC. For more details, see <u>EonView User</u> <u>Manual</u> .	
Restore data	1. On the list of installed apps, find the app and click Open .	
to a PC	2. Click Restore . For the data source, select PC .	
	3. Select a PC client that is the source of your backup data.	
	4. Select the backup task name and the activate time of the backup operation. For a scheduled task, the backup operation can be activated at more than one time.	
	5. Select a PC client where the data will restore to, and specify the path.	
	 If a file with the same name already exists in the specified path, select to Overwrite it, Overwrite it when the restore file is newer, Overwrite it when the restore file is older, or Skip. 	
	7. Click Restore to create the task.	



Using Backup Server: Managing File Servers

You can add, edit, and delete a file server.

Go to	Settings > Application	s > Installed	
Add a file	On the list of installe	ed apps, find the app and click Open .	
server	2. Click Data sources . Select the data source type as File server .		
	3. Go to the File serve	rs section. Click Add .	
	4. Specify the following	g information:	
	File server name	Specify an identifying name for the file server.	
	IP address	Specify the IP address or the domain name of the file server.	
	Protocol	Select CIFS or NFS . For CIFS, specify an account and the password.	
	5. Click OK . The newly	y-added file server is displayed in the list.	
Edit a file	1. On the list of installe	ed apps, find the app and click Open .	
server	2. Click Data sources	. Select the data source type as File server .	
	3. Go to the File serve	rs section. Select the file server that you want to edit.	
	4. Change the file serv	er name, the IP address, and/or the credential information.	
	5. Click OK to save the	e settings.	
Delete a file	1. On the list of installe	ed apps, find the app and click Open .	
server	2. Click Data sources	. Select the data source type as File server .	
	3. Go to the File serve	rs section. Select the file server that you want to delete.	
	4. Click Delete.		



Using Backup Server: Managing Cloud Accounts and Locations

You can add, edit, and delete cloud storage accounts and locations.

Go to	Settings > Applications > Installed		
Add a file	On the list of installed apps, find the app and click Open .		
server	2. Click Data source	s. Select the data source type as Cloud.	
	Go to the Cloud storage accounts section. The account information is used to access the cloud location. Click Add.		
	4. Go to the Add an a	account page, and specify the following information:	
	Account name	Specify an identifying name for the account.	
	Cloud provider	Select Aliyun, Amazon S3, Microsoft Azure, or Wasabi cloud.	
	Access key / Endpoint	According to the cloud provider that you select, specify the corresponding access key / endpoint information.	
	Secret key / Share key / Key	According to the cloud provider that you select, specify the corresponding secret key / share key / key information.	
	Endpoint	When the cloud provider is set to Aliyun , select the endpoint information as Auto , Manually , or Customize .	
		When you select the Manually option, select the Region of the cloud storage and specify the Node name .	
		When you select the Customize option, specify the Node name .	
	5. Click OK . The new	ly-added account is displayed in the list.	
Add a cloud	On the list of installed apps, find the app and click Open .		
location	2. Click Data sources . Select the data source type as Cloud .		
	3. Go to the Cloud locations section. Click Add .		
	4. Go to the Add a location page, and specify the following information:		
	Location name	Specify an identifying name for the cloud location.	
	Account	Select an account.	
	Connect	Click Connect for this storage system to connect to the cloud storage.	



	Bucket	After clicking Connect , all available buckets are displayed here. Select a bucket.
	5. Click OK . The nev	wly-added location is displayed in the list.
Edit an	1. On the list of insta	alled apps, find the app and click Open .
account	2. Click Data source	es. Select the data source type as Cloud.
	Go to the Cloud st edit.	torage accounts section. Select the account that you want to
	4. Change the accou	unt name and/or the credential information.
	5. Click OK to save t	the settings.
Delete an	Note: Deleting an acc	ount will also delete the related location and tasks.
account	1. On the list of insta	alled apps, find the app and click Open .
	2. Click Data source	es. Select the data source type as Cloud.
	Go to the Cloud st delete.	torage accounts section. Select the account that you want to
	4. Click Delete .	
Delete a cloud	On the list of inst	talled apps, find the app and click Open .
location	2. Click Data source	ces. Select the data source type as Cloud.
	3. Go to the Cloud	locations section. Select the account that you want to delete.
	4. Click Delete .	



Using Backup Server: Managing Tasks and Monitoring Task Status

You can view all backup/restore tasks and the task status.

Note: You can edit and delete a task with its data source type as file servers or cloud storage. To manage the task with its type as PC, manage it via the PC client itself.

Go to	Settings > Applications > Installed
Monitor task	Task type: Indicate that the task is for backup or restore.
status	Task name: Click the link of a task name to view its details.
	Data source: Indicate where the data is backed up from.
	Status: Indicate the result of this task.
	Start time: Indicate when the task starts.
Edit a task	1. On the list of installed apps, find the app and click Open .
	Click Scheduled tasks. Select the task with its data source as File server or Cloud.
	3. Click Edit . Change the task name and/or the schedule.
	4. Click OK to save the settings.
Delete a task	1. On the list of installed apps, find the app and click Open .
	Click Scheduled tasks. Select the task with its data source as File server or Cloud.
	3. Click Delete .



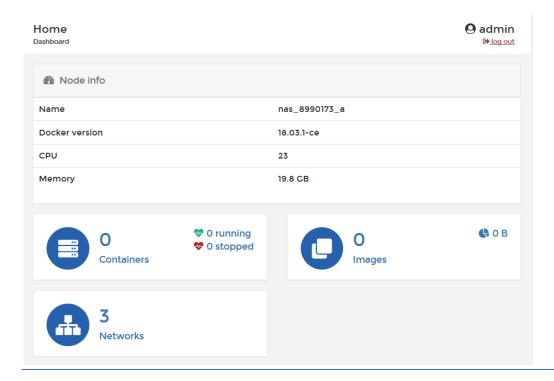
Using Docker

Go to Settings > Applications > Installed

Steps

- 1. On the list of installed apps, find the app and click **Open**.
- 2. Enter your EonOne credentials and click **Login** to enter the site.

Dashboard You can view information of the Docker node (i.e. your Docker-running device).

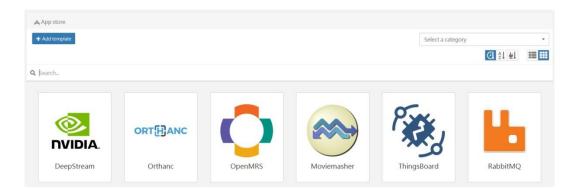


Name	The hostname of your storage device
Docker version	The version of the Docker application
CPU	The number of CPU cores on your storage device
Memory	System RAM allocated for running Docker and its containers
Containers	The total number of containers
Networks	The number of created networks
Images	The total number of container images and their total size

App store

You can create a template to run a Docker image in a specific container. The system also automatically available updates for your Docker apps.





- 1. Click Add template.
- 2. Specify the template information:

Title	Specify a title for the template.	
Description	Provide a description for the template.	
3. Specify the advance	ced template information:	
Name	Assign a name to the container created by the template.	
Logo URL	Provide a link to display the template's logo image.	
Note	Specify extra information regarding the template.	
Platform	Select Linux or Linux+GPU as the running environment.	
Categories	Assign the template to a category.	
Specify the container information:		
Image	Specify a Docker image to use the template. The image tag is required.	
Registry	Select a desired Docker registry and provide the following information to gain access to the registry.	
	Account: Enter your registry username	
	Password: Enter your registry password	
Command	Specify a custom command to run the container.	
Hostname	Assign a hostname to the container.	
Network	Select the network type.	



	To prevent modification of this setting, turn on Network lock so that the template's users cannot change it.
Port mapping	Map a host port (TCP/UDP) to a container port (TCP/UDP) for communication.
Volume mapping	Bind a shared folder to the container. The folder works as a Docker volume and stores all data required and generated by the container.
	Required: This container setting must be specified by the user.
	Default option of the configuration : This container setting must be available in the template.
	Label : Assign a custom name to this container setting. You can find the custom name in the template configuration.
	Description : Provide a description of the container setting.
Restart policy	Specify when to restart the container: Always, Unless stopped, On failure, or None.
Privileged mode	Enable this option to run the container in the privileged mode. This mode allows the user to run commands that require high permission in the container.
Interactive mode	Enable this option to run the container in the foreground so that the user can run commands in the container.
Memory reservation	Reserve a custom amount of system memory to run the container.
Memory limit	Set an upper limit on the container's memory usage.
CPU limit	Set an upper limit on the container's CPU usage.

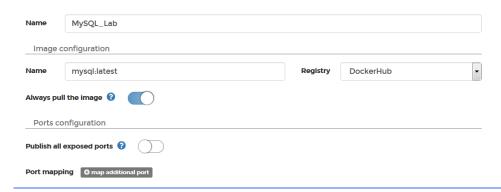
- 5. Specify the environment variables by providing their names and default values.
- 6. Click Create the template.
- 7. The created template shows up in the app store page. To run the container, click the template and click Deploy the container. To create another template based on the template settings, click Save as.
- 8. When Docker detects any update for your apps, click on Update to install the updates.

Containers You can view and manage containers.





1. Create a container to execute a downloaded Docker image. Click Add container to start the setup.



Name	Assign a name to t	he container.
Image configuration	Name	Enter the downloaded image's name.
	Registry	Choose the registry where you downloaded
		the image. The default registry is DockerHub.
	Always pull the	When enabled, this option pulls the specified
	image	image when you create a container for it.
Ports configuration	Publish all exposed ports	When enabled, this option maps a random host port to ports defined in the image's Dockerfile.
	Port mapping	Click map additional port if you want to map
		another host port to the ports defined in the

Click **Deploy the container** to execute the image in the container.

2. Go to the page bottom and configure the advanced settings on each tab.

Actions





3. On the Command tab, you can specify the following settings of the Dockerfile, the core file that records instructions for building an image.

To know more about the Dockerfile, check the official **Docker Documentation**.



Command	Specify the default command to execute when running an image.
Entry Point	Specify the command to run when the container starts up.
Working Dir	Specify a default directory for Docker to run its commands.
Console	Choose a desired set of console for accessing the container.

4. On the Volumes tab, you can choose a container to store generated data:

Volume	Select a volume within the Docker volume to store data.	
Shared folder	Select a shared folder on the STORANDER storage to store data.	
Bind	Select a file or a folder inside a shared folder to store data.	
Writable/Read-only	Determine the access permission to the container.	
add more volume	Add more containers.	

5. On the Network tab, you can configure the network to be used by the container.

Network	Select a network driver to determine the network type.
Hostname	Specify a hostname to the container.
Domain Name	Specify a domain name for the Docker network.
Mac Address	Assign a MAC address to the container.
IPv4 Address	Assign an IPv4 address to the container.



IPv6 Address	Assign an IPv6 address to the container.	
Hosts file entries	Click add additional entry to create a host file entry. The entry works as a DNS record that maps the hostname with the IP address for name resolution.	

6. On the Env tab, you can assign a name and a value to an environment variable, which stores user-specific data for users that access Docker.

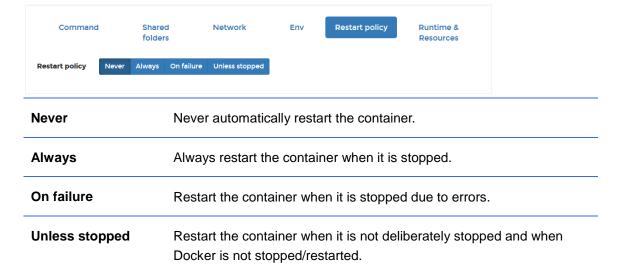
Environment variables may record configurations, encryption keys, and external address resources.

To know more about environment variables, check the official <u>Docker Documentation</u>.



7. On the Restart policy tab, specify what action to take when the container is stopped.

To know more about the policies, check the official **Docker Documentation**.

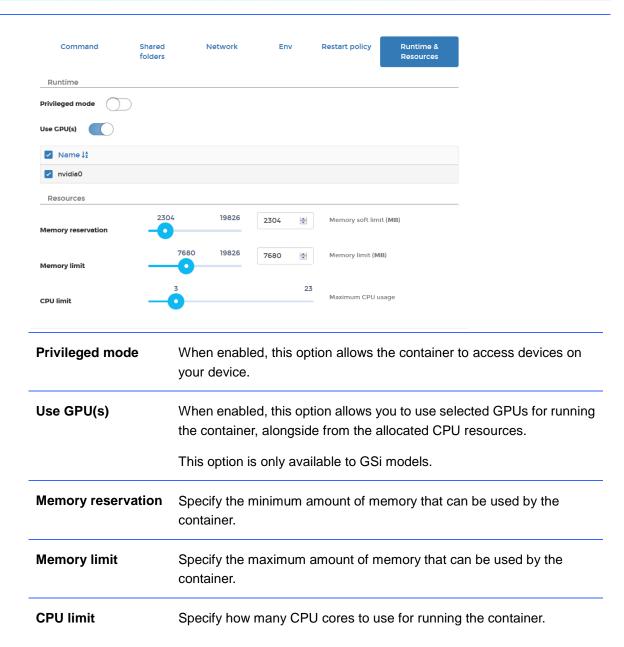


8. On the Runtime & Resources tab, you can determine the container's runtime and allocate system resources to it.

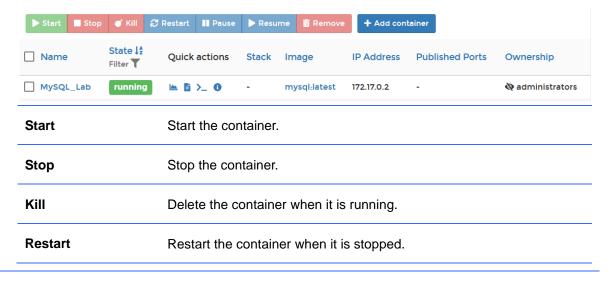
To know more about a container's runtime privilege, check the official <u>Docker Documentation</u>.

To know more about a container's resource limits, check the official Docker Documentation.





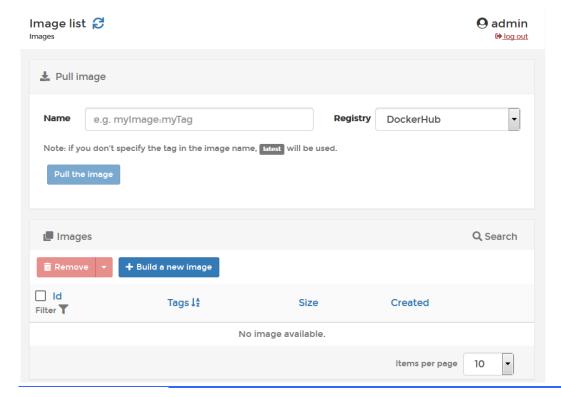
9. Go back to Containers to view and manage containers by selection.





Pause	Pause the container when it is running.	
Resume	Resume the container when it is paused.	
Remove	Remove the container when it is stopped.	
Quick actions	View the container information with the respective icons: usage statistics, logs, user interface settings, and configuration details.	

Images You can pull a Docker image from a hub and build a new image for use.



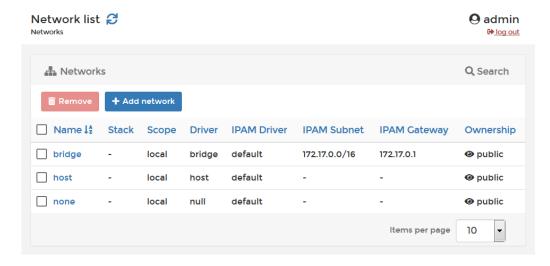
Pull image	Name	Enter a keyword or full name to locate a Docker image.	
	Registry	Select a registry where you can download the image.	
	Pull the image	Download the image from the registry.	
Images	Remove	Remove an unused Docker image.	
		To remove an image being used by a container, click the arrow icon and Force Remove .	
	Build a new	Build a new Docker image with the native web	



image

editor, the uploaded tarball file or Dockerfile, or a file URL.

Networks You can add, remove, and monitor networks for a container.



1. Click Add network to set up a new network.

Name	Assign a name to the network.		
Network configuration	Subnet	Enter the subnet netmask.	
	Gateway	Enter the gateway address.	
Driver configuration	Driver	Select a default driver for use. Drivers are used to create a specific type of network for your container.	
		For more information about the default drivers, check the official <u>Docker Documentation</u> .	
	Driver options	Create a custom network driver by assigning a name and a value to it.	
Advanced Labels configuration		Create a network label by assigning a name and a value to it.	
		For more information about the key and value, check the official <u>Docker Documentation</u> .	
	Restrict external access to the	When enabled, this option blocks any access from a different Docker network.	



network

Actions

Click Create the network to complete the setup.

2. After the setup, go back to Networks to manage and monitor existing networks.

Volumes

You can create and manage volumes within the Docker volume.

Add volume

Click to add a new volume and specify the settings:

Name: Specify a name for the volume

Driver: Select a driver to run the volume.

Driver options: Configure the driver by specifying its key and corresponding value. To know the keys and values available for

modification, check the driver's documentation.

To add more drivers, click add driver option.

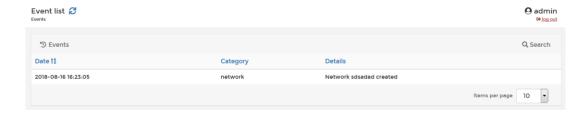
Then, click **Create the volume** to create a volume.

Remove

Select an unwanted volume and click Remove to delete it.

Events

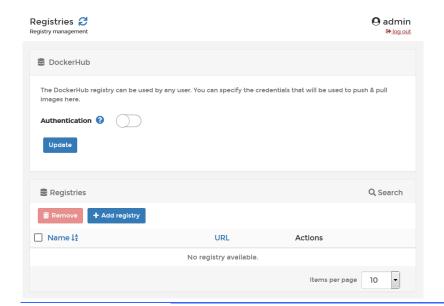
You can check configuration changes and container behaviors on this management site.



Registries

You can manage the DockerHub credentials and add more Docker registries.





DockerHub	Authentication	When enabled, this option allows only users with the correct credentials to pull/push Docker images.
	Update	Sync with DockerHub.
Registries	Add registry	You can add more Docker registries for use: Provide user credentials and other required information. Then, click Add registry to connect.
	Remove	Remove a selected registry.



Using LDAP Server

Go to

Settings > Applications > Installed

Manage users

You can add, edit, and delete users.

Adding a user

- Specify an identifying username and password. Repeat the password to confirm it.
- 2. If needed, specify an email address and the description about the account.
- 3. Select the option about whether the user must change its password: User must change the password at the first time login, or User cannot change the password.
- 4. Select **Account expiration** to configure when the account is expired: **Disable now**, or **Valid until: Date**.
- 5. Click Next.
- To add the user to a user group, select the group and click Add.

Adding multiple users

- 1. Specify a username prefix, e.g. user.
- 2. Specify username start number and the number of users.
- 3. Specify the password and repeat it to confirm it.
- Select the option about whether the user must change its password: User must change the password at the first time login, or User cannot change the password.
- Select Account expiration to configure when the account is expired: Disable now, or Valid until: Date.
- 6. If needed, select the option to Overwrite existing users.
- 7. Click Apply.
- 8. To add these users into different user groups, go to **Manage groups** page and select to add users into the groups.

Importing a user list

Note: Before importing, make a list of all these users you want to add and save the list in a csv file.

- 1. Click **Browse** to select the csv file of your user list.
- 2. A content preview of the list will be displayed in the list below.
- 3. If needed, select the option to **Overwrite existing users**.



		4. Click Apply.	
		 To add these users into different user groups, go to Manage groups page and select to add users into the groups. 	
	Editing a user	1. Select the user from the list, and click Edit .	
		2. Change the settings.	
		3. Click Apply.	
	Deleting a user	Select a user, and click Delete .	
Manage groups	You can add, edit, and delete user groups.		
	Adding a user	1. Click Add.	
	group	2. Specify an identifying name and the description.	
		3. Click Apply.	
	Editing a user group	1. Select a user group, and click Edit .	
		Change the settings. To add one or more users to the group, click the Group Members tab and select users.	
		3. Click Apply.	
	Deleting a user group	Select a user group, and click Delete .	
Backup/Restore	You can back up or r	restore the LDAP database.	
LDAP database	database	Click the toggle switch to enable backup.	
		Specify the backup frequency: select Daily, Weekly, or Monthly, and specify Start time.	
		3. Select the Destination folder .	
		4. Click Apply.	
		If needed, click Export Database Now to download the database to the local host.	
	Restoring the	Click Browse to select the database in the local host.	
	database	Click Restore to upload the selected database to the system and activate restoration.	



Using Project Server

Osing i roject beivei				
Go to	Settings > Applications > Installed			
View the	1. On the list of installed apps, find the app and click Open .			
status of Project Server	2. View the status and information about Project Server.			
Manual	You can immediately back up the project server's data.			
backup	 On the list of installed apps, find the app and click Open. Go to the Manual backup page. 			
	2. Click Backup to back up the project server's data into a backup file.			
	 After the backup is complete, a corresponding backup file appears in the Backup history page. 			
Scheduled	You can create a scheduled backup task for the project server.			
backup	 On the list of installed apps, find the app and click Open. Go to the Scheduled backup page. 			
Specify the backup interval from the menu. The system regularly backs up server's data following the specified interval.				
	 After the backup is complete, a corresponding backup file appears in the Backup history page. 			
Backup history	You can export the project server's data into a backup file. The backup file is useful for restoring the project server to a desired point in time. You can also delete data when needed.			
	To manage backup data, on the list of installed apps, find the app and click Open . Go to the Backup history page.			
	Exporting backup 1. Select a desired backup file.			
	Click Download to download the backup file to the local computer.			
	Restoring backup 1. Select a desired backup file.			
	data 2. Click Restore to restore data.			
	Deleting backup 6. Select an unwanted backup file.			
	7. Click Delete to delete the backup file. Once deleted, the backup file cannot be recovered.			



Using Proxy Server

The proxy server function is presented with the features:

- Cache the web contents which clients have accessed
- Access control functions
- User authentication

Go to Settings > Applications > Installed

Memory cache

- 1. On the list of installed apps, find the app and click **Open**.
- 2. Specify the following information to complete the settings:

Cache size (MB)

This specifies the memory size to be used as cache. The value should never exceed the available memory size. The default value is 16.

Maximum file size for memory cache (KB)

Files of sizes larger than this value will not be cached in memory.

The default value is 8.

3. Click **Save** to apply the settings.

Access control

You can add, edit, delete a rule or change a rule to higher priority or lower priority. On the list of installed apps, find the app and click **Open**. Go to the **Access control** page.

Adding a rule

- 1. Click Add.
- 2. Specify the following information to complete the settings:

Action: To allow or to deny the connections

Type: Specify the field to compare the connections with. The value can be one of *source IP*, *source host name*, *source MAC address*, *destination IP*, and *destination host name*.

IP address: The value of the specified field to be verified.

3. Click **OK** to save and apply the settings.

Edit a rule

- 1. Select the rule.
- 2. Click **Edit** and change the settings.
- 3. Click **OK** to save and apply the settings.

Delete a rule

- Select the rule.
- 4. Click Delete.



Change priority of a rule

- 1. Select the rule.
- 2. Click **Up** or **Down** to change its priority. The higher a rule is in the list, the higher its priority.

Authentication

- 1. On the list of installed apps, find the app and click **Open**.
- 2. Enable user authentication by clicking the toggle switch.

Change the settings of the app

- 1. On the list of installed apps, find the app and click **Settings**.
- 2. Change the settings and click **OK** to save and apply.

Clear disk cache

1. On the list of installed apps, find the app and click **Clear disk cache**.



Using Syslog Server

Go to	Settings > Applications > Installed
View logs	 On the list of installed apps, find the app and click Open. The fields of logs include Severity, Facility, Hostname, Application, Time, and Message.
	2. If needed, click Refresh to update log data.
	Note: Only logs that are not archived will be displayed on this page. Archived logs are stored in the specified folder and will not be shown on this page.



Using VPN Server

Go to	Settings > Applications > Installed		
Connection	You can view the connection status and disconnect a specific connection.		
list View connection status		On the list of installed apps, find the app and click Open . All connections are displayed in the list. If needed, click Refresh to see the latest status of connections.	
	Have a connection terminated	 Select the connection. Click Disconnect. 	



Update & Security

The Update & Security setting menu contains the following sub-settings.

- 1. Security
- 2. Firmware Upgrade
- 3. Factory Reset

For cluster settings, the Update setting menu contains the following sub-settings.

1. Firmware Upgrade

Security

IP autoblock: Access to EonStor GS/GSe from an IP address can automatically be blocked if the number of failed login attempts from the IP address reaches the specified value. The administrator can specify how long the IP address will be blocked by setting the length of period. This IP address will automatically be added to the blocked list.

Whitelist/Blacklist: The administrator can also create a Whitelist containing IP addresses that are granted access to the system and also a Blacklist containing IP addresses that will be rejected.

Go	to
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Settings / Device management > Update & Security > Security

Enable IP autoblock

1. Switch Enable IP block to ON.

Note: The supported services for IP autoblock include HTTP(s), FTP(s), AFP, Rsync, SSH/Telnet, VPN, and Amazon S3.

Login attempts: specify the number of failed login attempts which, when exceeded, will make the IP address blocked. The valid range is 1 to 999 and the default value is 5.

Within (minutes): if the user reaches the specified login attempts within this period of time (given in minutes), the user will be blocked. The valid range is 1 to 999 and the default value is 1.

Block for: You can also choose to have the IP address blocked for 1 hour, 1 day, 1 week or forever(default).

2. Click **Apply** to save the settings of IP autoblock.

View Blocked IP Addresses: Click on the button to see the list of blocked IP

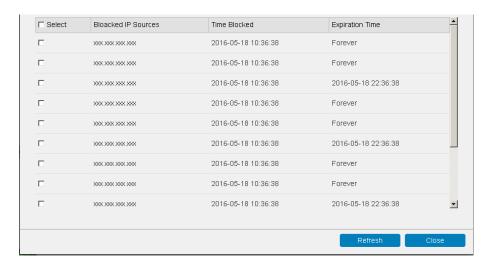


addresses.



When you click **View Blocked IP Addresses**, a window will pop up. You can select one or more IP addresses and remove them from the blocked list by clicking **Remove**.

You can click **Refresh** to reload the latest list of blocked IP addresses.



In the case of a dual-controller system, there will an additional column of "Controller." The IP autoblock operations are performed individually for each controller.

Enable Whitelist/Blacklist

Switch Enable whitelist/blacklist to On.

Note: The whitelist/blacklist mechanism is disabled by default. When it is enabled, the default activated list is the blacklist. The blacklist can be empty but the whitelist must have at least one entry when this mechanism is enabled. If the whitelist is empty, the whitelist/blacklist mechanism will automatically be disabled. Therefore, if you want to use the blacklist function, you need to:

- 1. Enable the whitelist/blacklist mechanism.
- Add one or more IP addresses to the whitelist because the whitelist is empty.



3. Change the activated list to the blacklist.

Click **Whitelist** and create a list of IP addresses that are allowed access to the system.

Click **Blacklist** and create a list of IP addresses that are blocked from access to the system.

Add IP addresses to Whitelist/ Blacklist

When the selection of whitelist or blacklist is made, click **Add** to include IP addresses in the whitelist or blacklist. A dialog box will pop up.



You can specify a single IP address or specify multiple IP addresses by their netmask or IP range.

Click **OK** to enable the settings.

When the scale-out cluster is enabled and a member appliance is added to the cluster, the management/data port IP address of the member appliance will be automatically added to the whitelist. Besides, these IP addresses cannot be deleted.

Remove IP addresses from Whitelist/Blacklist

With the selection of whitelist or blacklist made, select one or more IP addresses you want to remove from the whitelist or blacklist, and click **Remove**.





Firmware Update

Before starting the firmware update process, we recommend exporting the NVRAM file, which contains the configuration of the system. This file may be later imported back into the system in case of emergency. For the procedure of exporting the NVRAM file, see Exporting/Importing System Configuration.

Depending on the firmware version, some additional steps may be required. If you face any issues during the firmware update, please contact STORANDER technical support.

Note:

- Do not restart or turn off the computer, storage itself or any of its controllers. Doing so may result
 in an unrecoverable error that requires the service of the manufacturer.
- For dual-controller models, both controllers must share the same firmware version.

Go	o 1	to
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Settings / Device management > Update & Security > Firmware update Cluster settings > Update

Update Firmware

- Check the current firmware version and the latest available firmware version and download it from <u>Infortrend support site</u> if necessary.
- 2. Upload the firmware file (.BIN) by clicking the **Browse** button.
- 3. Click Update.

Device to update

After HA service is enabled, you can choose to update the firmware on **this device** that you are accessing or **both devices in the HA storage**.

Firmware Package

The firmware package consists of the following files.

- FAxyz_IFT_ESGS.BIN: Firmware file is provided in the form of a binary file - FAxyz_IFT_ESGS.BIN, where "xyz" refers to the firmware version.
- README.TXT: Read this file first before upgrading the firmware/boot record. It contains the most up-to-date information which is very important to the firmware upgrade and usage.

These files must be unpacked prior to firmware update.

Rolling firmware update

For dual-controller models, after the firmware is updated on the primary controller, you will be prompted whether you want to restart the system or choose the Rolling Update function. Choose one of the following:

Rolling update

The controllers apply the firmware update and restart one by one.



Note:

- Check the Release Note for the firmware to confirm if the Rolling Update feature is supported.
- During the controller synchronization window, the storage will be unavailable for I/O for approximately 30 seconds.

Restart

The controllers apply the firmware update and restart at the same time.



Factory Reset

Note: Restoring to default settings is the last resort to solving system errors as it will erases all system configurations. This task can only be done by a STORANDER engineer.

Pre-Restoration Works

Before you restore the default settings, save the current configurations:

- Stop all host IOs.
- Export system configurations.
- Make a list of host ID/LUN mapping information.

Go to

Settings / Device management > Update & Security > Factory Reset

Factory Reset Menu

Click **Reset settings** to carry out Factory Reset. The EonStor GS/GSe will be reset to the original status.

All system settings will be restored to default including channel settings, LUN mapping, etc.

Reset



EonCloud Gateway

EonCloud Gateway is an enterprise-level hybrid cloud solution that integrates STORANDER storage with mainstream cloud services, providing you with flexible and efficient data deployment. With a hybrid cloud infrastructure, you can freely transfer data between the connected cloud services and your local storage, keep important data on the cloud, speed up cloud access, and retrieve them in case of any unexpected system disruptions.

Through EonCloud Gateway, you can quickly connect multiple local shared folders and local volumes to the cloud and manage connections with detailed, intuitive settings.

Note:

- Supported cloud services: Aliyun, Amazon S3, KT ucloud, Microsoft Azure, OpenStack Swift, Tencent Cloud, Baidu Cloud, Google Cloud, Wasabi Cloud, Yandex.Cloud, hicloud, and Hitachi Content Platform (HCP).
- Before connecting a local shared folder to the cloud, make sure it belongs to a WAN-connected controller.
- Before connecting a local volume to the cloud, make sure the primary controller is connected to WAN.
- For dual-controller models, both controllers should work properly to allow failover.
- An EonCloud Gateway license is installed on your STORANDER storage device by default.
- Before using EonCloud Gateway, ensure that you have correctly configured system time in Settings > System > Time.

The system setting menu contains the following sub-settings.

- 1. Quick Setup
- 2. Cloud Storage
- 3. <u>Database</u>



Quick Setup

EonCloud Gateway provides five quick setup methods to connect your local shared folders and local volumes to the cloud.

Five setup methods are available:

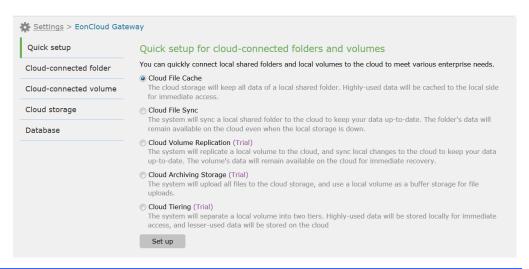
- Cloud File Cache: The system uploads a local shared folder's data to the cloud for secure
 preservation. On the local storage, the system caches the shared folder's highly-used data to
 allow immediate access.
- Cloud File Sync: The system syncs a local shared folder to the cloud to keep your data
 up-to-date. The folder's data remain available on the cloud even when the local storage is down.
- Cloud Volume Replication: The system replicates a local volume to the cloud, and syncs local
 changes to the cloud to keep your data up-to-date. The volume's data remain available on the
 cloud for immediate recovery.
- Cloud Archiving Storage: The system uploads all files to the cloud for secure preservation, and
 uses a local volume as a buffer storage for file uploads.
- Cloud Tiering: The system separates a local volume into two tiers according to data usage
 frequency: highly-used data are stored on the local storage for immediate access, while
 lesser-used data are securely preserved on the cloud.



Cloud File Cache

In a Cloud File Cache task, the system uploads a local shared folder's data to the cloud for secure preservation. On the local storage, the system caches the shared folder's highly-used data to allow immediate access.

Go to Settings / Device management > EonCloud Gateway > Quick setup



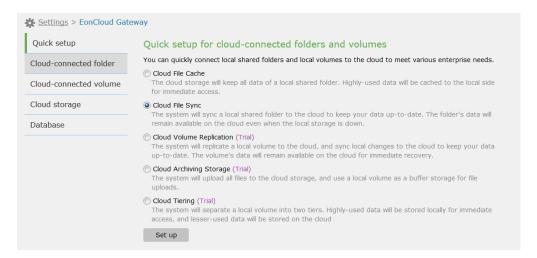
- 9. Select Cloud File Cache and click Set up.
- Select a cloud storage to connect, or add one by clicking + (See <u>Cloud Storage</u>).
 Then, click **Next**.
- 11. Select a cloud storage folder to connect.
- 12. Select a local shared folder to connect, or add one by clicking +. Then, click Next.
- 13. Set **Local cache capacity** to reserve local space for caching highly-used data. Then, click **Next**.
- 14. Check the task settings. Then, confirm them by clicking Create.
- 15. The task is now listed at **EonCloud Gateway** > **Cloud-connected folder**. For further managements, click on the task entry and proceed.



Cloud File Sync

In a Cloud File Sync task, the system syncs a local shared folder to the cloud to keep your data up-to-date. The folder's data remain available on the cloud even when the local storage is down.

Go to Settings / Device management > EonCloud Gateway > Quick setup



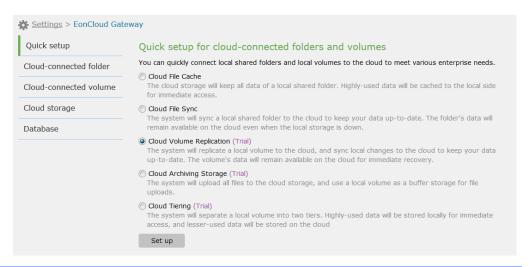
- 1. Select Cloud File Sync and click Set up.
- Select a cloud storage to connect, or add one by clicking + (See <u>Cloud Storage</u>).
 Then, click **Next**.
- 3. Select a cloud storage folder to connect.
- 4. Select a local shared folder to connect, or add one by clicking +. Then, click Next.
- 5. Check the task settings. Then, confirm them by clicking **Create**.
- 6. The task is now listed at **EonCloud Gateway** > **Cloud-connected folder**. For further managements, click on the task entry and proceed.



Cloud Volume Replication

In a Cloud Volume Replication task, the system replicates a local volume to the cloud, and syncs local changes to the cloud to keep your data up-to-date. The volume's data remain available on the cloud for immediate recovery.

Go to Settings / Device management > EonCloud Gateway > Quick setup



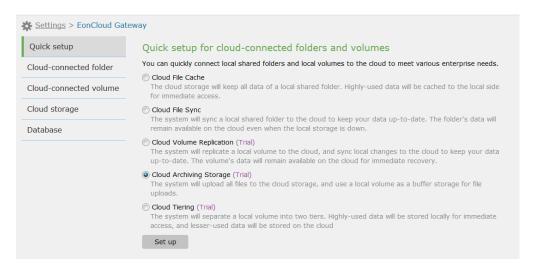
- 1. Select Cloud Volume Replication and click Set up.
- 2. Select a cloud storage to connect, or add one by clicking + (See <u>Cloud Storage</u>). Then, click **Next**.
- 3. Select a local volume to connect to the cloud storage, or add one by clicking +. Then, click **Next**.
- 4. Check the task settings. Then, confirm them by clicking Create.
- 5. The task is now listed at **EonCloud Gateway** > **Cloud-connected volume**. For further managements, click on the task entry and proceed.



Cloud Archiving Storage

In a Cloud Archiving Storage task, the system uploads all files to the cloud for secure preservation, and uses a local volume as a buffer storage for file uploads.

Go to Settings / Device management > EonCloud Gateway > Quick setup



- 1. Select Cloud Archiving Storage and click Set up.
- Select a cloud storage to connect, or add one by clicking + (See <u>Cloud Storage</u>).
 Then, click **Next**.
- 3. Select a local volume to connect to the cloud storage, or add one by clicking +.
- Set Local cache capacity to reserve local space as a buffer storage before uploading files to the cloud. Then, click Next.
- 5. Check the task settings. Then, confirm them by clicking **Create**.
- 6. The task is now listed at **EonCloud Gateway** > **Cloud-connected volume**. For further managements, click on the task entry and proceed.

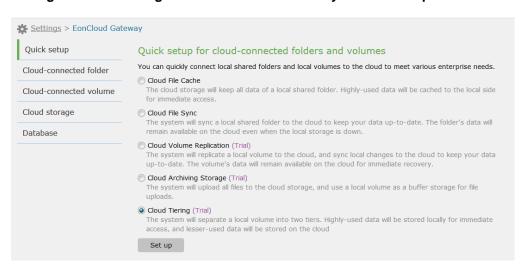


Cloud Tiering

In a Cloud Tiering task, the system separates a local volume into two tiers according to data usage frequency: highly-used data are stored on the local storage for immediate access, while lesser-used data are securely preserved on the cloud.

Note: For data integrity and recovery, also set up a scheduled snapshot task for the local volume at **Settings > Scheduling & Backup > Snapshot > Snapshot Schedule**.

Go to Settings / Device management > EonCloud Gateway > Quick setup



Steps

- Select Cloud Tiering and click Set up.
- Select a cloud storage to connect, or add one by clicking + (See <u>Cloud Storage</u>).
 Then, click **Next**.
- 3. Select a local volume to connect to the cloud storage, or add one by clicking +.
- 4. Set **Local tier capacity** to reserve local space for storing highly-used data. Then, click **Next**.
- 5. Check the task settings. Then, confirm them by clicking **Create**.
- 6. The task is now listed at **EonCloud Gateway** > **Cloud-connected volume**. For further managements, click on the task entry and proceed.



Cloud-connected Folder

EonCloud Gateway provides detailed setup to create tasks that connect local shared folders with cloud storages.

Go to Settings / Device management > EonCloud Gateway > Cloud-connected folder

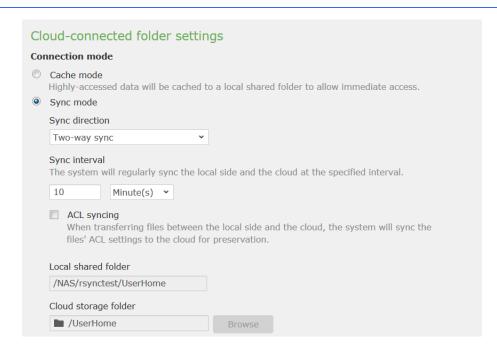


Steps

- 1. Click Create a cloud-connected folder to set up a task.
- 2. On the pop-up, select a cloud storage to connect, or add one by clicking + (See <u>Cloud Storage</u>).
- 3. Choose a connection mode:

Cache mode	The system will upload all data in the local shared folder to the cloud for preservation. Highly-used data will be cached to the local storage for immediate access.
Sync mode	The system will sync data between the local shared folder and the cloud.





4. To fine-tune the task, enable settings specific to the chosen connection mode:

ACL syncing	The system will copy files' ACL settings to the cloud for preservation.
Instant cache update	When locally cached data are accessed, the system will immediately check the cloud and update the local cache.
Periodic cache update	The system will check the cloud to update the local cache at a specified interval.
Mark non-cached files by icon	When users browse files in the local shared folder via File Explorer or SMB, the system marks non-cached files with a different icon.
Cloud upload frequency	Determine how often the system uploads new local data to the cloud.
	Continuous : The system uploads new local data to the cloud at all times.
	By schedule : The system uploads new data to the cloud according to the set schedule. To create an upload schedule, click Schedule settings .
Local cache capacity	Set the maximum local capacity reserved for caching highly-used data.



Sync direction

Decide how to update changes between the local shared folder and the cloud:

Two-way sync: The system will update all changes on the local shared folder or on the cloud to the other side.

Sync to the local side: The system will update all changes on the cloud to the local shared folder.

Sync to the cloud: The system will update all changes on the local shared folder to the cloud.

Sync interval

Decide how often the system syncs changes between the local shared folder and the cloud.

- 5. Select a local shared folder to connect, or add one by clicking +.
- 6. Select a cloud storage folder to connect.
- 7. To fine-tune cache behavior of Cloud File Cache tasks, click Advanced cache settings. On the pop-up, click Add to create a cache policy:

Expression

Use a glob expression to specify files and folders that the cache policy will apply to.

Use the wildcard "*" for multiple characters and "?" for a single character.

You can enter up to 256 UTF-8 characters.

Action

Select a cache action to apply to files and folders specified in the glob expression:

Default: The system will first clear caches of any files/folders that are unused for the longest time. This action applies globally to all files and folders regardless of the provided expression.

High Priority: The system will assign the highest retention priority to caches of specified files/folders, and will clear them last when the local cache capacity is full.

Local Only: The system will keep newly written data on the local storage and will not upload them to the cloud. If you change this action to another, the system will up load the locally kept data to the cloud.

Low Priority: The system will assign the lowest retention



priority to caches of specified files/folders, and will clear them first when the local cache capacity is full.

Not Applicable: The system will not allow any user to create files that match the expression, and will deny access to existing files that match.

Uncacheable for read: For any read access to specified files/folders, the system will not cache them locally.

Uncacheable for write: For any write access to specified files/folders, the system will upload newly written data to the cloud and will not cache them locally.

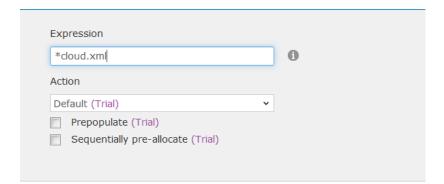
Prepopulate

The system will preload specified files and folders to the local storage to speed up access.

To prepopulate new files that match the expression, click **Rescan** above the cache policy list.

Sequentially pre-allocate

The system will reserve sequential disk space on the local storage to store specified files and folders and to speed up access.



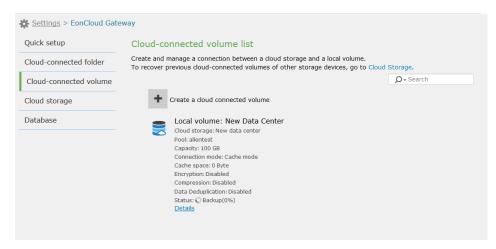
- 8. You can reset policy priority by moving cache policies up or down. Cache polices at a higher position have higher priority than lower ones.
- Click OK to finish the setup. The task is now listed at EonCloud Gateway > Cloud-connected folder.



Cloud-connected Volume

EonCloud Gateway provides detailed setup to create tasks that connect local volumes with cloud storages.

Go to Settings / Device management > EonCloud Gateway > Cloud-connected volume



Steps

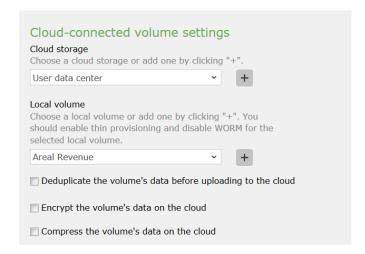
- 1. Click Create a cloud connected volume to set up a task.
- 2. On the pop-up, select a cloud storage to connect, or add one by clicking + (See <u>Cloud Storage</u>).
- 3. Select a local volume to connect, or add one by clicking +.

Note: When selecting a local volume, only thin-provisioning volumes are available for you to choose.

4. Enable suitable data processing options:

Deduplicate the volume's data before uploading to the cloud	The system will deduplicate volume data before uploading them to the cloud to reduce cloud usage.
Encrypt the volume's data on the cloud	After uploading the volume's data to the cloud, the system will encrypt them with AES-256 to avoid data leaks.
Compress the volume's data on the cloud	The system will compress uploaded volume data to reduce cloud usage.



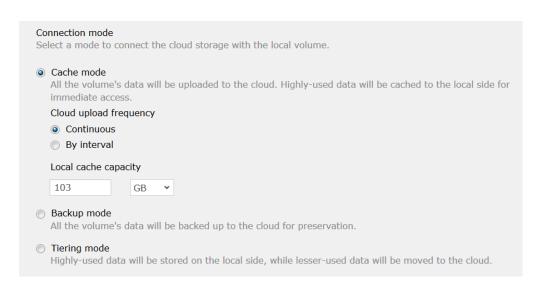


5. Choose a connection mode:

Cache mode The system will upload all data in the local volume to the cloud for preservation. Highly-used data will be cached to the local storage for immediate access.

Backup mode The system will back up the volume's data to the cloud.

Tiering modeThe system will reserve highly-used volume data locally for immediate access, while lesser-used volume data are reserved on the cloud.



6. To fine-tune the task, set further settings under the connection mode:

Cloud upload Determine how often the system uploads new local data to frequency the cloud.



Continuous: The system uploads new local data to the cloud at all times.

By interval: The system uploads new local data at the specified interval.

By schedule: The system uploads new data to the cloud according to the set schedule. To create an upload schedule, click Schedule settings.

Local cache capacity/Local tier capacity

Determine how much local space is reserved for storing or caching highly-used data.

- 7. Click **OK** to finish the setup. The task is now listed at **EonCloud Gateway** > Cloud-connected volume.
- 8. For a cloud-connected volume, you can do the following managements:

Pause	Stop data transfer between the local volume and the cloud.
	Pause upload: The local volume stops transferring data to the cloud.
	Pause upload and download: The local volume and the cloud stop mutual data transfer.
	To resume the data transfer, click Resume to recover the connection between the local volume and the cloud.
Edit	Edit the connection's configuration profile.
Delete	Delete the connection's configuration profile and end the data transfer between the local volume and the cloud. The data on the local volume and the cloud remain available.



Cloud Storage

Creating Cloud Storage

You can create a list of available cloud storages that are ready to connect to your local storage.

Go to	Settings / Device management > EonCloud Gateway > Cloud storage
-------	---

Steps

- 1. Click Create a cloud storage.
- On the pop-up, select a desired cloud service provider: Aliyun, Amazon S3, KT ucloud, Microsoft Azure, OpenStack Swift, Tencent Cloud, Baidu Cloud, Backblaze, Google Cloud, Wasabi Cloud, Yandex Cloud, hicloud, or Hitachi Content Platform.

Note: For Google Cloud users, prerequisite settings on Google Cloud is required. For more details, see <u>Setting up an OAuth Client ID for EonCloud Gateway</u>.

3. Provide authentication credentials for login to the cloud service. Required information varies with cloud service providers.

Service IP/Port	Provide the OpenStack Swift server's IP and access port.
Access key Authentication code	Provide the first access key or authentication code acquired from the cloud service provider. For Google Cloud users, after logging in your account, the authentication code will be automatically displayed in the field.
Key Secret key Client secret	Provide the second access key acquired from the cloud service provider.
Project ID Domain ID App ID Client ID	Provide the ID acquired from the cloud service provider.
Endpoint	Select how to set up a communication channel with the cloud storage: Auto , Manual , and Customize .



Node name	Select or provide the hostname of the access node.
Region	Select the desired region that hosts the cloud storage.
	Then, fill in the fields with required information.

- 4. To protect data transfers with the cloud storage, select **Secure data transfers** over **SSL**.
- Select the connection type: File-level (for connection with local shared folders only) or Block-level (for connection with local volumes only).

A cloud storage entry allows data transmission via only one type of connection (e.g. block-level connection); to use the same cloud service with the other type of connection (e.g. file-level connection), you must create another cloud storage entry.

- 6. Click **Connect** to connect your storage device to the cloud service.
- 7. When connected to the cloud service, choose a cloud storage bucket to store your data.
- 8. Click Next.
- 9. Provide identifying information for the connected cloud storage:

Name	Assign a name to the cloud storage.
Description	Provide a description for the cloud storage.
Enable password protection	Enable this option to protect this cloud storage with a password: only authorized users can access and manage this cloud storage. Then, provide a password and confirm it.
Email address	Provide an email address to receive a new password in case
Elliali audiess	you forget the original one.
	Then, click Send Test Email to check if the email address is correct.

- 10. Click **Create** to finish the setup. The cloud storage is now listed at **EonCloud Gateway** > **Cloud storage**.
- 11. For further managements, click on the cloud storage entry and proceed.





Access Control Management

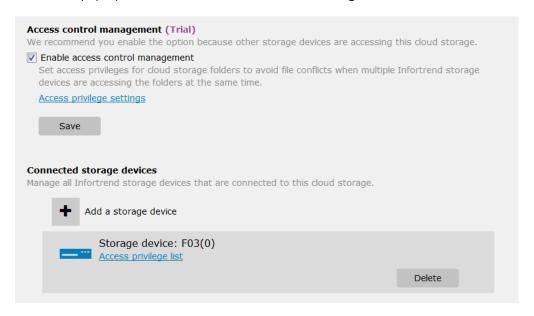
After you connect different storage devices to the same cloud storage bucket, you can enable access control management to avoid access conflicts.

Note: Access control management is only available to file-level cloud storages.

Go to Settings / Device management > EonCloud Gateway > Cloud storage

Steps

- 1. Click on a cloud storage that is connected with local shared folders on different storage devices.
- 2. Click Edit.
- 3. On the pop-up, select **Enable access control management** and click **Save**.

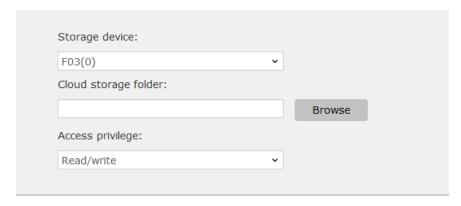


- 4. Click **Access privilege settings** to determine the access privilege between a connected storage device and a cloud storage folder.
- 5. Click **Add access privilege pair** and provide needed information:

Storage device	Select a connected storage device.
Cloud storage folder	Click Browse to select a cloud storage folder.
Access privilege	Select an access privilege to apply: Read/write: The storage device can have read and write access to the cloud storage folder.
	Read-only: The storage device can only have read access



to the cloud storage folder.



- 6. Click **OK** to finish the setup.
- 7. In the **Connected storage devices** section, you can view storage devices connected to the cloud storage. To join more storage devices, click **Add a storage device** and proceed.
- 8. To view each storage device's access privileges, click Access privilege list.



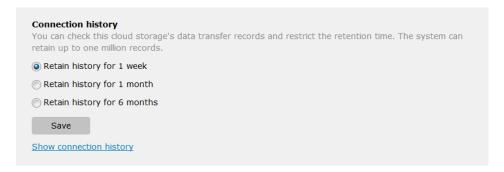
Connection History

The system logs data transfers between the local storage and the cloud storage for monitoring.

Go to Settings / Device management > EonCloud Gateway > Cloud storage

Steps

- 1. Click on a cloud storage entry and click Edit.
- 2. Go to the **Connection history** section.
- 3. Select how long the system should retain connection records: Retain history for 1 week, Retain history for 1 month, or Retain history for 6 months.



- 4. Click **Save** to finish the setup.
- 5. To view existing connection records, click **Show connection history**. To export the connection history, click **Export** on the connection history page.



Status Management

Restart

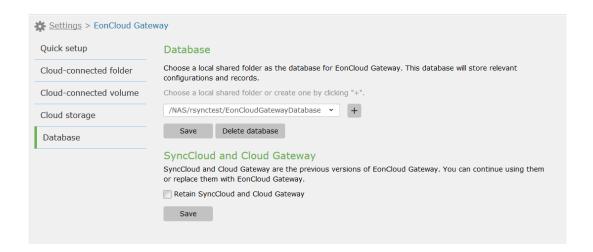
You can pause or restart the connection between the local storage and the cloud storage.

Note: This feature is only available to file-level connections with local shared folders.

Steps 1. Click on a cloud storage entry and click Edit. 2. Go to the Status management section. 3. Click Pause to pause the connection; to reconnect the local storage with the cloud storage, click Restart. Status management You can pause this connection and its data transfers. Pause Reconnect with this cloud storage if unexpected errors occur



Database



Database

EonCloud Gateway requires a local shared folder as its database to store all relevant configurations and records. You must set the database before you connect the local storage to the cloud.

Go to	Settings / Device management > EonCloud Gateway > Database > Database
Steps	Select an available local shared folder, or click + to create one.
	2. Click Save to finish the setup.
	 To delete the database from the local shared folder, click Delete database. All data in the deleted database can never be recovered.

SyncCloud and Cloud Gateway

SyncCloud and Cloud Gateway are legacy versions of EonCloud Gateway. You can retain the two legacy versions or upgrade them to EonCloud Gateway.

Go to	Settings / Device management > EonCloud Gateway > Database > SyncCloud and Cloud Gateway
Steps	1. Select Retain SyncCloud and Cloud Gateway.
	2. Click Save to finish the setup.



Cluster

You can improve storage capacity and performance by integrating several storage devices into one file cluster.

The cluster setting menu contains the following sub-settings.

- 1. General
- 2. File cluster
- 3. Maintenance

General

Enabling the Scale-out Cluster

Once your appliances are connected with each other, you can turn the appliances into a storage cluster to store block data or both file and block types of data.

Note: You can only enable the cluster via the master appliance.

Go to	Settings / Device management > Cluster > General
Steps	Turn on the scale-out function.
	2. Specify an identifying name for the cluster.
	Click Save to save the settings. The appliance role and the cluster name will be then displayed.



File cluster

Enabling the File Cluster

After the scale-out cluster is enabled, you can enable file cluster to manage file-level data service on all appliances in the cluster.

Note: To run a snapshot-taking task, make sure that every appliance in the cluster has installed a file scale-out license and a snapshot license.

Go to	Settings > System > File cluster		
Steps	Turn on the file cluster function.		
	2. Specify the file cluster settings:		
	Root shared folder name	Specify an identifying name for the cluster's root shared folder.	
		The root folder is responsible for storing mappings between cluster volumes and appliances.	
	Cluster root Choose a volume as the cluster's root volume from th volume Only qualified file volumes appear in the list:		
		A volume in a RAID1, RAID5, or RAID6 storage pool	
		A volume that is not used to run Docker	
		A volume that is not set as a WORM volume	

3. CIFS/SMB is pre-selected.

If needed, change the following file protocol settings:

File protocols

Choose how to encrypt the CIFS/SMB connection from the menu: Allow only unencrypted connections, No restriction, or Allow only encrypted connections.

You can enable other functions to suit your needs:

Enable access-based enumeration: This option hides folders or resources that the user is not allowed access to.

Enhance SMB compatibility with macOS and iOS clients:



This option increases compatibility of an SMB client running on the macOS system.

Transfer files in asynchronous mode: This option allows the system to transfer files asynchronously to minimize file transfer wait time and avoid transfer bottlenecks.

NFS

Select to enable the NFS protocol.

- 4. Click **Save** to save the settings.
- 5. After enabling, go to **Data ports** section to find the IP addresses that you can use to access the file cluster.
- 6. If needed, enable File explorer. See <u>File explorer</u> for more details.

After File explorer is enabled, you can click **File explorer** to access local shared folders and attached USB storage devices with a web browser.



Maintenance

It is able to run a backup of the cluster's configurations, and the backup can be exported for future system recovery.

Backing up/Exporting the Cluster Configurations

Go to	Settings / Device management > Cluster > Maintenance	
Steps	 Go to the Last backup time section. You can check when the last time the cluster ran a backup. 	
	2. Go to the Export cluster configurations section. Click Export to export current cluster configurations for system recovery.	



HA Service

You can enable both file-level HA service and block-level HA service, or enable only one of them depending on your need.

Block-level HA service

Block-level HA service is an active-active solution to remote backup and disaster recovery, ensuring high availability of data access across different sites of data centers. With deployments of two storage devices and a witness server, data can be stored and managed in the HA storage. The arbitration mechanism enables the witness server to determine which device should take over the service in an event of a disaster, allowing continuous access to the storage for users. Hosts can access the storage via Fibre Channel or iSCSI.

File-level HA service

File-level HA service, on the other hand, is an active-passive solution to service continuity. The active device provides access to data and handles all the requests. The passive device remains on standby and is unavailable until the active device fails. Hosts can access the storage via CIFS/SMB, NFS, FTP, etc.

Note: To use block-level HA service and file-level HA service at the same time, you must use the same two storage devices and pair them with each other. For example, if device A has been paired with device B and block-level HA service has been enabled on these two devices, when you are going to enable file-level HA service on device A, it can only be paired with device B other than any other devices.

The HA service menu contains the following sub-settings.

- 1. General
- 2. Block-level HA service
- 3. File-level HA service
- 4. Witness Server
- 5. Networks
- 6. Maintenance
- 7. <u>Backup & Restore</u>



General

View the status of block-level HA service and/or file-level HA service.

When HA service is enabled, in the HA storage information section, the information of both storage devices are displayed. If needed, click **Details** to view more information about each device.

Enabling Block-level HA Service and/or File-level HA Service

Enable HA service to manage your data and ensure high availability of your data access. After either one of these HA services is enabled, some settings will be synced between these two storage devices.

For block-level HA service, the following settings of the device to be paired with will be changed during the initialization: TLS certificate, time, notification, initiators, channels and trunk, and VMware configurations. After the service is successfully enabled, these settings above will sync between the two devices. If needed, you can change any one of these settings via one of the devices. The changes will be synced on both.

For file-level HA service, all file services on the device to be paired with will be cleared at first, and then synced with the device that initiates the pairing.

Note:

- When the first-time initialization is completed, you must restart the two devices for HA service to take effect.
- For specific SAS HDD models with pre-configured U.2 NVMe SSDs, when file-level HA service is successfully enabled, the system only supports read cache.

Go to Settings > HA service > General

Steps

- 1. If HA service has never been enabled on your storage device, check the Before you start section to prepare the two storage devices. Click **Start HA service**.
 - If either block-level HA service or file-level HA service has been enabled, turn on the currently desired service to enable it by clicking the toggle switch.
- 2. Specify the device management IP and the password of the device that is going to be paired with.
 - Select Enable block-level HA service and/or Enable file-level HA service. Click Next.
- Choose the network type and the channels/trunk groups of the internal network. Click Next.
- 4. Specify at least one IP address and the port of the witness server. It is optional to provide another IP address in case any connection problem occurred. Choose the



channels of the witness network. Click Next.

- 5. (Optional) For file-level HA service, the system will create one or more volumes on the paired device, which correspond to the file-level volumes on the active device, so that there will be file-level volume pairs on both device. Check the one or more volume pairs. Click **Next**.
 - If you want a specific volume to be created in another pool on the passive device, select the volume and click **Select pool**. When completing selecting another pool, click **OK** to go back to the volume pairs page. Click **Next**.
- View the summary of the settings. If any setting needs to be modified, click Previous. To continue, click Next.
- 7. Check these configurations. To continue, click **Next**. If not, click **Cancel**.
- 8. HA service starts to initialize. Click **Close** when the initialization is completed. You will be prompted to restart the system on the two devices for HA service to take effect. Click **Yes** to confirm the action and restart the system.

For more information about restarting the system, refer to **General**.



Disabling Block-level HA Service

Note: After you disable the service and there is no HA service is enabled, you must restart the two devices for HA service to take effect.

Go to	Settings > HA service > General	
Steps	Make sure all HA volumes have been disassociated or deleted.	
	2. Turn off block-level HA service by clicking the toggle switch.	



Disabling File-level HA Service

After you disable file-level HA service, all the HA volumes will turn into normal volumes and the data will be kept on the device which is used to be active device.

Note: After you disable the service and there is no HA service is enabled, you must restart the two devices for HA service to take effect.

Go to	Settings > HA service > General
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Steps 1. Turn off file-level HA service by clicking the toggle switch.



Block-level HA Service

Create an HA volume on both primary and secondary devices to manage block-level data.

Checking the Overview of Block-level HA Service

Go to	Settings > HA service > Block-level HA service	
Steps	Go to Block-level HA service section. Check the following information about the service:	
	Status	View the status of HA service. If there is any error, check the error message here for troubleshooting.
	Status of the individual device	View the status of individual storage device.
	Number of HA volumes	View the number of HA volumes. You can create up to 16 HA volumes.



Adding an HA Volume

Go to Settings > HA service > Block-level HA service

Steps

- 1. Click Add an HA volume.
- 2. Go to Add an HA volume section:

Volume name	Specify an identify name for the HA volume.	
Primary device	Choose which device is the primary device.	
A pool for primary/secondary device	Check each pool on the primary/secondary device which are suggested by the system. To choose other pools rather than those suggested, click Browse .	
	Select a pool for primary/secondary device: select the desired controller, and select a pool which resides on the controller from the list. Click OK to save the settings.	
Volume size	Specify the volume size.	
Auto failback	If needed, check Auto failback to enable this function.	

3. Click **OK** to save the settings.



Editing an HA Volume

You can change the primary device of the HA volume, and enable/disable auto failback function.

Go to	Settings > HA service > Block-level HA service		
Steps	Select the desired volume	Select the desired volume from the list. Click Edit .	
	2. Go to Edit an HA volume section:		
	Primary device	If needed, select the other device to be the primary device.	
	A pool for primary/secondary device	If the volume on the primary or secondary device is lost, click Browse to select a pool again.	
	Auto failback	If needed, check Auto failback to enable or disable this function.	

3. Click **OK** to save the settings.



Managing an HA Volume

You can expand an HA volume, or map an HA volume to a LUN.

Go to	Settings > HA service > Block-level HA service	
Steps	Select the desired volume from the list.	
Expanding an HA volume	Click Expand . Refer to Expanding a volume.	
Mapping an HA volume to a LUN	Click Map to host . Refer to <u>Mapping a volume to LUN</u> .	



Switching over Devices to Provide the Service

You can change which device to provide HA service by switching over. For example, if currently the service is provided by device A, after switching over, the service will be then provided by device B, and vice versa. During the process, the service will not be interrupted.

Please note that switching over will not change the primary device of the HA volume. If you need to change the primary device, see Editing an HA volume for more details.

Note: Auto failback function will be disabled after switching over.

Go to	Settings > HA service > Block-level HA service	
Steps	Select the desired volume from the list.	
	2. Click More and select Switchover option.	
	3. To confirm the action, click Yes and change the device to provide the service.	



Disassociating an HA Volume

You can disassociate an HA volume, which means cancelling the pairing relationship between the HA volume on its primary device and its secondary device. After disassociation, the data is still accessible via one of the devices.

Go to	Settings > HA service > Block-level HA service	
Steps	Select the desired volume from the list.	
	2. Click More and select Disassociate option.	
	3. To confirm the action, click Yes to disassociate the HA volume.	



Deleting an HA Volume

Go to	Settings > HA service > Block-level HA service	
Steps	Select the desired volume from the list.	
	2. Click More and select Delete option.	
	3. To confirm the action, click Yes to delete the volume.	



File-level HA Service

Create an HA volume pairs on both active device and passive device to manage file-level data.

Checking the Overview of File-level HA Service

Go to	Settings > HA service > File-level HA service	
Steps	Go to File-level HA service section. Check the following information about the service:	
	Status	View the status of HA service. If there is any error, check the error message here for troubleshooting.
	Number of HA volumes	View the number of HA volumes. You can create up to 16 HA volumes.
	Active device	View the device name of the active device.
	Passive device	View the device name of the passive device.



Adding an HA Volume

Note:

- For file-level HA service, adding an HA volume is only available on the active device.
- The source pool on the active device and the target pool on the passive device must be on the same controller. For example, if the source pool is on the controller A of the active device, you can only choose the pools on the controller A of the passive device.

Go to	Settings > HA service > File-level HA service		
Steps	 Click Add an HA volume. Go to Add an HA volume section: 		
	Pool	Select a pool on the active device for the volume to claim capacity.	
	Target pool on the passive device	Select a pool on the passive device.	
	Volume Name	Enter the name of the volume.	
	Enable case-insensitive file and folder names	Enable this option so that the system does not distinguish folders or files sharing the same name but in different cases. For example, folders named "xyz" and "XYZ" are treated as the same.	
	Volume Size	Specifies the size and unit of the volume. If thin provisioning is enabled, the total size of volumes can exceed the size of the pool.	
		Note: The minimum size of a volume is 10GB.	
	Advanced ACL	Enable this option to apply NTACL for better control over folder access. This option is only available on file-level volumes, and cannot be disabled once enabled.	
	Enable WORM	Enable WORM (Write Once Read Many) functionalities. Refer to Creating a WORM Volume for more details.	

3. Click **OK** to save the settings.



Managing an HA Volume

You can manage an HA volume including configuring the HA volume, expanding the volume size, setting a threshold for the volume usage, etc.

Note: If an HA volume is unmounted, it cannot be expanded or set a threshold for its usage.

Go to	Settings > HA service > File-level HA service	
Expand volume	Select the desired volume from the list.	
	2. Click Expand volume . For more details, refer to Expanding a volume .	
Configure	Select the desired volume from the list.	
volume	2. Click Configure volume.	
	3. To change advanced ACL settings, select the checkbox.	
	4. Click OK to save the settings.	
Set a threshold	Select the desired volume from the list.	
	3. Click Threshold . For more details, refer to <u>Setting a Volume Threshold</u> .	
Mount/Unmount	Select the desired volume from the list.	
a volume	2. To unmount the volume, click More and select Unmount option.	
	To mount the volume, click More and select Mount option.	
	2. For more details, refer to Mounting/Unmounting a Volume.	
Defragmentation	Select the desired volume from the list.	
	Click More and select Defragmentation option. For more details, refer to <u>Defragmenting a Volume</u> .	



Switching over Devices to Provide the Service

You can change which device to provide HA service by switching over. For example, currently the service is provided by device A, which is the active device; after switching over, the service will be then provided by device B, and device B is now the active device.

Note: This functionality is only available on the active device.

Go to	Settings > HA service > File-level HA service
Steps	Go to the File-level HA service section. Click Switchover .
	2. To confirm the action, click Yes and change the device to provide the service.



Repairing an HA Volume

When there has been a problem during creating an HA volume pair, the data will only be stored on the active device without syncing to the passive device. You can repair the volume pair to ensure the data can be synced.

Go to	Settings > HA service > File-level HA service
Steps	Select the desired volume from the list.
	2. Click Repair.



Deleting an HA Volume

Go to	Settings > HA service > File-level HA service	
Steps	Select the desired volume from the list.	
	When the HA volume status is OK and provides the service normally, click More and select Delete option.	
	When the HA volume status is error and fails to provide the service, click Delete .	



Witness Server

The witness server is located at a site that is different from where the other two storage devices are located. The arbitration mechanism enables the witness server to determine which device should take over the service in an event of a disaster.

Editing the IP Address of the Witness Server

If needed, update the settings of the witness server to remain the connection between the witness server and the HA storage.

Go to	Settings > HA service > Witness server
Steps	1. Click Edit .
	Go to Edit witness server section. Change one or both of the IP addresses and the port of the witness server.
	3. Click OK to save the settings.



Changing the Witness Server

Go to	Settings > HA service > Witness server
Steps	1. Click Edit .
	2. Go to Edit witness server section. Change the IP address and the port to those of the new witness server.
	3. The system will indicate that an unknown witness server has been detected. Click Yes to change the witness server.



Networks

You can change the channels/trunk groups being in use by the internal network and the witness network.

Changing the Channels/Trunk Groups of the Internal/Witness Network

Note: When the channels/trunk groups used in the internal network have been changed, you must restart the system for the changes to take effect.

Go to	Settings > HA service > Networks
Steps	Click Edit in the internal/witness network section.
	Go to Edit internal/witness network section. Select another available channel/trunk group.
	If a channel/trunk group has been in use, you can check its information by hovering the info icon next to it.
	 Click OK to save the settings. When editing the internal network, restart the system for the changes to take effect. For more information about restarting the system, refer to <u>General</u>.



Maintenance

You can pause one of the two devices for maintenance and have it resume when finished, and still have continuous data access during the process.

Pausing a Device or Having a Device Resume in the HA Storage

Go to	Settings > HA service > Maintenance
Pause a device	 Click Pause (device name) to pause the desired device. To confirm the action, click OK to pause the device.
Have a device resume	 Click Resume (device name) to have the device resumed. To confirm the action, click OK to have the device resumed.



Backup & Restore

Back up the configurations of the HA storage manually or by schedule.

Backing up and Exporting the Configurations of the HA Volume

Go to	Settings > HA service > Backup & restore
Manually backup	 Go to the Last backup time section. You can check when the last time the HA storage ran backup.
	2. Click Back up now to manually back up the HA storage configurations.
Backup by schedule	 Configure the backup schedule by choosing the frequency of Every week or Every month.
	2. Click Save to save the settings.
Export the	1. Go to the Export HA storage configurations section.
configurations	Click Export to export current configurations for future system recovery. A zip file will be then generated.



Appendix

Working with iSCSI Initiator

This option is available only for iSCSI host models.

Configuration Steps for iSCSI Initiator

- 1. Get the IQN name in the subsystem.
- 2. Configure IQN (iSCSI Qualified Name) in the OS.
- 3. Configure CHAP authentication in the OS.
- 4. Configure the iSCSI Initiator in the subsystem.

Acquiring the IQN Name

STORANDER's storage IQN is composed of the system serial number and 3 more digits in the following format:

ign.2002-10.com.infortrend:raid.snXXXXXXXXXX

- A serial number of 6 digits follows "sn."
- The next 3 digits are: channel number, host ID and LD ownership.

The LD ownership digit is either "1" or "2" where "1" indicates Controller A and "2" indicates Controller B.

The IQN is in accordance with how you map your logical drive to the host ID/LUN. For example, if you map a logical drive to host channel 0 and AID1, the last 3 digits will be 011.

For firmware version prior to 3.64, only two digits follow the serial number: channel and host ID.

Go to

Setting> System Settings > System Information



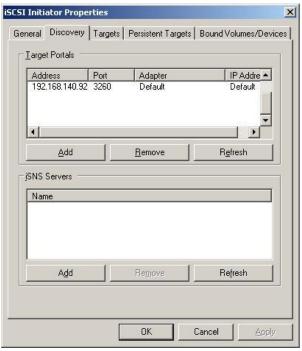
Configuring iSCSI Initiator (Windows OS)



Here we introduce how to configure iSCSI initiator in Windows OS environment.

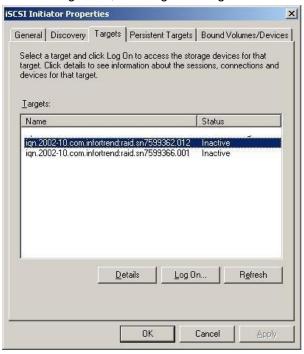
Step 1: Setting the Target Address

5. Open the iSCSI initiator properties windows and manually key in the target port address, e.g., 192.168.140.90 and click **Add**.



6. In the **Targets** tab, select an IQN number from the list. Identify the iSCSI targets by the last 3 digits of their <u>IQN names</u>.

If the last digit is "1," the target is a logical drive managed by controller A. If the last digit is "2," the target is a logical drive managed by controller B.



2. Click Log On.



Step 2: Setting Log On

7. In the Log On to Target window that appears, check the automatic restoration option.

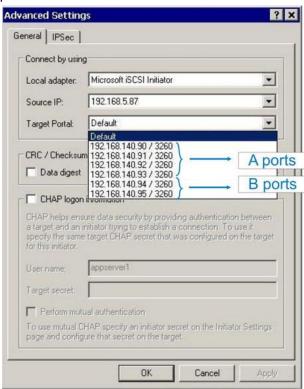


 Click the Advanced button. Select appropriate options for Local adapter, Source IP, and Target Portal from their respective pull-down lists.
 When selecting a Target Portal from the pull-down list, make sure you

correctly associate a Target with the target portals. For example, a Target (Logical Drive) managed by Controller A should be associated with target portals that are controller A ports.

Iqn.2002-10.com.infortrend:raid.snXXXXXXXXXX <- with -> A port target portals

Iqn.2002-10.com.infortrend:raid.snXXXXXXXXXX <- with -> B port target portals



3. Click **OK** to close the window.

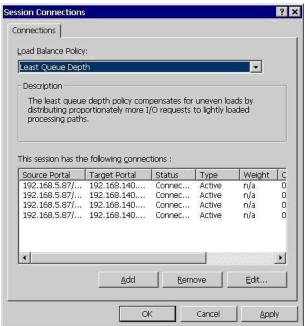
Step 3: Adding More Targets

8. In the iSCSI Initiator Properties > Targets tab, click on the **Details** button. The Target Properties window will appear.

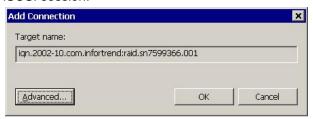




Click the Connections button. Select the Least Queue Depth load-balancing policy from the Load Balance Policy pull-down list.

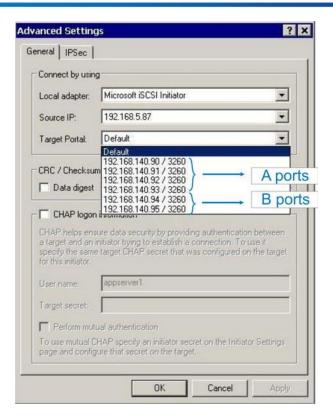


3. Click **Add** to include other target portals (A port portals at this stage) into the iSCSI session.



4. Select a load-balancing policy and add a target port using the **Add** button. Click **OK** on the following screens to complete the configuration process.





5. Repeat the above steps to add all portals.

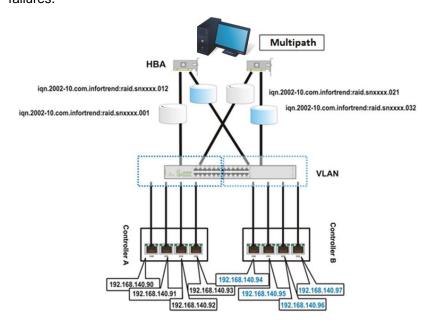
Completing the **Procedure**

- You may repeat those steps to associate another logical drive target with target portals from controller B. When you finish the configuration process, the volumes will appear as multiple disk devices in the Windows Disk Drive management window.
- 10. Enable the multipath feature on the windows server so that the host can recognize them as devices accessed through fault-tolerant links. Please refer to Working with Multipath for more information.

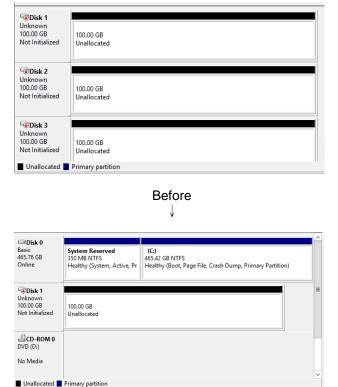


Working with Multipath

Multi-path I/O functionality can recognize and manage redundant data paths to an individual volume. It ensures greater reliability through the path failover mechanism in the event of cabling component failures.



Before and After enabling MPIO on Windows server



After

For Linux OS

On Linux/Unix platforms, it is recommended using the native MPIO driver. For



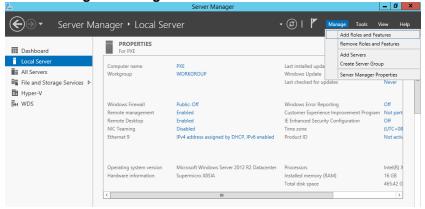
detailed configurations, refer to the application note.

Enabling Linux Device Mapper Multipath on EonStor®

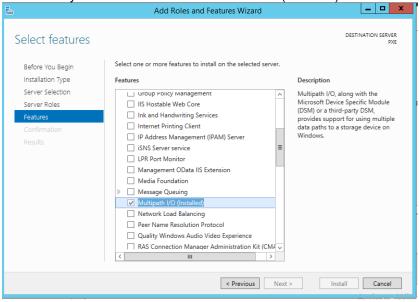
Enabling the MPIO on Windows server 2012 R2

Steps

1. Server Manager > Manage > Add Roles and Features

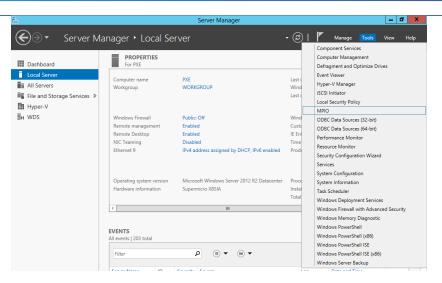


Click Next until selecting the Features step and check the Multipath I/O. We have already installed the features so it shows "(Installed)."

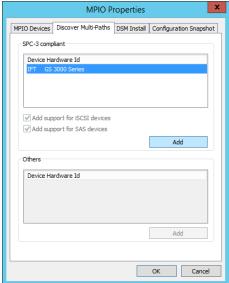


3. Server Manager > Tools > MPIO





4. You will find the storage device showing in the **Discover Multi-Paths** tab. Click **Add** and reboot the server to enable MPIO.

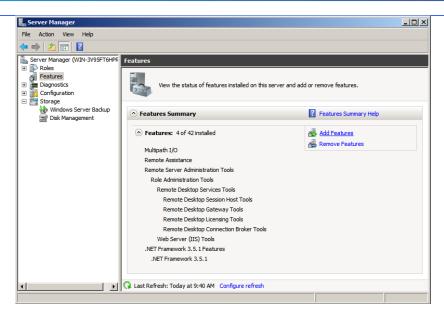


Enabling the MPIO on Windows server 2008 R2

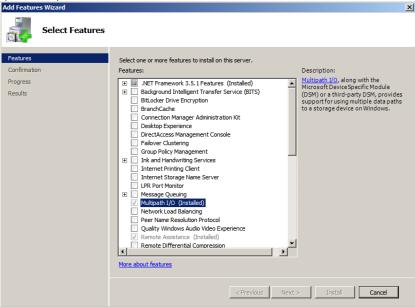
Steps

1. Server Manager > Features > Add Features



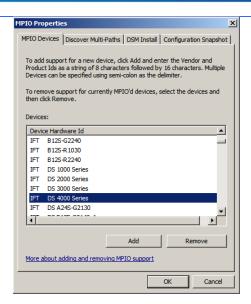


Check the Multipath I/O. We have already installed the features so it shows "(Installed)."



 Click Start and type "MPIO" to launch the MPIO Properties panel. Click on the Discover Multi-Paths tab and check the box for Add support for iSCSI devices. Click Add and reboot the system.







Setting up an OAuth Client ID for EonCloud Gateway

Before adding Google Cloud storage on EonCloud Gateway, you need a client ID with its application type as **Web application**. You can create a new client ID or use an existing one, and complete the following settings.

Create a new client ID

- 1. Go to https://console.cloud.google.com/apis/credentials and log in.
- 2. Click Create credentials and select OAuth client ID.
- 3. Specify a name for the OAuth 2.0 client.
- 4. Go to the Authorized redirect URIs section. Specify the URI as follows: https://oauth.srvprovider.com/cloud/redirect.html.
- Click Create.

Use an existing client ID

- 1. Go to https://console.cloud.google.com/apis/credentials and log in.
- 2. Select an OAuth 2.0 client ID with the type set to **Web application**.
- 3. Go to the Authorized redirect URIs section. Click **Add URI** and specify the URI as follows: https://oauth.srvprovider.com/cloud/redirect.html.
- 4. Click Save.

After completing the settings, you can add your Google Cloud on the EonCloud Gateway. To add it on EonCloud Gateway, see <u>Creating Cloud Storage</u>.



Firmware Specifications

Cache Memory	
Auto cache flush on critical conditions	When critical conditions occur, e.g., component failure or BBU under charge, cached data will be flushed and the write policy will be changed to write-through mode.
ortioal conditions	Configurable "Trigger Events" for Write-through/Write-Back Dynamic Switch. The configuration
(caching mode dynamic switch)	can also be set with the OEM "lappend" utility.
Write-back cache	Supported.
Write-through cache	Supported.
Supported memory type	DDR memory for enhanced performance.
	Fast Page Memory with Parity for enhanced data security.
Read-ahead operation	Intelligent and dynamic read-ahead operation for processing sequential data requests.
Multi-threaded operation	Yes, internal parameters adjusted in accordance with the number of outstanding I/Os.
Scatter / Gather	Supported
I/O sorting	Supported. Optimized I/O sorting for enhanced performance.
Adaptive Write-back/Write-through switching	For a better performance when handling large sequential writes, firmware temporarily disables write-back cache and the synchronized cache operation between partner controllers if operating with dual-active controllers. Firmware automatically restores the write-back mode when encountering random and small writes later.
Periodic Cache Flush	Firmware can be configured to flush the cached contents in memory at every preset interval: If data integrity is of the concern, e.g., the lack of a battery backup protection. Cache flush on preset intervals to avoid the latency when cache memory is full due to write delays.
Stripe Size	128kb, except for RAID 3
Caching Optimization	Cache buffer sorting prior to cache flush operation. Gathering of writes during flush operation to minimize the number of I/Os required for parity update. Elevator sorting and gathering of drive I/Os. Multiple concurrent drive I/Os (tagged commands). Intelligent, predictive multi-threaded read-aheads. Multiple, concurrent host I/O threads (host command queuing).



Data Safety Data Services	Snapshot, Volume Copy, Volume Mirror.
Regenerate parity of logical drives	Supported. Can be manually executed to ensure that bad sectors do not cause data loss in the event of drive failure.
Scheduled Media Scan	Media Scan can be scheduled starting at a specified start time and repeated at regularly timed intervals. The start time and time intervals can be selected from drop down menus. Start time is manually entered using its numeric representatives in the following order [MMDDhhmm[YYYY]], and it reads the date and time set for the controller's real-time clock.
	The selectable time intervals (the Execution Period) range from one (1) second to seven (7) weeks.
	Each such schedule can be defined to operate on individual hard drives, all members of a specified logical drive, or members of selected logical drives.
Bad block auto-reassignment	Supported. Automatic reassignment of bad block
Battery backup for cache memory	Supported. The battery backup unit supports cache memory when power failure occurs. The unwritten data in the cache memory can be committed to drive media when power is restored.
Verification on normal writes	Supported. Performs read-after-write during normal write processes to ensure data is properly written to drives.
Verification on rebuild writes	Supported. Performs read-after-write during rebuild write to ensure data is properly written to drives.
Verification on LD initialization writes	Supported. Performs read-after-write during logical drive initialization to ensure data is properly written to drives.
Drive S.M.A.R.T. support	Supported. Drive failure is predictable with reference to the different variables detected. Reaction schemes are selectable from Detect only, Perpetual Clone, Copy + Replace, and Fail Drive. These options help to improve MTBF.
Clone failing drive	Users may choose to clone data from a failing drive to a backup drive manually.
Automatic shutdown on over-temperature condition	Controller automatically enters an idle state (stops answering I/O requests) upon the detection of high-ambient temperature for an extended period of time.



Disk Drive Bad Block Handling in degraded mode	A method for handling low quality drives. The operation is performed on the logical drive in degraded mode or those that are being rebuilt. If bad blocks should be encountered during Rebuild, Add Drive, Host Write, or Regenerate Parity operation, the controller will first attempt to reconstruct affected data and those irrecoverable bad blocks are stated as bad and the controller return to host. Users have the option to abandon data on the unrecoverable sectors to continue rebuild in a degraded mode. Low quality drive handling comes with transparent resetting of hung hard drives.
Transparent reset of hung HDDs	Supported
Drive identification (flash drive function)	Supported. Force a drive to light on its activity indicator for users to visually recognize its position in a configuration consisting of numerous disk drives.
Drive information listing	Supported. Drive vendor name, model number, firmware revision, capacity (blocks), serial number, narrow/wide and current sync. speed
Drive read/write test	Supported
Configuration on disks (Drive Roaming)	Will be supported in next release. The logical drive information is recorded on drive media. The logical drives can still be accessed if using different STORANDER controllers/subsystems, e.g., drives removed and installed in a different subsystem. *Note: Remote replication and disk roaming cannot be executed between EonStor DS and EonStor GS.
Drive motor spin-up	Supported. The controller will send spin-up (start unit) command to each drive at the 4 sec. intervals.
Drive I/O timeout	User adjustable
I/O channel diagnostics	Supported; please contact your dealer for more details.
Power Saving	Idle and Spin-down modes
Maximum Drive Response Time (Guaranteed Latency I/O)	User adjustable from 160 to 960ms. If a disk drive fails to return data on read requests before the timeout value is exceeded, the array immediately generates data from the parity data and the other members of a logical drive.
Drive-side tagged command queuing	Supported. User adjustable up to 128 for each drive.



Environment SAF-TE/S.E.S. support	Supported. The SAF-TE/S.E.S. modules can be connected to the drive channels. The RAID controller will detect errors from SAF-TE/S.E.S. devices or notify drive failures via SAF-TE/S.E.S. Both SAF-TE/S.E.S. via drive and device-self-interfaced methods are supported. Redundant SAF-TE/S.E.S. devices are supported Multiple S.E.S. devices are supported
Dynamic on-lining of enclosure services	Once an expansion unit with supported monitoring interface is combined with a storage system, its status will be automatically polled.
SAF-TE/S.E.S. polling period	User configurable (50ms, 100ms, 200ms, 500ms, 1~60sec)
ISEMS (Infortrend Simple Enclosure Management Service)	Supported via an I2C serial bus.
Multiple SAF-TE/S.E.S. modules on the same channel	Supported.
Multiple SAF-TE /S.E.S. modules on different channels	Supported.
Mapping SAF-TE/S.E.S. device to host channel for use with host-based SAF-TE/S.E.S. monitoring	Supported.
Event Triggered Operation	When any of the following happens, the firmware disables write-back caching to minimize the chance of losing data: Battery, controller, cooling fan, or PSU failure The upper temperature thresholds are exceeded Low battery charge UPS AC loss or low battery charge The triggering factors are user-configurable
Multi-speed cooling fan control	Yes, firmware triggers high rotation speed in the event of elevated temperature or component failure, e.g., a fan failure.
Dual-LED drive status indicators	Supported. Both single-LED and dual-LED drive status indicators are supported.
SAF-TE/ S.E.S. temperature value display	Supported. Display the temperature value provided by enclosure SAF-TE/S.E.S. module (if available).
On-board controller voltage monitors	Supported. Monitors the 3.3V, 5V, and 12V voltage status. Event triggered thresholds user configurable.
On-board controller temperature sensors	Supported. Monitors the CPU and board temperature status. Event trigger threshold user configurable.
Enclosure redundant power supply status monitoring	Supported. SAF-TE/S.E.S./ISEMS
Enclosure fan status monitoring	Supported. SAF-TE/S.E.S/ISEMS
Enclosure UPS status monitoring	Supported. SAF-TE/S.E.S/ISEMS
Enclosure temperature monitoring	Supported. SAF-TE/S.E.S/ISEMS

Appendix



High Availability Custom inquiry serial number	Custom Inquiry Serial Number (for support of multi-pathing software like Veritas, QLogic, etc.).
Continuous rebuild	Rebuild automatically continues if power outage or operator errors occur during a rebuild.
Asymmetric Logical Unit Access (or later known as Target Port Group Service)	Support for multipath drivers to select an optimal I/O path and for more flexible utilization of internal I/O paths in the event of path failure or controller failover/failback.
High Availability hardware modules	Continuous controller failover/failback. IP address of the 10/100BaseT Ethernet port is handed over to a surviving controller in the event of a single controller failure. Multiple drive channel across the backplane to disk drives.
I/O	
Concurrent I/O	Supported
Tag Command Queuing (TCQ)	Supported
Native Command Queuing (NCQ)	Supported



Logical Drive Maximum number of logical drives	30
Maximum logical drive capacity	512TB
RAID level dependency to each logical drive	Independent. Logical drives configured in different RAID levels can co-exist in a pool and within a storage subsystem
Maximum number of logical drive members	128
Configurable stripe size	16KB, 32KB, 64KB, 128KB, 256KB, 512KB, or 1024KB per logical drive
Configurable Write Policy (write policy per array)	Write-Back or Write-Through per logical drive. This policy can be modified later.
Logical drive identification	Unique, controller randomly generated logical drive ID; Logical Drive and Pool name user-configurable for ease of identification in a multi-array configuration
Maximum number of volumes for each pool	1024
Immediate logical drive availability	Supported; Logical arrays are immediately ready for Host I/Os. Initialization task is completed in the background except when the logical array is stated as "INCOMPLETE" or "BAD;" e.g., has a failed member right after the creation.
Auto-rebuild onto failed drive replacement	Supported. With no spare drive, the subsystem will auto-scan the failed drive and starts rebuild automatically once the failed drive has been replaced.
Auto recovery from logical drive failure (configuration on drives)	Supported. If a user accidentally removed the wrong drive to cause the 2 nd drive failure of a one-drive-failed RAID5 / RAID3 logical drive, fatal error may occur. However, you may force the system to reaccept the logical drive by switching off the subsystem, installing the drive back to its original drive slot, and then power on the subsystem. You may have the chance to restore the logical drive into the one-drive-failed status.
Concurrent rebuild / expansion	Multiple logical drives can proceed with a Rebuild/Regenerating Parity, and/or Expansion/Initialization/Add Drive operation at the same time. *Note: Regenerate Parity and Rebuild cannot take place on a logical drive at the same time. Create, Expand, and Add Drive operations cannot take place on a logical drive at the same time.



Users/User Group Maximum number of users	os/Folders 20000
Maximum number of user groups	512
Maximum number of folder sharing (NFS/CIFS/AFP/FTP)	EonStor GSe 1024 EonStor GS 2048 AFP: 255
Maximum number of Rsync jobs	1024
Maximum number of Rsync concurrent processes	64
Maximum number of connections	2,048 (NFS/CIFS/AFP) 1,024 (FTP)
Pool / Host LUN Maximum size of pool	2PB
Maximum number of pools	30
Maximum number of LUNs Mappable	4000
Media Scan Maximum number of Media Scan task schedules	32
Media Scan	Supported. Verify written data on drives to avoid bad blocks from causing data inconsistency. If bad blocks are found, data can be reconstructed by comparing and recalculating parity from adjacent drives (RAID1/3/5/6). The "Reconstruction Writes" are followed by "Write Verification" operation.
RAID Expansion On-line RAID expansion	Supported. Capacity brought by array expansion is immediately ready for Host I/Os when its status changes from "EXPAND" to "INITIALIZING." Initialization task is then completed in the background except when the logical array is stated as "INCOMPLETE" or "BAD;" e.g., has a failed member right after creation.
Mode-1 RAID expansion -add drive	Supported. Multiple drives can be added concurrently. Though not recommended, Add Drive can even be performed in the degraded mode.
Mode-2 RAID expansion – copy and replace drives	Supported. Replace members with drives of larger capacity.
Expand capacity with no extra drive bays required	Supported in Mode 2 RAID expansion, which provides "Copy and Replace Drive" function to replace drives with drives of greater capacity. Protect your investment for there is NO need for hardware upgrade, e.g., adding a new enclosure for the extra drives.
Operating system support for RAID expansion	No. No operating system driver required. No software needs to be installed for this purpose.



Redundant Contr Active-active redundant controller	Supported Supported
Synchronized cache	Supported. Through one or multiple, dedicated synchronizing channels on a common backplane or external cabling. Synchronized cache over SCSI channels, Fibre loops, or SATA channels is supported. Synchronized cache can be disabled via a UI option when using write-through mode in a redundant controller configuration to prevent performance trade-offs.
Write-back cache enabled in redundant controller mode	Yes, with synchronized cache connection and mirrored cache between controllers.
Automatic failover	Yes (user's interaction necessary; e.g., to restart the software management console)
Automatic failback	Yes (user's interaction necessary)
Controller hot-swap	No need to shut down the failed controller before replacing the failed controller. Support online hot-swap of the failed controller. There is no need to reset or shutdown the failed controller. One controller can be pulled out during active I/Os to simulate the destructive controller failure.
Parity synchronization in redundant controller write-back mode to avoid write-hole	Supported.
No single-point-of-failure	Supported.
Automatic engagement of replacement controller	Disabled
Dynamic cache memory allocation	Yes. Cache memory is dynamically allocated, not fixed.
Environment management	Supported. SAF-TE, S.E.S., ISEMS (I2C interface), or S.E.S. over SAS links; and on-board controller voltage/temp monitor are all supported in both single and redundant controller mode. In the event of controller failure, services can be taken over by the surviving controller.
Cache Backup Module (CBM)	Supported. Battery backup modules support the transaction of cached data to flash memory on the occurrence of power outage.
	With EEPROM battery modules, firmware will be aware of the life expectancy of battery cells.
Load sharing	Supported. Workload can be flexibly divided between different controllers by assigning logical configurations of drives (Pools) to different controllers.
User configurable channel mode	Supported. Channel modes configurable (SCSI or Fibre) as HOST or DRIVE on specific models.
Require a special firmware for redundant controller?	No.
S.M.A.R.T. Copy & replace drive	Supported. User can choose to clone a member drive showing symptoms of defects before it fails.
Drive S.M.A.R.T. support	Supported, with intelligent error handling implementations.
User selectable modes on the occurrence of S.M.A.R.Tdetected errors	Detect only Perpetual Clone: using a hot-spare to clone the drive reporting SMART errors; the hot-spare remains a clone drive Clone + Replace: using a hot-spare to replace the drive reporting SMART errors; the drive reporting errors is pulled offline Fail Drive: disband faulty drive from a logical drive.



Spare Drive Dedicated spare drive	Supported, hereby defined as the spare drive specifically assigned to a logical drive. Also known as Local Spare
Global spare drive	Supported, the spare drive that serves all logical drives (as long as it is equal in size or larger than logical drive members)
Global spare auto-assign	Supported, applies to all unused drive(s); safeguards the array if a spare has been used in the previous array rebuild and users forget to configure a new drive as a spare.
Enclosure spare drive	A Spare that participates only in the rebuild of a failed drive within the same enclosure.
Co-existing Dedicated (Local), Enclosure-specific, and Global spare drives	Supported
Auto-rebuild onto spare drive	Supported
Auto-scan of replacement drive upon manually initiated rebuild	Supported
One-step rebuild onto a replacement drive	Supported
System Security Password protection	Supported. All configuration changes require the correct password (if set) to ensure system security. Password protection is also bundled with all user interfaces.
User-configurable password validation timeout	Supported. After certain time in absence of user interaction, the password will be requested again. This helps to avoid unauthorized operation when user is away.
SSL-enabled EonOne Agents	Agents communicate to the controller through limited set of authorization options.
User Interface EonOne	Out-of-band configuration and monitoring via Ethernet.
Graphical user interface (Java-based GUI manager)	Provides user-friendly graphical interface. Communicates with controller via Out-of-band Ethernet, In-band SCSI, In-band Fibre or SNMP traps.
External interface API for customized host-based management	Supported.
Buzzer alarm	Warns users when any failures or critical events occur.



Default TCP and UDP Port Settings

Use these ports if you or the system administrators need to manually configure secure access to your NAS system (to bypass firewall settings, for example)

	your NAO Syste	your NAO system (to bypass mewan settings, for example)		
AFP	ТСР	548		
CIFS	TCP	138, 445		
	UDP	137, 138		
Finder agent	ТСР	8097		
	UDP	8097, 58740, 58741		
FTP	ТСР	20, 21		
FTP-SSL	TCP	20, 21, 989, 990		
HTTP	TCP	80		
HTTP	TCP	8816 (Management port)		
HTTPS	TCP	8080, 8989 (File Explorer)		
HTTPS	TCP	8817 (Management port via SSL)		
iSCSI	TCP	860, 3260		
NFS	TCP	111, 2049, 4045		
Rp_daemon	TCP	5100		
Rsync daemon	TCP	873		
Rsync ssh	TCP	22		
Rsync rsh	TCP	514		
SFTP	TCP	22		
SNMP trap	UDP	162 (default)		
SNMP query	UDP	161 (default)		



Others		
RAID Level	RAID levels	0, 1(0+1), 3, 5, 6, 10, 30, 50, 60, and NRAID. Levels 10, 30, 50, and 60 are the multi-level RAID defined as the pool implementations; pools consist of logical drives of different RAID levels that are striped together. Including logical drives of different RAID levels in a pool is, however, not recommended.
Firmware	Background firmware download	Firmware can be downloaded during active I/Os, and takes effect after a system reboot.
Parity	RAID parity update tracking and recovery	Yes, to avoid write holes.
Host	Host-side Ordered Tag support	Supports write commands with embedded Ordered Tags.
Import/export configuration	Save/ restore NVRAM to / from disks	Supported. Save all the settings stored in the controller NVRAM to the logical drive members. Now this feature comes with an option whether to restore the previously saved password in case an administrator changed the password some time before or simply forgets the previous password.
	Save / restore NVRAM to / from a file	Supported. Save all the settings stored in the controller NVRAM to a file (via GUI manager) on user's computer. Now this feature comes with an option whether to restore the previously saved password in case an administrator changed the password some time before.
Host Parameters	Host-side 64-bit LBA support	Supports array configuration (logical drive, pool, or a volume of them) of a capacity up to 64TB.
	Host-side maximum queued I/O count	User adjustable up to 1024
Shutdown	Controller shutdown	Flushes cached contents upon the detection of critical conditions, e.g., a high temperature condition persists for a long time.



Default System Settings

Event Trigger	Controller failure	Disabled
	BBU low or failed	Enabled
	UPS AC power loss	Disabled
	Power supply failure	Disabled
	Fan failure	Disabled
	Temperature exceeds threshold	Disabled
Peripheral Device Parameters	Peripheral device type	Enclosure Service Device (0xD)
	Peripheral device qualifier	Connected
	Device support removable media	Disabled
	LUN applicability	First Undefined LUN (automatically selected by firmware)
	Cylinder/Head/Sector- variables	N/A
Drive-side Parameters	Disk Access Delay Time	Per product interface
	Drive I/O Timeout	7 seconds
	Max. Tag Count	8: Fibre drives 4: SAS drives
	Periodic SAF-TE and SES Check Time	30 seconds
	Auto Rebuild on Drive Swap check time	15 seconds
	Drive Predictable Failure Mode (S.M.A.R.T.)	Disabled
	Drive Delayed Write for single-controller models without BBU	Enabled
	Drive Power Saving	Enabled
Voltage & Temperature Parameters*	+3.3V thresholds	3.6V – 2.9V
	+5V thresholds	5.5V – 4.5V
	+12V thresholds	13.2V - 10.8V
	CPU temperature	90 - 5°C
	Board temperature (controller board)	80 - 5°C
	*Note: The thresholds for other sensors within the chassis are not	user-configurable.
Disk Array Parameters	Rebuild Priority	Normal
	Write Verification on LD Initialization	Disabled
	Write Verification on LD Rebuild	Disabled
	Write Verification on Normal Drive Writes	Disabled
	Max. Drive Response Timeout	Disabled



RAID Levels

What is RAID?

The term RAID(Redundant Array of Independent Disks) summarizes technologies that can distribute data to multiple drives, to achieve a high data transfer rate and fail-safe system. "Redundant" means that the failure of a single drive will not cause the failure or disruption of the entire system and will not result in data loss.

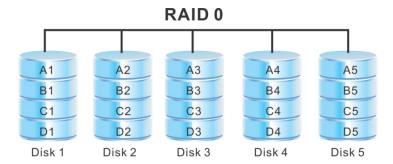
RAID is built on technologies such as mirroring (mirroring two or more drives), duplexing (mirroring with 2 controllers) and striping (combination of multiple drives to a logical drive and block-wise data distribution to these drives).

There are different ways to distribute data to multiple disks to achieve the highest possible data throughput and reliability. These are referred to as RAID level.

The following sections further describe the configurations of and applications for each RAID level, as well as how to calculate the capacity utilization.

RAID 0

RAID 0 is the fastest RAID mode. In a RAID 0 array, the available capacities of each disk are added together so that one pool mounts on the computer. If one physical disk in the array fails, the data of all disks becomes inaccessible because parts of the data have been written to all disks.



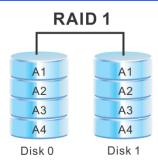
Applications

RAID 0 is ideal for users who need maximum speed and capacity. Video editors working with very large files may use RAID 0 when editing multiple streams of video for optimal playback performance. A RAID 0 array is more suited for actively working with files (e.g. editing video) and should not be used as a single storage backup solution or on mission critical systems.

RAID 1

In a RAID 1 array, the data is written again to a second physical disk. This is the so-called mirror disk. If one of the two disks fails, the data is still fully available on the other disk. Use of the disk can continue normally. The disadvantage of RAID 1 is the TCO, because double the capacity than net required has to be calculated and invested.



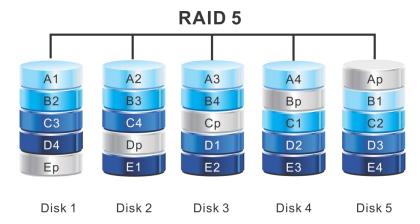


Applications

RAID 1 is ideal for applications requiring high fault tolerance at a low cost, without heavy emphasis on large amounts of storage capacity or top performance. It is especially useful in situations where the perception is that having a duplicated set of data is more secure than using parity. For this reason, RAID 1 is frequently used in data bases for accounting and other financial data. It is also commonly used for enterprise servers, and for individual users requiring fault tolerance with minimum hassle and cost.

RAID 5

In RAID 5, data is striped across all disks (minimum of three) and a parity block for each data block (#p in the diagram) is written on the same stripe. If one physical disk fails, the data from the failed disk can be rebuilt onto a replacement disk. No data is lost in the case of a single disk failure, but if a second disk fails before data can be rebuilt to a replacement drive, all data in the array will be lost.



Applications

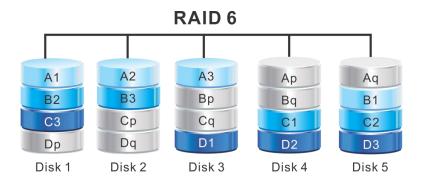
RAID 5 combines data safety with efficient use of disk space. Disk failure does not result in a service interruption because data is read from parity blocks. RAID 5 is useful for archiving and for people who need performance and constant access to their data, like video editors.

RAID 6

In RAID 6, data is striped across all disks (minimum of four) and a two parity blocks for each data block (p and q in the diagram at right) is written on the same stripe. If one physical disk fails, the data from the failed disk can be rebuilt onto a replacement disk. This Raid mode can support up to two disk failures



with no data loss. RAID 6 provides for faster rebuilding of data from a failed disk.



Applications

RAID 6 provides data reliability with the addition of efficient rebuilding in case of a failed drive. RAID 6 is therefore useful for people who need serious security with less of an emphasis on performance.



ASCII Code Table

This table shows the supported Characters for controller name, password, WWPN port nick names, etc.) Note that ox5c back slash is not supported.

Symbol	DEC	ОСТ	HEX	BIN
(Space)	32	40	20	100000
!	33	41	21	100001
"	34	42	22	100010
#	35	43	23	100011
\$	36	44	24	100100
%	37	45	25	100101
&	38	46	26	100110
•	39	47	27	100111
(40	50	28	101000
)	41	51	29	101001
*	42	52	2A	101010
+	43	53	2B	101011
,	44	54	2C	101100
-	45	55	2D	101101
	46	56	2E	101110
1	47	57	2F	101111
0	48	60	30	110000
1	49	61	31	110001
2	50	62	32	110010
3	51	63	33	110011
4	52	64	34	110100
5	53	65	35	110101
6	54	66	36	110110
7	55	67	37	110111
8	56	70	38	111000
9	57	71	39	111001
:	58	72	3A	111010
;	59	73	3B	111011
<	60	74	3C	111100
=	61	75	3D	111101
>	62	76	3E	111110
?	63	77	3F	111111
@	64	100	40	1000000
A	65	101	41	1000001
В	66	102	42	1000010
С	67	103	43	1000011
D	68	104	44	1000100
E	69	105	45	1000101



F	70	106	46	1000110
G	71	107	47	1000111
Н	72	110	48	1001000
1	73	111	49	1001001
J	74	112	4A	1001010
K	75	113	4B	1001011
L	76	114	4C	1001100
M	77	115	4D	1001101
N	78	116	4E	1001110
0	79	117	4F	1001111
P	80	120	50	1010000
Q	81	121	51	1010001
R	82	122	52	1010010
S	83	123	53	1010011
Т	84	124	54	1010100
U	85	125	55	1010101
V	86	126	56	1010110
W	87	127	57	1010111
X	88	130	58	1011000
Υ	89	131	59	1011001
Z	90	132	5A	1011010
[91	133	5B	1011011
1	92	134	5C	1011100
1	93	135	5D	1011101
^	94	136	5E	1011110
_	95	137	5F	1011111
•	96	140	60	1100000
а	97	141	61	1100001
b	98	142	62	1100010
С	99	143	63	1100011
d	100	144	64	1100100
е	101	145	65	1100101
f	102	146	66	1100110
g	103	147	67	1100111
h	104	150	68	1101000
i	105	151	69	1101001
j	106	152	6A	1101010
k	107	153	6B	1101011
1	108	154	6C	1101100
m 	109	155	6D	1101101
n	110	156	6E	1101110
0	111	157	6F	1101111
p	112	160	70 71	1110000
q	113	161	71	1110001
r	114 115	162 163	72 73	1110010 1110011
s t	116	164	74	1110110
t	110	104	17	1110100



u	117	165	75	1110101
V	118	166	76	1110110
w	119	167	77	1110111
x	120	170	78	1111000
у	121	171	79	1111001
z	122	172	7A	1111010
{	123	173	7B	1111011
1	124	174	7C	1111100
}	125	175	7D	1111101